

Daily Market Update

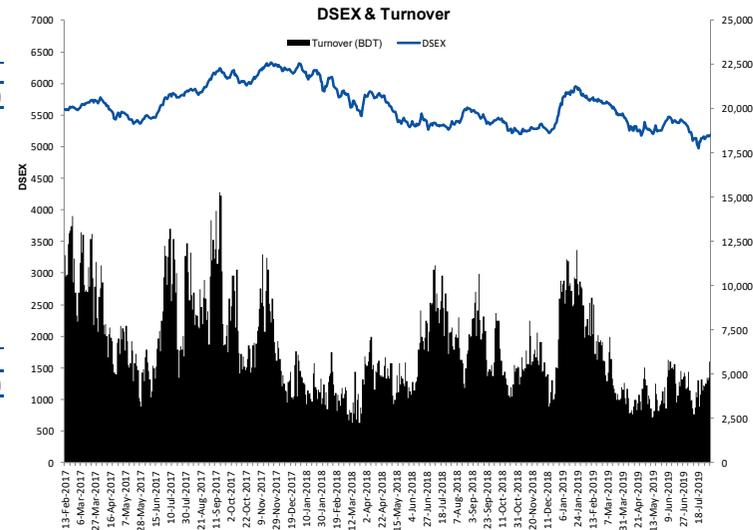
Market closed in green today. The benchmark index DSEX (+0.52%) gained 26.92 points and closed at 5,187.29 points today. Both the blue chip index DS30 (+0.53%) and the shariah based index DSES (+0.39%) closed in green. The large cap sectors showed positive performance today except Food & Allied (-0.24%) and Pharmaceuticals (-0.02%). Power posted the highest gain of 2.37% followed by NBFIs (+0.70%), Engineering (+0.67%), Telecommunication (+0.43%) and Banks (+0.37%). Turnover stood at BDT 5.7 billion (USD 68.4 million). United Power Generation & Distribution Company Ltd. (+2.7%) was the most traded share with a turnover of BDT 302.2 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,433.89	1,428.59	5.30	0.37%	30	585,250.0	17.72%	299.1	5.70%
NBFIs	1,801.46	1,788.90	12.56	0.70%	23	166,541.9	5.04%	115.1	2.19%
Mutual Funds	677.80	693.19	-15.39	-2.22%	37	35,222.8	1.07%	145.6	2.77%
General Insurance	1,831.10	1,853.78	-22.68	-1.22%	35	49,599.3	1.50%	223.1	4.25%
Life Insurance	2,207.14	2,200.50	6.64	0.30%	12	61,538.3	1.86%	97.8	1.86%
Telecommunication	4,537.26	4,517.82	19.44	0.43%	2	456,026.2	13.81%	131.7	2.51%
Pharmaceuticals	2,791.81	2,792.36	-0.56	-0.02%	32	526,546.4	15.94%	810.4	15.44%
Fuel & Power	1,947.91	1,902.73	45.18	2.37%	20	482,884.8	14.62%	708.6	13.50%
Cement	1,406.26	1,388.32	17.94	1.29%	7	85,521.0	2.59%	38.9	0.74%
Services & Real Estate	1,007.51	979.52	27.99	2.86%	8	39,474.7	1.20%	96.5	1.84%
Engineering	3,027.95	3,007.75	20.20	0.67%	39	197,206.2	5.97%	729.1	13.89%
Food & Allied	15,475.28	15,511.82	-36.54	-0.24%	17	284,803.7	8.62%	170.6	3.25%
IT	1,894.02	1,880.05	13.97	0.74%	9	20,940.7	0.63%	185.5	3.53%
Textiles	1,327.47	1,328.04	-0.57	-0.04%	55	128,741.3	3.90%	669.3	12.75%
Paper & Printing	7,212.55	7,188.80	23.75	0.33%	3	13,789.7	0.42%	20.1	0.38%
Tannery	2,416.98	2,420.38	-3.39	-0.14%	6	26,026.8	0.79%	182.9	3.48%
Jute	18,260.73	18,351.98	-91.25	-0.50%	3	4,035.7	0.12%	19.4	0.37%
Ceramics	510.04	503.79	6.25	1.24%	5	24,634.7	0.75%	245.0	4.67%
Miscellaneous	2,063.26	2,095.42	-32.16	-1.53%	13	114,483.5	3.47%	361.0	6.88%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Khulna Power Company Limited	56.10	10.0%	129.7
Saif Powertec Limited	18.00	9.8%	30.1
Summit Alliance Port	22.60	9.7%	12.2
Bengal Windsor Thermoplastics Ltd	25.60	8.9%	19.6
JMI Syringes & Medical Devices Ltd	483.00	8.7%	183.1
BIFC	2.80	7.7%	.1
Libra Infusions Limited	889.70	7.5%	16.4
S. Alam Cold Rolled Steels	27.80	6.9%	9.9
Pragati Life Insurance	129.50	6.5%	41.2
Premier Cement Mills Limited	69.00	6.3%	.1

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
VFS Thread Dyeing Limited	42.50	-10.0%	133.1
SEML FBLSL Growth Fund	28.30	-9.0%	1.7
ICB AMCL First Agrani Bank Mutual Fund	6.90	-8.0%	6.7
Phoenix Finance 1st Mutual Fund	6.70	-6.9%	8.9
United Airways (BD) Ltd.	1.50	-6.3%	.6
Dhaka Insurance Limited	33.90	-6.1%	10.9
Vanguard AML Rupali Bank Balanced Fund	6.30	-6.0%	2.5
Dulamia Cotton	49.60	-5.9%	.4
NCCBL Mutual Fund - 1	6.40	-5.9%	.5
Beach Hatchery Ltd.	14.70	-5.8%	1.0

Most Traded Share	Close	Δ%	Turnover (mn BDT)
United Power Generation & Distribution Company Ltd	394.50	2.7%	302.2
Monno Ceramic	219.90	0.9%	203.3
Bangladesh Shipping Corporation	58.70	-4.7%	189.0
JMI Syringes & Medical Devices Ltd	483.00	8.7%	183.1
Indo-Bangla Pharmaceuticals Limited	25.80	1.2%	142.1
VFS Thread Dyeing Limited	42.50	-10.0%	133.1
Khulna Power Company Limited	56.10	10.0%	129.7
Fortune Shoes Limited	40.50	-1.0%	104.5
Bangladesh Submarine Cable Company Limited	127.10	4.4%	101.2
Square Pharmaceuticals	251.60	-0.5%	101.0



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,187.29	5,160.37	26.92	0.52%	-3.68%
DS30	1,836.45	1,826.69	9.76	0.53%	-2.36%
DSES	1,194.35	1,189.69	4.67	0.39%	-3.12%

	Advanced	Declined	Unchanged	Total
All Category	173	136	45	354
A Category (Equity)	134	105	27	266
B Category (Equity)	20	11	8	39
N Category (Equity)	4	5	0	9
Z Category (Equity)	15	15	10	40
Mutual Funds	4	25	8	37
Corporate Bonds	1	0	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,863,471.7	3,846,472.4	0.4%
	Mn USD	46,475.1	46,270.6	
Turnover	Mn BDT	5,687.7	4,773.6	19.1%
	Mn USD	68.4	57.4	
Volume	Mn Shares	148.2	126.2	17.4%
Trade		145,030	134,714	7.7%

Top Ten Market Cap	Mcap (mn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	435.1	13.2%	30.49	11.5x	10.3x
British American Tobacco Bangladesh Company Limited	221.0	6.7%	70.35	23.7x	9.1x
Square Pharmaceuticals	198.5	6.0%	100.99	16.3x	3.2x
United Power Generation & Distribution Company Ltd	189.0	5.7%	302.17	25.5x	13.3x
Renata Ltd.	96.2	2.9%	8.32	27.9x	5.8x
BRAC Bank	76.5	2.3%	58.36	13.7x	1.8x
Investment Corporation of Bangladesh	73.7	2.2%	3.86	31.3x	2.8x
Berger Paints	70.9	2.1%	38.73	37.3x	10.6x
Marico Bangladesh Limited	56.2	1.7%	11.33	29.6x	38.1x
LafargeHolcim Bangladesh Limited	46.1	1.4%	20.07	37.1x	3.0x

Top Ten Free Float Mcap	Free Float Mcap (mn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	130.2	9.7%	100.99	16.3x	3.2x
British American Tobacco Bangladesh Company Limited	58.5	4.4%	70.35	23.7x	9.1x
Renata Ltd.	47.0	3.5%	8.32	27.9x	5.8x
Grameenphone Ltd.	43.5	3.2%	30.49	11.5x	10.3x
BRAC Bank	42.6	3.2%	58.36	13.7x	1.8x
Olympic Industries	32.0	2.4%	24.38	24.1x	7.0x
Eastern Bank	29.9	2.2%	1.70	9.8x	1.1x
Beximco Pharmaceuticals	29.0	2.2%	12.43	11.7x	1.2x
City Bank	20.0	1.5%	44.33	12.9x	1.1x
Pubali Bank	19.1	1.4%	1.21	22.4x	0.9x

Block Trade	Maximum Price	Minimum Price	Turnover (mn BDT)	Quantity	Trade
Bank Asia Ltd.	19.90	17.50	169.19	8,845,000	2
BRAC Bank	62.30	62.30	15.58	250,000	2
Beximco Pharmaceuticals	82.80	82.30	14.30	173,000	2
H.R. Textile	51.00	51.00	1.28	25,000	1
JMI Syringes & Medical Devices Ltd	465.00	465.00	0.51	1,100	1
Marico Bangladesh Limited	1,740.00	1,740.00	156.60	90,000	7
Navana CNG Limited	49.30	49.30	4.39	89,111	1
National Polymer	134.80	129.50	7.66	59,000	2
Sinobangla Industries	79.00	79.00	0.54	6,840	1
United Power Generation & Distribution Company Ltd	390.00	390.00	42.90	110,000	10
VFS Thread Dyeing Limited	47.40	45.00	24.95	547,000	10

Important DSE News

SEMLIBLSF

The Trustee Committee of the Fund has declared 5% cash dividend based on Net Income for the year ended on June 30, 2019 and considering previous Retained Earnings. Record date: 03.09.2019. The Fund has also reported EPU of Tk. 0.57, NAV per unit at market price of Tk. 10.59, NAV per unit at cost of Tk. 11.13 and NOCFPU of Tk. 0.85 for the year ended on June 30, 2019 as against Tk. 0.33, Tk. 10.42, Tk. 10.80 and Tk. 0.68 respectively for the same period of the previous year.

SEMLFBSLGF

The Trustee Committee of the Fund has declared 5% cash dividend based on Net Income for the

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year ended on June 30, 2019 and considering previous Retained Earnings. Record date: 03.09.2019. The Fund has also reported EPU of Tk. 0.38, NAV per unit at market price of Tk. 10.70, NAV per unit at cost of Tk. 10.76 and NOCFPU of Tk. 0.62 for the year ended on June 30, 2019.

RELIANCE1

The Trustee Committee of the Fund has declared 10% cash dividend based on Net Income for the year ended on June 30, 2019 and considering previous Retained Earnings. Record date: 03.09.2019. The Fund has also reported EPU of Tk. 0.89, NAV per unit at market price of Tk. 13.61, NAV per unit at cost of Tk. 11.74 and NOCFPU of Tk. 0.96 for the year ended on June 30, 2019 as against Tk. 1.17, Tk. 13.81, Tk. 11.95 and Tk. 1.06 respectively for the same period of the previous year.

SEMLLECMF

The Trustee Committee of the Fund has declared 5% cash dividend based on Net Income for the year ended on June 30, 2019. Record date: 03.09.2019. The Fund has also reported EPU of Tk. 0.55, NAV per unit at market price of Tk. 10.57, NAV per unit at cost of Tk. 11.52 and NOCFPU of Tk. 0.87 for the year ended on June 30, 2019 as against Tk. 0.69, Tk. 10.72, Tk. 11.33 and Tk. 1.36 respectively for the same period of the previous year.

NCCBANK

Mr. Mohammed Nurussafa Mazumder (Babu), one of the Sponsors of the Company, has expressed his intention to sell 2,00,000 shares out of his total holding of 11,20,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

UPGDCL

United Mymensingh Power Limited, one of the Corporate Directors of the Company, has expressed its intention to sell 1,00,00,000 shares out of its total holding of 43,11,70,994 shares of the Company at prevailing market price (in the Block Market) through Stock Exchange (DSE) within next 30 working days.

VFSTDL

The Company has informed that the Board of Directors of the Company has decided to purchased of 25.8 decimals of land at Gazipur Sador, District Gazipur, at a total cost of Tk. 41,76,750.00 including registration, mutation and other cost for expansion of its production capacity.