

## Daily Market Update

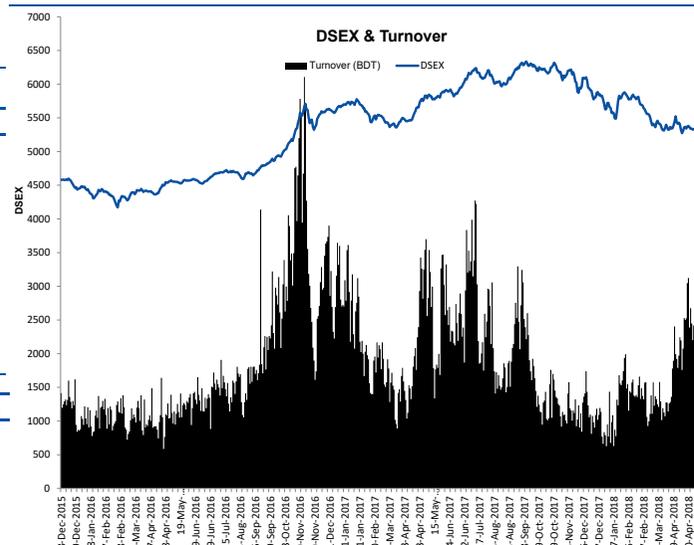
Market closed in green today. The benchmark index DSEX (+0.02%) gained 1.05 points and closed at 5,407.01 points today. The blue-chip index DS30 (-0.63%) and the shariah based index DSES (-0.47%) both closed in red. Large cap sectors showed mixed performance today. Banks experienced the highest gain of 0.79% followed by Power (+0.14%) and Engineering (+0.10%). Telecommunication posted the highest loss of 2.67% followed by Food & Allied (-0.40%), Pharmaceuticals (-0.36%) and NBFIs (-0.35%). Total turnover stood at BDT 7.0 billion (USD 84.7 million). BBS Cables Limited Limited (+5.5%) was the most traded share with a turnover of BDT 419.8 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,405.25	1,394.19	11.06	0.79%	30	573,397.6	17.45%	821.9	12.26%
NBFIs	2,157.48	2,165.15	-7.68	-0.35%	23	194,050.6	5.91%	238.4	3.55%
Mutual Funds	745.53	745.67	-0.14	-0.02%	37	39,992.5	1.22%	56.1	0.84%
General Insurance	1,415.83	1,424.89	-9.07	-0.64%	35	38,481.2	1.17%	74.8	1.12%
Life Insurance	1,792.43	1,768.57	23.86	1.35%	12	49,975.4	1.52%	112.9	1.68%
Telecommunication	5,032.16	5,170.05	-137.89	-2.67%	2	505,767.3	15.39%	149.9	2.23%
Pharmaceuticals	2,648.00	2,657.63	-9.63	-0.36%	29	498,254.6	15.16%	459.0	6.84%
Fuel & Power	1,718.22	1,715.74	2.49	0.14%	19	425,920.3	12.96%	425.6	6.35%
Cement	1,867.40	1,886.93	-19.53	-1.03%	7	113,565.1	3.46%	99.1	1.48%
Services & Real Estate	1,104.25	1,097.98	6.26	0.57%	8	42,919.0	1.31%	194.7	2.90%
Engineering	3,111.34	3,108.37	2.97	0.10%	36	203,828.8	6.20%	1,380.2	20.58%
Food & Allied	14,014.15	14,070.22	-56.07	-0.40%	17	258,028.1	7.85%	180.0	2.68%
IT	1,598.43	1,563.99	34.44	2.20%	8	17,672.5	0.54%	165.0	2.46%
Textiles	1,431.32	1,416.88	14.44	1.02%	49	140,561.3	4.28%	1,492.4	22.25%
Paper & Printing	11,895.95	12,150.08	-254.13	-2.09%	2	22,764.9	0.69%	72.7	1.08%
Tannery	2,734.62	2,713.92	20.69	0.76%	6	28,558.9	0.87%	217.1	3.24%
Jute	6,845.30	7,090.55	-245.24	-3.46%	3	1,512.8	0.05%	12.7	0.19%
Ceramics	621.78	628.59	-6.82	-1.08%	5	29,859.4	0.91%	180.3	2.69%
Miscellaneous	1,879.63	1,903.15	-23.52	-1.24%	12	100,454.5	3.06%	373.9	5.57%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
In Tech Online Ltd.	32.00	10.0%	74.66
Simtex Industries Limited	47.60	9.9%	120.9
Saiham Textile	33.50	9.8%	179.9
Meghna Pet Industries	16.90	9.7%	1.4
Kay and Que	177.30	9.2%	3.7
Vanguard AML BD Finance Mutual Fund One	9.60	7.9%	.0
SEML Lecture Equity Management Fund	8.40	7.7%	7.1
Legacy Footwear	265.80	6.8%	144.7
Progressive Life Ins	69.30	6.6%	.5
FAS Finance & Investments Limited	11.40	6.5%	37.5

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Shaympur Sugar	26.30	-9.9%	.75
Dulamia Cotton	24.70	-9.9%	.3
Savar Refractories	98.20	-9.8%	.5
Jute Spinners	90.40	-9.3%	1.1
Shurwid Industries Limited	22.50	-7.8%	10.8
Sonargaon Textiles	14.20	-7.2%	1.3
Information Services Network Ltd.	19.90	-6.1%	2.3
Aman Cotton Fibrous Limited	71.30	-4.8%	179.5
Beximco Syntehctics	8.00	-4.8%	1.7
ICB Islamic Bank	4.20	-4.5%	4.2

Most Traded Share	Close	Δ%	Turnover (mn BDT)
BBS Cables Limited	118.10	5.5%	419.8
United Power Generation & Distribution	335.10	0.9%	237.7
Saiham Textile	33.50	9.8%	179.9
Aman Cotton Fibrous Limited	71.30	-4.8%	179.5
Paramount Textile Limited	66.20	2.2%	177.8
Monno Ceramic	347.40	-1.1%	153.0
Grameenphone Ltd.	363.80	-2.8%	149.3
Legacy Footwear	265.80	6.8%	144.7
Western Marine Shipyard Limited	28.80	4.3%	127.6
Simtex Industries Limited	47.60	9.9%	120.9



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,407.01	5,405.96	1.05	0.02%	-13.41%
DS30	1,893.34	1,905.29	-11.95	-0.63%	-17.08%
DSES	1,245.86	1,251.73	-5.87	-0.47%	-10.41%

	Advanced	Declined	Unchanged	Total
All Category	133	170	35	338
A Category (Equity)	109	133	30	272
B Category (Equity)	8	8	2	18
N Category (Equity)	0	6	0	6
Z Category (Equity)	16	23	3	42
Mutual Funds	9	15	10	34
Corporate Bonds	1	0	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,845,597.4	3,858,416.8	
	Mn USD	46,260.0	46,414.3	-0.3%
Turnover	Mn BDT	7,039.3	7,244.4	
	Mn USD	84.7	87.1	-2.8%
Volume	Mn Shares	196.5	191.4	2.7%
		152,461	153,890	-0.9%

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**Corporate Actions: Upcoming Record Dates**

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
SEBL1STMF	Southeast Bank 1st Mutual Fund		0.0%	13.0%	Jun-2018	14-Aug-2018
NLI1STMF	NLI First Mutual Fund		0.0%	14.0%	Jun-2018	14-Aug-2018
MEGHNALIFE	Meghna Life Insurance Co. Limited		0.0%	20.0%	Dec-2017	19-Aug-2018
NATLIFEINS	National Life Insurance Company Ltd.		15.0%	20.0%	Dec-2017	20-Aug-2018
IPDC	IPDC Finance Limited		0.0%	0.0%		27-Aug-2018
PRAGATILIF	Pragati Life Insurance Company Limited		10.0%	15.0%	Dec-2017	27-Aug-2018
SUNLIFEINS	Sunlife Insurance Company Limited		2.0%	0.0%	Dec-2017	28-Aug-2018
GRAMEENS2	Grameen One: Scheme Two		0.0%	12.0%	Jun-2018	30-Aug-2018
FIRSTFIN	First Finance Ltd.		5.0%	0.0%	Dec-2016	30-Aug-2018

**Important DSE News**
**SALVOCHEM**

Referring to their earlier news disseminated on 16.04.2018 regarding Restructuring the extended project to produce "Liquid Glucose" product, the Company has further informed that Liquid Glucose Unit has been successfully installed and commissioned at the factory of the Company and commercial operation has commenced in the unit from August 09, 2018.

**PHOENIXFIN**

Mr. Mobarak Ali, one of the Directors of the Company, has further reported that he has completed his sale of 10,00,000 shares of the Company at prevailing market price through Stock Exchanges as announced earlier.

**DHAKABANK**

Ms. Rakhi Das Gupta, one of the Sponsors of the Company, has further reported that she has completed her buying of 50,000 shares of the Company at prevailing market price through Stock Exchange as announced earlier.

**DELTALIFE**

Dr. Sadiqur Rahman Malik, one of the Sponsors of the Company, has further reported that he has completed his sale of 1,99,900 shares of the Company at prevailing market price through Stock Exchanges as announced earlier.

**PRIMEBANK**

Mrs. Marina Yasmin Chowdhury, one of the Sponsors Directors of the Company, has expressed her intention to buy 6,40,501 shares of the Company at prevailing market price (In the Public Market) through Stock Exchanges (DSE & CSE) within next 30 working days.

**STANDBANKL**

Mr. Kamal Mostafa Chowdhury, one of the Sponsors Directors of the Company, has expressed his intention to sell 10,00,000 shares out of his total holding of 2,10,13,058 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

**MARICO**

Trading of the shares of the Company will resume on 12.08.2018 after record date.

**CAPMBDBLMF**

There will be no price limit on the trading of the units of the Fund today (09.08.2018) following its corporate declaration.

**CAPMBDBLMF**

The Trustee Committee of the fund has declared 7.00% cash dividend for the year ended on June 30, 2018. Record date: 04.09.2018. The Fund has reported EPU of Tk. 0.77, NAV per unit at market price of Tk. 10.33, NAV per unit at cost of Tk. 11.11 and NOCFPU of Tk. 0.91 for the year ended on June 30, 2018 as against Tk. 0.21, Tk. 10.21, Tk. 10.44 and Tk. (0.22) respectively for the same period of the previous year.

**CAPMIBBLMF**

The Trustee Committee of the fund has declared no dividend for the year ended on June 30, 2018 (from February 22, 2018 to June 30, 2018). Record date: 04.09.2018. Based on Units outstanding on June 30, 2018 the Fund has also reported EPU of Tk. (0.02), NAV per unit at market price of Tk. 10.03, NAV per unit at cost of Tk. 10.18 and NOCFPU of Tk. (0.06) for the period from February 22, 2018 to June 30, 2018.

**SIBL**

Mr. Kamaluddin Ahmed, one of the Sponsors of the Company, has further reported that he has completed his sale of 5,00,000 shares of the Company at prevailing market price through Stock Exchanges as announced earlier.

**STANDBANKL**

Mr. Harun-Or-Rashid, one of the Sponsors of the Company, has further reported that he has completed his sale of 7,60,000 shares of the Company at prevailing market price through Stock Exchange as announced earlier.

**GLOBALINS**

Mr. Shawket Reza, one of the Sponsors of the Company, has further reported that he has completed his buy of 40,000 shares of the Company at prevailing price through Stock Exchange as announced earlier.

**SEMLIBLSF**

The Trustee Committee of the Fund has declared 4% cash dividend based on Net Income for the year ended on June 30, 2018 and considering previous Retained Earnings. Record date: 09.09.18. The Fund has also reported EPU of Tk. 0.33, NAV per unit at market price of Tk. 10.42, NAV per unit at cost of Tk. 10.80 and NOCFPU of Tk. 0.68 for the year ended on June 30, 2018 which was Tk. 0.13 from Feb 12, 2017 to June 30, 2017, Tk. 10.33, Tk. 10.34 on June 30, 2017 and Tk. (0.22) from Feb 12, 2017 to June 30, 2017.

**DHAKABANK**

Mrs. Rakhi Das Gupta, one of the Sponsors of the Company, has expressed her intention to buy 1,30,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

**Corporate Actions: Upcoming Record Dates****ISLAMIBANK**

Mr. Mohammad Abdullah, one of the Sponsors of the Company, has further reported that he has completed his sale of 2,00,000 shares of the Company at prevailing market price through Stock Exchange as announced earlier.

**UPGDCL**

The Board of Directors has recommended 90% cash dividend and 20% stock dividend for the year ended on June 30, 2018. Date of AGM: 30.10.2018, Time: 10:30 AM Venue: Golf Garden, Army Golf Club, Airport Road, Dhaka. Record Date: 06.09.2018. The Company has also reported EPS of Tk. 11.51, NAV per share of Tk. 40.80 and NOCFPS of Tk. 10.81 for the year ended on June 30, 2018 as against Tk. 10.46, Tk. 37.47 and Tk. 10.00 respectively for the same period of the previous year.