

## Daily Market Update

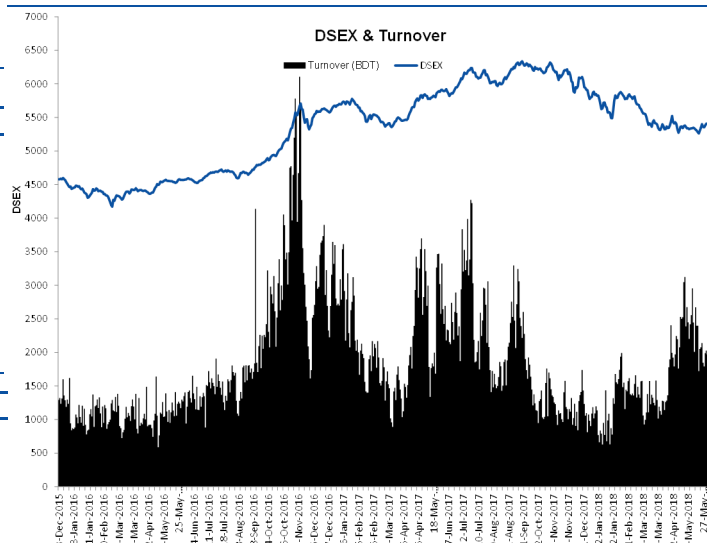
Market closed in green today. The benchmark index DSEX (+0.55%) gained 29.73 points and closed at 5,408.46 points today. The blue-chip index DS30 (+0.87%) and the shariah based index DSES (+1.18%) both closed in green. Large cap sectors showed positive performance today except Banks (-0.26%) and Food & Allied (-0.04%). Telecommunication posted the highest gain of 2.32% followed by Power (+1.73%), Pharmaceuticals (+1.39%), Engineering (+0.29%) and NBFIs (+0.17%). Total turnover stood at BDT 5.8 billion (USD 69.8 million). BBS Cables Limited (+0.6%) was the most traded share with a turnover of BDT 275.3 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,436.67	1,440.37	-3.70	-0.26%	30	586,216.8	17.86%	558.3	10.55%
NBFIs	2,160.24	2,156.60	3.64	0.17%	23	194,299.0	5.92%	197.5	3.73%
Mutual Funds	748.72	743.92	4.80	0.64%	37	40,163.3	1.22%	45.4	0.86%
General Insurance	1,415.28	1,397.08	18.20	1.30%	35	38,466.3	1.17%	141.0	2.66%
Life Insurance	1,746.49	1,782.93	-36.44	-2.04%	12	48,694.7	1.48%	76.1	1.44%
Telecommunication	5,067.32	4,952.33	114.99	2.32%	2	509,300.8	15.52%	63.5	1.20%
Pharmaceuticals	2,624.10	2,588.08	36.02	1.39%	29	493,758.6	15.05%	424.7	8.03%
Fuel & Power	1,722.53	1,693.18	29.35	1.73%	19	426,988.4	13.01%	326.2	6.16%
Cement	1,858.18	1,851.70	6.48	0.35%	7	113,004.4	3.44%	82.0	1.55%
Services & Real Estate	1,082.13	1,079.43	2.70	0.25%	8	42,059.2	1.28%	74.9	1.42%
Engineering	3,096.03	3,087.12	8.92	0.29%	36	202,826.1	6.18%	1,053.5	19.91%
Food & Allied	13,862.15	13,867.16	-5.01	-0.04%	17	255,229.4	7.78%	176.0	3.33%
IT	1,561.19	1,560.29	0.90	0.06%	8	17,260.8	0.53%	146.9	2.78%
Textiles	1,368.49	1,366.65	1.84	0.13%	49	134,390.9	4.10%	1,243.3	23.49%
Paper & Printing	12,175.42	11,265.35	910.07	8.08%	2	23,299.7	0.71%	121.4	2.29%
Tannery	2,704.08	2,692.42	11.66	0.43%	6	28,240.1	0.86%	198.7	3.75%
Jute	6,796.27	6,764.98	31.29	0.46%	3	1,502.0	0.05%	10.0	0.19%
Ceramics	601.75	603.26	-1.52	-0.25%	5	28,897.7	0.88%	66.1	1.25%
Miscellaneous	1,812.09	1,834.59	-22.50	-1.23%	12	96,844.8	2.95%	286.4	5.41%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Provati Insurance	22.40	9.8%	71.33
Bashundhara Paper Mills Limited	120.10	8.9%	112.6
Sonargaon Textiles	14.20	8.4%	.4
Queen South Textiles Mills Limited	50.40	8.2%	19.3
ICB Islamic Bank	4.10	7.9%	1.6
Paramount Insurance	14.90	7.2%	7.5
Aman Cotton Fibrous Limited	62.60	7.2%	71.3
Peoples Insurance	18.30	7.0%	1.6
Bengal Windsor Thermoplastics Ltd	36.70	6.4%	7.7
Jute Spinners	79.00	5.5%	.1

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Padma Islami Life Insurance Limited	22.90	-16.4%	27.12
Samata Leather	36.00	-10.0%	3.3
Dulamia Cotton	18.30	-9.4%	.2
Shaympur Sugar	25.10	-8.7%	.7
KDS Accessories Limited	91.50	-8.0%	114.3
SEML IBBL Shariah Fund	8.50	-7.6%	.0
Zeal Bangla Sugar Mills	31.10	-7.2%	.5
Progressive Life Ins	62.70	-7.0%	.2
Meghna Pet Industries	13.60	-6.8%	.1
National Life Ins	160.50	-5.7%	14.2

Most Traded Share	Close	Δ%	Turnover (mn BDT)
BBS Cables Limited	122.30	0.6%	275.3
IFAD Autos Limited	125.80	2.1%	255.2
Hamid Fabrics Limited	32.20	4.5%	232.7
Shepherd Industries Limited	34.10	-3.4%	155.7
Active Fine Chemicals Limited	37.30	4.2%	121.2
United Power Generation & Distribution Company Ltd	335.60	3.3%	120.5
Dragon Sweater & Spinning Ltd.	38.30	-2.3%	115.3
KDS Accessories Limited	91.50	-8.0%	114.3
Bashundhara Paper Mills Limited	120.10	8.9%	112.6
Saiham Textile	31.10	-3.7%	107.5



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,408.46	5,378.73	29.73	0.55%	-13.39%
DS30	1,901.42	1,884.95	16.47	0.87%	-16.72%
DSES	1,242.57	1,228.14	14.44	1.18%	-10.65%

	Advanced	Declined	Unchanged	Total
All Category	158	130	47	335
A Category (Equity)	130	108	30	268
B Category (Equity)	8	6	4	18
N Category (Equity)	5	1	0	6
Z Category (Equity)	15	15	13	43
Mutual Funds	16	7	8	31
Corporate Bonds	1	0	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,842,102.0	3,816,077.4	
	Mn USD	46,218.0	45,904.9	0.7%
Turnover	Mn BDT	5,801.9	6,482.3	-10.5%
	Mn USD	69.8	78.0	
Volume	Mn Shares	172.2	181.1	-4.9%
		127,881	141,450	-9.6%

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**Corporate Actions: Upcoming Record Dates**

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
MEGHNALIFE	Meghna Life Insurance Co. Limited		0.0%	20.0%	Dec-2017	19-Aug-2018
NATLIFEINS	National Life Insurance Company Ltd.		15.0%	20.0%	Dec-2017	20-Aug-2018
IPDC	IPDC Finance Limited		0.0%	0.0%		27-Aug-2018
PRAGATILIF	Pragati Life Insurance Company Limited		10.0%	15.0%	Dec-2017	27-Aug-2018
SUNLIFEINS	Sunlife Insurance Company Limited		2.0%	0.0%	Dec-2017	28-Aug-2018
GRAMEENS2	Grameen One: Scheme Two		0.0%	12.0%	Jun-2018	30-Aug-2018
FIRSTFIN	First Finance Ltd.		5.0%	0.0%	Dec-2016	30-Aug-2018

**Important DSE News**
**ABB1STMF**

The Trustee Board of the fund has approved 2% cash dividend and Re-Investment Units (RIU) of 8% on the Capital Fund of Tk. 224,14,72,470.00 for the year ended on June 30, 2018 to be issued at a valuation based on last published NAV per unit before Record date. Record date: 13.09.2018. The Fund has reported EPU of Tk. 1.04, NAV per unit at market price of Tk. 12.04, NAV per unit at cost of Tk. 11.89 and NOCFPU of Tk. 1.20 for the year ended on June 30, 2018 as against Tk. 1.19, Tk. 12.78, Tk. 11.96 and Tk. 1.15 respectively for the same period of the previous year.

**EBLNRBMF**

The Trustee Board of the fund has approved 2% cash dividend and Re-Investment Units (RIU) of 7% on the Capital Fund of Tk. 211,46,72,600.00 for the year ended on June 30, 2018 to be issued at a valuation based on last published NAV per unit before Record date. Record date: 13.09.2018. The Fund has reported EPU of Tk. 0.89, NAV per unit at market price of Tk. 11.49, NAV per unit at cost of Tk. 11.36 and NOCFPU of Tk. 0.87 for the year ended on June 30, 2018 as against Tk. 1.05, Tk. 11.86, Tk. 11.51 and Tk. 1.07 respectively for the same period of the previous year.

**POPULAR1MF**

The Trustee Board of the fund has approved 2% cash dividend and Re-Investment Units (RIU) of 5.5% on the Capital Fund of Tk. 285,14,84,370.00 for the year ended on June 30, 2018 to be issued at a valuation based on last published NAV per unit before Record date. Record date: 13.09.2018. The Fund has reported EPU of Tk. 0.77, NAV per unit at market price of Tk. 11.31, NAV per unit at cost of Tk. 11.66 and NOCFPU of Tk. 1.08 for the year ended on June 30, 2018 as against Tk. 1.21, Tk. 12.14, Tk. 11.72 and Tk. 1.14 respectively for the same period of the previous year.

**PHPMF1**

The Trustee Board of the fund has approved 3% cash dividend and Re-Investment Units (RIU) of 6% on the Capital Fund of Tk. 267,75,14,620.00 for the year ended on June 30, 2018 to be issued at a valuation based on last published NAV per unit before Record date. Record date: 13.09.2018. The Fund has reported EPU of Tk. 0.92, NAV per unit at market price of Tk. 11.31, NAV per unit at cost of Tk. 11.51 and NOCFPU of Tk. 1.09 for the year ended on 30.06.2017 as against Tk. 1.13, Tk. 11.86, Tk. 11.46 and Tk. 0.71 respectively for the same period of the previous year

**SIBL**

Mr. Kamaluddin Ahmed, one of the Sponsors of the Company, has further reported that he has complet-

ed his sale of 5,00,000 shares of the Company at prevailing market price through Stock Exchanges as announced earlier.

**PIONEERINS**

Mr. Md. Nasirullah, one of the Sponsors of the Company, has expressed his intention to sell 25,000 shares out of his total holding of 2,56,332 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

**MTB**

Mr. Md. Abdul Malek, one of the Sponsors Directors of the Company, has expressed his intention to buy 2,25,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

**PADMALIFE**

Decrease in life revenue account for Apr-June, 2018 was Tk. 5.64 million with total life insurance fund of Tk. 1,063.10 million as against decrease in Tk. 53.74 million and Tk. 2,533.70 million respectively for the same period of the previous year. Decrease in life revenue account for Jan-June, 2018 was Tk. 225.16 million with total life insurance fund of Tk. 1,063.10 million as against decrease in Tk. 196.64 million and Tk. 2,533.70 million respectively for the same period of the previous year.

**PADMALIFE**

(Q1 Un-audited): Decrease in life revenue account for Jan-Mar, 2018 was Tk. 219.52 million with total life insurance fund of Tk. 1,068.74 million as against decrease in life revenue account of Tk. 142.89 million and Tk. 2,587.45 million respectively for the same period of the previous year.

**ICBAGRANI1**

The Trustee Committee of the fund has approved 5.5% cash dividend for the year ended on June 30, 2018. Record date: 10.09.2018. The Fund has reported EPU of Tk. 0.60, NAV per unit at market price of Tk. 10.17, NAV per unit at cost of Tk. 10.97 and NOCFPU of Tk. 0.26 for the year ended on June 30, 2018.

**ICBSONALI1**

The Trustee Committee of the fund has approved 7% cash dividend for the year ended on June 30, 2018. Record date: 10.09.2018. The Fund has reported EPU of Tk. 0.75, NAV per unit at market price of Tk. 9.36, NAV per unit at cost of Tk. 11.59 and NOCFPU of Tk. 0.18 for the year ended on June 30, 2018 as against Tk. 0.84, Tk. 10.44, Tk. 11.50 and Tk. 0.18 respectively for the same period of the previous year.

**IFILISLMF1**

The Trustee Committee of the fund has approved 9% cash dividend for the year ended on June 30, 2018. Record date: 10.09.2018. The Fund has reported EPU of Tk. 0.96, NAV per unit at market price of Tk. 9.38, NAV per unit at cost of Tk. 11.91 and NOCFPU of Tk. 0.08 for the year ended on June 30, 2018 as against Tk. 0.90, Tk. 10.38, Tk. 11.77 and Tk. 0.09 respectively for the same period of the previous year.

**IFILISLMF1**

There will be no price limit on the trading of the units of the Fund today (14.08.2018) following its corporate declaration.

**ICB3RDNRB**

The Trustee Committee of the fund has approved 5% cash dividend for the year ended on June 30, 2018. Record date: 10.09.2018. The Fund has reported EPU of Tk. 0.57, NAV per unit at market price of Tk. 7.99, NAV per unit at cost of Tk. 11.99 and NOCFPU of Tk. 0.13 for the year ended on June 30, 2018 as against Tk. 0.64, Tk. 9.12, Tk. 11.87 and Tk. 0.10 respectively for the same period of the previous year.

**PF1STMF**

The Trustee Committee of the fund has approved 5% cash dividend for the year ended on June 30, 2018. Record date: 10.09.2018. The Fund has reported EPU of Tk. 0.52, NAV per unit at market price of Tk. 8.38, NAV per unit at cost of Tk. 12.09 and NOCFPU of Tk. 0.11 for the year ended on June 30, 2018 as against Tk. 0.62, Tk. 9.47, Tk. 11.98 and Tk. 0.07 respectively for the same period of the previous year.

**PRIME1ICBA**

The Trustee Committee of the fund has approved 7% cash dividend for the year ended on June 30, 2018. Record date: 10.09.2018. The Fund has reported EPU of Tk. 0.75, NAV per unit at market price of Tk. 8.62, NAV per unit at cost of Tk. 12.20 and NOCFPU of Tk. 0.18 for the year ended on June 30, 2018 as against Tk. 0.79, Tk. 9.76, Tk. 12.07 and Tk. 0.12 respectively for the same period of the previous year.

**ICBEPMF1S1**

The Trustee Committee of the fund has approved 5.5% cash dividend for the year ended on June 30, 2018. Record date: 10.09.2018. The Fund has reported EPU of Tk. 0.61, NAV per unit at market price of Tk. 7.99, NAV per unit at cost of Tk. 12.35 and NOCFPU of Tk. 0.11 for the year ended on June 30, 2018 as against Tk. 0.76, Tk. 9.47, Tk. 12.32 and Tk. 0.06 respectively for the same period of the previous year.

**ICBAMCL2ND**

The Trustee Committee of the fund has approved 6% cash dividend for the year ended on June 30, 2018. Record date: 10.09.2018. The Fund has reported EPU of Tk. 0.62, NAV per unit at market price of Tk. 10.73, NAV per unit at cost of Tk. 13.86 and NOCFPU of Tk. 0.10 for the year ended on June 30, 2018 as against Tk. 0.67, Tk. 10.61, Tk. 13.74 and Tk. 0.10 respectively for the same period of the previous year.