

## Daily Market Update

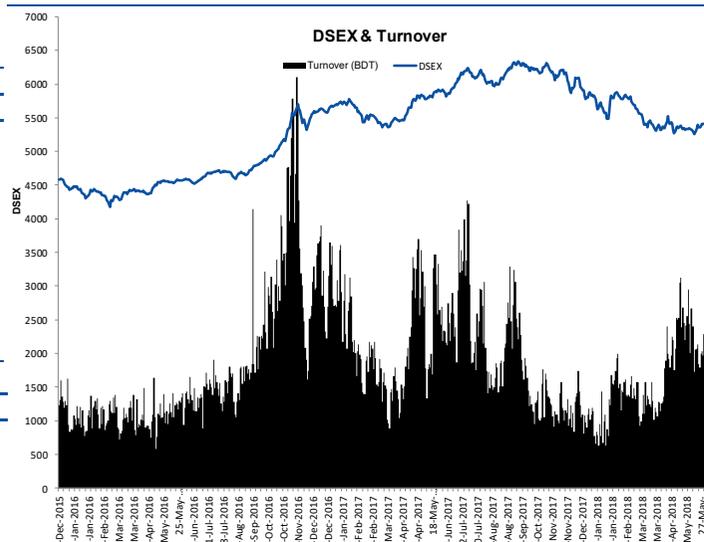
Market closed in green today. The benchmark index DSEX (+1.29%) gained 70.76 points and closed at 5,538.51 points today. The blue-chip index DS30 (+1.21%) and the shariah based index DSES (+0.29%) both closed in green. Large cap sectors showed mixed performance today. NBFIs posted the highest gain of 5.38% followed by Banks (+4.38%), Pharmaceuticals (+0.23%) and Food & Allied (+0.16%). Engineering experienced the highest loss of 2.09% followed by Power (-0.59%) and Telecommunication (-0.39%). Total turnover stood at BDT 5.6 billion (USD 67.4 million). BBS Cables Limited (-6.4%) was the most traded share with a turnover of BDT 244.8 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,542.60	1,477.81	64.79	4.38%	30	629,441.0	18.85%	1,475.6	26.44%
NBFIs	2,342.50	2,222.91	119.59	5.38%	23	210,692.2	6.31%	849.8	15.22%
Mutual Funds	748.78	747.48	1.30	0.17%	37	40,166.7	1.20%	54.0	0.97%
General Insurance	1,489.21	1,465.90	23.30	1.59%	35	40,475.6	1.21%	210.0	3.76%
Life Insurance	1,752.65	1,752.03	0.61	0.03%	12	48,866.3	1.46%	37.3	0.67%
Telecommunication	5,163.23	5,183.62	-20.39	-0.39%	2	518,940.5	15.54%	34.0	0.61%
Pharmaceuticals	2,625.60	2,619.61	5.99	0.23%	29	494,040.4	14.79%	310.1	5.56%
Fuel & Power	1,710.12	1,720.28	-10.16	-0.59%	19	423,911.5	12.69%	261.8	4.69%
Cement	1,870.21	1,853.36	16.85	0.91%	7	113,735.9	3.41%	63.1	1.13%
Services & Real Estate	1,069.90	1,088.34	-18.45	-1.69%	8	41,583.8	1.25%	83.3	1.49%
Engineering	3,056.40	3,121.71	-65.30	-2.09%	36	200,273.9	6.00%	713.9	12.79%
Food & Allied	13,825.99	13,804.33	21.66	0.16%	17	254,563.7	7.62%	140.1	2.51%
IT	1,504.60	1,559.46	-54.86	-3.52%	8	16,635.1	0.50%	129.6	2.32%
Textiles	1,304.82	1,351.85	-47.03	-3.48%	49	128,137.9	3.84%	846.9	15.17%
Paper & Printing	11,969.67	12,724.22	-754.55	-5.93%	2	22,906.0	0.69%	63.7	1.14%
Tannery	2,668.93	2,692.33	-23.40	-0.87%	6	27,872.9	0.83%	64.3	1.15%
Jute	6,815.15	7,052.60	-237.45	-3.37%	3	1,506.2	0.05%	15.2	0.27%
Ceramics	605.58	611.72	-6.14	-1.00%	5	29,081.8	0.87%	22.2	0.40%
Miscellaneous	1,805.10	1,804.79	0.31	0.02%	12	96,471.2	2.89%	207.2	3.71%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Republic Insurance	25.40	10.0%	23.17
Information Services Network Ltd.	21.00	9.9%	.3
National Housing Fin. and Inv. Ltd.	52.30	9.9%	45.8
Midas Financing Ltd.	28.00	9.8%	20.4
Padma Islami Life Insurance Limited	27.10	9.7%	2.0
IPDC	38.40	9.7%	76.0
Shahjalal Islami Bank	28.30	9.7%	50.5
Premier Leasing	12.50	9.6%	18.4
BD Finance	15.20	9.4%	35.2
First Security Bank	11.80	9.3%	58.1

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Dragon Sweater & Spinning Ltd.	33.40	-11.6%	49.89
Jute Spinners	77.40	-10.0%	.4
The Peninsula Chittagong Limited	28.70	-9.7%	43.0
Anwar Galvanizing	82.80	-9.6%	28.6
Kay and Que	156.90	-9.6%	3.6
Meghna Condensed Milk	15.20	-9.5%	1.3
Provati Insurance	21.30	-9.4%	30.6
Dulamia Cotton	18.30	-9.0%	.2
Aziz Pipes	192.20	-8.7%	2.7
Apex Foods	173.50	-8.7%	7.5

Most Traded Share	Close	Δ%	Turnover (mn BDT)
BBS Cables Limited	112.20	-6.4%	244.8
Lankabangla Finance	29.70	6.1%	207.2
City Bank	35.10	6.0%	153.2
Dhaka Bank	17.10	4.3%	121.9
The Premier Bank	12.90	6.6%	106.9
International Leasing	17.10	7.5%	104.3
IFAD Autos Limited	120.40	-2.4%	97.7
National Bank	10.60	7.1%	95.1
BRAC Bank	76.90	1.5%	95.0
United Power Generation & Distribution	326.30	-1.5%	93.5



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,538.51	5,467.74	70.76	1.29%	-11.31%
DS30	1,938.38	1,915.27	23.11	1.21%	-15.10%
DSES	1,250.57	1,246.90	3.68	0.29%	-10.07%

	Advanced	Declined	Unchanged	Total
All Category	127	183	23	333
A Category (Equity)	110	141	16	267
B Category (Equity)	3	12	2	17
N Category (Equity)	0	6	0	6
Z Category (Equity)	14	24	5	43
Mutual Funds	13	10	9	32
Corporate Bonds	0	1	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,898,505.3	3,874,243.4	
	Mn USD	46,896.5	46,604.6	0.6%
Turnover	Mn BDT	5,605.7	5,807.7	
	Mn USD	67.4	69.9	-3.5%
Volume	Mn Shares	208.4	176.1	18.4%
		132,384	130,276	1.6%

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**Corporate Actions: Upcoming Record Dates**

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
NATLIFEINS	National Life Insurance Company Ltd.		15.0%	20.0%	Dec-2017	20-Aug-2018
IPDC	IPDC Finance Limited		0.0%	0.0%		27-Aug-2018
PRAGATILIF	Pragati Life Insurance Company Limited		10.0%	15.0%	Dec-2017	27-Aug-2018
SUNLIFEINS	Sunlife Insurance Company Limited		2.0%	0.0%	Dec-2017	28-Aug-2018
GRAMEENS2	Grameen One: Scheme Two		0.0%	12.0%	Jun-2018	30-Aug-2018
FIRSTFIN	First Finance Ltd.		5.0%	0.0%	Dec-2016	30-Aug-2018

**Important DSE News**
**POPULARLIF**

Mr. Syed Zahurul Huq, one of the Sponsors of the Company, has further reported that he has completed his sale of 2,000 shares of the Company at prevailing market price through Stock Exchange as announced earlier.

**SIBL**

Mr. Kamaluddin Ahmed, one of the Sponsors of the Company, has expressed his intention to sell 14,00,000 shares out of his total holding of 98,23,012 shares of the Company at prevailing market price (In the Public Market) through Stock Exchanges (DSE & CSE) within next 30 working days.

**LEGACYFOOT**

BSEC vide its Order No. BSEC/Surveillance/2018-912/31 dated August 16, 2018 has directed the Dhaka Stock Exchange Limited to suspend the trading of shares of Legacy Footwear Ltd. as BSEC has observed unusual transactions and movement of price in this share. This Order shall be effective from August 19, 2018 and remain effective as per section 9(8) of the Securities and Exchange Ordinance, 1969.

**MONNOSTAF**

BSEC vide its Order No. BSEC/Surveillance/2018-912/31 dated August 16, 2018 has directed the Dhaka Stock Exchange Limited to suspend the trading of shares of Monno Jute Staffers Ltd. as BSEC has observed unusual transactions and movement of price in this share. This Order shall be effective from August 19, 2018 and remain effective as per section 9(8) of the Securities and Exchange Ordinance, 1969.

**BDAUTOCA**

BSEC vide its Order No. BSEC/Surveillance/2018-912/31 dated August 16, 2018 has directed the Dhaka Stock Exchange Limited to suspend the trading of shares of Bangladesh Autocars Ltd. as BSEC has observed unusual transactions and movement of price in this share. This Order shall be effective from August 19, 2018 and remain effective as per section 9(8) of the Securities and Exchange Ordinance, 1969.

**REGL**

BSECNEWS: BSEC vide its Order No. BSEC/Surveillance/2018-912/31 dated August 16, 2018 has directed the Dhaka Stock Exchange Limited to suspend the trading of shares of Monno Jute Staffers Ltd., Bangladesh Autocars Ltd. and Legacy Footwear Ltd. as BSEC has observed unusual transactions and movement of price in those shares. This Order shall be effective from August 19, 2018 and remain

effective as per section 9(8) of the Securities and Exchange Ordinance, 1969.

**DSSL**

The Board of Directors has recommended 5% cash and 20 % stock dividend for the year ended on June 30, 2018. Date of AGM: 12.11.2018, Time: 11.00 AM, Venue: Imperial Convention Center (4th Floor), 68/B, DIT Road, Malibagh, Chowdhury Para, Dhaka. Record date: 13.09.2018. The Company has also reported EPS of Tk. 2.25, NAV per share of Tk. 21.95 and NOCFPS of Tk. 1.23 for the year ended on June 30, 2018 as against Tk. 1.32, Tk. 13.73, Tk. 0.04 respectively for the same period of the previous year.

**KAY&QUE**

The Company has informed that upon an Application filed by the Company and MultiSourcing Limited, the Hon'ble High Court Division of the Supreme Court of Bangladesh vide Order dated 12.08.2018 in the Company Matter No. 256 of 2018 was pleased to admit the said Application for Amalgamation of MultiSourcing Limited (the Transferor Company) with Kay & Que (Bangladesh) Limited (the Transferee Company) under section 228 and 229 of the Companies Act, 1994 and pass necessary Orders.