

Daily Market Update

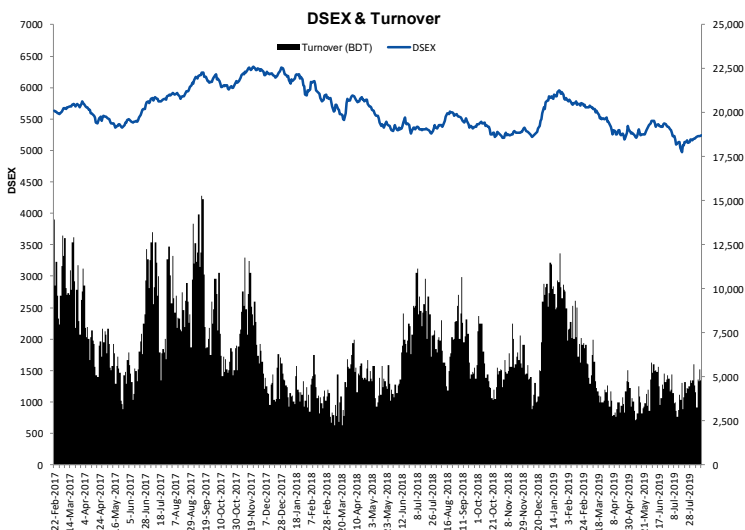
Market closed in green today. The benchmark index DSEX (+0.26%) gained 13.44 points and closed at 5,236.85 points today. The blue chip index DS30 (+0.45%) and the shariah based index DSES (+0.20%) both closed in green. Large cap sectors showed mixed performance today. Power posted the highest gain of 1.15% followed by Engineering (+0.51%), Pharmaceuticals (+0.50%) and NBFIs (+0.49%). Telecommunication experienced the highest loss of 1.15% followed by Banks (-0.39%) and Food & Allied (-0.37%). Turnover stood at BDT 4.8 billion (USD 57.6 million). United Power Generation & Distribution Company Ltd (+2.4%) was the most traded share with a turnover of BDT 469.5 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,424.28	1,429.91	-5.63	-0.39%	30	581,328.9	17.49%	181.5	3.81%
NBFIs	1,805.78	1,796.94	8.84	0.49%	23	166,941.4	5.02%	146.0	3.07%
Mutual Funds	672.81	676.97	-4.17	-0.62%	37	34,963.5	1.05%	117.3	2.47%
General Insurance	1,922.75	1,924.82	-2.07	-0.11%	35	52,081.8	1.57%	254.7	5.35%
Life Insurance	2,185.05	2,179.50	5.55	0.25%	12	60,922.4	1.83%	59.8	1.26%
Telecommunication	4,493.67	4,545.80	-52.14	-1.15%	2	451,644.5	13.59%	63.5	1.33%
Pharmaceuticals	2,834.70	2,820.56	14.14	0.50%	32	534,635.3	16.08%	709.7	14.91%
Fuel & Power	1,999.79	1,977.02	22.77	1.15%	20	495,745.7	14.91%	756.4	15.89%
Cement	1,441.02	1,441.88	-0.86	-0.06%	7	87,635.2	2.64%	29.7	0.62%
Services & Real Estate	1,033.43	1,029.15	4.28	0.42%	8	40,490.2	1.22%	79.8	1.68%
Engineering	3,058.56	3,043.11	15.45	0.51%	39	199,199.9	5.99%	731.8	15.38%
Food & Allied	15,226.06	15,282.18	-56.12	-0.37%	17	280,217.2	8.43%	203.4	4.27%
IT	1,865.06	1,858.76	6.30	0.34%	9	20,620.5	0.62%	84.5	1.78%
Textiles	1,350.65	1,343.54	7.11	0.53%	55	130,989.4	3.94%	587.0	12.33%
Paper & Printing	7,159.71	7,226.56	-66.86	-0.93%	3	13,688.7	0.41%	15.2	0.32%
Tannery	2,397.51	2,402.91	-5.41	-0.22%	6	25,817.1	0.78%	198.6	4.17%
Jute	17,416.21	17,377.06	39.16	0.23%	3	3,849.0	0.12%	6.1	0.13%
Ceramics	552.20	549.57	2.63	0.48%	5	26,670.8	0.80%	144.3	3.03%
Miscellaneous	2,099.18	2,068.92	30.27	1.46%	13	116,476.8	3.50%	390.2	8.20%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Delta Spinnings Ltd.	5.80	9.4%	6.6
Beximco Limited	21.20	9.3%	189.3
R.N. Spinning Mills Limited	6.00	9.1%	54.5
Fareast Finance & Investment Limited	3.70	8.8%	.6
Generation Next Fashions Limited	5.10	8.5%	32.1
Familytex (BD) Limited	3.90	8.3%	25.0
Dacca Dyeing	4.20	7.7%	.8
C & A Textiles Limited	3.00	7.1%	4.5
National Polymer	128.70	6.8%	64.3
Shinepukur Ceramics	14.30	6.7%	5.0

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
SEML FBLSL Growth Fund	22.60	-6.6%	7.4
Hakkani Pulp & Paper	58.70	-3.8%	4.2
Golden Son Ltd.	7.70	-3.8%	.8
Libra Infusions Limited	943.10	-3.4%	22.1
Central Pharmaceuticals Limited	11.70	-3.3%	10.6
LR Global Bangladesh MF One	6.20	-3.1%	14.1
ICB AMCL Sonali Bank Limited 1st Mutual Fund	6.80	-2.9%	1.1
BIFC	3.60	-2.7%	.6
Saiham Textile	46.20	-2.3%	1.8
PHP First Mutual Fund	4.40	-2.2%	1.7

Most Traded Share	Close	Δ%	Turnover (mn BDT)
United Power Generation & Distribution Company Ltd	410.80	2.4%	469.5
Beximco Limited	21.20	9.3%	189.3
National Tubes	121.60	3.6%	164.7
Fortune Shoes Limited	41.40	0.0%	163.0
Orion Infusion	71.00	2.6%	132.1
Bangladesh Shipping Corporation	55.40	0.5%	101.8
Khulna Power Company Limited	58.30	1.0%	96.8
JMI Syringes & Medical Devices Ltd	495.70	-1.5%	84.7
Monno Ceramic	215.70	-1.0%	84.0
Silco Pharmaceuticals Limited	31.20	0.6%	78.6



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,236.85	5,223.41	13.44	0.26%	-2.76%
DS30	1,850.01	1,841.67	8.34	0.45%	-1.64%
DSES	1,206.85	1,204.49	2.36	0.20%	-2.11%

	Advanced	Declined	Unchanged	Total
All Category	159	144	49	352
A Category (Equity)	109	120	36	265
B Category (Equity)	21	14	4	39
N Category (Equity)	4	4	1	9
Z Category (Equity)	25	6	8	39
Mutual Funds	10	16	11	37
Corporate Bonds	0	1	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,884,402.6	3,880,542.0	
	Mn USD	46,726.8	46,680.4	0.1%
Turnover	Mn BDT	4,789.1	5,425.5	
	Mn USD	57.6	65.3	-11.7%
Volume	Mn Shares	165.4	156.8	5.5%
Trade		129,554	135,661	-4.5%

Top Ten Market Cap	Mcap (mn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	431.7	13.0%	32.57	11.5x	10.2x
British American Tobacco Bangladesh Company Limited	216.6	6.5%	59.95	23.2x	8.9x
Square Pharmaceuticals	198.5	6.0%	48.83	16.3x	3.2x
United Power Generation & Distribution Company Ltd	196.8	5.9%	469.52	26.6x	13.8x
Renata Ltd.	96.0	2.9%	4.07	27.8x	5.8x
BRAC Bank	75.2	2.3%	14.71	13.5x	1.8x
Investment Corporation of Bangladesh	73.6	2.2%	2.25	31.3x	2.8x
Berger Paints	71.2	2.1%	4.83	37.5x	10.6x
Marico Bangladesh Limited	57.3	1.7%	4.98	30.2x	38.9x
LafargeHolcim Bangladesh Limited	46.3	1.4%	9.26	37.2x	3.0x

Top Ten Free Float Mcap	Free Float Mcap (mn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	130.2	9.6%	48.83	16.3x	3.2x
British American Tobacco Bangladesh Company Limited	57.3	4.2%	59.95	23.2x	8.9x
Renata Ltd.	46.9	3.5%	4.07	27.8x	5.8x
Grameenphone Ltd.	43.2	3.2%	32.57	11.5x	10.2x
BRAC Bank	41.9	3.1%	14.71	13.5x	1.8x
Olympic Industries	31.8	2.4%	20.20	23.8x	7.0x
Beximco Pharmaceuticals	29.8	2.2%	11.21	12.0x	1.2x
Eastern Bank	29.4	2.2%	9.34	8.7x	1.1x
City Bank	19.7	1.5%	13.00	10.8x	1.1x
United Power Generation & Distribution Company Ltd	19.7	1.5%	469.52	26.6x	13.8x

Block Trade	Maximum Price	Minimum Price	Turnover (mn BDT)	Quantity	Trade
Asia Insurance Limited	25.40	25.40	1.02	40,000	1
Popular Life Insurance	101.70	101.70	20.34	200,000	1
Renwick Jaineswar	1,500.00	1,500.00	1.50	1,000	1
Silco Pharmaceuticals Limited	29.00	29.00	2.90	100,000	1
Standard Ceramic	365.00	365.00	3.65	10,000	1

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
ATCSLGF	Asian Tiger Sandhani Life Growth Fund		0.0%	7.5%	30-Jun-2019	26-Aug-2019

Important DSE News

AL-HAJTEX

With reference to their earlier news disseminated by DSE on 24.07.2019 and 08.08.2019 regarding Lay off period of the Factory, the Company has further informed that with no improvement in the sale of manufacturing yarn, the authorities have again extended their announced lay off period for another 15 days, from August 24 to September 07, 2019.

ILFSL

DSE NEWS: The Stock Brokers and Merchant Bankers are requested to abstain from providing loan facilities to purchase securities of International Leasing & Financial Services Ltd. in between 1st to 30th trading day after change of categorization, with effect from August 25, 2019 as per BSEC Di-

rective No. SEC/CMRRCD/2009-193/177 and BSEC Order No. SEC/CMRRCD/2009-193/178 dated October 27, 2015.

The Company will be placed in 'B' category from existing 'A' category with effect from August 25, 2019 as the Company has approved 5% stock dividend for the year ended on December 31, 2018.