

Daily Market Update

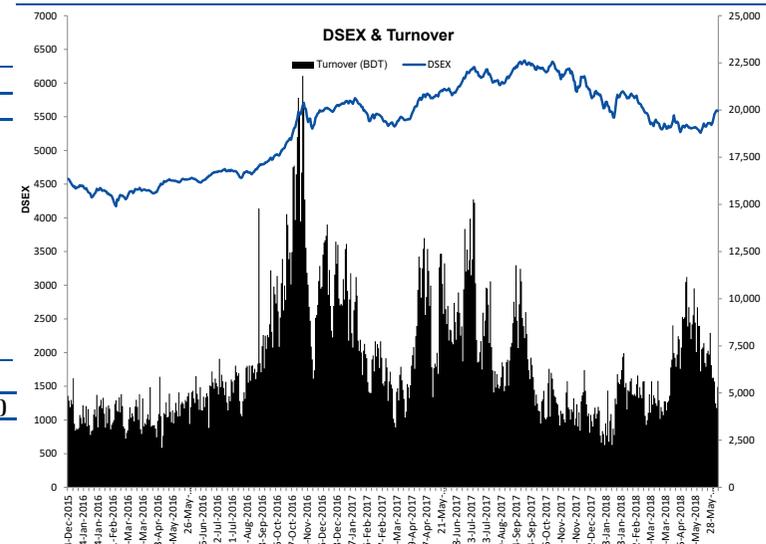
Market closed in red today. The benchmark index DSEX (-0.21%) lost 11.94 points and closed at 5,584.97 points today. The blue-chip index DS30 (+0.16%) and the shariah based index DSES (+0.04%) both closed in green. All the large cap sectors showed mixed performance today. Telecommunication posted the highest gain of 1.41% followed by Power (+0.82%), Engineering (+0.69%) and Pharmaceuticals (+0.02%). Banks experienced the highest loss of 1.52% followed by NBFIs (-0.64%) and Food & Allied (-0.31%). Total turnover stood at BDT 5.3 billion (USD 64.0 million). Beximco Limited (+7.4%) was the most traded share with a turnover of BDT 320.5 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,504.13	1,527.33	-23.20	-1.52%	30	613,743.8	18.13%	780.7	14.79%
NBFIs	2,317.80	2,332.65	-14.84	-0.64%	23	208,470.8	6.16%	545.7	10.33%
Mutual Funds	748.87	751.48	-2.60	-0.35%	37	40,171.8	1.19%	48.9	0.93%
General Insurance	1,447.88	1,469.61	-21.73	-1.48%	35	39,352.4	1.16%	57.1	1.08%
Life Insurance	1,755.29	1,776.98	-21.70	-1.22%	12	48,940.0	1.45%	49.0	0.93%
Telecommunication	5,292.08	5,218.74	73.34	1.41%	2	531,891.0	15.71%	53.8	1.02%
Pharmaceuticals	2,667.66	2,667.17	0.48	0.02%	29	501,953.8	14.83%	594.2	11.25%
Fuel & Power	1,760.37	1,745.97	14.40	0.82%	19	436,367.1	12.89%	559.6	10.60%
Cement	1,896.44	1,886.82	9.61	0.51%	7	115,330.8	3.41%	35.7	0.68%
Services & Real Estate	1,093.64	1,085.98	7.66	0.70%	8	42,506.7	1.26%	98.9	1.87%
Engineering	3,148.90	3,127.21	21.70	0.69%	36	206,335.1	6.10%	742.1	14.05%
Food & Allied	14,112.53	14,155.75	-43.22	-0.31%	17	259,839.4	7.68%	227.7	4.31%
IT	1,552.98	1,544.32	8.66	0.56%	8	17,170.0	0.51%	99.1	1.88%
Textiles	1,346.12	1,348.26	-2.14	-0.16%	49	132,194.5	3.91%	669.0	12.67%
Paper & Printing	12,467.56	12,328.21	139.35	1.13%	2	23,858.8	0.70%	43.9	0.83%
Tannery	2,720.77	2,716.23	4.54	0.17%	6	28,414.3	0.84%	63.2	1.20%
Jute	7,467.57	7,258.44	209.13	2.88%	3	1,650.4	0.05%	33.1	0.63%
Ceramics	605.24	605.58	-0.33	-0.06%	5	29,065.5	0.86%	49.4	0.94%
Miscellaneous	2,012.18	1,956.40	55.79	2.85%	12	107,538.6	3.18%	529.1	10.02%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Dulamia Cotton	20.90	10.0%	.20
KDS Accessories Limited	85.00	10.0%	75.7
Jute Spinners	86.70	9.9%	.2
Samata Leather	46.90	9.8%	.7
Savar Refractories	99.60	9.8%	.2
Kay and Que	207.60	9.4%	11.8
Midas Financing Ltd.	32.60	9.4%	27.4
Meghna Pet Industries	15.50	9.2%	.2
Intraco Refueling Station Limited	32.20	8.8%	45.0
Imam Button	23.60	8.8%	.2

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Zeal Bangla Sugar Mills	33.70	-5.3%	.21
Green Delta Insurance	57.00	-4.7%	.0
Karnaphuli Insurance	14.20	-4.1%	1.9
Saiham Textile	31.20	-4.0%	40.6
Rupali Insurance	20.30	-3.8%	6.8
Premier Leasing	12.70	-3.8%	12.2
Hamid Fabrics Limited	30.10	-3.5%	72.3
First Security Bank	11.50	-3.4%	23.7
Standard Bank	11.60	-3.3%	3.4
Prime Finance First MF	11.70	-3.3%	8.7

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Beximco Limited	27.50	7.4%	320.5
Active Fine Chemicals Limited	38.80	-2.3%	244.0
United Power Generation & Distribution Company Ltd	337.70	-0.4%	163.2
BBS Cables Limited	117.40	0.1%	153.4
Lankabangla Finance	30.00	-1.3%	138.0
National Housing Fin. and Inv. Ltd.	63.10	5.3%	120.2
Dhaka Bank	16.20	-3.0%	103.2
Rangpur Dairy & Food Products	20.00	4.7%	81.2
MJL Bangladesh Limited	103.80	4.4%	79.4
IFAD Autos Limited	122.80	-0.2%	77.9



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,584.97	5,596.91	-11.94	-0.21%	-10.56%
DS30	1,964.89	1,961.78	3.11	0.16%	-13.94%
DSES	1,272.88	1,272.34	0.54	0.04%	-8.47%

	Advanced	Declined	Unchanged	Total
All Category	145	155	34	334
A Category (Equity)	112	135	21	268
B Category (Equity)	8	7	2	17
N Category (Equity)	6	0	0	6
Z Category (Equity)	19	13	11	43
Mutual Funds	8	15	12	35
Corporate Bonds	1	0	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,944,049.1	3,940,353.4	
	Mn USD	47,444.4	47,399.9	0.1%
Turnover	Mn BDT	5,320.0	4,202.4	26.6%
	Mn USD	64.0	50.6	
Volume	Mn Shares	161.0	126.6	27.1%
		127,461	102,785	24.0%

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
SUNLIFEINS	Sunlife Insurance Company Limited		2.0%	0.0%	Dec-2017	28-Aug-2018
GRAMEENS2	Grameen One: Scheme Two		0.0%	12.0%	Jun-2018	30-Aug-2018
FIRSTFIN	First Finance Ltd.		5.0%	0.0%	Dec-2016	30-Aug-2018
ATCSLGF	Asian Tiger Sandhani Life Growth Fund		0.0%	12.0%	Jun-2018	3-Sep-2018
DBH1STMF	DBH First Mutual Fund		0.0%	9.0%	Jun-2018	3-Sep-2018
GREENDELMF	Green Delta Mutual Fund		0.0%	9.0%	Jun-2018	3-Sep-2018

Important DSE News**PRIMEBANK**

Mrs. Khushe Akhter, one of the Sponsors of the Company, has further reported that she has completed her sale of 40,056 shares of the Company at prevailing market price through Stock Exchange as announced earlier.

DHAKABANK

Ms. Rakhi Das Gupta, one of the Sponsors of the Company, has expressed her intention to buy 1,15,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.