

## Daily Market Update

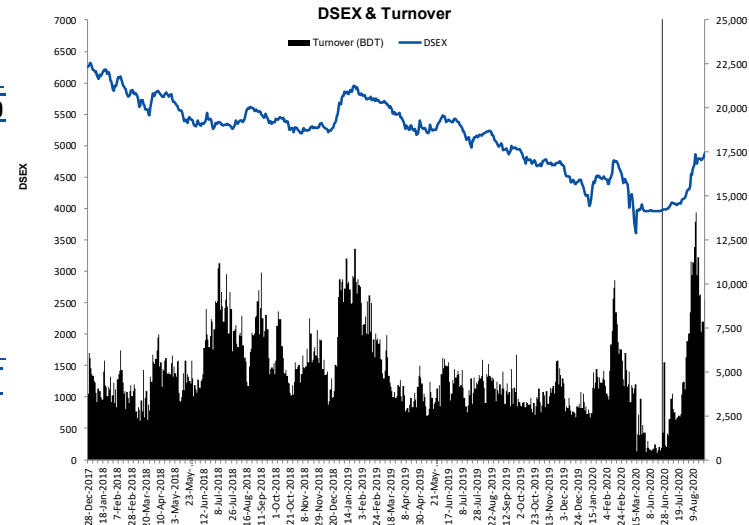
The market closed in green today. The benchmark index DSEX (+0.94%) gained 45.6 points and closed at 4,873.18. The blue-chip index DS30 (+0.66%), the Shariah-based index DSES (+0.40%), and the large-cap index CDSET (+0.97%) closed at 1,690.10, 1,130.61, and 988.88 points, respectively. All the large-cap sectors posted positive performance today except Pharmaceutical (-0.52%) and Telecommunication (-0.30%). Bank booked the highest gain of 2.61% followed by Fuel & Power (+1.05%), Engineering (+0.50%), Food & Allied (+0.50%), and NBFIs (+0.18%), respectively. Block trades contributed 5.7% of the overall market turnover. Orion Pharma Ltd. (+3.8%) was the most traded share with a turnover of BDT 426 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover (mn BDT)	% of Total Turnover
Banks	1,320.79	1,287.24	33.55	2.61%	30	538,376.0	17.11%	856.6	10.02%
NBFIs	1,770.07	1,766.87	3.19	0.18%	23	163,644.3	5.20%	261.7	3.06%
Mutual Funds	669.92	667.40	2.52	0.38%	37	34,815.0	1.11%	250.3	2.93%
General Insurance	2,431.21	2,453.81	-22.60	-0.92%	36	65,687.4	2.09%	705.2	8.25%
Life Insurance	2,052.29	1,987.86	64.43	3.24%	12	57,220.8	1.82%	89.4	1.05%
Telecommunication	4,448.37	4,461.85	-13.48	-0.30%	2	447,092.4	14.21%	329.1	3.85%
Pharmaceuticals	3,036.68	3,052.47	-15.78	-0.52%	32	572,419.4	18.19%	1,802.3	21.08%
Fuel & Power	1,713.58	1,695.70	17.88	1.05%	19	424,794.3	13.50%	712.3	8.33%
Cement	1,429.35	1,372.88	56.47	4.11%	7	86,926.9	2.76%	431.3	5.04%
Services & Real Estate	1,004.48	1,004.24	0.24	0.02%	8	40,103.9	1.27%	46.7	0.55%
Engineering	2,372.14	2,360.33	11.80	0.50%	39	153,925.0	4.89%	762.2	8.91%
Food & Allied	13,721.73	13,653.57	68.16	0.50%	17	253,395.4	8.05%	469.6	5.49%
IT	2,085.41	2,085.87	-0.47	-0.02%	9	23,056.7	0.73%	177.4	2.07%
Textiles	1,096.13	1,081.54	14.59	1.35%	56	110,635.3	3.52%	560.9	6.56%
Paper & Printing	6,029.81	5,950.48	79.33	1.33%	4	15,062.3	0.48%	38.1	0.45%
Tannery	1,797.17	1,779.63	17.54	0.99%	6	19,240.0	0.61%	105.9	1.24%
Jute	10,432.36	9,832.97	599.39	6.10%	3	2,305.6	0.07%	99.7	1.17%
Ceramics	444.89	434.79	10.10	2.32%	5	22,557.5	0.72%	152.6	1.78%
Miscellaneous	2,087.63	2,094.90	-7.27	-0.35%	13	115,835.7	3.68%	700.3	8.19%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Desh Garments	160.90	10.0%	13.9
Fine Foods Ltd	67.90	9.9%	95.0
Information Services Network Ltd.	43.60	9.8%	36.8
Appollo Ispat Complex Limited	5.90	9.3%	6.4
C & A Textiles Limited	2.40	9.1%	1.0
Dacca Dyeing	7.50	8.7%	2.7
Prime Textile	19.70	8.2%	9.2
Generation Next Fashions Limited	4.00	8.1%	8.1
Northern Jute	458.80	7.8%	52.8
Zeal Bangla Sugar Mills	200.20	7.7%	14.4

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Imam Button	33.30	-10.0%	2.8
Dulamia Cotton	77.80	-9.1%	1.9
Meghna Condensed Milk	16.70	-5.1%	.8
Sunlife Insurance Company Limited	17.00	-5.0%	.7
Beacon Pharmaceuticals Limited	77.80	-5.0%	95.6
Vanguard AML Rupali Bank Balanced Fund	6.00	-4.8%	2.1
Progressive Life Ins	126.60	-4.7%	5.9
Asia Insurance Limited	30.10	-3.8%	11.0
EBL First MF	5.30	-3.6%	1.7
Zahintex Industries Ltd	5.30	-3.6%	.4

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Orion Pharma Ltd.	59.70	3.8%	426.1
Beximco Limited	26.00	-0.4%	352.9
Beximco Pharmaceuticals	108.20	-0.4%	321.2
LafargeHolcim Bangladesh Limited	45.40	4.6%	293.5
BRAC Bank	37.90	5.0%	287.4
Grameenphone Ltd.	314.90	-0.2%	225.0
British American Tobacco Bangladesh Company Limited	1,094.10	0.7%	202.1
Square Pharmaceuticals	216.40	-0.5%	187.3
IFIC Bank	11.70	4.5%	158.4
Express Insurance Limited	26.00	5.3%	152.3



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	4,873.18	4,827.58	45.60	0.94%	9.44%
DS30	1,690.10	1,679.05	11.05	0.66%	11.68%
DSES	1,130.61	1,126.14	4.47	0.40%	13.08%
CDSET	988.88	979.38	9.50	0.97%	9.90%

	Advanced	Declined	Unchanged	Total
All Category	196	111	50	357
A Category (Equity)	151	79	28	258
B Category (Equity)	17	16	12	45
N Category (Equity)	2	0	0	2
Z Category (Equity)	26	16	10	52
Mutual Funds	15	10	12	37
Corporate Bonds	1	1	0	2

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,696,562.0	3,674,185.1	
	Mn USD	43,509.4	43,246.1	0.6%
Turnover	Mn BDT	9,071.4	7,837.1	15.7%
	Mn USD	106.8	92.2	
Volume	Mn Shares	272.8	237.4	14.9%
Trade		188,217	178,622	5.4%

Top Twenty Market Cap	Mcap (Bn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	425.2	13.5%	225.03	12.5x	10.0x
British American Tobacco Bangladesh Company Limited	196.9	6.3%	202.07	22.7x	8.1x
Square Pharmaceuticals	182.7	5.8%	187.28	13.3x	2.8x
United Power Generation & Distribution Company Ltd	140.8	4.5%	102.05	19.6x	9.6x
Renata Ltd.	104.9	3.3%	16.84	24.5x	5.8x
Investment Corporation of Bangladesh	77.0	2.4%	11.16	NM	3.7x
Berger Paints	68.2	2.2%	17.40	28.2x	10.2x
Marico Bangladesh Limited	63.0	2.0%	35.37	22.6x	42.8x
LafargeHolcim Bangladesh Limited	52.7	1.7%	293.46	29.3x	3.5x
BRAC Bank	50.3	1.6%	287.35	11.1x	1.1x
Summit Power	45.6	1.4%	44.30	8.1x	1.7x
Beximco Pharmaceuticals	43.9	1.4%	321.19	12.8x	1.6x
Islami Bank	39.9	1.3%	29.81	7.2x	0.7x
Olympic Industries	37.5	1.2%	12.44	18.5x	5.9x
Titas Gas	35.4	1.1%	14.15	9.1x	0.5x
Dutch-Bangla Bank	35.4	1.1%	13.03	7.7x	1.1x
Eastern Bank	30.3	1.0%	6.89	7.6x	1.1x
National Life Insurance Company Ltd.	28.0	0.9%	24.48	NM	25.8x
Glaxo Smithkline	27.8	0.9%	8.59	48.8x	22.2x
MJL Bangladesh Limited	27.2	0.9%	16.34	14.8x	4.3x

Top Twenty Free Float Mcap	Free Float Mcap (Bn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	119.5	9.4%	187.28	13.3x	2.8x
British American Tobacco Bangladesh Company Limited	52.1	4.1%	202.07	22.7x	8.1x
Renata Ltd.	51.2	4.0%	16.84	24.5x	5.8x
Grameenphone Ltd.	42.5	3.4%	225.03	12.5x	10.0x
Beximco Pharmaceuticals	38.1	3.0%	321.19	12.8x	1.6x
BRAC Bank	28.0	2.2%	287.35	11.1x	1.1x
Olympic Industries	27.1	2.1%	12.44	18.5x	5.9x
Eastern Bank	20.7	1.6%	6.89	7.6x	1.1x
Islami Bank	20.4	1.6%	29.81	7.2x	0.7x
LafargeHolcim Bangladesh Limited	18.6	1.5%	293.46	29.3x	3.5x
Beximco Limited	18.2	1.4%	352.90	24.1x	0.4x
Summit Power	16.8	1.3%	44.30	8.1x	1.7x
National Bank	16.5	1.3%	26.42	5.2x	0.5x
Pubali Bank	16.3	1.3%	6.72	10.8x	0.8x
City Bank	16.0	1.3%	54.41	8.5x	0.9x
United Power Generation & Distribution Company Ltd	14.1	1.1%	102.05	19.6x	9.6x
Beacon Pharmaceuticals Limited	12.6	1.0%	95.62	156.4x	6.1x
Southeast Bank	12.4	1.0%	47.19	5.3x	0.5x
IFIC Bank	11.9	0.9%	158.45	6.5x	0.6x
Prime Bank	11.7	0.9%	2.43	11.1x	0.7x

Block Trade	Maximum Price	Minimum Price	Turnover (mn BDT)	Quantity	Trade
Agni Systems Ltd.	23.00	23.00	2.05	89,000	1
Agrani Insurance Co. Ltd.	34.60	34.60	5.80	167,605	2
Baraka Power Limited	32.60	31.60	33.12	1,034,747	3
Bangladesh Submarine Cable Company Limited	140.00	140.00	0.70	5,000	1
Beximco Pharmaceuticals	107.60	107.60	193.68	1,800,000	1
Daffodil Computers Ltd.	74.00	74.00	1.97	26,550	1
Eastern Insurance	97.00	96.90	1.36	14,000	2
Eastland Insurance	28.90	28.00	5.26	182,500	2

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Block Trade	Maximum Price	Minimum Price	Turnover (mn BDT)	Quantity	Trade
Fine Foods Ltd	66.30	60.20	1.64	25,500	2
Grameenphone Ltd.	320.00	316.50	59.51	188,000	3
IFAD Autos Limited	47.00	47.00	0.52	11,000	1
Kohinoor Chemicals	469.00	469.00	1.17	2,500	1
MBL 1st Mutual Fund	7.10	6.90	1.40	200,000	2
M.L. Dyeing Limited	47.00	45.00	9.61	207,480	10
Mutual Trust Bank	24.70	24.70	0.59	24,000	1
NCC Bank	13.90	13.90	2.78	200,000	2
National Tea	523.10	523.10	7.09	13,560	1
Orion Pharma Ltd.	58.60	58.60	2.93	50,000	2
Peoples Insurance	35.00	35.00	1.75	50,000	1
Pioneer Insurance	68.20	63.00	18.39	276,900	6
Paramount Textile Limited	58.20	58.20	2.51	43,200	1
Renata Ltd.	1,188.00	1,188.00	2.01	1,690	1
Sea Pearl Beach Resort & Spa Limited	79.10	78.50	2.14	27,152	3
Singer Bangladesh	171.00	171.00	3.42	20,000	1
Southeast Bank	13.60	13.60	96.85	7,121,159	2
Square Pharmaceuticals	220.00	215.00	57.17	263,316	4
Standard Ceramic	318.00	314.00	1.89	6,000	2
United Power Generation & Distribution Company Ltd	258.00	258.00	2.58	10,000	1
<b>Total</b>			<b>519.88</b>	<b>60</b>	

### Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
NATLIFEINS	National Life Insurance Company Ltd.	-	0.0%	28.0%	31-Dec-19	31-Aug-20
BDWELDING	Bangladesh Welding Electrodes Ltd.	-	1.0%	0.0%	31-Dec-19	31-Aug-20
SEMLFBSLGF	SEML FBSL Growth Fund	-	0.0%	2.5%	30-Jun-20	01-Sep-20
SANDHANINS	Sandhani Life Insurance Company Ltd.	-	0.0%	12.0%	31-Dec-19	01-Sep-20

### Important DSE News

#### RUPALIBANK

The Company has informed that the Board of Directors has declared 5% stock dividend on its 1102nd meeting held on 28th June, 2020. But Bangladesh Bank has not approved the proposal. So, the issue will be placed before the upcoming Annual General Meeting for approval and final decision of shareholders.

#### IMAMBUTTON

(Q3 Un-audited): EPS was Tk. (0.23) for January-March 2020 as against Tk. (0.07) for January-March 2019; EPS was Tk. (0.51) for July 2019-March 2020 as against Tk. (0.29) for July 2018-March 2019. NOCFPS was Tk. (0.62) for July 2019-March 2020 as against Tk. 0.03 for July 2018-March 2019. NAV per share was Tk. 4.81 as on March 31, 2020 and Tk. 5.32 as on June 30, 2019. The Company also informed that NAV for the period has decrease over last period due to loss of the company and Equity has decreased over last period due to operating loss of the company.

The Company has informed that the Company was unable to earn sufficient revenue, resulting the company is making loss since 2011. The Company also informed that they are unable to utilize their production capacity at satisfactory level due to insufficient sales order. In consequences of Covid-19, the sales order is totally stopped. Consequently the production of the Company has been stopped since April, 2020.

**MIDASFIN**

(Q2 Un-audited): Consolidated EPS was Tk. (0.19) for April-June, 2020 as against Tk. (1.13) for April-June, 2019; Consolidated EPS was Tk. (0.07) for January-June, 2020 as against Tk. (0.83) for January-June, 2019. Consolidated NOCFPS was Tk. (0.30) for January-June, 2020 as against Tk. 0.54 for January-June, 2019. Consolidated NAV per share was Tk. 11.32 as of June 30, 2020 and Tk. 11.38 as of December 31, 2019.

**BAYLEASING**

(Q1 Un-audited): Consolidated EPS was Tk. 0.09 for January-March 2020 as against Tk. 0.18 for January-March 2019. Consolidated NOCFPS was Tk. 0.14 for January-March 2020 as against Tk. 2.23 for January-March, 2019. Consolidated NAV per share was Tk. 19.89 as on March 31, 2020 and Tk. 19.80 as on March 31, 2019.

(Q2 Un-audited): Consolidated EPS was Tk. 0.02 for April-June 2020 as against Tk. 0.06 for April-June 2019; Consolidated EPS was Tk. 0.11 for January-June 2020 as against Tk. 0.24 for January-June 2019. Consolidated NOCFPS was Tk. 0.37 for January-June 2020 as against Tk. 1.03 for January-June 2019. Consolidated NAV per share was Tk. 19.91 as on June 30, 2020 and Tk. 19.80 as on June 30, 2019.

**NCCBANK**

Refer to their earlier news disseminated by DSE on 02.12.2019 regarding Issuance of NCC BANK Perpetual Bond, the Company has further informed that BSEC has accorded consent under the provisions of the Securities and Exchange Commission (Private Placement of Debt Securities) Rules, 2012, for issuing Unsecured, Non-Convertible Floating Rate Perpetual Bond for Tk. 500.00 Crore only subject to obtaining NOC from Bangladesh Bank.

**NATLIFEINS**

Bluechip Securities Ltd. (where Mr. Mujibur Rahman is the Director of Bluechip Securities Ltd. and also a Public Shareholder Director of National Life Insurance Company Limited), has expressed its intention to buy 25,00,000 shares of the Company at prevailing market price (in the Block Market) through Stock Exchange (DSE).

**KARNAPHULI**

Mr. Nizam Uddin Ahmed, one of the Directors of the Company, has expressed his intention to transfer 388,500 shares out of his total holding of 13,04,790 shares to his daughter Ms. Umme Khadija Meghna, another Director of the Company, by way of gift outside the trading system of the Exchange within 30 working days from the date of issuance of approval letter by DSE.

Ms. Hasina Nizam, one of the Sponsor Directors of the Company, has expressed her intention to transfer 4,28,300 shares out of her total holding of 20,93,475 shares to her son Mr. Nasir Uddin Ahmed, another Director of the Company, by way of gift outside the trading system of the Exchange within 30 working days from the date of issuance of approval letter by DSE.

Ms. Hasina Nizam, one of the Sponsor Directors of the Company, has expressed her intention to transfer 3,25,500 shares out of her total holding of 20,93,475 shares to her son Mr. Riaz Uddin Ahmed, another Director of the Company, by way of gift outside the trading system of the Exchange within 30 working days from the date of issuance of approval letter by DSE.

**PLFSL**

(DSENEWS): Referring to the earlier news disseminated on 13.08.2020 regarding Trading suspension of Shares of the Company, upon authorization of the Board, the Management of DSE has decided to extend the suspension period of trading of shares of the Company for further period of 15 days effective from August 29, 2020 in accordance with Sub-Section (7) & (8) of the Section 9 of the Securities and Exchange Ordinance, 1969 and Regulation 50 of the Dhaka Stock Exchange (Listing) Regulations, 2015.