

## Daily Market Update

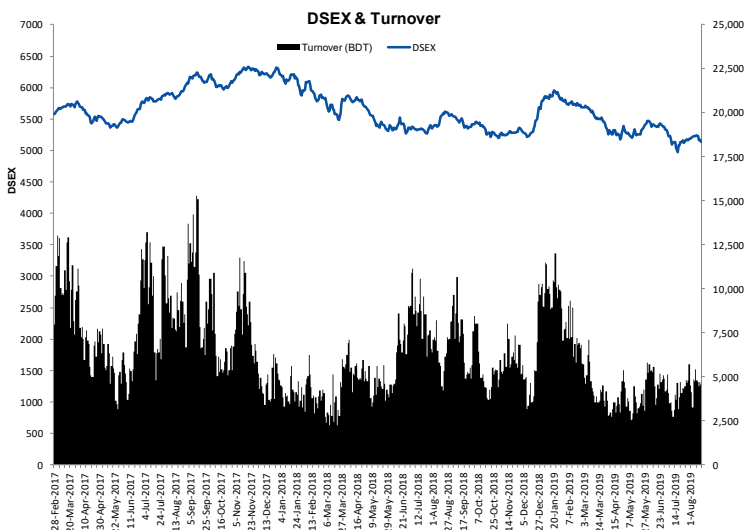
Market closed in red today. The benchmark index DSEX (-0.75%) lost 38.71 points and closed at 5,140.00 points today. The blue chip index DS30 (-0.62%) and the shariah based index DSES (-0.48%) both closed in red. The large cap sectors showed mixed performance today. Food & Allied posted the highest gain of 1.43% followed by Power (0.09%) and Pharmaceuticals (+0.05%). Telecommunication experienced the highest loss of 1.12% followed by Banks (-1.10%), NBFIs (-0.94%), and Engineering (-0.90%). Turnover stood at BDT 4.6 billion (USD 54.9 million). United Power Generation & Distribution Company Ltd. (+1.3%) was the most traded share with a turnover of BDT 293.6 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,390.25	1,405.69	-15.44	-1.10%	30	567,436.8	17.34%	167.8	3.71%
NBFIs	1,754.43	1,771.06	-16.63	-0.94%	23	162,194.7	4.96%	64.5	1.43%
Mutual Funds	633.63	648.05	-14.42	-2.23%	37	32,928.0	1.01%	118.3	2.62%
General Insurance	1,829.70	1,851.83	-22.14	-1.20%	35	49,561.3	1.51%	298.5	6.61%
Life Insurance	2,201.47	2,213.72	-12.26	-0.55%	12	61,380.1	1.88%	125.5	2.78%
Telecommunication	4,448.14	4,498.55	-50.41	-1.12%	2	447,069.0	13.66%	61.8	1.37%
Pharmaceuticals	2,854.69	2,853.33	1.37	0.05%	32	538,406.7	16.45%	854.6	18.91%
Fuel & Power	1,939.39	1,937.61	1.79	0.09%	20	480,773.1	14.69%	549.0	12.15%
Cement	1,402.09	1,407.49	-5.40	-0.38%	7	85,267.6	2.61%	16.7	0.37%
Services & Real Estate	996.57	1,010.72	-14.15	-1.40%	8	39,046.3	1.19%	57.1	1.26%
Engineering	3,011.44	3,038.90	-27.45	-0.90%	39	196,131.1	5.99%	888.0	19.65%
Food & Allied	15,322.32	15,105.78	216.54	1.43%	17	281,988.7	8.62%	191.4	4.24%
IT	1,885.75	1,930.24	-44.49	-2.30%	9	20,849.3	0.64%	164.2	3.63%
Textiles	1,293.61	1,310.72	-17.11	-1.31%	55	125,457.3	3.83%	367.9	8.14%
Paper & Printing	6,915.35	7,041.25	-125.90	-1.79%	3	13,221.5	0.40%	15.2	0.34%
Tannery	2,376.41	2,383.69	-7.29	-0.31%	6	25,589.9	0.78%	120.6	2.67%
Jute	17,712.57	18,055.66	-343.09	-1.90%	3	3,914.5	0.12%	28.4	0.63%
Ceramics	530.43	535.67	-5.24	-0.98%	5	25,619.6	0.78%	209.9	4.64%
Miscellaneous	2,092.21	2,098.18	-5.98	-0.28%	13	116,089.8	3.55%	219.3	4.85%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Prime Finance First MF	14.80	9.6%	20.1
SEML IBBL Shariah Fund	9.30	8.1%	6.8
C & A Textiles Limited	2.90	7.4%	1.4
Progressive Life Ins	90.50	7.4%	2.6
SEML FBLSL Growth Fund	17.80	7.2%	17.3
Fareast Finance & Investment Limited	3.60	5.9%	.0
Wata Chemicals Limited	587.00	5.4%	139.2
National Tubes	126.70	5.4%	197.5
Monno Jute Staffers	1,474.60	5.0%	125.2
Reckitt Benckiser	2,813.20	4.8%	40.8

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Shurwid Industries Limited	26.70	-9.8%	66.1
Global Insurance Ltd.	24.90	-9.5%	103.8
EXIM Bank 1st Mutual Fund	4.50	-8.2%	1.5
First Bangladesh Fixed Income Fund	4.00	-7.0%	2.4
AB Bank 1st Mutual Fund	4.10	-6.8%	4.4
Trust Bank 1st Mutual Fund	4.20	-6.7%	3.0
Dulamia Cotton	45.20	-6.6%	.2
Phoenix Insurance	25.60	-6.6%	3.2
Jute Spinners	83.90	-6.5%	.1
EBL NRB Mutual Fund	4.60	-6.1%	.1

Most Traded Share	Close	Δ%	Turnover (mn BDT)
United Power Generation & Distribution Company Ltd	393.20	1.3%	293.6
National Tubes	126.70	5.4%	197.5
Monno Ceramic	216.20	-0.1%	156.9
Wata Chemicals Limited	587.00	5.4%	139.2
Monno Jute Staffers	1,474.60	5.0%	125.2
JMI Syringes & Medical Devices Ltd	488.50	-2.8%	124.4
Global Insurance Ltd.	24.90	-9.5%	103.8
Silco Pharmaceuticals Limited	33.40	-2.1%	98.1
British American Tobacco Bangladesh Company Limited	1,224.00	2.3%	81.3
Beacon Pharmaceuticals Limited	25.40	-1.6%	81.1



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,140.00	5,178.70	-38.71	-0.75%	-4.56%
DS30	1,817.71	1,829.14	-11.43	-0.62%	-3.35%
DSES	1,192.55	1,198.35	-5.80	-0.48%	-3.27%

	Advanced	Declined	Unchanged	Total
All Category	59	262	29	350
A Category (Equity)	44	199	19	262
B Category (Equity)	4	32	3	39
N Category (Equity)	1	8	0	9
Z Category (Equity)	10	23	7	40
Mutual Funds	6	21	6	33
Corporate Bonds	1	0	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,833,288.1	3,849,181.4	
	Mn USD	46,112.0	46,303.2	-0.4%
Turnover	Mn BDT	4,567.1	4,677.6	
	Mn USD	54.9	56.3	-2.4%
Volume	Mn Shares	112.9	123.7	
				-8.7%
Trade		133,766	128,981	3.7%

Top Ten Market Cap	Mcap (mn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	427.8	13.1%	24.44	11.3x	10.1x
British American Tobacco Bangladesh Company Limited	220.3	6.7%	81.28	23.6x	9.1x
Square Pharmaceuticals	199.7	6.1%	23.78	16.4x	3.2x
United Power Generation & Distribution Company Ltd	188.4	5.8%	293.59	25.4x	13.2x
Renata Ltd.	96.7	3.0%	24.11	28.0x	5.8x
BRAC Bank	73.4	2.2%	24.20	13.1x	1.7x
Berger Paints	72.4	2.2%	30.64	38.1x	10.8x
Investment Corporation of Bangladesh	71.5	2.2%	4.33	30.4x	2.8x
Marico Bangladesh Limited	56.7	1.7%	24.79	29.9x	38.5x
LafargeHolcim Bangladesh Limited	45.2	1.4%	2.89	36.3x	3.0x

Top Ten Free Float Mcap	Free Float Mcap (mn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	130.9	9.9%	23.78	16.4x	3.2x
British American Tobacco Bangladesh Company Limited	58.3	4.4%	81.28	23.6x	9.1x
Renata Ltd.	47.2	3.6%	24.11	28.0x	5.8x
Grameenphone Ltd.	42.8	3.2%	24.44	11.3x	10.1x
BRAC Bank	40.9	3.1%	24.20	13.1x	1.7x
Olympic Industries	30.7	2.3%	19.77	23.0x	6.7x
Beximco Pharmaceuticals	29.6	2.2%	14.70	11.9x	1.2x
Eastern Bank	27.3	2.1%	6.72	8.0x	1.0x
Islami Bank	18.9	1.4%	2.61	5.6x	0.6x
City Bank	18.8	1.4%	13.31	10.3x	1.0x

Block Trade	Maximum Price	Minimum Price	Turnover (mn BDT)	Quantity	Trade
Asian Tiger Sandhani Life Growth Fund	8.10	8.10	3.10	382,554	2
City Bank	26.80	26.50	6.68	250,000	3
Daffodil Computers Ltd.	54.70	54.70	1.09	20,000	1
Dulamia Cotton	47.00	47.00	3.38	72,000	1
Eastern Insurance	39.90	39.90	1.20	30,000	1
Fortune Shoes Limited	40.60	40.20	1.21	30,000	2
Meghna Life Insurance	53.00	53.00	4.27	80,500	1
National Bank	8.10	8.10	19.60	2,420,000	2
Renata Ltd.	1,190.00	1,190.00	4.88	4,100	2
Renwick Jajneswar	1,510.00	1,510.00	0.76	500	1

### Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
RUPALILIFE	Rupali Life Insurance Company Limited		0.0%	12.0%	31-Dec-2018	29-Aug-2019

### Important DSE News

#### PRAGATIINS

Mr. Mohammed Abdul Malek, one of the Sponsor Directors of the Company has expressed his intention to receive 27,079 shares from his wife namely Mrs. Md. Shahnaz Sharmin Malek, by way of gift outside the trading system of the Exchange within next 30 working days from the date of issuance of approval letter by DSE.

#### JANATAINS

The Company will be placed in 'A' category from existing 'B' category with effect from today August 28, 2019 as the Company has reported disbursement of 5% stock and 5% cash dividend for the year ended on December 31, 2018.