

## Daily Market Update

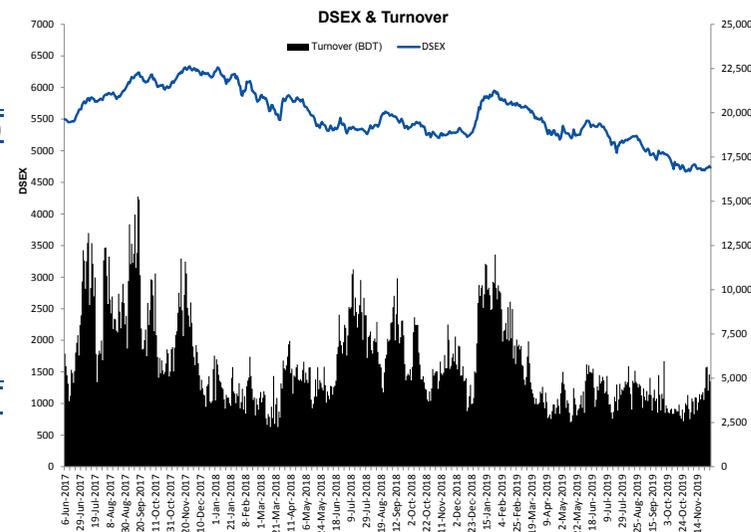
Market closed in red today. The benchmark index DSEX (-0.51%) lost 24.22 points and closed at 4,734.59 points. Both the blue chip index DS30 (-0.96%) and the Shariah-based index DSES (-0.92%) closed in red. The large cap sectors showed negative performance today except Banks (+1.54%). Engineering experienced the highest loss of 1.39% followed by Power (-1.03%), Pharmaceuticals (-0.93%), NBFIs (-0.90%), Food & Allied (-0.69%), and Telecommunication (-0.17%). Turnover stood at BDT 4.8 billion (USD 58.0 million). LafargeHolcim Bangladesh Limited (-7.4%) was the most traded share with a turnover of BDT 138.3 million.

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Islami Bank	20.10	9.8%	70.8
Paramount Insurance	31.70	9.7%	115.0
Daffodil Computers Ltd.	57.10	9.4%	31.9
Al-Arafah Islami Bank Ltd	18.40	8.9%	17.3
Stylecraft Limited	337.80	8.7%	8.3
Tung Hai Knitting & Dyeing Limited	2.50	8.7%	.7
Silco Pharmaceuticals Limited	30.90	8.4%	10.4
Wata Chemicals Limited	458.20	8.0%	55.5
Familytex (BD) Limited	2.90	7.4%	12.5
BIFC	2.90	7.4%	.3

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Maksons Spinning Mills Limited	5.10	-8.9%	9.3
Deshbandhu Polymer Limited	11.40	-8.1%	5.1
Salvo Chemical Industry Limited	10.40	-8.0%	.8
Premier Leasing	7.10	-7.8%	14.5
Meghna Petroleum	178.70	-7.8%	22.1
LafargeHolcim Bangladesh Limited	36.50	-7.4%	138.3
Metro Spinning	6.70	-6.9%	6.7
Legacy Footwear	65.30	-6.7%	19.5
First Finance Limited	4.20	-6.7%	.1
Far East Knitting & Dyeing Industries Limited	9.90	-6.6%	3.9

Most Traded Share	Close	Δ%	Turnover (mn BDT)
LafargeHolcim Bangladesh Limited	36.50	-7.4%	138.3
The Premier Bank	13.30	-2.9%	120.8
Paramount Insurance	31.70	9.7%	115.0
IFIC Bank	10.40	2.0%	96.4
Square Pharmaceuticals	204.90	-2.7%	94.4
Dutch-Bangla Bank	73.20	0.8%	91.7
Fortune Shoes Limited	25.10	-3.8%	89.6
National Tubes	138.60	3.8%	83.1
EXIM Bank	10.40	3.0%	81.3
City Bank	23.40	0.0%	80.1

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,396.70	1,375.51	21.19	1.54%	30	570,073.2	19.02%	1,242.2	25.97%
NBFIs	1,689.67	1,705.08	-15.41	-0.90%	23	156,207.6	5.21%	360.7	7.54%
Mutual Funds	607.70	605.70	2.00	0.33%	37	31,580.8	1.05%	108.9	2.28%
General Insurance	1,975.23	1,942.94	32.29	1.66%	35	53,503.4	1.79%	578.1	12.08%
Life Insurance	2,079.94	2,083.97	-4.03	-0.19%	12	57,991.8	1.93%	65.0	1.36%
Telecommunication	4,347.31	4,354.59	-7.28	-0.17%	2	436,934.8	14.58%	69.0	1.44%
Pharmaceuticals	2,640.08	2,664.84	-24.76	-0.93%	32	497,929.1	16.61%	396.5	8.29%
Fuel & Power	1,610.31	1,627.11	-16.81	-1.03%	20	399,192.6	13.32%	238.5	4.99%
Cement	1,215.02	1,272.56	-57.54	-4.52%	7	73,892.4	2.47%	151.5	3.17%
Services & Real Estate	935.08	935.89	-0.81	-0.09%	8	36,637.8	1.22%	67.8	1.42%
Engineering	2,411.18	2,445.19	-34.01	-1.39%	39	156,471.3	5.22%	402.0	8.40%
Food & Allied	13,362.55	13,455.04	-92.48	-0.69%	17	246,798.8	8.23%	128.1	2.68%
IT	1,719.99	1,695.20	24.78	1.46%	9	19,016.5	0.63%	89.8	1.88%
Textiles	1,094.78	1,109.13	-14.35	-1.29%	55	104,746.1	3.49%	538.6	11.26%
Paper & Printing	5,297.37	5,314.95	-17.58	-0.33%	3	10,128.1	0.34%	3.2	0.07%
Tannery	1,795.88	1,828.14	-32.26	-1.76%	6	19,338.6	0.65%	126.6	2.65%
Jute	12,411.09	12,177.68	233.41	1.92%	3	2,742.9	0.09%	11.9	0.25%
Ceramics	470.35	482.85	-12.49	-2.59%	5	22,717.6	0.76%	55.4	1.16%
Miscellaneous	1,823.70	1,831.02	-7.33	-0.40%	13	101,191.0	3.38%	149.8	3.13%



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	4,734.59	4,758.81	-24.22	-0.51%	-12.09%
DS30	1,629.05	1,644.83	-15.79	-0.96%	-13.38%
DSES	1,067.75	1,077.63	-9.88	-0.92%	-13.39%

	Advanced	Declined	Unchanged	Total
<b>All Category</b>	124	194	28	346
<b>A Category (Equity)</b>	94	141	20	255
<b>B Category (Equity)</b>	9	24	1	34
<b>N Category (Equity)</b>	3	5	1	9
<b>Z Category (Equity)</b>	18	24	6	48
<b>Mutual Funds</b>	11	14	11	36
<b>Corporate Bonds</b>	0	1	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,558,146.4	3,569,499.3	
	Mn USD	42,802.2	42,938.8	-0.3%
Turnover	Mn BDT	4,824.8	5,216.5	
	Mn USD	58.0	62.8	-7.5%
Volume	Mn Shares	228.6	242.7	-5.8%
Trade		137,833	144,316	-4.5%

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Top Ten Market Cap	Mcap (mn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	420.2	14.0%	22.34	12.1x	9.9x
British American Tobacco Bangladesh Company Limited	195.3	6.5%	25.61	22.7x	8.0x
Square Pharmaceuticals	173.0	5.8%	94.36	13.5x	2.6x
United Power Generation & Distribution Company Ltd	135.1	4.5%	26.22	15.9x	9.2x
Renata Ltd.	102.0	3.4%	17.07	25.9x	5.6x
BRAC Bank	72.9	2.4%	61.14	14.2x	1.9x
Berger Paints	66.0	2.2%	1.37	28.5x	9.8x
Investment Corporation of Bangladesh	64.6	2.2%	5.98	NM	2.3x
Marico Bangladesh Limited	53.9	1.8%	.43	21.5x	36.6x
LafargeHolcim Bangladesh Limited	42.4	1.4%	138.30	23.5x	2.8x

Top Ten Free Float Mcap	Free Float Mcap (mn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	113.4	9.4%	94.36	13.5x	2.6x
British American Tobacco Bangladesh Company Limited	51.7	4.3%	25.61	22.7x	8.0x
Renata Ltd.	49.8	4.1%	17.07	25.9x	5.6x
Grameenphone Ltd.	42.0	3.5%	22.34	12.1x	9.9x
BRAC Bank	40.6	3.4%	61.14	14.2x	1.9x
Beximco Pharmaceuticals	27.7	2.3%	3.87	10.2x	1.1x
Olympic Industries	24.9	2.1%	9.79	17.7x	5.5x
Eastern Bank	19.3	1.6%	60.02	8.6x	1.2x
Pubali Bank	18.6	1.5%	54.39	7.1x	0.9x
City Bank	17.1	1.4%	80.10	9.2x	0.9x

Block Trade	Maximum Price	Minimum Price	Turnover (mn BDT)	Quantity	Trade
Bank Asia Ltd.	21.50	21.50	10.00	465,000	1
BRAC Bank	60.10	60.10	3.01	50,000	1
Daffodil Computers Ltd.	52.50	52.20	23.93	458,000	12
Federal Insurance	14.70	14.70	1.47	100,000	1
Genex Infosys Limited	55.10	55.10	0.53	9,600	1
National Feed Mill Limited	11.50	11.50	0.91	79,500	1
Shasha Denim Limited	29.20	29.20	0.58	20,000	1

### Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
GBBPOWER	GBB Power Ltd.		0.0%	10.0%	30-Jun-2019	3-Dec-2019
ACIFORMULA	ACI Formulations Ltd.		0.0%	35.0%	30-Jun-2019	3-Dec-2019
ACI	ACI Limited		15.0%	100.0%	30-Jun-2019	3-Dec-2019
SPCL	Shahjibazar Power Co. Ltd.		2.0%	28.0%	30-Jun-2019	3-Dec-2019

### Important DSE News

#### SHASHADNIM

With reference to their earlier news disseminated by DSE on 22.10.2019 regarding revised acquisition value of Shares of EOS Textile Mills Ltd., the Company has further informed that Share Transfer of EOS Textile Mills Ltd. has been completed with RJSC on December 01, 2019. Accordingly the Company has become the owner of 80% shares of EOS Textile Ltd. The company also informed that total acquisition cost was fixed by Bangladesh Bank for Tk. 121,07,38,253.00. The Company paid Tk. 96,85,90,602.40 to acquire 80 % shares of EOS Textile Ltd.

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#### AFCAGRO

The company has informed that the Board of Directors has decided to issue 5 years Non-Convertible Zero Coupon Bond of Tk. 100.00 crore a fixed interest rate 11% for repayment bank loan and support to working capital of the company subject to the approval of Bangladesh Securities and Exchange Commission.

#### NCCBANK

The Company has informed that the Board of Directors has decided, in principle for issuing of 'NCC BANK Perpetual Bond' for Tk. 500.00 crore only to have capital support under Additional Tier 1 Capital of BASEL III, subject to approval of Bangladesh Bank and Bangladesh Securities and Exchange Commission (BSEC).