

Daily Market Update

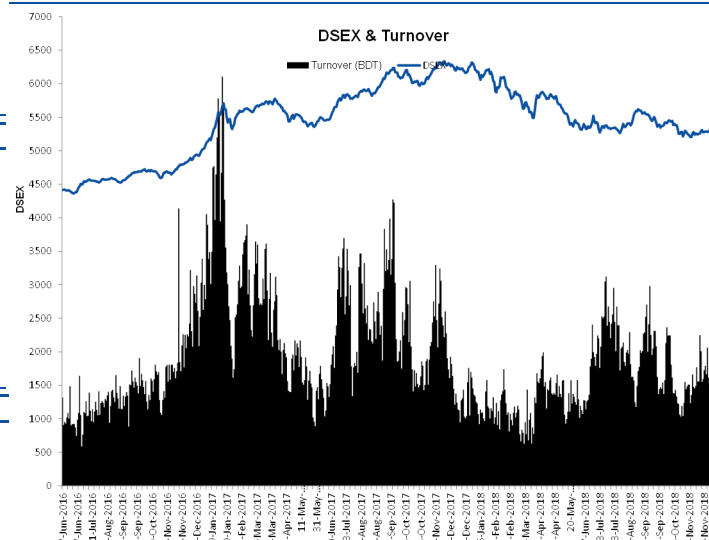
Market closed in red today. The benchmark index DSEX (-0.53%) lost 28.31 points and closed at 5,332.81 points today. The blue-chip index DS30 (-0.53%) and the shariah based index DSES (-0.57%) both closed in red. All the large cap sectors showed negative performance today except Power (+0.71%) and Telecommunication (+0.57%). NBFIs experienced highest loss of 0.86% followed by Banks (-0.48%), Pharmaceuticals (-0.36%), Food and Allied (-0.34%) and Engineering (-0.21%). Total turnover stood at BDT 5.1 billion (USD 61.8 million). Dragon Sweater & Spinning Ltd (-4.5%) was the most traded share with a turnover of BDT 196.2 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,401.94	1,408.71	-6.77	-0.48%	30	572,210.4	17.46%	285.8	5.63%
NBFIs	2,064.87	2,082.75	-17.88	-0.86%	23	189,477.0	5.78%	250.1	4.93%
Mutual Funds	634.91	633.07	1.84	0.29%	37	34,047.4	1.04%	12.1	0.24%
General Insurance	1,402.20	1,408.27	-6.08	-0.43%	35	37,980.5	1.16%	57.7	1.14%
Life Insurance	2,003.49	1,957.89	45.59	2.33%	12	55,860.1	1.70%	179.1	3.53%
Telecommunication	5,019.09	4,990.87	28.21	0.57%	2	504,453.1	15.39%	41.2	0.81%
Pharmaceuticals	2,706.46	2,716.13	-9.67	-0.36%	30	510,917.0	15.59%	815.0	16.07%
Fuel & Power	1,737.50	1,725.27	12.23	0.71%	19	429,889.4	13.12%	402.7	7.94%
Cement	1,661.68	1,680.50	-18.82	-1.12%	7	100,843.9	3.08%	49.8	0.98%
Services & Real Estate	1,029.40	1,031.02	-1.62	-0.16%	8	40,332.3	1.23%	58.6	1.15%
Engineering	2,932.54	2,938.68	-6.14	-0.21%	36	187,763.1	5.73%	546.2	10.77%
Food & Allied	14,149.98	14,197.92	-47.94	-0.34%	17	260,514.3	7.95%	205.9	4.06%
IT	1,551.34	1,560.12	-8.78	-0.56%	8	17,152.0	0.52%	215.1	4.24%
Textiles	1,555.89	1,577.85	-21.96	-1.39%	53	150,321.4	4.59%	1,465.0	28.88%
Paper & Printing	9,968.51	10,049.09	-80.58	-0.80%	2	19,058.9	0.58%	33.9	0.67%
Tannery	2,587.60	2,592.54	-4.94	-0.19%	6	27,023.6	0.82%	73.9	1.46%
Jute	21,432.51	20,677.83	754.68	3.65%	3	4,736.7	0.14%	104.5	2.06%
Ceramics	607.04	608.45	-1.41	-0.23%	5	29,151.8	0.89%	40.2	0.79%
Miscellaneous	1,909.17	1,930.34	-21.17	-1.10%	12	105,607.1	3.22%	235.6	4.64%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Prime Islami Life Ins	52.90	10.0%	10.30
Alltex Ind. Ltd.	11.10	9.9%	.4
Pragati Life Insurance	110.00	9.5%	19.4
Eastern Cables	222.10	8.7%	14.2
Tallu Spinning	6.30	8.6%	3.8
Tung Hai Knitting & Dyeing Limited	5.30	8.2%	1.9
Ambee Pharma	799.60	7.5%	49.4
Sonali Aansh	730.80	7.4%	94.9
In Tech Online Ltd.	58.50	7.1%	125.1
Anlima Yarn	34.60	7.1%	55.9

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Delta Spinnings Ltd.	6.70	-6.9%	3.62
Maksons Spinning Mills Limited	8.20	-6.8%	32.0
Central Pharmaceuticals Limited	15.20	-6.2%	28.4
Zaheen Spinning Limited	11.40	-5.8%	14.6
Familytex (BD) Limited	5.30	-5.4%	11.6
Simtex Industries Limited	33.50	-4.8%	27.3
Far Chemical Industries Limited	16.00	-4.8%	48.8
Metro Spinning	8.30	-4.6%	2.4
Dragon Sweater & Spinning Ltd.	25.50	-4.5%	196.2
Generation Next Fashions Limited	6.60	-4.3%	13.2

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Dragon Sweater & Spinning Ltd.	25.50	-4.5%	196.2
Saiham Cotton Mills Limited	27.60	1.1%	187.1
M.L. Dyeing Limited	45.60	-3.4%	156.7
United Power Generation & Distribution Company Ltd	291.90	2.1%	126.7
In Tech Online Ltd.	58.50	7.1%	125.1
BBS Cables Limited	97.10	-0.5%	118.9
Shepherd Industries Limited	41.70	-1.0%	106.4
Sonali Aansh	730.80	7.4%	94.9
Western Marine Shipyard Limited	21.60	-1.8%	89.0
Indo-Bangla Pharmaceuticals Limited	41.60	1.2%	88.3



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,332.81	5,361.11	-28.31	-0.53%	-14.60%
DS30	1,862.49	1,872.45	-9.96	-0.53%	-18.43%
DSES	1,224.20	1,231.26	-7.07	-0.57%	-11.97%

	Advanced	Declined	Unchanged	Total
All Category	112	202	29	343
A Category (Equity)	84	158	25	267
B Category (Equity)	4	16	2	22
N Category (Equity)	2	9	0	11
Z Category (Equity)	22	19	2	43
Mutual Funds	11	9	14	34
Corporate Bonds	1	0	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,836,251.5	3,841,499.4	-0.1%
	Mn USD	46,147.6	46,210.7	
Turnover	Mn BDT	5,140.5	6,795.9	-24.4%
	Mn USD	61.8	81.8	
Volume	Mn Shares	150.6	215.8	-30.2%
Trade		137,535	160,823	-14.5%

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Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
BATASHOE	Bata Shoe Company (Bangladesh) Limited		0.0%	240.0%	Dec-2018	11-Dec-2018
KEYACOSMET	Keya Cosmetics Ltd.		10.0%	0.0%	Jun-2018	12-Dec-2018
BDSERVICE	Bangladesh Services Ltd.		0.0%	0.0%	Jun-2018	13-Dec-2018
AMCL(PRAN)	Agricultural Marketing Company Ltd. (Pran)		0.0%	32.0%	Jun-2018	13-Dec-2018
MITHUNKNIT	Mithun Knitting and Dyeing Ltd.		0.0%	0.0%	Jun-2018	13-Dec-2018

Important DSE News
BPML

Credit Rating Agency of Bangladesh Limited (CRAB) has announced the Entity Rating (Surveillance) of the Company as "AA3" along with a stable outlook based on audited financial statements up to June 30, 2018; bank liability position as on September 30, 2018 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

STYLECRAFT

Mr. Sharif Almas Rahman, one of the Directors of the Company, has expressed his intention to transfer 20,000 shares out of his total holding of 1,08,110 shares of the Company to his wife Mrs. Nassarrat Rahman Lopa, by way of gift, outside the trading system of the Exchange within next 30 working days from the date of issuance of approval letter by DSE.

QUASEMIND

Credit Rating Agency of Bangladesh Limited (CRAB) has announced the Entity Rating of the Company as "A1" along with a stable outlook based on audited financial statements up to June 30, 2018; bank liability position up to November 01, 2018 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

MITHUNKNIT

(Q1 Un-audited): Consolidated EPS was Tk. (0.42) for July-September 2018 as against Tk. (0.37) for July-September 2017; Consolidated NOCFPS was Tk. 0.13 for July-September 2018 as against Tk. (1.09) for July-September 2017. Consolidated NAV per share was Tk. 19.33 as on September 30, 2018 and Tk. 19.75 as on June 30, 2018.

TALLUSPIN

(Q1 Un-audited): EPS was Tk. (0.26) for July-September 2018 as against Tk. (0.29) for July-September 2017; NOCFPS was Tk. 0.11 for July-September 2018 as against Tk. (0.37) for July-September 2017. NAV per share was Tk. 11.71 as on September 30, 2018 and Tk. 11.97 as on June 30, 2018.

BDFINANCE

Emerging Credit Rating Limited (ECRL) has assigned the initial rating of the Company as "A+" in the long term and "ST-2" in the short term along with a Stable outlook of the Company based on audited financials up to December 31, 2017 and other relevant qualitative along with quantitative information available up to the date of rating.