

## Daily Market Update

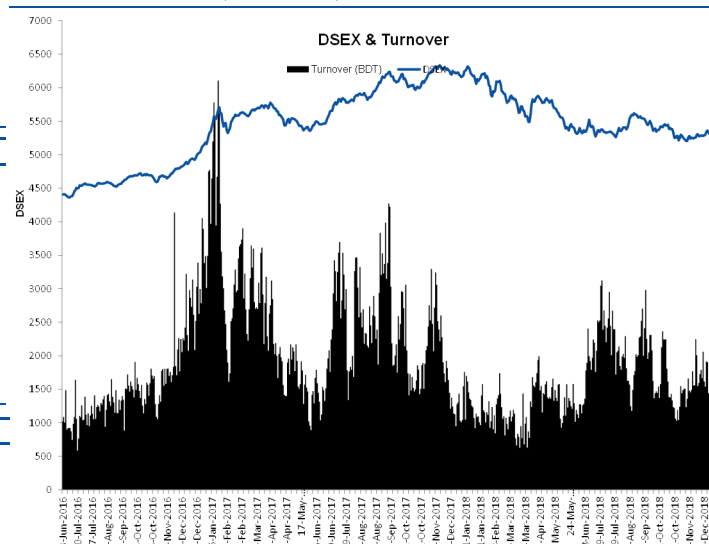
Market closed in red today. The benchmark index DSEX (-0.19%) lost 9.92 points and closed at 5,265.84 points today. The blue-chip index DS30 (-0.32%) and the shariah based index DSES (-0.23%) both closed in red. All the large cap sectors showed negative performance today. Banks experienced the highest loss of 0.71% followed Pharmaceuticals (-0.59%), Power (-0.37%), Engineering (-0.34%), NBFi (-0.32%) Food & Allied (-0.30%) and Telecommunication (-0.15%). Total turnover stood at BDT 4.9 billion (USD 58.6 million). JMI Syringes & Medical Devices Ltd (+2.7%) was the most traded share with a turnover of BDT 152.1 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,375.79	1,385.64	-9.85	-0.71%	30	561,537.2	17.28%	275.5	5.93%
NBFIs	2,028.31	2,034.79	-6.48	-0.32%	23	186,122.0	5.73%	132.7	2.86%
Mutual Funds	627.23	627.00	0.24	0.04%	37	33,635.8	1.04%	17.9	0.39%
General Insurance	1,414.13	1,388.99	25.15	1.81%	35	38,303.8	1.18%	112.8	2.43%
Life Insurance	2,103.66	2,010.56	93.10	4.63%	12	58,653.2	1.80%	382.7	8.24%
Telecommunication	4,912.27	4,919.83	-7.57	-0.15%	2	493,716.7	15.19%	29.2	0.63%
Pharmaceuticals	2,683.79	2,699.73	-15.94	-0.59%	30	506,637.8	15.59%	965.6	20.80%
Fuel & Power	1,716.73	1,723.18	-6.45	-0.37%	19	424,751.3	13.07%	255.3	5.50%
Cement	1,683.98	1,662.85	21.13	1.27%	7	102,197.3	3.14%	71.3	1.54%
Services & Real Estate	1,010.61	1,007.33	3.28	0.33%	8	39,596.0	1.22%	36.1	0.78%
Engineering	2,898.39	2,908.30	-9.91	-0.34%	36	185,576.6	5.71%	418.3	9.01%
Food & Allied	14,845.17	14,889.99	-44.82	-0.30%	17	273,313.4	8.41%	222.3	4.79%
IT	1,484.66	1,453.16	31.50	2.17%	8	16,414.7	0.51%	126.1	2.72%
Textiles	1,496.05	1,491.46	4.59	0.31%	53	144,543.2	4.45%	1,064.4	22.92%
Paper & Printing	9,543.35	9,543.09	0.25	0.00%	2	18,246.0	0.56%	15.3	0.33%
Tannery	2,574.74	2,591.16	-16.42	-0.63%	6	26,889.3	0.83%	48.9	1.05%
Jute	22,790.15	22,108.22	681.93	3.08%	3	5,036.7	0.15%	95.8	2.06%
Ceramics	579.86	592.03	-12.17	-2.06%	5	27,846.6	0.86%	38.9	0.84%
Miscellaneous	1,927.32	1,929.76	-2.43	-0.13%	12	106,611.3	3.28%	333.9	7.19%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Prime Islami Life Ins	57.20	10.0%	20.7
Sunlife Insurance Company Limited	26.40	10.0%	16.4
Pragati Life Insurance	114.50	10.0%	32.9
H.R. Textile	46.30	10.0%	64.1
Al-Haj Textile	98.20	9.8%	107.4
Anlima Yarn	40.40	9.8%	74.3
Padma Islami Life Insurance Limited	24.90	9.7%	3.4
Standard Insurance	33.10	9.6%	27.9
Golden Son Ltd.	9.60	9.1%	1.1
Sonargaon Textiles	23.70	8.7%	2.7

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Information Services Network Ltd.	31.50	-9.7%	.2
Advent Pharma Limited	46.20	-7.4%	85.5
Monno Ceramic	260.80	-5.9%	28.7
Monno Jute Staffers	1,489.80	-5.5%	4.2
Alltex Ind. Ltd.	14.00	-4.8%	36.5
Meghna Pet Industries	14.10	-4.7%	.4
Eastern Cables	265.50	-4.2%	16.2
Meghna Condensed Milk	21.70	-4.0%	.5
Savar Refractories	106.00	-3.8%	.5
Tung Hai Knitting & Dyeing Limited	5.30	-3.6%	.3

Most Traded Share	Close	Δ%	Turnover (mn BDT)
JMI Syringes & Medical Devices Ltd	256.00	2.7%	152.1
Meghna Life Insurance	77.80	7.2%	139.7
Square Pharmaceuticals	248.20	-1.4%	136.5
SK Trims & Industries Limited	48.50	-1.6%	130.8
VFS Thread Dyeing Limited	62.50	-1.6%	124.0
Al-Haj Textile	98.20	9.8%	107.4
Wata Chemicals Limited	504.00	2.9%	101.5
Sonali Aansh	738.90	1.3%	88.5
Advent Pharma Limited	46.20	-7.4%	85.5
M.L. Dyeing Limited	39.60	1.3%	85.4



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,265.84	5,275.76	-9.92	-0.19%	-15.67%
DS30	1,842.79	1,848.72	-5.93	-0.32%	-19.29%
DSES	1,210.45	1,213.19	-2.74	-0.23%	-12.96%

	Advanced	Declined	Unchanged	Total
All Category	163	128	49	340
A Category (Equity)	124	101	37	262
B Category (Equity)	15	3	5	23
N Category (Equity)	4	7	0	11
Z Category (Equity)	20	17	7	44
Mutual Funds	7	8	16	31
Corporate Bonds	0	1	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,808,279.6	3,815,027.1	-0.2%
	Mn USD	45,811.1	45,892.3	
Turnover	Mn BDT	4,873.9	4,834.6	0.8%
	Mn USD	58.6	58.2	
Volume	Mn Shares	110.4	112.9	-2.2%
Trade		133,058	131,375	1.3%

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**Corporate Actions: Upcoming Record Dates**

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
BDSERVICE	Bangladesh Services Ltd.		0.0%	0.0%	Jun-2018	13-Dec-2018
AMCL(PRAN)	Agricultural Marketing Company Ltd. (Pran)		0.0%	32.0%	Jun-2018	13-Dec-2018
MITHUNKNIT	Mithun Knitting and Dyeing Ltd.		0.0%	0.0%	Jun-2018	13-Dec-2018

**Important DSE News**
**EBL**

With reference to their earlier news disseminated by DSE on 13.08.2018 regarding issuance of Non-Convertible, Non-Listed & Redeemable Subordinated Bond, the Company has further informed that Bangladesh Securities and Exchange Commission (BSEC) has given consent under the provisions of the Securities and Exchange Commission (Private Placement of Debt Securities) Rules, 2012, for raising 'Tier-II Capital'. The Company amounting to Tk. 500.00 crore for 7-Years by the issuance of Floating Rate, Non-Convertible, Subordinated Bond of EBL through Private Placement. The consent has been accorded subject to obtain No Objection Certificate (NOC) from the Bangladesh Bank in this regard and due compliance with the relevant laws and regulatory requirements.

**NBL**

The Company has informed that the Board of Directors has decided to sell 2nd floor, 4th floor, 5th floor and 6th floor (total 33,780 sft.) of the building (including undivided & undemarcated proportionate land & 08 car parks at the basement) located at Goshaildanga, Sk Mujib Road, P.S. Double Mooring, Chittagong owned by the company, the estimated sale value is Tk. 62.00 Crore only.

**FEDERALINS**

Credit Rating Information and Services Limited (CRISL) has announced the CPA (Claim Paying Ability) Rating of the Company as "A" along with a stable outlook in consideration of audited financials of the Company up to December 31, 2017, unaudited financials up to September 30, 2018 and other relevant quantitative as well as qualitative information up to the date of rating declaration.