

## Daily Market Update

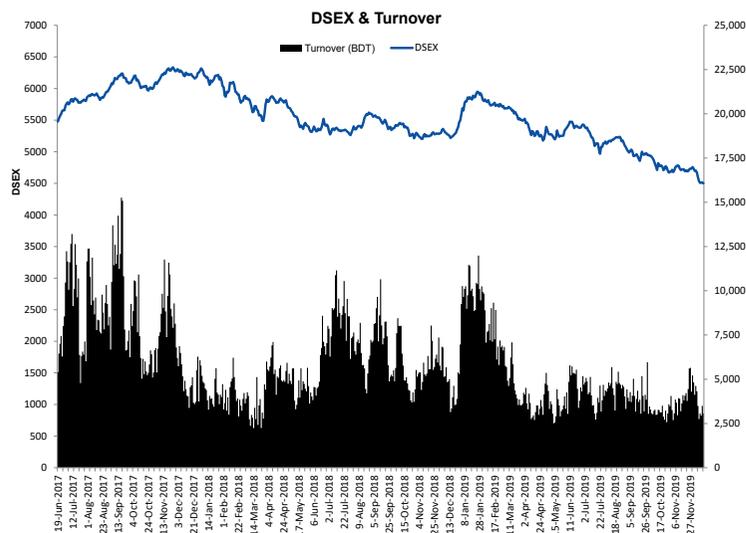
Market closed in red today. The benchmark index DSEX (-0.35%) lost 15.96 points and closed at 4,498.49 points. Both the blue chip index DS30 (-0.61%) and the Shariah-based index DSES (-0.15%) closed in red. The large cap sectors showed mixed performance today. Telecommunication booked the highest gain of 1.01% followed by Food & Allied (+0.28%) and Pharmaceuticals (+0.11%). Engineering experienced the highest loss of 1.40% followed by NBFIs (-0.81%), Banks (-0.31%), and Power (-0.04%). Turnover stood at BDT 3.1 billion (USD 36.9 million). Ring Shine Textiles Limited (-10.7%) was the most traded share with a turnover of BDT 306.5 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,320.00	1,324.09	-4.09	-0.31%	30	538,764.0	18.79%	127.9	4.46%
NBFIs	1,591.16	1,604.10	-12.94	-0.81%	23	147,100.8	5.13%	84.9	2.96%
Mutual Funds	595.47	596.72	-1.25	-0.21%	37	30,945.1	1.08%	70.1	2.44%
General Insurance	1,954.04	1,958.89	-4.85	-0.25%	35	52,929.6	1.85%	577.1	20.11%
Life Insurance	2,151.05	2,149.50	1.56	0.07%	12	59,974.5	2.09%	107.0	3.73%
Telecommunication	4,182.73	4,140.75	41.98	1.01%	2	420,393.2	14.66%	15.1	0.53%
Pharmaceuticals	2,534.36	2,531.67	2.69	0.11%	32	477,990.1	16.67%	262.5	9.15%
Fuel & Power	1,536.97	1,537.56	-0.59	-0.04%	20	381,013.5	13.29%	144.2	5.03%
Cement	1,166.89	1,192.13	-25.24	-2.12%	7	70,965.0	2.47%	37.9	1.32%
Services & Real Estate	916.12	917.09	-0.97	-0.11%	8	35,894.7	1.25%	36.8	1.28%
Engineering	2,261.38	2,293.47	-32.09	-1.40%	39	146,750.0	5.12%	308.2	10.74%
Food & Allied	12,485.05	12,450.39	34.66	0.28%	17	230,591.8	8.04%	79.6	2.77%
IT	1,737.00	1,723.01	13.99	0.81%	9	19,204.7	0.67%	68.8	2.40%
Textiles	1,051.09	1,066.09	-14.99	-1.41%	55	100,566.3	3.51%	636.3	22.18%
Paper & Printing	5,439.21	5,502.60	-63.39	-1.15%	3	10,399.3	0.36%	19.9	0.70%
Tannery	1,817.37	1,822.30	-4.93	-0.27%	6	19,570.0	0.68%	47.8	1.67%
Jute	12,765.43	12,581.15	184.29	1.46%	3	2,821.2	0.10%	12.6	0.44%
Ceramics	475.08	470.91	4.16	0.88%	5	22,945.8	0.80%	82.9	2.89%
Miscellaneous	1,782.85	1,788.22	-5.37	-0.30%	13	98,924.4	3.45%	149.5	5.21%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Progressive Life Ins	113.10	9.9%	56.0
Monno Jute Staffers	827.50	7.5%	32.3
The Peninsula Chittagong Limited	20.80	7.2%	20.8
Stylecraft Limited	287.40	6.1%	22.1
Standard Ceramic	634.80	5.6%	54.7
Sinobangla Industries	84.00	5.5%	55.0
MBL 1st Mutual Fund	6.20	5.1%	.6
Standard Insurance	37.60	5.0%	33.2
Peoples Insurance	23.20	5.0%	20.0
Sunlife Insurance Company Limited	16.90	5.0%	1.0

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Ring Shine Textiles Limited	13.40	-10.7%	306.5
Meghna Pet Industries	8.10	-8.0%	.0
United Airways (BD) Ltd.	1.30	-7.1%	.3
Saiham Cotton Mills Limited	20.10	-6.9%	19.6
EXIM Bank 1st Mutual Fund	4.10	-6.8%	.4
Anlimayarn Deying Ltd.	30.50	-6.7%	9.8
Kattali Textile Limited	11.90	-6.3%	23.8
Metro Spinning	6.30	-6.0%	4.2
Evince Textile Limited	9.80	-5.8%	3.5
Queen South Textiles Mills Limited	26.00	-5.5%	4.9

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Ring Shine Textiles Limited	13.40	-10.7%	306.5
Beacon Pharmaceuticals Limited	38.00	3.0%	73.4
Northern Insurance	27.40	0.7%	69.5
Khulna Power Company Limited	42.70	-0.7%	65.5
Paramount Insurance	39.60	-2.5%	63.4
City General Insurance	24.10	0.0%	58.2
Progressive Life Ins	113.10	9.9%	56.0
Bangladesh National Insurance Company Limited	24.90	0.4%	55.3
Shurwid Industries Limited	30.70	0.0%	55.0
Sinobangla Industries	84.00	5.5%	55.0



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	4,498.49	4,514.45	-15.96	-0.35%	-16.47%
DS30	1,538.62	1,548.12	-9.50	-0.61%	-18.19%
DSES	1,015.05	1,016.60	-1.54	-0.15%	-17.66%

	Advanced	Declined	Unchanged	Total
<b>All Category</b>	100	201	51	352
<b>A Category (Equity)</b>	70	155	33	258
<b>B Category (Equity)</b>	8	22	4	34
<b>N Category (Equity)</b>	4	5	1	10
<b>Z Category (Equity)</b>	18	19	13	50
<b>Mutual Funds</b>	7	12	17	36
<b>Corporate Bonds</b>	0	1	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,433,467.2	3,436,975.8	
	Mn USD	41,302.4	41,344.6	-0.1%
Turnover	Mn BDT	3,065.4	3,495.9	-12.3%
	Mn USD	36.9	42.1	
Volume	Mn Shares	121.6	131.8	-7.7%
Trade		122,926	115,159	6.7%

Top Ten Market Cap	Mcap (mn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	405.1	14.1%	5.66	11.6x	9.6x
British American Tobacco Bangladesh Company Limited	182.3	6.4%	24.44	21.2x	7.5x
Square Pharmaceuticals	160.7	5.6%	17.00	12.5x	2.4x
United Power Generation & Distribution Company Ltd	127.0	4.4%	14.84	15.0x	8.6x
Renata Ltd.	101.1	3.5%	8.66	25.6x	5.6x
BRAC Bank	70.1	2.4%	3.30	13.6x	1.9x
Berger Paints	65.6	2.3%	2.20	28.3x	9.8x
Investment Corporation of Bangladesh	60.6	2.1%	1.08	NM	2.1x
Marico Bangladesh Limited	53.3	1.9%	1.52	21.3x	36.1x
LafargeHolcim Bangladesh Limited	41.1	1.4%	30.91	22.8x	2.7x

Top Ten Free Float Mcap	Free Float Mcap (mn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	105.4	9.1%	17.00	12.5x	2.4x
Renata Ltd.	49.4	4.3%	8.66	25.6x	5.6x
British American Tobacco Bangladesh Company Limited	48.2	4.2%	24.44	21.2x	7.5x
Grameenphone Ltd.	40.5	3.5%	5.66	11.6x	9.6x
BRAC Bank	39.0	3.4%	3.30	13.6x	1.9x
Beximco Pharmaceuticals	26.1	2.3%	3.27	9.6x	1.1x
Olympic Industries	23.0	2.0%	4.34	16.3x	5.0x
Eastern Bank	18.2	1.6%	1.09	8.1x	1.1x
Pubali Bank	17.6	1.5%	5.27	6.7x	0.9x
City Bank	15.9	1.4%	11.16	8.5x	0.8x

Block Trade	Maximum Price	Minimum Price	Turnover (mn BDT)	Quantity	Trade
Dragon Sweater & Spinning Ltd.	12.20	12.20	1.22	100,000	1
Kattali Textile Limited	13.00	13.00	0.65	50,000	1
LafargeHolcim Bangladesh Limited	40.00	40.00	48.00	1,200,000	1
Mercantile Insurance	40.20	40.10	80.26	2,000,000	5
Paramount Textile Limited	55.60	55.60	7.41	133,319	1
Ratanpur Steel Re-Rolling Mills Limited	28.00	28.00	2.24	80,000	1
Sinobangla Industries	81.50	81.50	1.26	15,500	2
SK Trims & Industries Limited	51.00	51.00	10.20	200,000	1
S. S. Steel Limited	25.50	25.50	17.85	700,000	1
Standard Ceramic	610.00	580.00	27.17	45,785	25

### Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
AMBEEPHA	Ambee Pharmaceuticals Ltd.		0.0%	30.0%	30-Jun-2019	17-Dec-2019
EASTRNLU	Eastern Lubricants Ltd.		0.0%	100.0%	30-Jun-2019	17-Dec-2019
BANGAS	Bangas Ltd.		5.0%	5.0%	30-Jun-2019	18-Dec-2019
AFCAGRO	AFC Agro Biotech Limited		10.0%	0.0%	30-Jun-2019	19-Dec-2019
ACTIVEFINE	Active Fine Chemicals Limited		0.0%	2.0%	30-Jun-2019	19-Dec-2019

### Important DSE News

#### AFCAGRO

(Q1 Un-audited): EPS was Tk. 0.55 for July-September 2019 as against Tk. 0.84 for July-September 2018; NOCFPS was Tk. 1.76 for July-September 2019 as against Tk. 2.07 for July-September 2018.

NAV per share was Tk. 19.84 as on September 30, 2019 and Tk. 19.29 as on June 30, 2019.

#### ACTIVEFINE

(Q1 Un-audited): EPS was Tk. 0.45 for July-September 2019 as against Tk. 0.75 for July-September 2018; NOCFPS was Tk. 2.30 for July-September 2019 as against Tk. 1.49 for July-September 2018. NAV per share was Tk. 22.74 as on September 30, 2019 and Tk. 22.28 as on June 30, 2019.

Referring to their earlier news disseminated on 01.12.2019 regarding Dividend Declaration, the Company has further informed that in draft copy of Accounts mistake was happened unintentionally due to add back of prior years tax provision amount of Tk. 102,093,375.00 in the current liability, the net has decreased to Tk. 5,346,525,397.00 from Tk. 5,448,618,771.00. As a result, the NAV (Net Assets Value) per share has fall down to 22.28 from 22.71 for the year ended June 30, 2019.

#### POPULARLIF

The Company has informed that the Board of Directors has approved the revaluation report on Floor Space, Land & Building and Free Land of the Company as on December 31, 2018 conducted by Fames & R, Chartered Accountants. As per Revaluation Report, increase of Net Asset Value (NAV) per share by Revaluation Surplus is Tk. 3,693,188,234/60,428,358= Tk. 61.11. Total Net Asset Value (NAV) per share stood at Tk. (68.29+61.11) = Tk. 129.40.

#### PENINSULA

Engineer Mosharraf Hossain, one of the Sponsors of the Company, has expressed his intention to buy 4,00,000 shares of the Company at prevailing market price (in the Public Market) through Stock Exchanges (DSE & CSE) within next 30 working days.