

## Daily Market Update

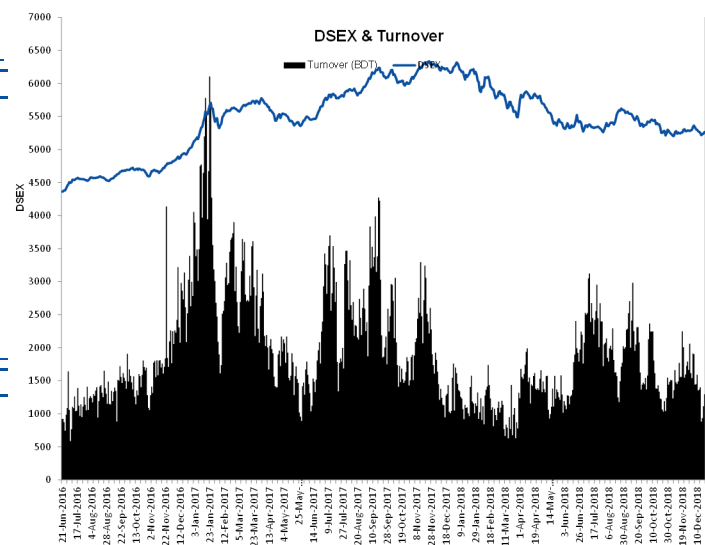
Market remained in green today. The benchmark index DSEX (+0.43%) gained 22.75 points and closed at 5,265.32 points today. The blue chip index DS30 (+0.32%) and the shariah based index DSES (+0.37%) both closed in green. All the large cap sectors showed positive performance during the day. Power (+0.82%) was the highest gainer followed by Banks (+0.70%), Engineering (+0.66%), Food and Allied (0.54%), NBFIs (.49%), Pharmaceuticals (+0.33%) and Telecommunication (+0.11%). Turnover stood at BDT 4.6 billion (USD 55.7 million) which was 16.3% higher than the previous session's value. Khulna Power Company Limited (+9.3%) was the highest traded share with a turnover of BDT 180.5 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,376.64	1,367.04	9.60	0.70%	30	561,885.4	17.28%	182.2	4.19%
NBFIs	2,035.18	2,025.16	10.02	0.49%	23	186,751.5	5.74%	244.8	5.63%
Mutual Funds	633.38	634.21	-0.83	-0.13%	37	33,965.2	1.04%	21.2	0.49%
General Insurance	1,509.67	1,488.14	21.54	1.45%	35	40,891.7	1.26%	234.6	5.39%
Life Insurance	2,148.86	2,148.66	0.20	0.01%	12	59,913.3	1.84%	330.8	7.61%
Telecommunication	4,938.94	4,933.60	5.34	0.11%	2	496,397.7	15.27%	21.5	0.49%
Pharmaceuticals	2,657.78	2,649.01	8.78	0.33%	30	501,728.3	15.43%	540.3	12.42%
Fuel & Power	1,752.61	1,738.43	14.18	0.82%	19	433,627.0	13.34%	488.7	11.24%
Cement	1,649.90	1,655.21	-5.31	-0.32%	7	100,129.0	3.08%	34.8	0.80%
Services & Real Estate	996.92	995.84	1.08	0.11%	8	39,059.8	1.20%	39.2	0.90%
Engineering	2,882.12	2,863.22	18.89	0.66%	36	184,534.9	5.68%	372.0	8.55%
Food & Allied	14,740.31	14,660.69	79.62	0.54%	17	271,382.9	8.35%	235.3	5.41%
IT	1,570.22	1,547.65	22.57	1.46%	8	17,360.7	0.53%	443.5	10.20%
Textiles	1,458.10	1,448.97	9.12	0.63%	53	140,876.5	4.33%	776.8	17.86%
Paper & Printing	9,542.91	9,173.48	369.43	4.03%	2	18,245.2	0.56%	29.5	0.68%
Tannery	2,546.62	2,537.78	8.85	0.35%	6	26,595.6	0.82%	90.7	2.08%
Jute	21,778.21	21,720.86	57.35	0.26%	3	4,813.1	0.15%	71.4	1.64%
Ceramics	570.92	580.52	-9.60	-1.65%	5	27,417.4	0.84%	39.1	0.90%
Miscellaneous	1,905.41	1,895.48	9.93	0.52%	12	105,399.0	3.24%	152.6	3.51%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Anlima Yarn	45.70	9.9%	66.4
Khulna Power Company Limited	57.40	9.3%	180.5
Emerald Oil Industries Ltd.	13.10	9.2%	5.8
Silva Pharmaceuticals Limited	31.90	7.4%	36.6
Apex Footwear Limited	301.60	6.6%	41.8
Monno Jute Staffers	1,613.80	6.2%	1.4
Green Delta Insurance	66.50	5.7%	22.0
First Finance Limited	5.60	5.7%	.5
Vanguard AML Rupali Bank Balanced Fund	7.80	5.4%	.0
Prime Bank 1st ICB AMCL Mutual Fund	6.00	5.3%	.9

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Dulamia Cotton	29.60	-8.1%	.1
Savar Refractories	97.90	-6.1%	.8
Legacy Footwear	179.00	-5.9%	24.9
Sunlife Insurance Company Limited	28.90	-5.6%	31.2
Padma Oil Co.	221.30	-5.4%	7.6
Sandhani Life Ins	26.90	-5.3%	19.7
CAPM IBBL Islamic Mutual Fund	9.60	-5.0%	5.6
LR Global Bangladesh MF One	6.70	-4.3%	.3
Vanguard AML BD Finance Mutual Fund One	7.00	-4.1%	.0
Pragati Life Insurance	120.40	-4.1%	28.0

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Khulna Power Company Limited	57.40	9.3%	180.5
United Power Generation & Distribution Company Ltd	303.10	1.2%	154.2
BDCOM Online Ltd.	28.00	5.3%	152.4
In Tech Online Ltd.	60.40	3.8%	144.6
BATBC	3,456.70	0.8%	103.8
Paramount Textile Limited	62.60	-0.5%	79.5
FAS Finance & Investments Limited	13.60	2.3%	78.3
Meghna Life Insurance	81.40	-3.3%	73.5
Daffodil Computers Ltd.	42.30	1.4%	72.0
JMI Syringes & Medical Devices Ltd	234.80	-3.1%	70.7



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,265.32	5,242.56	22.75	0.43%	-15.68%
DS30	1,842.11	1,836.25	5.87	0.32%	-19.32%
DSES	1,209.38	1,204.89	4.49	0.37%	-13.04%

	Advanced	Declined	Unchanged	Total
<b>All Category</b>	176	115	50	341
<b>A Category (Equity)</b>	136	88	39	263
<b>B Category (Equity)</b>	11	8	5	24
<b>N Category (Equity)</b>	8	2	1	11
<b>Z Category (Equity)</b>	21	17	5	43
<b>Mutual Funds</b>	7	9	17	33
<b>Corporate Bonds</b>	1	0	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,809,577.8	3,794,045.2	0.4%
	Mn USD	45,826.8	45,639.9	
Turnover	Mn BDT	4,628.6	3,979.3	16.3%
	Mn USD	55.7	47.9	
Volume	Mn Shares	116.1	96.3	20.6%
Trade		123,653	111,442	11.0%

**Corporate Actions: Upcoming Record Dates**

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
SONALIANSH	Sonali Aansh Industries Limited		0.0%	10.0%	Jun-2018	26-Dec-2018
JAMUNAOIL	Jamuna Oil Company Limited		0.0%	130.0%	Jun-2018	27-Dec-2018

**Important DSE News****KBPPWBIL**

The Company will be placed in 'B' category from existing 'A' category with effect from December 23, 2018 as the Company has approved 2% cash dividend for general shareholders only (other than Sponsors & Directors) for the year ended on June 30, 2018.

**BSRMLTD**

The Company has informed that the Board of Directors has decided to make equity investment of Tk. 39.00 crore (approx.) equivalent to USD 4.67 million (representing 18%) in BMS Steel Limited; a new joint venture company, formed in Kenya along with investment partners from Mauritius and United Arab Emirates. The investment partners have operations in Kenya and other countries in Africa. BMS Steel Limited will set up a manufacturing facility with total investment of about USD 65 million to produce 0.40 million metric tons MS Bars and Sections per year.