

Daily Market Update

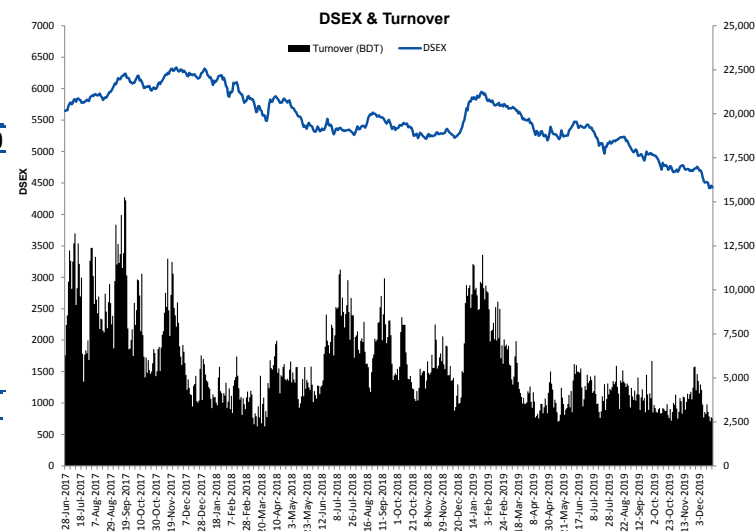
Market closed in red today. The benchmark index DSEX (-0.58%) lost 25.88 points and closed at 4,430.96 points. Both the blue chip index DS30 (-0.78%) and the Shariah-based index DSES (-1.03%) closed in red. All the large cap sectors showed negative performance today. Telecommunication experienced the highest loss of 3.06% followed by NBFIs (-1.00%), Food & Allied (-0.85%), Power (-0.62%), Pharmaceuticals (-0.59%), Engineering (-0.56%), and Banks (-0.43%). Turnover stood at BDT 2.7 billion (USD 32.6 million). Khulna Power Company Limited (+4.9%) was the most traded share with a turnover of BDT 105.4 million.

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Imam Button	23.10	10.0%	.6
Progressive Life Ins	138.30	9.9%	33.5
Sunlife Insurance Company Limited	20.00	9.9%	3.4
Beach Hatchery Ltd.	14.60	9.8%	1.2
Meghna Pet Industries	9.00	9.8%	.3
Shaympur Sugar	20.30	9.7%	.0
Padma Islami Life Insurance Limited	18.40	9.5%	2.0
Quasem Industries Limited	36.00	9.1%	69.7
BD Welding	15.00	8.7%	1.9
BIFC	2.80	7.7%	.0

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Ring Shine Textiles Limited	11.10	-9.0%	97.2
Desh Garments	109.40	-6.9%	2.9
Al-Haj Textile Mills Limited	38.50	-6.6%	8.1
Mozaffar Hossain Spinning Mills Ltd.	8.60	-6.5%	1.3
Zaheen Spinning Limited	9.10	-6.2%	43.0
BD Autocars	144.20	-5.9%	5.1
Aziz Pipes Ltd.	121.90	-5.1%	4.0
Atlas Bangladesh Ltd.	103.00	-5.0%	1.8
SEML FBSL Growth Fund	11.50	-5.0%	16.8
Coppertech Industries Limited	23.60	-4.8%	21.2

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Khulna Power Company Limited	47.00	4.9%	105.4
Ring Shine Textiles Limited	11.10	-9.0%	97.2
Paramount Textile Limited	60.20	4.2%	90.8
Beacon Pharmaceuticals Limited	43.50	2.8%	72.7
Quasem Industries Limited	36.00	9.1%	69.7
Karnaphuli Insurance	23.00	-4.2%	65.5
Genex Infosys Limited	68.90	1.3%	64.6
Standard Ceramic	675.20	-1.4%	59.6
Golden Harvest Agro Industries Ltd.	22.10	0.9%	52.3
Zaheen Spinning Limited	9.10	-6.2%	43.0

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,312.43	1,318.04	-5.61	-0.43%	30	535,676.1	19.09%	123.3	4.69%
NBFIs	1,556.57	1,572.34	-15.77	-1.00%	23	143,903.3	5.13%	84.2	3.20%
Mutual Funds	590.91	593.25	-2.34	-0.39%	37	30,708.3	1.09%	56.1	2.13%
General Insurance	1,939.27	1,968.55	-29.29	-1.49%	35	52,529.3	1.87%	336.8	12.80%
Life Insurance	2,278.36	2,231.25	47.11	2.11%	12	63,523.9	2.26%	170.6	6.48%
Telecommunication	3,965.54	4,090.58	-125.05	-3.06%	2	398,563.8	14.21%	41.3	1.57%
Pharmaceuticals	2,461.26	2,475.84	-14.58	-0.59%	32	464,203.5	16.55%	308.6	11.73%
Fuel & Power	1,500.04	1,509.37	-9.34	-0.62%	20	371,857.4	13.25%	184.7	7.02%
Cement	1,132.82	1,143.74	-10.92	-0.95%	7	68,893.1	2.46%	33.0	1.25%
Services & Real Estate	895.90	898.69	-2.79	-0.31%	8	35,102.5	1.25%	27.2	1.03%
Engineering	2,236.16	2,248.82	-12.66	-0.56%	39	145,114.0	5.17%	348.2	13.24%
Food & Allied	12,121.45	12,225.70	-104.25	-0.85%	17	223,876.3	7.98%	105.6	4.02%
IT	1,809.44	1,790.32	19.12	1.07%	9	20,005.6	0.71%	127.1	4.83%
Textiles	1,031.71	1,039.34	-7.63	-0.73%	55	98,711.8	3.52%	423.8	16.11%
Paper & Printing	5,299.68	5,367.95	-68.27	-1.27%	3	10,132.5	0.36%	23.5	0.89%
Tannery	1,826.60	1,801.06	25.53	1.42%	6	19,669.4	0.70%	54.7	2.08%
Jute	12,993.97	12,838.15	155.82	1.21%	3	2,871.7	0.10%	13.5	0.51%
Ceramics	471.66	471.82	-0.16	-0.03%	5	22,780.6	0.81%	71.4	2.71%
Miscellaneous	1,754.47	1,767.35	-12.89	-0.73%	13	97,349.8	3.47%	96.9	3.68%



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	4,430.96	4,456.84	-25.88	-0.58%	-17.73%
DS30	1,501.60	1,513.47	-11.87	-0.78%	-20.16%
DSES	987.20	997.48	-10.28	-1.03%	-19.92%

	Advanced	Declined	Unchanged	Total
All Category	103	203	47	353
A Category (Equity)	67	155	35	257
B Category (Equity)	8	26	2	36
N Category (Equity)	5	5	0	10
Z Category (Equity)	23	17	10	50
Mutual Funds	7	14	16	37
Corporate Bonds	0	1	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,369,829.6	3,396,046.0	-0.8%
	Mn USD	40,536.9	40,852.2	-0.8%
Turnover	Mn BDT	2,710.6	2,764.4	-1.9%
	Mn USD	32.6	33.3	-1.9%
Volume	Mn Shares	103.0	107.6	-4.3%
Trade		103,707	101,118	2.6%

Top Ten Market Cap	Mcap (mn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	383.8	13.7%	24.86	11.0x	9.1x
British American Tobacco Bangladesh Company Limited	175.2	6.2%	15.33	20.3x	7.2x
Square Pharmaceuticals	153.7	5.5%	31.68	12.0x	2.3x
United Power Generation & Distribution Company Ltd	120.5	4.3%	23.10	14.2x	8.2x
Renata Ltd.	97.6	3.5%	4.43	24.7x	5.4x
BRAC Bank	70.5	2.5%	4.85	13.7x	1.9x
Berger Paints	64.6	2.3%	1.20	27.8x	9.6x
Investment Corporation of Bangladesh	58.6	2.1%	.59	NM	2.0x
Marico Bangladesh Limited	52.3	1.9%	1.58	20.9x	35.5x
LafargeHolcim Bangladesh Limited	40.2	1.4%	25.61	22.3x	2.6x

Top Ten Free Float Mcap	Free Float Mcap (mn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	100.8	8.9%	31.68	12.0x	2.3x
Renata Ltd.	47.6	4.2%	4.43	24.7x	5.4x
British American Tobacco Bangladesh Company Limited	46.3	4.1%	15.33	20.3x	7.2x
BRAC Bank	39.3	3.5%	4.85	13.7x	1.9x
Grameenphone Ltd.	38.4	3.4%	24.86	11.0x	9.1x
Beximco Pharmaceuticals	25.2	2.2%	2.65	9.2x	1.0x
Olympic Industries	23.0	2.0%	2.23	16.3x	5.0x
Eastern Bank	17.8	1.6%	.53	7.9x	1.1x
Pubali Bank	17.6	1.5%	8.31	6.7x	0.9x
Islami Bank	15.7	1.4%	1.58	4.8x	0.5x

Block Trade	Maximum Price	Minimum Price	Turnover (mn BDT)	Quantity	Trade
Bangladesh National Insurance Company Limited	28.00	28.00	0.56	20,000	1
Daffodil Computers Ltd.	57.40	57.40	0.98	17,000	1
Khulna Power Company Limited	47.50	47.50	2.85	60,000	2
Mercantile Insurance	39.00	37.50	28.65	744,865	3
Paramount Textile Limited	57.20	57.20	1.09	19,000	1
Quasem Industries Limited	35.00	35.00	3.50	100,000	1
SEML FBSL Growth Fund	12.10	12.10	0.61	50,000	1
Singer Bangladesh	158.40	158.40	14.26	90,000	1
Square Pharmaceuticals	182.80	182.80	1.83	10,000	1
Standard Ceramic	665.00	658.00	25.69	38,860	20

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
FAMILYTEX	Familytex (BD) Limited		0.0%	0.0%	30-Jun-2019	26-Dec-2019

Important DSE News

ZAHEENSPIN

The Company has informed that a massive fire broke out at the Company factory at Araihasar in Narayangonj on December 20, 2019. The fire started at around 9:45 AM from Blow Room and engulfed the whole factory very quickly. After 3 hours of relentless efforts, firefighters of six units of two fire stations doused the fire. The amount of damage done will be notified later on.

BEXIMCO

The Company has been placed in 'B' category from existing 'A' category with effect from December 23, 2019 as the Company has approved 5% cash dividend for the year ended on June 30, 2019.

ANLIMAYARN

The Company has been placed in 'B' category from existing 'A' category with effect from December 23, 2019 as the Company has approved 5% cash dividend for the year ended on June 30, 2019.