

Daily Market Update

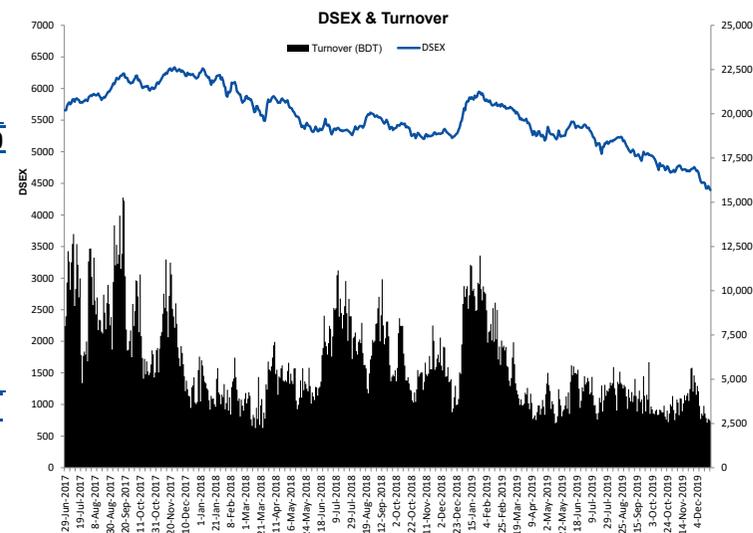
Market closed in red today. The benchmark index DSEX (-0.82%) lost 36.52 points and closed at 4,394.44 points. Both the blue chip index DS30 (-0.47%) and the Shariah-based index DSES (-0.56%) closed in red. The large cap sectors showed negative performance today except Telecommunication (+1.49%). Power experienced the highest loss of 1.78% followed by Food & Allied (-1.10%), Banks (-0.75%), Pharmaceuticals (-0.71%), Engineering (-0.62%), and NBFIs (-0.35%). Turnover stood at BDT 2.6 billion (USD 31.7 million). Square Pharmaceuticals Limited (-0.1%) was the most traded share with a turnover of BDT 115.8 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,302.63	1,312.43	-9.80	-0.75%	30	531,678.1	19.07%	188.2	7.23%
NBFIs	1,551.17	1,556.57	-5.40	-0.35%	23	143,404.1	5.14%	84.7	3.26%
Mutual Funds	587.75	590.91	-3.17	-0.54%	37	30,543.8	1.10%	60.7	2.33%
General Insurance	1,915.10	1,939.27	-24.17	-1.25%	35	51,874.7	1.86%	269.9	10.37%
Life Insurance	2,239.64	2,278.36	-38.72	-1.70%	12	62,444.4	2.24%	86.1	3.31%
Telecommunication	4,024.55	3,965.54	59.01	1.49%	2	404,494.8	14.51%	99.0	3.80%
Pharmaceuticals	2,443.82	2,461.26	-17.44	-0.71%	32	460,913.8	16.53%	338.5	13.01%
Fuel & Power	1,473.30	1,500.04	-26.74	-1.78%	20	365,228.0	13.10%	196.3	7.55%
Cement	1,129.76	1,132.82	-3.06	-0.27%	7	68,706.9	2.46%	30.9	1.19%
Services & Real Estate	878.09	895.90	-17.81	-1.99%	8	34,404.8	1.23%	25.1	0.96%
Engineering	2,222.37	2,236.16	-13.79	-0.62%	39	144,219.1	5.17%	323.0	12.42%
Food & Allied	11,987.81	12,121.45	-133.64	-1.10%	17	221,408.1	7.94%	176.6	6.79%
IT	1,791.34	1,809.44	-18.10	-1.00%	9	19,805.5	0.71%	107.9	4.15%
Textiles	1,016.46	1,031.71	-15.25	-1.48%	55	97,253.0	3.49%	333.0	12.80%
Paper & Printing	5,290.44	5,299.68	-9.24	-0.17%	3	10,114.8	0.36%	22.9	0.88%
Tannery	1,802.81	1,826.60	-23.79	-1.30%	6	19,413.2	0.70%	46.1	1.77%
Jute	12,651.70	12,993.97	-342.27	-2.63%	3	2,796.1	0.10%	15.9	0.61%
Ceramics	456.25	471.66	-15.40	-3.27%	5	22,036.7	0.79%	68.3	2.63%
Miscellaneous	1,744.25	1,754.47	-10.22	-0.58%	13	96,782.8	3.47%	128.6	4.94%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Meghna Condensed Milk	11.00	10.0%	.7
Zeal Bangla Sugar Mills	30.90	10.0%	.1
Imam Button	25.40	10.0%	1.4
S. S. Steel Limited	23.30	9.9%	41.8
Shaympur Sugar	22.30	9.9%	.1
Meghna Pet Industries	9.80	8.9%	.7
Premier Cement Mills Limited	47.30	8.2%	.0
Beach Hatchery Ltd.	15.70	7.5%	10.3
Emerald Oil Industries Ltd.	13.40	6.3%	1.0
C & A Textiles Limited	1.90	5.6%	.1

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Jamuna Oil	145.20	-10.0%	12.7
Samata Leather	170.80	-8.3%	8.9
Standard Ceramic	624.60	-7.5%	53.5
Information Services Network Ltd.	41.90	-6.7%	3.4
Aziz Pipes Ltd.	114.10	-6.4%	2.4
Libra Infusions Limited	692.80	-6.1%	3.7
Sonali Aansh	346.30	-5.8%	5.0
Summit Alliance Port	16.40	-5.7%	4.1
GQ Ball Pen	67.50	-5.5%	1.0
Beximco Syntehtics	3.50	-5.4%	.4

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Square Pharmaceuticals	182.00	-0.1%	115.8
Khulna Power Company Limited	47.10	0.2%	99.5
Golden Harvest Agro Industries Ltd.	21.00	-5.0%	92.0
Grameenphone Ltd.	288.80	1.6%	88.9
Beacon Pharmaceuticals Limited	42.40	-2.5%	67.3
Paramount Textile Limited	59.80	-0.7%	66.0
Ring Shine Textiles Limited	11.30	1.8%	62.1
Sinobangla Industries	82.70	2.7%	61.1
Standard Ceramic	624.60	-7.5%	53.5
IFAD Autos Limited	45.70	-3.0%	49.8



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	4,394.44	4,430.96	-36.52	-0.82%	-18.40%
DS30	1,494.55	1,501.60	-7.06	-0.47%	-20.54%
DSES	981.66	987.20	-5.54	-0.56%	-20.37%

	Advanced	Declined	Unchanged	Total
All Category	68	234	52	354
A Category (Equity)	34	185	37	256
B Category (Equity)	4	29	5	38
N Category (Equity)	5	4	1	10
Z Category (Equity)	25	16	9	50
Mutual Funds	5	13	19	37
Corporate Bonds	1	0	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,351,845.6	3,369,829.6	
	Mn USD	40,320.5	40,536.9	-0.5%
Turnover	Mn BDT	2,634.8	2,710.6	-2.8%
	Mn USD	31.7	32.6	
Volume	Mn Shares	101.4	103.0	-1.6%
Trade		94,832	103,707	-8.6%

Top Ten Market Cap	Mcap (mn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	390.0	14.0%	88.91	11.2x	9.2x
British American Tobacco Bangladesh Company Limited	173.3	6.2%	22.38	20.1x	7.1x
Square Pharmaceuticals	153.7	5.5%	115.84	12.0x	2.3x
United Power Generation & Distribution Company Ltd	118.9	4.3%	29.02	14.0x	8.1x
Renata Ltd.	96.8	3.5%	7.56	24.5x	5.3x
BRAC Bank	70.2	2.5%	24.00	13.7x	1.9x
Berger Paints	64.2	2.3%	1.16	27.7x	9.6x
Investment Corporation of Bangladesh	58.9	2.1%	.56	NM	2.1x
Marico Bangladesh Limited	52.0	1.9%	3.10	20.8x	35.3x
LafargeHolcim Bangladesh Limited	39.6	1.4%	26.43	22.0x	2.6x

Top Ten Free Float Mcap	Free Float Mcap (mn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	100.7	8.9%	115.84	12.0x	2.3x
Renata Ltd.	47.3	4.2%	7.56	24.5x	5.3x
British American Tobacco Bangladesh Company Limited	45.8	4.1%	22.38	20.1x	7.1x
BRAC Bank	39.1	3.5%	24.00	13.7x	1.9x
Grameenphone Ltd.	39.0	3.5%	88.91	11.2x	9.2x
Beximco Pharmaceuticals	25.1	2.2%	1.32	9.2x	1.0x
Olympic Industries	22.7	2.0%	4.90	16.1x	5.0x
Eastern Bank	18.2	1.6%	.14	8.1x	1.1x
Pubali Bank	17.5	1.6%	8.77	6.7x	0.9x
Islami Bank	15.6	1.4%	7.11	4.8x	0.5x

Block Trade	Maximum Price	Minimum Price	Turnover (mn BDT)	Quantity	Trade
Bank Asia Ltd.	20.30	20.30	10.00	492,610	1
Mercantile Insurance	37.40	36.40	18.07	487,412	3
Regent Textile Mills Limited	9.90	9.90	1.78	180,000	1
Shurwid Industries Limited	29.60	29.60	2.96	100,000	1
Sinobangla Industries	81.00	81.00	0.50	6,200	1

Important DSE News

SAFKOSPINN

(Q1 Un-audited): EPS was Tk. (1.62) for July-September 2019 as against Tk. 0.09 for July-September 2018; NOCFPS was Tk. 0.12 for July-September 2019 as against Tk. 1.23 for July-September 2018. NAV per share was Tk. 15.60 as on September 30, 2019 and Tk. 17.23 as on June 30, 2019. The Company has also informed that EPS has been reduced significantly due to decreased sales price, increased financial expenses and inclusion of previous years income tax which has been finalized after assessment from the Tax Authorities.

GENEXIL

The Company has informed that the Board of Directors has approved an agreement with Banglalink Digital Communications Limited, to be called "Agreement for Mobile Device Business", for the purpose of commercial launching of service to facilitate customers to purchase with wide range of mobile brands, electronic devices and accessories and top-notch Internet of Things (IOT) items, for entire nationwide Banglalink point of sales and service points. This Mobile Devices Business segment is expected to generate approximately Tk. 12.00 crore in revenue per year.

PARAMOUNT

The Company has informed that the Board of Directors has approved the revaluation of the 11.80 Decimal Land of the company in Plot 23, Road 35, Gulshan 2, Dhaka, which has been completed by A B Saha & Co., Chartered Accountants. Cost value As per Audited financial statement as on December 31, 2018 was Tk. 6,40,03,347.00 and Market Value as per Valuation report was Tk. 32,45,00,000.00. Total surplus of the said Land as per Valuation Report was Tk. 26,04,96,653.00.

FUWANGCER

The Company has been placed in 'B' category from existing 'A' category with effect from December 24, 2019 as the Company has approved 1% cash dividend for the year ended on June 30, 2019.

TOSRIFA

The Company has been placed in 'B' category from existing 'A' category with effect from December 24, 2019 as the Company has approved 1% cash dividend for the year ended on June 30, 2019.