

Daily Market Update

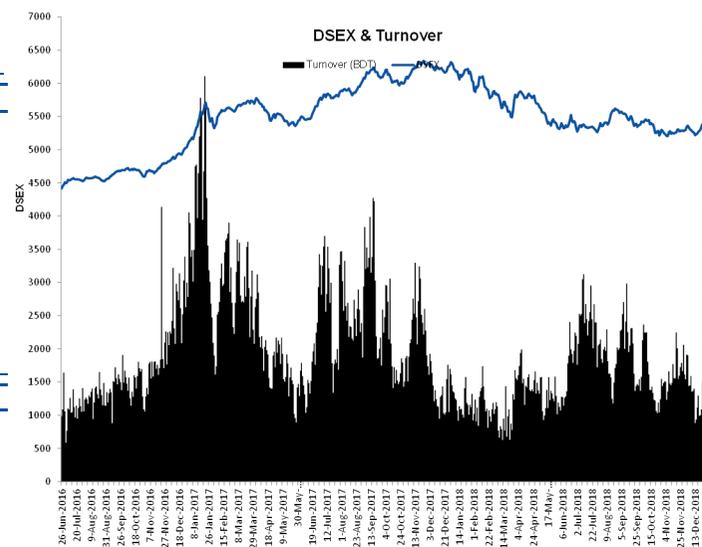
Market remained in green today. The benchmark index DSEX (+0.68%) gained 36.46 points and closed at 5,385.64 points today. The blue chip index DS30 (+0.70%) and the shariah based index DSES (+0.49%) both closed in green. The large cap sectors showed positive performance during the day except NBFIs (-0.34%) and Power (-0.03%). Telecommunication (+1.68%) was the highest gainer followed by Engineering (+0.86%), Banks (+0.66%), Pharmaceuticals (+0.43%) and Food & Allied (+0.00%). Turnover stood at BDT 5.4 billion (USD 64.8 million) which was 38.7% higher than the previous session's value. BRAC Bank (-0.3%) was the highest traded share with a turnover of BDT 202.6 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,428.63	1,419.32	9.31	0.66%	30	583,104.7	17.60%	788.9	15.70%
NBFIs	2,087.55	2,094.66	-7.11	-0.34%	23	191,560.2	5.78%	178.3	3.55%
Mutual Funds	644.54	638.82	5.72	0.90%	37	34,563.8	1.04%	24.3	0.48%
General Insurance	1,488.77	1,476.87	11.90	0.81%	35	40,325.8	1.22%	90.1	1.79%
Life Insurance	2,251.96	2,159.62	92.33	4.28%	12	62,787.8	1.89%	356.8	7.10%
Telecommunication	5,088.05	5,004.06	83.98	1.68%	2	511,383.9	15.43%	111.3	2.22%
Pharmaceuticals	2,698.49	2,686.99	11.50	0.43%	30	509,412.4	15.37%	543.9	10.83%
Fuel & Power	1,745.13	1,745.63	-0.49	-0.03%	19	431,777.4	13.03%	566.7	11.28%
Cement	1,676.67	1,657.20	19.47	1.17%	7	101,753.9	3.07%	130.0	2.59%
Services & Real Estate	1,017.99	1,005.48	12.51	1.24%	8	39,885.2	1.20%	71.3	1.42%
Engineering	2,933.55	2,908.45	25.10	0.86%	36	187,828.2	5.67%	541.0	10.77%
Food & Allied	15,034.12	15,034.37	-0.24	0.00%	17	276,792.2	8.35%	168.8	3.36%
IT	1,545.46	1,539.76	5.70	0.37%	8	17,086.9	0.52%	240.8	4.79%
Textiles	1,461.57	1,453.70	7.86	0.54%	53	141,212.0	4.26%	764.1	15.21%
Paper & Printing	9,105.21	9,164.85	-59.65	-0.65%	2	17,408.3	0.53%	47.4	0.94%
Tannery	2,560.64	2,564.89	-4.25	-0.17%	6	26,742.0	0.81%	56.3	1.12%
Jute	21,417.92	21,141.60	276.32	1.31%	3	4,733.4	0.14%	69.4	1.38%
Ceramics	579.57	582.62	-3.06	-0.52%	5	27,832.5	0.84%	35.5	0.71%
Miscellaneous	1,943.57	1,931.19	12.38	0.64%	12	107,510.0	3.24%	238.5	4.75%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Premier Cement Mills Limited	71.70	9.0%	4.2
Zeal Bangla Sugar Mills	42.00	8.5%	1.3
Bay Leasing	20.50	8.5%	12.6
National Life Ins	216.20	7.9%	147.4
The Peninsula Chittagong Limited	28.80	7.9%	30.5
AIBL 1st Islamic Mutual Fund	8.10	6.6%	1.1
Savar Refractories	102.60	5.9%	.5
Shahjibazar Power Co. Ltd	94.80	5.8%	74.1
Aramit Cement	22.10	5.7%	1.3
Zaheen Spinning Limited	11.20	5.7%	8.6

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Monno Jute Staffers	1,527.90	-4.7%	8.7
Anlima Yarn	39.80	-4.6%	42.8
Al-Haj Textile	87.90	-3.8%	26.2
Ambee Pharma	773.10	-3.1%	13.6
ICB AMCL 2nd MF	6.40	-3.0%	.0
National Tea	775.40	-2.9%	29.3
Vanguard AML BD Finance Mutual Fund One	6.90	-2.8%	.0
Mercantile Insurance	22.50	-2.6%	1.5
Maksons Spinning Mills Limited	7.50	-2.6%	17.1
Aziz Pipes	173.10	-2.6%	10.9

Most Traded Share	Close	Δ%	Turnover (mn BDT)
BRAC Bank	72.70	-0.3%	202.6
United Power Generation & Distribution Company Ltd	290.70	-1.6%	196.1
Beximco Limited	23.50	3.1%	154.6
National Life Ins	216.20	7.9%	147.4
Paramount Textile Limited	65.90	3.6%	130.9
JMI Syringes & Medical Devices Ltd	254.10	0.6%	124.8
Khulna Power Company Limited	59.30	-2.0%	115.6
BBS Cables Limited	96.30	4.9%	114.4
Confidence Cement	179.40	2.1%	107.7
Grameenphone Ltd.	367.30	1.7%	104.1



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,385.64	5,349.18	36.46	0.68%	-13.75%
DS30	1,880.78	1,867.69	13.10	0.70%	-17.63%
DSES	1,232.82	1,226.76	6.06	0.49%	-11.35%

	Advanced	Declined	Unchanged	Total
All Category	182	108	54	344
A Category (Equity)	133	88	41	262
B Category (Equity)	12	8	7	27
N Category (Equity)	5	5	1	11
Z Category (Equity)	32	7	5	44
Mutual Funds	12	6	17	35
Corporate Bonds	0	1	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,872,952.8	3,851,555.4	0.6%
	Mn USD	46,589.1	46,331.7	
Turnover	Mn BDT	5,383.4	3,882.4	38.7%
	Mn USD	64.8	46.7	
Volume	Mn Shares	137.8	112.9	22.0%
Trade		126,318	102,387	23.4%

Important DSE News**APOLOISPAT**

The Company will be placed in 'B' category from existing 'A' category with effect from January 01, 2019 as the Company has approved 3% stock dividend for the year ended on June 30, 2018.

MONNOCERA

The Company has informed that the 100% Brand New Biscuit Firing Roller Kiln Machine with Standard Accessories from Modena Technology Limited has already been arrived in the factory at Islampur, Dhamrai, Dhaka-1350 and installation work is going on. After completion of installation work, the new production line will increase production capacity and also increase turnover both in Export & Domestic Markets.

REGENTTEX

The Company will be placed in 'B' category from existing 'A' category with effect from January 01, 2019 as the Company has approved 5% stock dividend for the year ended on June 30, 2018.

NFML

The Company will be placed in 'B' category from existing 'A' category with effect from January 01, 2019 as the Company has approved 5% stock dividend for the year ended on June 30, 2018.

UPGDCL

The Company has informed that BSEC has approved the transfer of 7,18,61,832 ordinary bonus shares of United Power Generation & Distribution Company Ltd. through Off Market Transaction without trading in the Stock Exchange under the provisions of Regulation 42 of Depository (User) Regulations, 2003 and CDBL Bye Laws 11.6 (Matched Transaction) from United Energy Limited to United Mymensingh Power Ltd. as well as granted waiver from rules 4 to 10 of the Bangladesh Securities and Exchange Commission (Acquisition of Substantial Share, Take Over and Control) Rules, 2018, pursuant to the Rule 16 of the said Rules, subject to compliance with the relevant provisions of the Depository (User) Regulations, 2003 and CDBL Bye Laws in respect of execution of this transaction.

EXIMBANK

The Company has further informed that the Board of Directors has considered/adopted the Audited Financial Statements of the Company for the period ended on September 30, 2018 in connection with formalities for the issuance of Mudaraba Subordinated Bond for Tk. 600.00 crore. All the figures for the period ended on September 30, 2018 remain unchanged as reported in their earlier disclosure in the unaudited Q3 financials. Consolidated EPS was Tk. 0.11 for January-September, 2018 as against Tk. 1.24 for January-September, 2017. Consolidated NOCFPS was Tk. (8.79) for January-September, 2018 as against Tk. (4.43) for January-September, 2017. Consolidated NAV per share was Tk. 18.44 as on September 30, 2018 and Tk. 18.49 as on September 30, 2017.