

Daily Market Update

Market closed in red today. The benchmark index DSEX (-0.34%) lost 19.68 points and closed at 5,801.33 points today. The blue chip index DS30 (-0.21%) closed in red today while the shariah based index DSES (+0.06%) closed in green. The large cap sectors showed negative performance today except for Pharmaceuticals (+0.94%) and Fuel & Power (+0.87%). Banks experienced the highest loss of 1.49% followed by Telecommunication (-0.60%), NBFIs (-0.54%), Engineering (-0.15%) and Food & Allied (-0.12%). Turnover stood at BDT 9.84 billion (USD 118.4 million) which was 0.9% lower than the previous session's value. Bangladesh Submarine Cable Company Limited (+10.00%) was the highest traded share with a turnover of BDT 752.3 million.

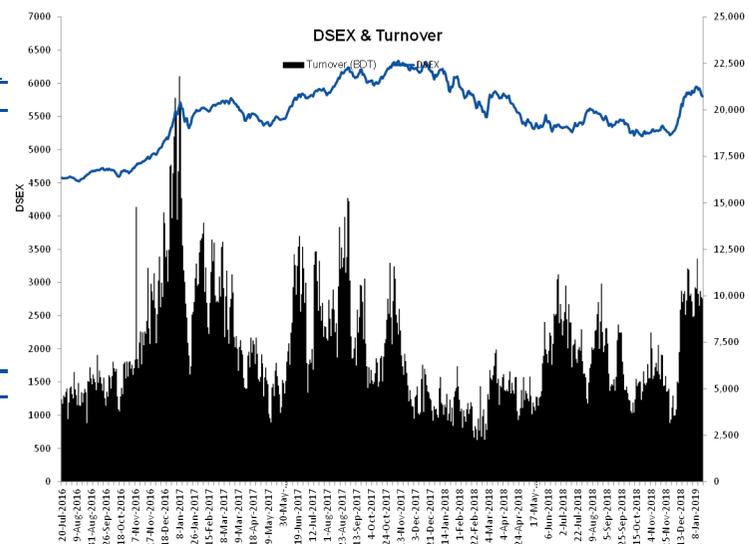
Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,550.67	1,574.17	-23.50	-1.49%	30	632,913.3	17.56%	763.4	7.81%
NBFIs	2,266.60	2,278.79	-12.19	-0.54%	23	207,953.9	5.77%	430.4	4.40%
Mutual Funds	704.42	704.26	0.16	0.02%	37	37,652.5	1.04%	40.4	0.41%
General Insurance	2,096.72	2,089.94	6.78	0.32%	35	56,793.1	1.58%	1,663.9	17.03%
Life Insurance	2,255.56	2,233.68	21.88	0.98%	12	62,888.2	1.75%	213.9	2.19%
Telecommunication	5,548.98	5,582.27	-33.29	-0.60%	2	557,710.5	15.48%	1,014.0	10.38%
Pharmaceuticals	2,807.18	2,781.14	26.03	0.94%	30	529,930.1	14.71%	732.7	7.50%
Fuel & Power	2,069.80	2,052.03	17.77	0.87%	19	513,101.5	14.24%	1,566.2	16.03%
Cement	1,706.63	1,731.65	-25.02	-1.44%	7	103,786.6	2.88%	104.8	1.07%
Services & Real Estate	1,067.18	1,071.88	-4.70	-0.44%	8	41,812.7	1.16%	202.6	2.07%
Engineering	3,225.17	3,230.09	-4.92	-0.15%	36	209,402.0	5.81%	924.6	9.46%
Food & Allied	15,483.58	15,502.50	-18.93	-0.12%	17	284,957.6	7.91%	265.0	2.71%
IT	1,620.88	1,622.26	-1.38	-0.09%	8	17,920.8	0.50%	154.5	1.58%
Textiles	1,530.83	1,537.84	-7.01	-0.46%	53	148,464.8	4.12%	903.8	9.25%
Paper & Printing	8,748.86	8,881.59	-132.73	-1.49%	2	16,727.0	0.46%	46.7	0.48%
Tannery	2,587.17	2,581.61	5.56	0.22%	6	27,859.5	0.77%	158.4	1.62%
Jute	20,446.24	21,359.89	-913.65	-4.28%	3	4,518.7	0.13%	13.9	0.14%
Ceramics	643.00	655.04	-12.04	-1.84%	5	31,056.4	0.86%	135.2	1.38%
Miscellaneous	2,131.02	2,113.41	17.61	0.83%	12	118,243.5	3.28%	437.1	4.47%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
ICB AMCL 2nd MF	8.80	10.0%	5.8
Bangladesh Submarine Cable Company Lim-	155.80	10.0%	752.3
Emerald Oil Industries Ltd.	24.90	9.7%	2.3
Bangladesh National Insurance Company	27.30	9.6%	53.7
Samata Leather	61.20	9.5%	8.7
City General Insurance	23.10	9.5%	140.2
Eastland Insurance	34.80	9.1%	172.8
Progressive Life Ins	71.90	8.8%	.2
Bangladesh Shipping Corporation	52.10	8.8%	179.1
Desh Garments	257.50	8.7%	30.6

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Appollo Ispat Complex Limited	8.30	-8.8%	24.0
Zahintex Industries Ltd	10.30	-8.0%	6.1
United Insurance	70.70	-7.9%	65.8
Imam Button	25.40	-7.6%	.4
Hakkani Pulp & Paper	76.00	-7.1%	22.0
Agrani Ins Co. Ltd.	38.80	-6.7%	93.0
Alltex Ind. Ltd.	13.00	-6.5%	2.9
Premier Leasing	11.70	-6.4%	9.9
Renwick Jajneswar	1,122.80	-6.2%	22.1
Northern Jute	1,208.10	-6.1%	1.6

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Bangladesh Submarine Cable Company Lim-	155.80	10.0%	752.3

United Power Generation & Distribution	393.60	0.6%	509.1
Khulna Power Company Limited	65.20	1.9%	392.1
Grameenphone Ltd.	394.00	-1.1%	261.7
Meghna Petroleum	234.20	6.1%	234.8
The Premier Bank	15.70	-4.3%	221.0
Bangladesh Shipping Corporation	52.10	8.8%	179.1
Eastland Insurance	34.80	9.1%	172.8
City General Insurance	23.10	9.5%	140.2
Eastern Housing	59.40	-4.0%	134.6



Associate:
Md. Rafiqul Islam
 (880)1708805229
mrfaqulislam@bracepl.com

Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,801.33	5,821.01	-19.68	-0.34%	7.72%
DS30	2,003.84	2,007.96	-4.12	-0.21%	6.54%
DSES	1,311.38	1,310.60	0.78	0.06%	6.37%

	Advanced	Declined	Unchanged	Total
All Category	133	186	27	346
A Category (Equity)	105	141	22	268
B Category (Equity)	12	20	1	33
N Category (Equity)	3	1	0	4
Z Category (Equity)	13	24	4	41
Mutual Funds	12	12	11	35
Corporate Bonds	0	0	1	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	4,156,589.6	4,163,603.8	-0.2%
	Mn USD	50,001.1	50,085.5	
Turnover	Mn BDT	9,842.1	9,927.4	-0.9%
	Mn USD	118.4	119.4	
Volume	Mn Shares	240.7	260.3	-7.6%
Trade		196,246	204,695	-4.1%

Important DSE News**ACFL**

The Company will be placed in 'A' category from existing 'N' category with effect from February 04, 2019 as the Company has reported disbursement of 10% cash dividend for all shareholders for the year ended on June 30, 2018.

DSE NEWS: The Stock Brokers and Merchant Bankers are requested to abstain from providing loan facilities to purchase securities of Aman Cotton Fibrous Limited in between 1st to 30th trading day after change of categorization, with effect from February 04, 2019 as per BSEC Directive No. SEC/CMRRC/2009-193/177 and BSEC Order No. SEC/CMRRC/2009-193/178 dated October 27, 2015.

HWAWELLTEX

(Q2 Un-audited): Please be further informed that EPS would be Tk. 0.68 for October-December, 2018 instead of earlier reported EPS of Tk. 0.70. Other information of the earlier disclosure will remain unchanged.

UPGDCL

(Q2 Un-audited): Consolidated EPS was Tk. 3.98 for October-December, 2018 whereas EPS (Separate) was Tk. 2.83 for October-December, 2017. Consolidated EPS was Tk. 7.69 for July-December, 2018 whereas EPS (Separate) was Tk. 5.31 for July-December, 2017. Consolidated NOCFPS was Tk. 7.64 for July-December, 2018 whereas NOCFPS (Separate) was Tk. 4.73 for July-December, 2017. Consolidated NAV per share was Tk. 70.38 as on December 31, 2018 whereas NAV per share (Separate) was Tk. 31.82 as on December 31, 2018.

IFADAUTOS

(Q2 Un-audited): EPS was Tk. 1.61 for October-December, 2018 as against Tk. 1.56 for October-December, 2017; EPS was Tk. 3.18 for July-December, 2018 as against Tk. 3.07 for July-December, 2017. NOCFPS was Tk. (5.34) for July-December, 2018 as against Tk. (13.98) for July-December, 2017. NAV per share was Tk. 37.30 as on December 31, 2018 and Tk. 38.25 as on June 30, 2018.

BBS

The Company has further informed that they have signed an agreement for an amount of Tk. 53.13 crore with TALISMAN SARTORIAL LTD. under this agreement the Company will construct their factory Buildings which is situated in Dhaka Export Processing Zone (DEPZ).

HAKKANIPUL

EPS was Tk. (0.39) for October-December, 2018 as against Tk. 0.09 for October-December, 2017; EPS was Tk. (0.64) for July-December, 2018 as against Tk. (0.31) for July-December, 2017. NOCFPS was Tk. (2.22) for July-December, 2018 as against Tk. (0.73) for July-December, 2017. NAV per share (with revaluation) was Tk. 26.49 as on December 31, 2018 and Tk. 27.43 as on June 30, 2018. NAV per share (without revaluation) was Tk. 11.00 as on December 31, 2018 and Tk. 11.64 as on June 30, 2018. EPS changed due to reduction of net profit for fall in market price of the products also cost of sales increased for increase in cost of raw materials, factory overheads, administrative expenses and financial expenses. NOCFPS changed due to increase in raw materials price and other expenses. Cash payment to suppliers and operating cost has increased significantly. Due to increase in financial expenses, cash payment to creditors has also increased.

Disclaimer: This report has been prepared by BRAC EPL Stock Brokerage Ltd and is provided for information purposes. It is not, under any circumstances, to be used or considered as an offer to sell, or a solicitation of any offer to buy. Reasonable care has been taken to ensure that the information is not untrue and misleading. BRAC EPL Stock Brokerage Ltd makes no representation or warranty as to the accuracy or completeness of such information. All opinions and estimates included in this report constitute our judgment as of this date and are subject to change without notice.

GENNEXT

(Q2 Un-audited): EPS was Tk. 0.20 for October-December, 2018 as against Tk. 0.25 for October-December, 2017; EPS was Tk. 0.45 for July-December, 2018 as against Tk. 0.49 for July-December, 2017. NOCFPS was Tk. 0.20 for July-December, 2018 as against Tk. 0.41 for July-December, 2017. NAV per share was Tk. 11.90 as on December 31, 2018 and Tk. 11.46 as on June 30, 2018.

ALIF

(Q2 Un-audited): EPS was Tk. 0.25 for October-December, 2018 as against Tk. 0.24 for October-December, 2017; EPS was Tk. 0.48 for July-December, 2018 as against Tk. 0.47 for July-December, 2017. NOCFPS was Tk. 0.10 for July-December, 2018 as against Tk. (0.04) for July-December, 2017. NAV per share was Tk. 15.61 as on December 31, 2018 and Tk. 15.13 as on June 30, 2018.

AIL

(Q2 Un-audited): EPS was Tk. 1.15 for October-December, 2018 as against Tk. 1.11 for October-December, 2017; EPS was Tk. 1.90 for July-December, 2018 as against Tk. 1.63 for July-December, 2017. NOCFPS was Tk. 0.18 for July-December, 2018 as against Tk. 0.14 for July-December, 2017. NAV per share was Tk. 24.29 as on December 31, 2018 and Tk. 22.39 as on June 30, 2018.

SAMATALETH

(Q2 Un-audited): EPS was Tk. 0.038 for October-December, 2018 as against Tk. 0.021 for October-December, 2017; EPS was Tk. 0.01 for July-December, 2018 as against Tk. 0.016 for July-December, 2017. NOCFPS was Tk. 0.01 for July-December, 2018 as against Tk. 0.77 for July-December, 2017. NAV per share was Tk. 14.41 as on December 31, 2018 and Tk. 14.46 as on December 31, 2017.

ORIONPHARM

Consolidated EPS was Tk. 1.08 for October-December, 2018 as against Tk. 0.97 for October-December, 2017; Consolidated EPS was Tk. 2.06 for July-December, 2018 as against Tk. 2.07 for July-December, 2017. Consolidated NOCFPS was Tk. 4.98 for July-December, 2018 as against Tk. 4.81 for July-December, 2017. Consolidated NAV per share including revaluation surplus was Tk. 73.32 as on December 31, 2018 and Tk. 72.88 as on June 30, 2018. Consolidated NAV per share excluding revaluation surplus was Tk. 65.05 as on December 31, 2018 and Tk. 64.55 as on June 30, 2018.

HWAWELLTEX

(Q2 Un-audited): EPS was Tk. 0.70 for October-December, 2018 as against Tk. 0.65 for October-December, 2017; EPS was Tk. 1.39 for July-December, 2018 as against Tk. 1.25 for July-December, 2017. NOCFPS was Tk. 0.51 for July-December, 2018 as against Tk. 1.91 for July-December, 2017. NAV per share was Tk. 28.72 as on December 31, 2018 and Tk. 27.97 as on December 31, 2017.

OLYMPIC

(Q2 Un-audited): EPS was Tk. 2.20 for October-December, 2018 as against Tk. 2.14 for October-December, 2017; EPS was Tk. 4.60 for July-December, 2018 as against Tk. 4.39 for July-December, 2017. NOCFPS was Tk. 4.52 for July-December, 2018 as against Tk. 3.01 for July-December, 2017. NAV per share was Tk. 31.33 as on December 31, 2018 and Tk. 26.96 as on

December 31, 2017.

ORIONINFU

EPS was Tk. 0.50 for October-December, 2018 as against Tk. 0.42 for October-December, 2017; EPS was Tk. 1.11 for July-December, 2018 as against Tk. 0.79 for July-December, 2017. NOCFPS was Tk. 3.23 for July-December, 2018 as against Tk. 0.33 for July-December, 2017. NAV per share was Tk. 12.00 as on December 31, 2018 and Tk. 12.53 as on June 30, 2018. EPS increased due to increase in export sales, introduction of trading veterinary products and decrease in financial expenses. NOCFPS also increased due to decrease in trade receivables and loan amount.

QUEENSOUTH

The Company will be placed in 'A' category from existing 'N' category with effect from February 04, 2019 as the Company has reported disbursement of 7% cash dividend for general shareholders excluding the Sponsors/Directors and 10% stock dividend for all shareholders for the year ended on June 30, 2018.

DSE NEWS: The Stock Brokers and Merchant Bankers are requested to abstain from providing loan facilities to purchase securities of Queen South Textile Mills Limited in between 1st to 30th trading day after change of categorization, with effect from February 04, 2019 as per BSEC Directive No. SEC/CMRRCD/2009-193/177 and BSEC Order No. SEC/CMRRCD/2009-193/178 dated October 27, 2015.

CNW

Trading of the shares of Genex Infosys Limited will commence at DSE from February 06, 2019 under 'N' category. DSE Trading Code for Genex Infosys Limited is "GENEXIL" and DSE Company Code is 22650.