

Daily Market Update

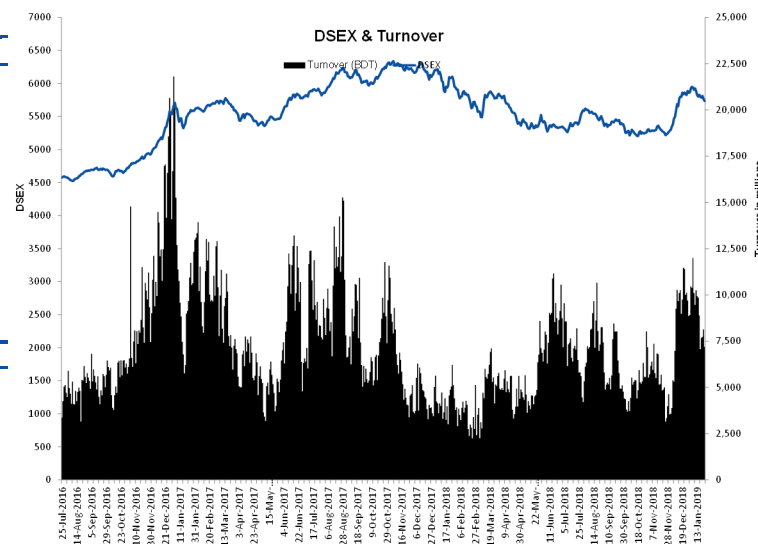
Market closed in red today. The benchmark index DSEX (-0.52%) lost 29.82 points and closed at 5,733.91 points today. The blue chip index DS30 (-1.07%) and the shariah based index DSES (-0.66%) both closed in red. The large cap sectors showed negative performance today except for Engineering (+0.39%). Telecommunication experienced the highest loss of 1.98% followed by Power (-1.12%), Pharmaceuticals (-1.10%), Banks (-0.62%), NBFIs (-0.52%) and Food & Allied (-0.13%). Turnover stood at BDT 7.19 billion (USD 86.5 million) which was 11.5% lower than the previous session's value. United Power Generation & Distribution Company Ltd (-0.6%) was the highest traded share with a turnover of BDT 426.2 million.

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Prime Insurance	19.90	9.9%	5.5
Sonar Bangla Ins	55.40	9.9%	98.2
United Insurance	83.20	9.9%	75.0
Paramount Insurance	22.20	9.9%	21.8
Indo-Bangla Pharmaceuticals Limited	31.40	9.8%	33.2
Global Insurance Ltd.	18.20	9.6%	3.9
Rupali Insurance	22.80	9.6%	17.9
Purabi Gen. Insurance Company Ltd.	17.10	9.6%	21.9
Eastland Insurance	27.40	9.6%	56.1
Federal Insurance	13.80	9.5%	21.8

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
IPDC	38.90	-8.7%	62.0
Vanguard AML Rupali Bank Balanced Fund	7.60	-6.2%	.1
First Finance Limited	6.70	-5.6%	.6
Doreen Power Generations and Systems Limited	100.50	-5.5%	235.4
Zeal Bangla Sugar Mills	42.90	-5.3%	.3
Berger Paints	1,811.80	-4.9%	77.1
Legacy Footwear	212.90	-4.4%	166.6
Popular Life First Mutual Fund	4.40	-4.3%	4.8
Prime Bank	18.20	-4.2%	20.1
Tung Hai Knitting & Dyeing Limited	4.60	-4.2%	1.1

Most Traded Share	Close	Δ%	Turnover (mn BDT)
United Power Generation & Distribution Company Ltd	407.90	-0.6%	426.2
Monno Ceramic	336.10	2.4%	266.6
Doreen Power Generations and Systems Limited	100.50	-5.5%	235.4
Fortune Shoes Limited	34.30	-0.6%	234.2
Provati Insurance	43.20	9.1%	188.9
Bangladesh Submarine Cable Company Limited	147.10	0.7%	166.7
Legacy Footwear	212.90	-4.4%	166.6
Stylecraft Limited	907.70	2.1%	162.1
JMI Syringes & Medical Devices Ltd	424.40	3.4%	151.1
Grameenphone Ltd.	397.60	-2.1%	139.3

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,510.14	1,519.58	-9.45	-0.62%	30	616,371.0	17.06%	461.7	6.50%
NBFIs	2,186.41	2,197.85	-11.44	-0.52%	23	200,597.0	5.55%	313.1	4.41%
Mutual Funds	677.31	683.95	-6.65	-0.97%	37	36,203.3	1.00%	24.5	0.34%
General Insurance	1,937.13	1,835.93	101.20	5.51%	35	52,470.6	1.45%	893.3	12.58%
Life Insurance	2,163.95	2,143.55	20.40	0.95%	12	60,334.0	1.67%	81.8	1.15%
Telecommunication	5,583.07	5,695.62	-112.56	-1.98%	2	561,136.9	15.53%	306.0	4.31%
Pharmaceuticals	2,859.24	2,890.93	-31.69	-1.10%	30	539,758.7	14.94%	743.6	10.47%
Fuel & Power	2,089.97	2,113.67	-23.70	-1.12%	19	518,101.6	14.34%	1,100.6	15.50%
Cement	1,675.84	1,708.89	-33.05	-1.93%	7	101,914.2	2.82%	47.8	0.67%
Services & Real Estate	1,046.64	1,048.60	-1.96	-0.19%	8	41,007.9	1.13%	80.4	1.13%
Engineering	3,213.82	3,201.35	12.47	0.39%	36	208,665.0	5.77%	711.2	10.01%
Food & Allied	15,996.13	16,017.04	-20.91	-0.13%	17	294,390.5	8.15%	199.5	2.81%
IT	1,977.56	1,966.14	11.42	0.58%	8	21,864.4	0.61%	202.1	2.85%
Textiles	1,522.11	1,511.02	11.09	0.73%	53	147,618.7	4.08%	929.5	13.09%
Paper & Printing	8,472.22	8,548.92	-76.70	-0.90%	2	16,198.1	0.45%	23.7	0.33%
Tannery	2,664.34	2,737.45	-73.11	-2.67%	6	28,690.5	0.79%	425.1	5.99%
Jute	20,372.91	20,725.75	-352.83	-1.70%	3	4,502.5	0.12%	20.3	0.29%
Ceramics	665.75	661.59	4.16	0.63%	5	32,155.2	0.89%	284.7	4.01%
Miscellaneous	2,373.47	2,455.01	-81.54	-3.32%	12	131,696.4	3.64%	253.2	3.56%



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,733.91	5,763.73	-29.82	-0.52%	6.47%
DS30	2,003.03	2,024.68	-21.65	-1.07%	6.50%
DSES	1,311.63	1,320.28	-8.66	-0.66%	6.39%

	Advanced	Declined	Unchanged	Total
All Category	155	151	39	345
A Category (Equity)	119	116	33	268
B Category (Equity)	19	13	1	33
N Category (Equity)	3	0	0	3
Z Category (Equity)	14	22	5	41
Mutual Funds	4	12	17	33
Corporate Bonds	0	1	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	4,166,552.6	4,197,449.9	-0.7%
	Mn USD	50,120.9	50,492.6	
Turnover	Mn BDT	7,191.3	8,127.7	-11.5%
	Mn USD	86.5	97.8	
Volume	Mn Shares	162.2	164.7	-1.5%
Trade		163,695	180,208	-9.2%

Important DSE News**IPDC**

The Board of Directors has recommended 7% Cash and 8% Stock dividend for the year ended on December 31, 2018. The Board of Directors has revised rights shares issuance at a ratio of 1R:2 (1 Rights Share for every 2 shares held) at Tk. 12.00 each (instead of previously declared price of Tk. 13.00 per shares) including premium of Tk. 2.00 per share after considering 8% stock dividend for the year 2018.

subject to approval of shareholders in the EGM, BSEC and complying with the requirements embodied in relevant laws and regulatory authorities concerned. Purpose of Rights Issue is to cope with the business growth and strengthen the capital base of the Company with as well as maintain capital on required by Bangladesh Bank.

Moreover, as on December 31, 2018 the Land and Building of the Company has been revalued by the Professional valuer which stands at Tk. 369.91 million against written down value of Tk. 144.57 million. Date of EGM and AGM: 31.03.2019, Time of AGM and EGM: 10:00 AM and 10:30 AM respectively .

Venue of EGM and AGM: To be notified later. Record Date for EGM and AGM: 04.03.2019. The Company has also reported EPS of Tk. 2.06, NAV per share of Tk. 17.20 and NOCFPS of Tk. (3.84) for the year ended on December 31, 2018 as against Tk. 1.54, Tk. 14.26 and Tk. 1.88 respectively for the same period of the previous year. Another record date for entitlement of the proposed rights shares will be notified later after obtaining approval from BSEC.

There will be no price limit on the trading of the shares of the Company today (11.02.2019) following its corporate declaration.

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The Board of Directors has recommended 10% Cash and 10% Stock dividend for the year ended on December 31, 2018. Date of AGM: 31.03.2019, Time: 11:00 AM, Venue: Trust Milonayaton, 545, Old Airport Road, Dhaka Cantonment, Dhaka-1216. Record Date: 04.03.2019. The Company has also reported EPS of Tk. 3.09, NAV per share of Tk. 77.86 and NOCFPS of Tk. (0.14) for the year ended on December 31, 2018 as against Tk. 3.01, Tk. 79.47 and Tk. (0.25) respectively for the same period of the previous year.