

## Daily Market Update

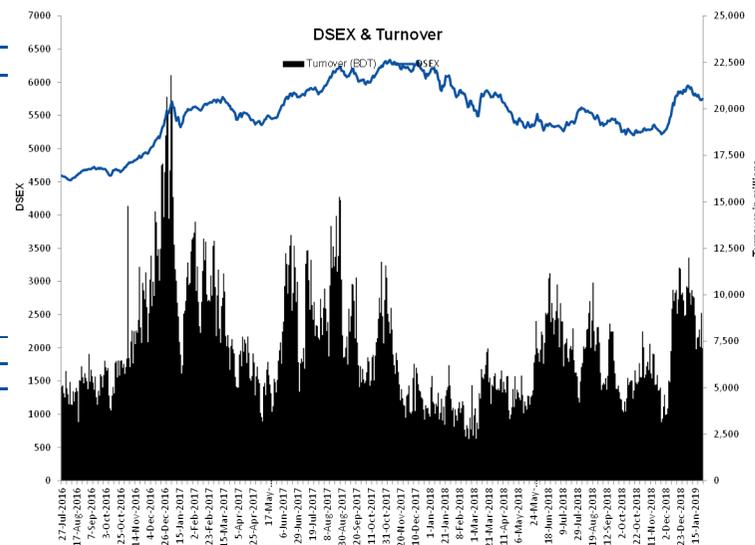
Market closed in green today. The benchmark index DSEX (-0.29%) lost 16.36 points and closed at 5,748.31 points today. The blue chip index DS30 (+0.18%) and the shariah based index DSES (+0.13%) both closed in green. The large cap sectors showed mixed performance today. NBFIS (+1.21%) posted the highest gain followed by Telecommunication (+0.99%), Engineering (+0.35%) and Banks (+0.25%). Power experienced the highest loss of 0.99% followed by Food & Allied (-0.40%) and Pharmaceuticals (-0.18%). Turnover stood at BDT 7.13 billion (USD 85.7 million) which was 20.9% lower than the previous session's value. Fortune Shoes Limited (-0.5%) was the highest traded share with a turnover of BDT 385.0 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,513.72	1,509.99	3.73	0.25%	30	617,834.1	17.13%	440.9	6.26%
NBFIs	2,207.38	2,180.94	26.43	1.21%	23	202,520.6	5.62%	433.7	6.16%
Mutual Funds	680.84	684.05	-3.21	-0.47%	37	36,392.1	1.01%	21.4	0.30%
General Insurance	1,978.24	1,890.06	88.18	4.67%	35	53,584.1	1.49%	696.0	9.89%
Life Insurance	2,118.63	2,126.90	-8.27	-0.39%	12	59,070.5	1.64%	63.6	0.90%
Telecommunication	5,522.22	5,467.90	54.32	0.99%	2	555,021.3	15.39%	292.9	4.16%
Pharmaceuticals	2,843.29	2,848.37	-5.08	-0.18%	30	536,746.4	14.88%	793.2	11.27%
Fuel & Power	2,061.66	2,082.23	-20.58	-0.99%	19	511,081.8	14.17%	602.1	8.55%
Cement	1,679.12	1,665.20	13.92	0.84%	7	102,113.6	2.83%	42.3	0.60%
Services & Real Estate	1,058.22	1,052.76	5.45	0.52%	8	41,461.4	1.15%	87.4	1.24%
Engineering	3,245.97	3,234.64	11.32	0.35%	36	210,752.3	5.84%	773.5	10.99%
Food & Allied	15,754.79	15,817.45	-62.66	-0.40%	17	289,948.9	8.04%	167.0	2.37%
IT	2,017.75	1,990.55	27.20	1.37%	8	22,308.6	0.62%	307.3	4.37%
Textiles	1,543.39	1,546.99	-3.60	-0.23%	53	149,682.2	4.15%	1,057.8	15.03%
Paper & Printing	8,821.14	8,993.17	-172.03	-1.91%	2	16,865.2	0.47%	28.7	0.41%
Tannery	2,694.40	2,688.18	6.21	0.23%	6	29,014.2	0.80%	532.9	7.57%
Jute	20,278.30	19,895.83	382.47	1.92%	3	4,481.6	0.12%	32.5	0.46%
Ceramics	670.47	675.89	-5.42	-0.80%	5	32,383.1	0.90%	367.3	5.22%
Miscellaneous	2,430.32	2,361.14	69.18	2.93%	12	134,850.6	3.74%	298.8	4.25%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Global Insurance Ltd.	22.00	10.0%	3.2
Eastern Insurance	47.60	9.9%	75.4
Republic Insurance	27.90	9.8%	15.9
Lankabangla Finance	27.00	9.8%	163.5
Sonar Bangla Ins	59.50	9.6%	89.8
Agrani Ins Co. Ltd.	41.80	9.4%	79.3
Beach Hatchery Ltd.	20.00	9.3%	23.8
Janata Insurance	18.60	8.8%	15.8
Phoenix Insurance	33.70	8.7%	8.1
Continental Ins Ltd.	24.40	8.0%	15.2

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Jute Spinners	109.30	-10.0%	1.9
Meghna Pet Industries	15.40	-9.9%	.4
Savar Refractories	125.10	-9.9%	.1
Meghna Condensed Milk	24.50	-9.9%	.1
Imam Button	24.60	-9.9%	.1
Shaympur Sugar	31.40	-9.8%	1.9
Sonargaon Textiles	36.70	-8.0%	11.1
Aramit Cement	24.70	-5.0%	2.2
BD Welding	18.10	-4.7%	2.3
ICB Islamic Bank	4.10	-4.7%	1.2

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Fortune Shoes Limited	37.50	-0.5%	385.0
Monno Ceramic	338.10	-2.5%	351.7
United Power Generation & Distribution Company Ltd	398.80	-1.9%	242.8
Paramount Textile Limited	73.80	2.5%	170.8
Bangladesh Submarine Cable Company Limited	148.50	-1.4%	165.6
Lankabangla Finance	27.00	9.8%	163.5
Nurani Dyeing & Sweater Limited	19.30	2.1%	159.8
Monno Jute Staffers	2,122.50	-2.6%	146.1
Legacy Footwear	206.90	-2.3%	127.8
Grameenphone Ltd.	392.90	1.1%	127.4



Associate:  
**Md. Rafiqul Islam**  
 (880)1708805229  
 mrafiqulislam@bracepl.com

Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,748.31	5,731.95	16.36	0.29%	6.73%
DS30	2,003.32	1,999.80	3.52	0.18%	6.52%
DSES	1,311.32	1,309.58	1.74	0.13%	6.37%

	Advanced	Declined	Unchanged	Total
All Category	169	136	42	347
A Category (Equity)	143	93	34	270
B Category (Equity)	15	14	4	33
N Category (Equity)	1	2	0	3
Z Category (Equity)	10	27	4	41
Mutual Funds	12	10	13	35
Corporate Bonds	0	1	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	4,159,064.6	4,149,699.8	
	Mn USD	50,030.9	49,918.2	0.2%
Turnover	Mn BDT	7,126.5	9,013.9	-20.9%
	Mn USD	85.7	108.4	
Volume	Mn Shares	174.7	220.3	-20.7%
Trade		168,024	182,698	-8.0%

**Important DSE News****NCCBLMF1**

The Trustee Committee of the Fund has declared 6% cash dividend based on Net Income for the year ended on December 31, 2018. Record date: 07.03.2019. The Fund has also reported EPU of Tk. 0.6540, NAV per unit of Tk. 10.83 at cost price basis, NAV per unit of Tk. 11.06 at Market price basis and NOCFPU of Tk. 0.01 for the year ended on December 31, 2018 as against Tk. 1.0057, Tk. 11.17, Tk. 12.82 and Tk. 1.73 respectively for the same period of the previous year.

**OLYMPIC**

The Company has informed that the Board of Directors has decided to purchase total 0.3794 Acre or 37.94 Decimals land at total consideration of Tk. 1,27,30,000.00. Out of total 0.3794 Acre or 37.94 Decimals land, 0.2194 Acre or 21.94 decimals land with purchase consideration of Tk. 73,70,000.00 is situated in Mouza-Khaspara, Union- Kanchpur, P.S: Sonargaon, District: Narayangonj. 0.16 Acre or 16.00 Decimals land with purchase consideration of Tk. 53,60,000.00 is situated in Mouza-Khaspara, Union- Kanchpur, P.S: Sonargaon, District: Narayangonj. Besides the above stated purchase consideration, another Tk. 16,50,000.00 for the above stated 2 lands shall have to be spent as Registration Fees and other Miscellaneous Expenses for purchasing the above 37.94 decimals land.

**LANKABAFIN**

The Board of Directors has recommended 15% cash dividend for the year ended on December 31, 2018. Date of AGM: 27.03.2019, Time: 10:00 AM, Venue: Midas Centre (12th Floor), House No. 05, Road No. 16 (New), 27 (Old) Dhanmondi, Dhaka-1209. Record Date: 07.03.2019. The Company has also reported Consolidated EPS of Tk. 0.85, Consolidated NAV per share of Tk. 19.14 and Consolidated NOCFPS of Tk. 3.30 for the year ended on December 31, 2018 as against Tk. 4.15 (restated), Tk. 18.19 (restated) and Tk. (3.38) (restated) respectively for the same period of the previous year. The Company has also informed that the Board of Directors of Lanka Bangla Securities Limited has recommended 5% cash dividend for the year ended on December 31, 2018. It is to be mentionable here that Lanka Bangla Securities Limited is a 90.91% held subsidiary company of Lanka Bangla Finance Limited.