

## Daily Market Update

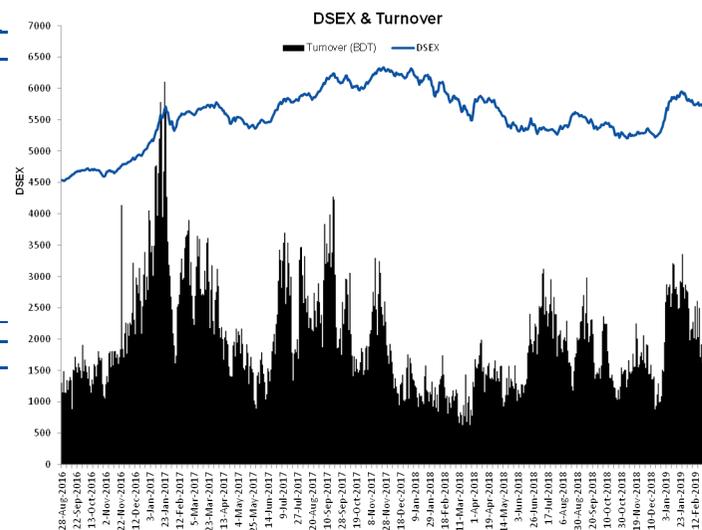
Market closed in red today. The benchmark index DSEX (-0.55%) lost 31.56 points and closed at 5,714.27 points today. The blue chip index DS30 (-0.27%) and the shariah based index DSES (-0.03%) both closed in red. The large cap sectors showed mixed performance today. Telecommunication (+0.22%) recorded the highest return today followed by Food & Allied (+0.06%), and Pharmaceuticals (+0.03%). Banks (-1.21%) posted the highest loss followed by NBFIs (-1.16%), Power (-0.54%), and Engineering (-0.36%). Turnover stood at BDT 5.81 billion (USD 69.9 million) which was 15.2% lower than the previous session's value. Bangladesh Submarine Cable Company Limited (+4.8%) was the highest traded share with a turnover of BDT 489.0 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,501.67	1,520.01	-18.34	-1.21%	30	612,916.2	17.08%	341.5	5.99%
NBFIs	2,160.04	2,185.50	-25.46	-1.16%	23	198,178.3	5.52%	189.7	3.33%
Mutual Funds	677.20	681.04	-3.84	-0.56%	37	36,197.5	1.01%	16.9	0.30%
General Insurance	1,974.19	1,963.07	11.12	0.57%	35	53,474.5	1.49%	477.6	8.38%
Life Insurance	2,140.60	2,151.10	-10.50	-0.49%	12	59,683.0	1.66%	85.7	1.50%
Telecommunication	5,469.59	5,457.81	11.78	0.22%	2	549,732.0	15.32%	535.4	9.39%
Pharmaceuticals	2,839.52	2,838.74	0.78	0.03%	31	536,035.6	14.94%	494.7	8.68%
Fuel & Power	2,091.63	2,103.03	-11.40	-0.54%	20	518,512.2	14.45%	905.9	15.90%
Cement	1,658.86	1,668.40	-9.54	-0.57%	7	100,881.8	2.81%	48.8	0.86%
Services & Real Estate	1,056.36	1,063.74	-7.38	-0.69%	8	41,388.7	1.15%	100.3	1.76%
Engineering	3,233.26	3,245.06	-11.80	-0.36%	37	209,927.7	5.85%	752.1	13.20%
Food & Allied	15,670.55	15,661.39	9.16	0.06%	17	288,398.6	8.04%	97.8	1.72%
IT	1,917.26	1,947.83	-30.57	-1.57%	9	21,197.7	0.59%	98.5	1.73%
Textiles	1,516.76	1,533.48	-16.72	-1.09%	53	147,099.3	4.10%	587.2	10.30%
Paper & Printing	8,782.14	8,842.91	-60.77	-0.69%	3	16,790.6	0.47%	28.3	0.50%
Tannery	2,633.90	2,651.19	-17.29	-0.65%	6	28,362.7	0.79%	469.3	8.23%
Jute	19,024.51	18,912.41	112.10	0.59%	3	4,204.5	0.12%	16.8	0.29%
Ceramics	686.78	692.04	-5.26	-0.76%	5	33,171.1	0.92%	302.0	5.30%
Miscellaneous	2,382.12	2,385.47	-3.35	-0.14%	13	132,176.1	3.68%	150.8	2.65%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Karnaphuli Insurance	21.70	9.6%	22.2
Zeal Bangla Sugar Mills	44.80	8.7%	.0
Dulamia Cotton	40.00	7.8%	.9
Hakkani Pulp & Paper	72.80	7.5%	12.6
Mercantile Insurance	35.70	7.2%	54.4
Safko Spinnings	19.90	6.4%	21.4
City General Insurance	18.90	6.2%	14.4
BD Autocars	267.00	6.0%	35.4
Sonar Bangla Ins	62.00	5.8%	73.2
Purabi Gen. Insurance Company Ltd.	18.00	5.3%	12.8

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Savar Refractories	83.00	-9.9%	1.7
Imam Button	19.60	-9.7%	.6
Meghna Condensed Milk	19.60	-9.7%	.8
United Finance Limited	21.40	-8.2%	46.7
Emerald Oil Industries Ltd.	21.40	-8.2%	10.5
Legacy Footwear	181.40	-7.7%	186.8
Shaympur Sugar	31.10	-6.6%	.3
Beach Hatchery Ltd.	17.90	-5.8%	3.2
Delta Spinnings Ltd.	6.70	-5.6%	6.5
BIFC	5.20	-5.5%	.1

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Bangladesh Submarine Cable Company Limited	176.20	4.8%	489.0
Khulna Power Company Limited	66.30	4.7%	408.3
Monno Ceramic	362.00	-0.3%	289.6
Fortune Shoes Limited	37.10	0.8%	277.4
United Power Generation & Distribution Company Ltd	414.90	-1.0%	272.5
Legacy Footwear	181.40	-7.7%	186.8
Square Pharmaceuticals	270.90	0.4%	111.0
Alif Industries Limited	77.20	-2.6%	84.2
National Polymer	85.40	0.1%	79.2
Monno Jute Staffers	2,095.60	-1.6%	78.3



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,714.27	5,745.83	-31.56	-0.55%	6.10%
DS30	1,996.78	2,002.18	-5.40	-0.27%	6.17%
DSES	1,312.58	1,312.91	-0.34	-0.03%	6.47%

	Advanced	Declined	Unchanged	Total
All Category	77	225	41	343
A Category (Equity)	57	181	28	266
B Category (Equity)	9	20	4	33
N Category (Equity)	0	3	0	3
Z Category (Equity)	11	21	9	41
Mutual Funds	3	10	18	31
Corporate Bonds	1	0	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	4,141,286.7	4,156,912.6	-0.4%
	Mn USD	49,817.0	50,005.0	
Turnover	Mn BDT	5,807.0	6,844.9	-15.2%
	Mn USD	69.9	82.3	
Volume	Mn Shares	119.9	120.5	-0.5%
Trade		135,909	142,682	-4.7%

**Corporate Actions: Upcoming Record Dates**

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
1STPRIMFMF	Prime Finance First Mutual Fund		0.00%	8.50%	Dec-18	24-Feb-19
RAKCERAMIC	RAK Ceramics (Bangladesh) Limited		10.00%	10.00%	Dec-18	28-Feb-19
LANKABAFIN	LankaBangla Finance Ltd.		0.0%	15.0%	Dec-18	7-Mar-2019
IDLC	IDLC Finance Limited		0.0%	35.0%	Dec-18	12-Mar-2019
IPDC	IPDC Finance Limited		8.0%	7.0%	Dec-18	4-Mar-2019
DBH	Delta Brac Housing Finance Corp. Ltd.		10.0%	25.0%	Dec-18	4-Mar-2019
PRIMEINSUR	Prime Insurance Company Ltd.		0.0%	10.0%	Dec-18	7-Mar-2019
GREENDELTA	Green Delta Insurance Ltd.		10.0%	10.0%	Dec-18	4-Mar-2019
RELIANCINS	Reliance Insurance Ltd.		10.0%	15.0%	Dec-18	13-Mar-2019

**Important DSE News**
**EXCH**

Commencement of electronic subscription of New Line Clothings Limited through electronic subscription system under fixed price method: The subscription for shares of New Line Clothings Limited by the eligible investors through electronic subscription system under fixed price method of the stock exchanges will be started from 10:00 a.m. of February 18, 2019 and continued till 5:30 p.m. of February 28, 2019 (round the clock). The required 100% of subscribed amount shall be paid through Mutual Trust Bank Limited, (Account Name: Dhaka Stock Exchange Limited, Account No. 00120320001838) in between 10:00 a.m. of February 18, 2019 to 2:00 p.m. of February 28, 2019 (during banking hour). Please visit the following website for subscription related updates <http://www.essbangladesh.com>.

**UNITEDFIN**

The Board of Directors has recommended 10% cash dividend for the year ended on December 31, 2018. Date of AGM: 24.04.2019, Time: 10:00 AM, Venue: Dhaka Ladies Club, 36, Eskaton Garden Road, Dhaka-1000. Record date: 18.03.2019. The Company has also reported EPS of Tk. 1.48, NAV per share of Tk. 16.67 and NOCFPS of Tk. (6.72) for the year ended on December 31, 2018 as against Tk. 1.44, Tk. 16.95 and Tk. 0.45 respectively for the same period of the previous year.