

Daily Market Update

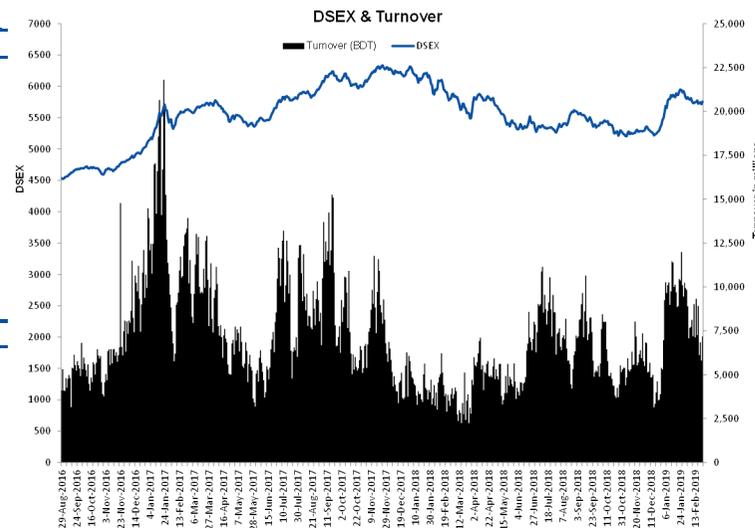
Market closed in green today. The benchmark index DSEX (+0.73%) gained 41.52 points and closed at 5,755.79 points today. The blue chip index DS30 (+1.00%) and the shariah based index DSES (+0.56%) both closed in green. The large cap sectors showed mixed performance today. Telecommunication (+2.84%) recorded the highest return today followed by Banks (+2.05%), NBFIs (+0.66%), and Pharmaceuticals (+0.45%). Engineering (-0.61%) posted the highest loss followed by Power (-0.55%), and Food & Allied (-0.02%). Turnover stood at BDT 7.18 billion (USD 86.4 million) which was 23.7% higher than the previous session's value. Square Pharmaceuticals (+1.2%) was the highest traded share with a turnover of BDT 450.4 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,532.50	1,501.67	30.83	2.05%	30	625,499.1	17.30%	838.2	12.63%
NBFIs	2,174.33	2,160.04	14.29	0.66%	23	199,489.1	5.52%	157.2	2.37%
Mutual Funds	673.56	677.20	-3.63	-0.54%	37	36,003.3	1.00%	21.0	0.32%
General Insurance	1,977.33	1,974.19	3.13	0.16%	35	53,559.4	1.48%	638.2	9.62%
Life Insurance	2,163.97	2,140.60	23.37	1.09%	12	60,334.5	1.67%	172.7	2.60%
Telecommunication	5,625.17	5,469.59	155.58	2.84%	2	565,368.7	15.64%	635.5	9.58%
Pharmaceuticals	2,852.36	2,839.52	12.84	0.45%	31	538,460.1	14.90%	777.4	11.72%
Fuel & Power	2,080.08	2,091.63	-11.55	-0.55%	20	515,647.9	14.26%	990.7	14.93%
Cement	1,661.24	1,658.86	2.38	0.14%	7	101,026.3	2.79%	37.3	0.56%
Services & Real Estate	1,052.48	1,056.36	-3.88	-0.37%	8	41,236.7	1.14%	78.1	1.18%
Engineering	3,213.49	3,233.26	-19.78	-0.61%	37	208,643.7	5.77%	754.8	11.37%
Food & Allied	15,666.89	15,670.55	-3.66	-0.02%	17	288,331.3	7.98%	94.0	1.42%
IT	1,915.36	1,917.26	-1.90	-0.10%	9	21,176.7	0.59%	134.9	2.03%
Textiles	1,505.41	1,516.76	-11.34	-0.75%	53	145,999.2	4.04%	450.8	6.79%
Paper & Printing	8,691.84	8,782.14	-90.31	-1.03%	3	16,618.0	0.46%	14.3	0.22%
Tannery	2,625.47	2,633.90	-8.43	-0.32%	6	28,271.9	0.78%	339.0	5.11%
Jute	18,899.22	19,024.51	-125.29	-0.66%	3	4,176.8	0.12%	12.0	0.18%
Ceramics	697.44	686.78	10.66	1.55%	5	33,686.0	0.93%	360.9	5.44%
Miscellaneous	2,368.03	2,382.12	-14.09	-0.59%	13	131,394.5	3.63%	129.0	1.94%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
ICB AMCL 2nd MF	8.90	7.2%	7.3
Union Capital	14.30	6.7%	10.5
Kay and Que	201.50	5.1%	11.8
BRAC Bank	83.20	5.1%	257.9
Genex Infosys Limited	45.70	4.6%	50.6
Monno Ceramic	376.80	4.1%	341.1
Prime Bank	18.10	4.0%	21.8
The Premier Bank	15.60	4.0%	80.4
Pragati Life Insurance	123.00	4.0%	6.7
Eastland Insurance	26.40	3.9%	40.4

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Imam Button	17.80	-9.2%	.5
Zeal Bangla Sugar Mills	40.90	-8.7%	.1
Prime Finance First MF	10.60	-7.0%	1.3
Beximco Syntehtics	6.80	-6.8%	.7
Meghna Condensed Milk	18.30	-6.6%	1.0
Emerald Oil Industries Ltd.	20.20	-5.6%	19.7
Monno Jute Staffers	2,003.10	-4.4%	135.9
Al-Haj Textile	100.60	-4.3%	29.9
Aramit Cement	25.10	-4.2%	1.0
Trust Bank 1st Mutual Fund	4.70	-4.1%	2.0

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Square Pharmaceuticals	274.10	1.2%	450.4
Monno Ceramic	376.80	4.1%	341.1
Khulna Power Company Limited	67.40	1.7%	338.7
Bangladesh Submarine Cable Company Lim-	174.40	-1.0%	334.1
Grameenphone Ltd.	397.40	3.1%	301.4
United Power Generation & Distribution Company Ltd	409.80	-1.2%	293.9
BRAC Bank	83.20	5.1%	257.9
Eastern Insurance	56.10	2.9%	184.0
Fortune Shoes Limited	36.00	-3.0%	180.6
National Tubes	116.90	0.1%	155.3



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,755.79	5,714.27	41.52	0.73%	6.87%
DS30	2,016.74	1,996.78	19.96	1.00%	7.23%
DSES	1,319.96	1,312.58	7.38	0.56%	7.07%

	Advanced	Declined	Unchanged	Total
All Category	137	166	42	345
A Category (Equity)	112	126	30	268
B Category (Equity)	11	18	4	33
N Category (Equity)	2	1	0	3
Z Category (Equity)	12	21	8	41
Mutual Funds	6	11	16	33
Corporate Bonds	0	1	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	4,167,854.5	4,141,286.7	0.6%
	Mn USD	50,136.6	49,817.0	
Turnover	Mn BDT	7,182.5	5,807.0	23.7%
	Mn USD	86.4	69.9	
Volume	Mn Shares	130.2	119.9	8.6%
Trade		141,062	135,909	3.8%

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
RAKCERAMIC	RAK Ceramics (Bangladesh) Limited		10.00%	10.00%	Dec-18	28-Feb-19
LANKABAFIN	LankaBangla Finance Ltd.		0.0%	15.0%	Dec-18	7-Mar-2019
IDLC	IDLC Finance Limited		0.0%	35.0%	Dec-18	12-Mar-2019
IPDC	IPDC Finance Limited		8.0%	7.0%	Dec-18	4-Mar-2019
DBH	Delta Brac Housing Finance Corp. Ltd.		10.0%	25.0%	Dec-18	4-Mar-2019
PRIMEINSUR	Prime Insurance Company Ltd.		0.0%	10.0%	Dec-18	7-Mar-2019
GREENDELTA	Green Delta Insurance Ltd.		10.0%	10.0%	Dec-18	4-Mar-2019
RELIANCINS	Reliance Insurance Ltd.		10.0%	15.0%	Dec-18	13-Mar-2019

Important DSE News
ACI

Ms. Shusmita Anis, Nominated Director of ACI Foundation, has expressed her intention to buy 1,20,000 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

EXCH

Commencement of electronic subscription of New Line Clothings Limited through electronic subscription system under fixed price method: The subscription for shares of New Line Clothings Limited by the eligible investors through electronic subscription system under fixed price method of the stock exchanges will be started from 10:00 a.m. of February 18, 2019 and continued till 5:30 p.m. of February 28, 2019 (round the clock). The required 100% of subscribed amount shall be paid through Mutual Trust Bank Limited, (Account Name: Dhaka Stock Exchange Limited, Account No. 00120320001838) in between 10:00 a.m. of February 18, 2019 to 2:00 p.m. of February 28, 2019 (during banking hour). Please visit the following website for subscription related updates <http://www.essbangladesh.com>.

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The performance of the following listed securities are under process of reviewing by DSE in line with regulation 51(1)(a) of the Dhaka Stock Exchange (Listing) Regulations, 2015 as the issuers have failed to declare dividend (cash/stock) for a period of five years from the date of declaration of last dividend or the date of listing with the Exchange: 1. Meghna Pet Industries Ltd., 2. ICB Islamic Bank Ltd., 3. Dulamia Cotton Spinning Mills Ltd., 4. Samata Leather Complex Ltd., 5. Shyampur Sugar Mills Ltd., 6. Zeal Bangla Sugar Mills Ltd., 7. Imam Button Industries Ltd., 8. Meghna Condensed Milk Industries Ltd., 9. Savar Refractories Ltd., 10. Beximco Synthetics Ltd., 11. Jute Spinners Ltd., 12. Shinepukur Ceramics Limited, 13. Sonargaon Textiles Ltd. and 14. Information Services Network Ltd.