

## Daily Market Update

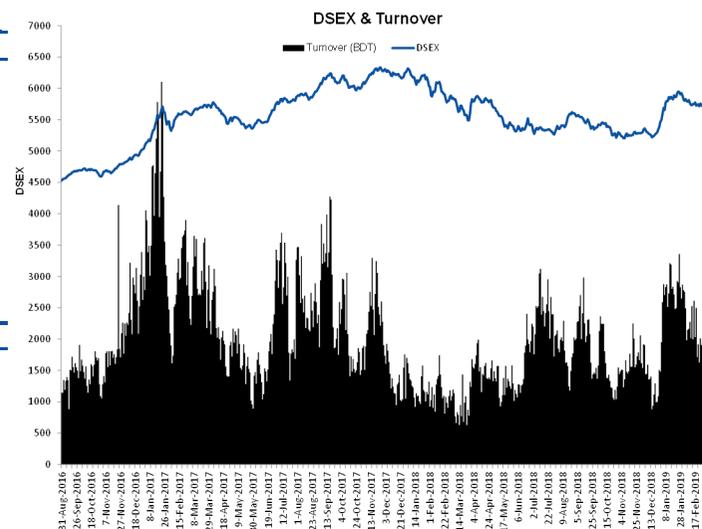
Market closed in red today. The benchmark index DSEX (-0.47%) lost 26.81 points and closed at 5,711.83 points today. The blue chip index DS30 (-0.78%) and the shariah based index DSES (-0.39%) both closed in red. The large cap sectors showed negative performance today except for Food & Allied (+1.56%). Telecommunication (-1.21%) recorded the lowest return today followed by Banks (-0.76%), Pharmaceuticals (-0.73%), NBFIs (-0.36%), Power (-0.32%), and Engineering (-0.16%). Turnover stood at BDT 6.89 billion (USD 82.9 million) which was 1.4% higher than the previous session's value. United Power Generation & Distribution Company Ltd (0.0%) was the highest traded share with a turnover of BDT 372.7 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,510.18	1,521.73	-11.54	-0.76%	30	616,390.2	17.13%	487.1	7.63%
NBFIs	2,152.96	2,160.82	-7.86	-0.36%	23	197,528.5	5.49%	167.1	2.62%
Mutual Funds	669.55	673.17	-3.62	-0.54%	37	35,788.9	0.99%	22.7	0.36%
General Insurance	2,010.44	2,017.71	-7.27	-0.36%	35	54,456.2	1.51%	656.9	10.28%
Life Insurance	2,133.44	2,150.97	-17.53	-0.82%	12	59,483.3	1.65%	86.1	1.35%
Telecommunication	5,572.45	5,640.64	-68.19	-1.21%	2	560,069.6	15.57%	339.3	5.31%
Pharmaceuticals	2,852.13	2,873.20	-21.07	-0.73%	31	538,416.1	14.97%	557.9	8.73%
Fuel & Power	2,070.58	2,077.20	-6.63	-0.32%	20	513,293.1	14.27%	936.4	14.66%
Cement	1,658.08	1,659.67	-1.59	-0.10%	7	100,834.3	2.80%	66.5	1.04%
Services & Real Estate	1,057.13	1,052.37	4.75	0.45%	8	41,418.7	1.15%	135.0	2.11%
Engineering	3,180.55	3,185.54	-4.99	-0.16%	37	206,505.1	5.74%	847.9	13.27%
Food & Allied	15,799.31	15,556.13	243.18	1.56%	17	290,768.2	8.08%	137.9	2.16%
IT	1,899.16	1,916.94	-17.78	-0.93%	9	20,997.5	0.58%	137.0	2.15%
Textiles	1,499.50	1,492.52	6.98	0.47%	53	145,426.1	4.04%	709.0	11.10%
Paper & Printing	8,654.34	8,666.10	-11.76	-0.14%	3	16,546.3	0.46%	20.2	0.32%
Tannery	2,643.49	2,623.98	19.51	0.74%	6	28,465.9	0.79%	514.6	8.06%
Jute	20,489.13	19,764.62	724.51	3.67%	3	4,528.2	0.13%	26.0	0.41%
Ceramics	718.22	699.48	18.74	2.68%	5	34,689.7	0.96%	336.0	5.26%
Miscellaneous	2,382.66	2,389.16	-6.49	-0.27%	13	132,206.3	3.67%	203.9	3.19%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Alif Industries Limited	81.70	10.0%	94.4
Savar Refractories	94.10	9.9%	.8
Jute Spinners	93.80	7.7%	.3
National Polymer	89.20	7.3%	151.5
Monno Ceramic	413.70	6.8%	318.1
Legacy Footwear	180.70	6.2%	154.4
Northern Jute	1,259.50	6.1%	10.1
Nurani Dyeing & Sweater Limited	18.70	5.6%	56.7
Takaful Insurance	34.10	5.6%	15.8
M.L. Dyeing Limited	34.50	5.5%	22.4

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Emerald Oil Industries Ltd.	16.40	-9.9%	13.2
Premier Leasing	9.30	-6.1%	6.0
Zeal Bangla Sugar Mills	39.50	-5.5%	.1
Paramount Insurance	21.10	-5.4%	17.0
Shaympur Sugar	28.60	-4.7%	.3
Saiham Textile	56.80	-4.5%	9.1
United Finance Limited	20.40	-4.2%	25.8
VFS Thread Dyeing Limited	55.50	-4.1%	47.6
Nitol Insurance	28.80	-4.0%	2.9
Rupali Bank	39.20	-3.9%	7.5

Most Traded Share	Close	Δ%	Turnover (mn BDT)
United Power Generation & Distribution Company Ltd	407.70	0.0%	372.7
Fortune Shoes Limited	38.40	1.3%	352.0
Monno Ceramic	413.70	6.8%	318.1
Bangladesh Submarine Cable Company Lim-	174.20	0.1%	283.5
Meghna Petroleum	234.90	0.9%	195.0
Khulna Power Company Limited	64.40	-0.5%	160.9
Square Pharmaceuticals	273.80	-0.8%	157.1
Legacy Footwear	180.70	6.2%	154.4
National Polymer	89.20	7.3%	151.5
Monno Jute Staffers	2,001.10	3.9%	140.3



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,711.83	5,738.64	-26.81	-0.47%	6.06%
DS30	1,998.65	2,014.41	-15.76	-0.78%	6.27%
DSES	1,314.64	1,319.73	-5.09	-0.39%	6.64%

	Advanced	Declined	Unchanged	Total
All Category	105	190	51	346
A Category (Equity)	87	145	37	269
B Category (Equity)	5	21	7	33
N Category (Equity)	0	3	0	3
Z Category (Equity)	13	21	7	41
Mutual Funds	4	17	13	34
Corporate Bonds	1	0	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	4,150,737.6	4,163,910.2	-0.3%
	Mn USD	49,930.7	50,089.1	
Turnover	Mn BDT	6,892.5	6,794.6	1.4%
	Mn USD	82.9	81.7	
Volume	Mn Shares	144.5	132.4	9.1%
Trade		142,896	140,164	1.9%

**Corporate Actions: Upcoming Record Dates**

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
RAKCERAMIC	RAK Ceramics (Bangladesh) Limited		10.00%	10.00%	Dec-18	28-Feb-19
LANKABAFIN	LankaBangla Finance Ltd.		0.0%	15.0%	Dec-18	7-Mar-2019
IDLC	IDLC Finance Limited		0.0%	35.0%	Dec-18	12-Mar-2019
IPDC	IPDC Finance Limited		8.0%	7.0%	Dec-18	4-Mar-2019
DBH	Delta Brac Housing Finance Corp. Ltd.		10.0%	25.0%	Dec-18	4-Mar-2019
PRIMEINSUR	Prime Insurance Company Ltd.		0.0%	10.0%	Dec-18	7-Mar-2019
GREENDELTA	Green Delta Insurance Ltd.		10.0%	10.0%	Dec-18	4-Mar-2019
RELIANCINS	Reliance Insurance Ltd.		10.0%	15.0%	Dec-18	13-Mar-2019

**Important DSE News**
**STYLECRAFT**

Mr. Omar Golam Rabbany, one of the Sponsors Directors of the Company, has expressed his intention to sell 1,00,000 shares out of his total holding of 2,07,774 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

**EXCH**

Time Extension of electronic subscription of New Line Clothings Limited through electronic subscription system under fixed price method: Referring to the earlier news disseminated regarding electronic subscription of New Line Clothings Limited under fixed price method through electronic subscription system, we would like to inform that the subscription period will be continued till 5:30 p.m. of March 03, 2019 (round the clock) instead of 5:30 p.m. of February 28, 2019 (round the clock)

The required 100% of subscribed amount shall be paid through Mutual Trust Bank Limited, (Account Name: Dhaka Stock Exchange Limited, Account No. 00120320001838) up to 2:00 p.m. of March 03, 2019 (during banking hour). Please visit the following website for subscription related updates <http://www.essbangladesh.com>.

**EXCH**

As the Government has declared February 28, 2019 as General Holiday for City Corporation Election, trading and official activities of Dhaka Stock Exchange Ltd. will remain closed on Thursday, February 28, 2019.

**RAKCERAMIC**

Due to Govt. declared General Holiday on 28.02.2019; the new record date of the company (in accordance with regulation 23 of the Dhaka Stock Exchange Listing Regulations, 2015) will be on 03.03.2019 instead of 28.02.2019. As a result, trading of the shares of the company will remain suspended on record date i.e., 03.03.2019.

**GLAXOSMITH**

The Board of Directors has recommended 530% cash dividend for the year ended on December 31, 2018. Date of AGM: 25.04.2019, Time: 11:00 AM, Venue: Radisson Blu Chattogram Bay view, Chattogram. Record date: 21.03.2019. The Company has also reported EPS of Tk. (52.75), NAV per share of Tk. 104.11 and NOCFPS of Tk. 44.67 for the year ended on December 31, 2018 as against Tk. 55.56, Tk. 218.35 and Tk. 117.74 respectively for the same period of the previous year.

**EMERALDOIL**

BSEC News: BSEC, vide its Directive No. BSEC/SRMIC/2014/47/753 dated February 26, 2019, has directed the CDBL and their Depository Participants (DPs) the following: - "The Central Depository Bangladesh Limited (CDBL) and their Depository Participants (DPs) shall freeze all types of securities directly or indirectly held by the sponsor shareholders, directors (excluding Independent Directors), Managing Director (MD)/Chief Executive Officer (CEO), Chief Financial Officer (CFO), Head of Internal Audit and Compliance and Company Secretary of Emerald Oil Industries Ltd. in their respective Beneficial Owners (BO) Accounts until further order of the Commission. This directive shall have immediate effect."