

Daily Market Update

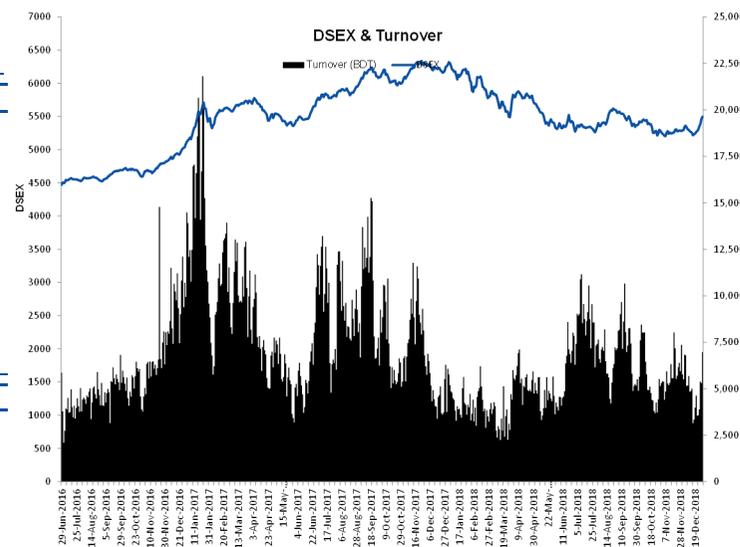
Market remained in green today. The benchmark index DSEX (+0.57%) gained 31.18 points and closed at 5,496.44 points today. The blue chip index DS30 (+0.25%) and the shariah based index DSES (+0.32%) both closed in green. The large cap sectors showed positive performance during the day except Food and Allied (-0.89%) and Telecommunication (-0.70%). Power (+2.08%) was the highest gainer followed by NBFIs (+1.83%), Engineering (+1.38%), Banks (+0.57%) and Pharmaceuticals (+0.06%). Turnover stood at BDT 7.0 billion (USD 83.8 million) which was 31.4% higher than the previous session's value. BBS Cables Limited (+1.3%) was the highest traded share with a turnover of BDT 305.2 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,465.94	1,457.63	8.31	0.57%	30	598,333.5	17.76%	627.8	9.05%
NBFIs	2,158.79	2,119.96	38.84	1.83%	23	198,097.6	5.88%	414.2	5.97%
Mutual Funds	652.48	647.95	4.53	0.70%	37	34,989.5	1.04%	26.8	0.39%
General Insurance	1,522.93	1,503.13	19.80	1.32%	35	41,251.1	1.22%	177.0	2.55%
Life Insurance	2,154.32	2,189.31	-35.00	-1.60%	12	60,065.4	1.78%	183.6	2.65%
Telecommunication	5,070.95	5,106.73	-35.78	-0.70%	2	509,665.5	15.12%	41.5	0.60%
Pharmaceuticals	2,704.15	2,702.65	1.49	0.06%	30	510,480.2	15.15%	863.2	12.44%
Fuel & Power	1,823.11	1,786.00	37.11	2.08%	19	451,070.8	13.39%	635.7	9.16%
Cement	1,679.66	1,691.17	-11.50	-0.68%	7	101,935.4	3.02%	65.5	0.94%
Services & Real Estate	1,061.37	1,048.99	12.38	1.18%	8	41,585.0	1.23%	142.1	2.05%
Engineering	3,047.44	3,005.98	41.46	1.38%	36	195,120.2	5.79%	1,139.6	16.43%
Food & Allied	14,833.44	14,965.91	-132.46	-0.89%	17	273,097.6	8.10%	237.4	3.42%
IT	1,601.94	1,589.47	12.47	0.78%	8	17,711.4	0.53%	344.0	4.96%
Textiles	1,521.80	1,501.36	20.44	1.36%	53	147,031.1	4.36%	1,397.0	20.14%
Paper & Printing	9,439.20	9,416.27	22.93	0.24%	2	18,046.9	0.54%	61.2	0.88%
Tannery	2,576.48	2,562.85	13.63	0.53%	6	26,907.5	0.80%	66.6	0.96%
Jute	20,737.80	20,901.62	-163.83	-0.78%	3	4,583.1	0.14%	59.3	0.85%
Ceramics	602.99	588.95	14.04	2.38%	5	28,957.2	0.86%	97.4	1.40%
Miscellaneous	2,003.86	1,988.86	15.00	0.75%	12	110,844.7	3.29%	357.8	5.16%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Shaympur Sugar	37.50	10.0%	1.7
Quasem Industries Limited	51.10	9.9%	41.4
Savar Refractories	121.10	9.8%	1.7
United Insurance	28.20	9.7%	34.8
Zeal Bangla Sugar Mills	47.60	9.7%	1.4
Aziz Pipes	193.60	9.5%	80.9
Meghna Condensed Milk	29.30	9.3%	5.1
C & A Textiles Limited	4.70	9.3%	6.8
First Finance Limited	6.20	8.8%	1.1
Saiham Textile	54.80	8.7%	6.5

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
AIBL 1st Islamic Mutual Fund	7.60	-6.2%	.0
Alltex Ind. Ltd.	13.40	-5.0%	3.6
ICB Islamic Bank	4.80	-4.0%	.4
Bay Leasing	20.20	-3.8%	3.2
National Life Ins	195.90	-3.4%	36.6
NLI First Mutual Fund	12.60	-3.1%	.0
Premier Cement Mills Limited	70.00	-3.0%	.2
Pragati Life Insurance	109.70	-2.9%	15.1
Shinepukur Ceramics	15.00	-2.6%	5.9
Sunlife Insurance Company Limited	26.90	-2.5%	11.1

Most Traded Share	Close	Δ%	Turnover (mn BDT)
BBS Cables Limited	105.10	1.3%	305.2
Paramount Textile Limited	70.40	2.2%	219.2
IFAD Autos Limited	113.40	4.0%	197.6
Saiham Cotton Mills Limited	27.10	1.5%	173.8
Beximco Limited	25.20	-1.2%	169.7
Khulna Power Company Limited	65.30	1.2%	166.3
JMI Syringes & Medical Devices Ltd	295.40	6.9%	164.0
United Power Generation & Distribution Company Ltd	315.10	3.5%	124.8
BDCOM Online Ltd.	30.90	6.2%	117.9
Square Pharmaceuticals	253.30	-0.2%	114.0



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,496.44	5,465.25	31.18	0.57%	2.06%
DS30	1,912.98	1,908.20	4.78	0.25%	1.71%
DSES	1,249.81	1,245.80	4.00	0.32%	1.38%

	Advanced	Declined	Unchanged	Total
All Category	225	80	40	345
A Category (Equity)	165	62	31	258
B Category (Equity)	22	5	4	31
N Category (Equity)	7	3	1	11
Z Category (Equity)	31	10	4	45
Mutual Funds	15	4	16	35
Corporate Bonds	1	0	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,929,292.5	3,912,836.4	
	Mn USD	47,266.8	47,068.9	0.4%
Turnover	Mn BDT	6,964.6	5,301.7	31.4%
	Mn USD	83.8	63.8	
Volume	Mn Shares	198.4	153.0	29.6%
Trade		175,499	136,917	28.2%

Important DSE News**SHURWID**

The Company will be placed in 'A' category from existing 'Z' category with effect from January 03, 2019 as the Company has reported disbursement of 10% stock dividend for the year ended on June 30, 2018.

BANGAS

The Company will be placed in 'A' category from existing 'Z' category with effect from January 03, 2019 as the Company has reported disbursement of 15% stock dividend for the year ended on June 30, 2018.

CVOPRL

Referring to their earlier news disseminated on 17.12.2018 regarding Closure of Production (Process & Operation Department) of the Company for 15 days; the Company has further informed that they have successfully completed the scheduled maintenance and machinery upgradation work in its plant. Therefore, the regular production activities of the company have been started from 1st January, 2019 as per schedule.

APEXFOOT

Credit Rating Information and Services Limited (CRISL) has rated the Company as "AA" in the long term and "ST-2" in the short term along with a stable outlook based on audited financial statements of the Company up to June 30, 2018; unaudited financial up to September 30, 2018 and other relevant quantitative as well as qualitative information up to the date of rating declaration.