

Daily Market Update

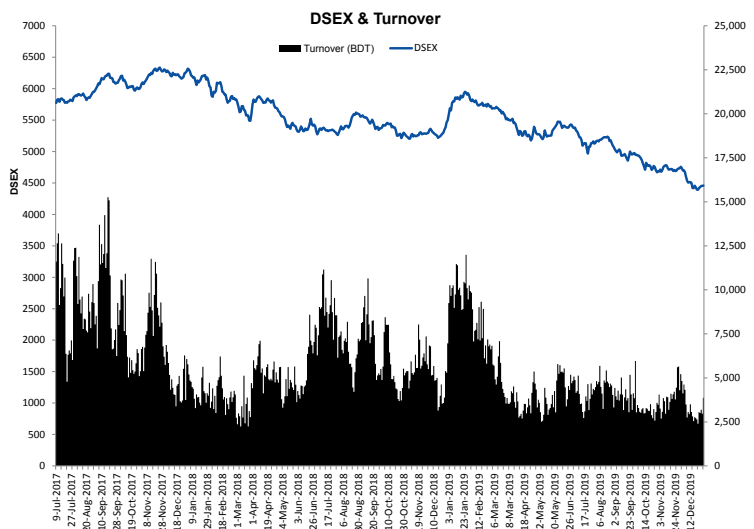
Market closed in green today. The benchmark index DSEX (+0.13%) gained 6.00 points and closed at 4,459.29 points. Both the blue chip index DS30 (-0.48%) and the large cap index CDSET (-0.43%) closed in red, while the Shariah-based index DSES (+0.96%) closed in green. The large cap sectors showed positive performance today except Banks (-1.29%). Engineering booked the highest gain of 1.36% followed by Power (+0.71%), Telecommunication (+0.52%), NBFIs (+0.49%), Pharmaceuticals (+0.38%), and Food & Allied (+0.26%). Turnover stood at BDT 3.9 billion (USD 46.5 million). Khulna Power Company Limited (+6.4%) was the most traded share with a turnover of BDT 206.4 million.

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Meghna Condensed Milk	14.30	10.0%	.9
Bangladesh Building Systems Ltd.	17.60	10.0%	18.0
Emerald Oil Industries Ltd.	13.40	9.8%	.6
Al-Haj Textile Mills Limited	37.30	9.7%	8.7
Progressive Life Ins	143.80	9.1%	39.3
First Finance Limited	4.80	9.1%	2.0
Meghna Pet Industries	11.00	8.9%	.5
Coppertech Industries Limited	25.60	7.6%	27.9
ACI Limited	195.70	7.2%	11.1
Beximco Limited	15.00	7.1%	53.5

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
ICB Islamic Bank	2.70	-6.9%	3.8
United Airways (BD) Ltd.	1.40	-6.7%	.6
Matin Spinning Mills Ltd.	31.60	-6.2%	.0
Daffodil Computers Ltd.	60.50	-4.7%	37.1
EBL NRB Mutual Fund	4.20	-4.5%	.1
Sonar Bangla Ins	36.80	-4.2%	32.4
City Bank	19.80	-3.9%	76.5
Rahim Textile	258.40	-3.7%	2.9
Vanguard AML BD Finance Mutual Fund One	5.40	-3.6%	.2
Anlimayarn Deying Ltd.	41.70	-3.5%	26.2

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Khulna Power Company Limited	51.90	6.4%	206.4
BRAC Bank	52.30	-2.2%	127.0
Square Pharmaceuticals	189.00	0.2%	110.0
Shurwid Industries Limited	32.90	5.1%	107.2
LafargeHolcim Bangladesh Limited	36.70	1.9%	106.0
Standard Ceramic	719.60	0.0%	100.4
The Premier Bank	11.90	-3.3%	88.3
City Bank	19.80	-3.9%	76.5
Grameenphone Ltd.	282.90	0.5%	72.3
Western Marine Shipyard Limited	12.20	2.5%	60.5

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,283.80	1,300.60	-16.81	-1.29%	30	523,989.2	18.50%	586.6	15.59%
NBFIs	1,574.84	1,567.22	7.62	0.49%	23	145,591.7	5.14%	101.6	2.70%
Mutual Funds	593.61	594.39	-0.78	-0.13%	37	30,848.6	1.09%	37.7	1.00%
General Insurance	1,941.71	1,958.46	-16.75	-0.86%	35	52,595.6	1.86%	274.3	7.29%
Life Insurance	2,176.15	2,174.57	1.58	0.07%	12	60,674.2	2.14%	73.6	1.95%
Telecommunication	3,952.99	3,932.68	20.32	0.52%	2	397,303.1	14.03%	90.2	2.40%
Pharmaceuticals	2,494.63	2,485.30	9.33	0.38%	32	470,497.8	16.61%	427.1	11.35%
Fuel & Power	1,558.19	1,547.16	11.03	0.71%	20	386,272.7	13.64%	310.6	8.26%
Cement	1,191.53	1,181.16	10.37	0.88%	7	72,463.7	2.56%	118.6	3.15%
Services & Real Estate	909.25	892.38	16.87	1.89%	8	36,301.9	1.28%	39.0	1.04%
Engineering	2,326.53	2,295.30	31.23	1.36%	39	150,978.1	5.33%	585.8	15.57%
Food & Allied	12,316.10	12,284.12	31.99	0.26%	17	227,471.5	8.03%	139.0	3.70%
IT	1,851.35	1,863.70	-12.34	-0.66%	9	20,469.0	0.72%	121.2	3.22%
Textiles	1,066.41	1,059.46	6.95	0.66%	56	102,031.8	3.60%	416.8	11.08%
Paper & Printing	5,359.23	5,322.66	36.58	0.69%	3	10,246.4	0.36%	17.5	0.47%
Tannery	1,835.55	1,828.30	7.25	0.40%	6	19,765.8	0.70%	49.8	1.32%
Jute	11,693.85	11,822.08	-128.23	-1.08%	3	2,584.4	0.09%	39.3	1.04%
Ceramics	478.12	469.42	8.71	1.85%	5	23,092.9	0.82%	128.0	3.40%
Miscellaneous	1,785.17	1,754.09	31.07	1.77%	13	99,053.2	3.50%	206.1	5.48%



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	4,459.29	4,453.29	6.00	0.13%	0.14%
DS30	1,506.13	1,501.79	4.34	0.29%	-0.48%
DSES	1,009.41	1,003.66	5.75	0.57%	0.96%
CDSET	895.86	895.15	0.71	0.08%	-0.43%

	Advanced	Declined	Unchanged	Total
All Category	167	137	49	353
A Category (Equity)	115	99	35	249
B Category (Equity)	18	20	5	43
N Category (Equity)	7	2	0	9
Z Category (Equity)	27	16	9	52
Mutual Funds	8	8	20	36
Corporate Bonds	0	1	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,408,110.4	3,400,479.6	
	Mn USD	40,997.4	40,905.6	0.2%
Turnover	Mn BDT	3,868.3	2,963.0	30.6%
	Mn USD	46.5	35.6	
Volume	Mn Shares	147.4	107.0	37.8%
		122,470	101,640	20.5%

Top Ten Market Cap	Mcap (mn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	382.0	13.5%	72.31	11.0x	9.0x
British American Tobacco Bangladesh Company Limited	177.1	6.3%	31.10	20.6x	7.3x
Square Pharmaceuticals	159.6	5.6%	109.96	12.4x	2.4x
United Power Generation & Distribution Company Ltd	133.9	4.7%	27.20	15.8x	9.1x
Renata Ltd.	97.1	3.4%	4.55	24.6x	5.3x
Berger Paints	64.6	2.3%	3.50	27.8x	9.6x
BRAC Bank	64.5	2.3%	127.04	12.6x	1.7x
Investment Corporation of Bangladesh	60.5	2.1%	1.57	NM	2.9x
Marico Bangladesh Limited	52.4	1.8%	9.57	20.9x	35.6x
LafargeHolcim Bangladesh Limited	42.6	1.5%	106.01	23.7x	2.8x

Top Ten Free Float Mcap	Free Float Mcap (mn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	104.6	9.1%	109.96	12.4x	2.4x
Renata Ltd.	47.4	4.1%	4.55	24.6x	5.3x
British American Tobacco Bangladesh Company Limited	46.8	4.1%	31.10	20.6x	7.3x
Grameenphone Ltd.	38.2	3.3%	72.31	11.0x	9.0x
BRAC Bank	35.9	3.1%	127.04	12.6x	1.7x
Beximco Pharmaceuticals	23.9	2.1%	15.57	8.8x	1.0x
Olympic Industries	23.9	2.1%	3.98	17.0x	5.3x
Eastern Bank	18.0	1.6%	60.12	8.0x	1.1x
Pubali Bank	17.3	1.5%	1.37	6.6x	0.9x
National Bank	15.7	1.4%	8.81	6.8x	0.5x

Block Trade	Maximum Price	Minimum Price	Turnover (mn BDT)	Quantity	Trade
Emerald Oil Industries Ltd.	11.00	11.00	54.23	4,930,000	4
Shurwid Industries Limited	31.20	30.50	3.64	117,000	2
Standard Ceramic	765.00	702.10	43.34	60,486	21
Standard Insurance	38.50	38.00	4.22	110,500	5

Important DSE News

BBS

The Company has informed that they have signed a sale agreement for an amounting Tk. 26.57 crore with S.Alam Refined Suger Industries Ltd. Under this agreement the company will construct their Pre-Fabricated Steel Building which is situated at Ichanagar, Chattagram.

SEAPEARL

The Company has informed that the Board of Directors has decided to start Commercial Operation of the Water Park adjacent to the hotel premises. This is the first water park in the Coxs' Bazar with State of the Art facilities. The commercial operation of the water park will start on January 05, 2020.

SSSTEEL

The Company has informed that the Board of Directors and Shareholders of the Company has approved increase of Authorized Capital of the Company from Tk. 250.00 crore to Tk. 300.00 crore by amending Clause -V of the Memorandum of Association and Clause-5 of the Articles of Association subject to approval of Register of Joint Stock Companies.

RAHIMTEXT

Dr. Shamim Matin Chowdhury, one of the Sponsor Directors of the Company, has expressed her intention to sell 1,00,000 shares out of her total holding of 11,53,963 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

FORTUNE

The Company has informed that the Board of Directors and Shareholders of the Company has approved 2% cash (excluding Sponsors & Directors) and 18% stock dividend instead of earlier declared 5% cash and 15% stock dividend for all shareholders for the year ended on June 30, 2019 in their 9th AGM which was held on December 24, 2019.