

## Daily Market Update

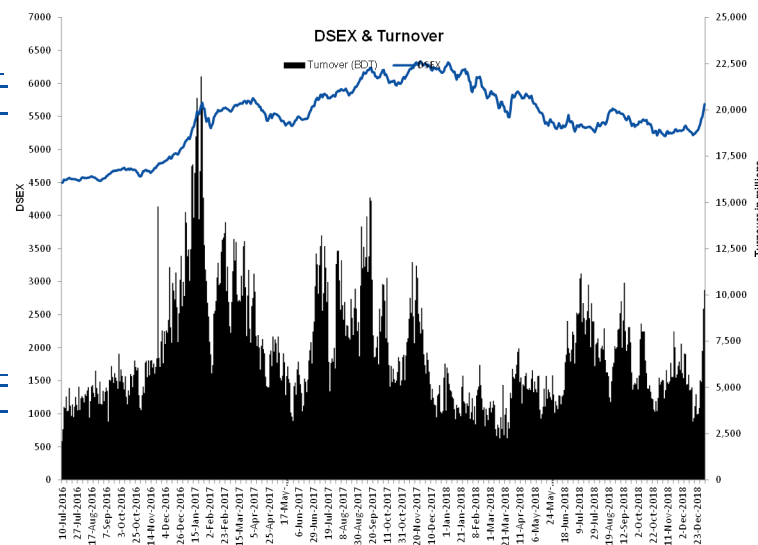
Market remained in green today. The benchmark index DSEX (+1.730%) gained 96.53 points and closed at 5,687.01 points today. The blue chip index DS30 (+1.65%) and the shariah based index DSES (+1.89%) both closed in green. All the large cap sectors showed positive performance during the day. NBFIs (+2.43%) was the highest gainer followed by Banks (+2.26%), Telecommunication (+2.13%), Pharmaceuticals (+1.36%), Engineering (+1.13%), Power (+1.12%) and Food and Allied (+1.11%). Turnover stood at BDT 10.3 billion (USD 123.5 million) which was 11.0% higher than the previous session's value. BBS Cables Limited (+1.4%) was the highest traded share with a turnover of BDT 310.8 million.

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Savar Refractories	146.30	10.0%	.5
Tung Hai Knitting & Dyeing Limited	6.60	10.0%	5.6
United Insurance	34.10	10.0%	34.9
Janata Insurance	16.50	9.9%	15.1
Information Services Network Ltd.	33.30	9.9%	2.2
Appollo Ispat Complex Limited	10.00	9.9%	45.1
Beximco Synthetics	10.00	9.8%	5.4
Dragon Sweater & Spinning Ltd.	25.00	9.6%	209.5
Chittagong Vegetable	201.70	9.5%	97.1
EXIM Bank 1st Mutual Fund	5.80	9.4%	1.2

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Sonargaon Textiles	33.30	-6.7%	9.1
Paramount Insurance	18.10	-5.2%	12.6
Emerald Oil Industries Ltd.	17.20	-5.0%	7.7
Bangas	339.60	-3.9%	63.1
M.L. Dyeing Limited	33.40	-3.7%	77.7
Matin Spinning Mills Ltd.	40.00	-3.6%	.4
Advent Pharma Limited	39.50	-3.4%	54.2
Rupali Insurance	21.00	-3.2%	16.4
SK Trims & Industries Limited	46.90	-3.1%	31.4
Meghna Life Insurance	76.60	-2.9%	42.7

Most Traded Share	Close	Δ%	Turnover (mn BDT)
BBS Cables Limited	109.30	1.4%	310.8
Paramount Textile Limited	71.20	-1.8%	299.1
Beximco Limited	26.10	-1.1%	258.1
VFS Thread Dyeing Limited	61.60	3.4%	252.2
BRAC Bank	76.60	2.1%	220.3
Dragon Sweater & Spinning Ltd.	25.00	9.6%	209.5
Khulna Power Company Limited	64.70	-1.8%	201.0
United Power Generation & Distribution Company Ltd	329.80	1.5%	200.0
In Tech Online Ltd.	62.20	0.5%	163.5
Olympic Industries	234.50	7.7%	148.8

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,523.00	1,489.36	33.64	2.26%	30	621,621.7	17.90%	1,171.1	11.57%
NBFIs	2,263.10	2,209.38	53.72	2.43%	23	207,669.8	5.98%	611.2	6.04%
Mutual Funds	690.65	665.50	25.15	3.78%	37	37,036.3	1.07%	73.4	0.73%
General Insurance	1,584.26	1,574.48	9.79	0.62%	35	42,912.6	1.24%	269.9	2.67%
Life Insurance	2,200.47	2,204.84	-4.37	-0.20%	12	61,352.4	1.77%	225.9	2.23%
Telecommunication	5,184.31	5,076.14	108.18	2.13%	2	521,059.4	15.00%	88.5	0.87%
Pharmaceuticals	2,770.81	2,733.70	37.11	1.36%	30	523,064.7	15.06%	1,130.2	11.17%
Fuel & Power	1,873.82	1,853.01	20.81	1.12%	19	463,617.5	13.35%	863.5	8.53%
Cement	1,786.01	1,760.83	25.18	1.43%	7	108,389.6	3.12%	120.4	1.19%
Services & Real Estate	1,096.24	1,084.14	12.10	1.12%	8	42,951.3	1.24%	202.2	2.00%
Engineering	3,138.58	3,103.60	34.99	1.13%	36	200,955.8	5.79%	1,392.9	13.76%
Food & Allied	15,010.58	14,845.47	165.12	1.11%	17	276,358.9	7.96%	440.4	4.35%
IT	1,652.16	1,634.14	18.03	1.10%	8	18,266.7	0.53%	438.8	4.34%
Textiles	1,582.41	1,555.87	26.54	1.71%	53	152,886.8	4.40%	2,147.2	21.22%
Paper & Printing	10,166.66	9,954.54	212.12	2.13%	2	19,437.7	0.56%	102.8	1.02%
Tannery	2,624.01	2,611.26	12.75	0.49%	6	27,403.8	0.79%	110.8	1.10%
Jute	22,255.10	21,674.93	580.17	2.68%	3	4,918.5	0.14%	61.2	0.61%
Ceramics	633.09	625.09	8.00	1.28%	5	30,402.7	0.88%	93.8	0.93%
Miscellaneous	2,046.91	2,037.00	9.91	0.49%	12	113,226.2	3.26%	576.3	5.69%



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,687.01	5,590.47	96.53	1.73%	5.60%
DS30	1,974.10	1,941.99	32.10	1.65%	4.96%
DSES	1,295.35	1,271.37	23.98	1.89%	5.07%

	Advanced	Declined	Unchanged	Total
<b>All Category</b>	265	62	19	346
<b>A Category (Equity)</b>	199	48	16	263
<b>B Category (Equity)</b>	25	3	2	30
<b>N Category (Equity)</b>	5	5	0	10
<b>Z Category (Equity)</b>	36	6	1	43
<b>Mutual Funds</b>	35	0	1	36
<b>Corporate Bonds</b>	1	0	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	4,032,061.3	3,978,431.2	1.3%
	Mn USD	48,503.1	47,857.9	
Turnover	Mn BDT	10,267.7	9,249.1	11.0%
	Mn USD	123.5	111.3	
Volume	Mn Shares	314.2	269.5	16.6%
Trade		228,644	212,095	7.8%