

Daily Market Update

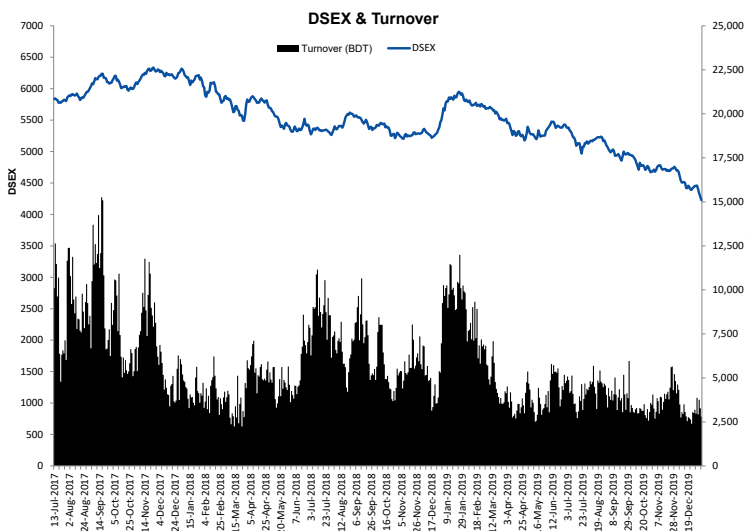
Market closed in red today. The benchmark index DSEX (-1.24%) lost 53.07 points and closed at 4,228.37 points. The blue chip index DS30 (-1.04%), the Shariah-based index DSES (-1.96%), and the large cap index CDSET (-1.14%) all closed in red. The large cap sectors showed negative performance today except Power (+0.15%). Telecommunication experienced the highest loss of 4.42% followed by NBFIs (-2.16%), Engineering (-1.87%), Pharmaceuticals (-1.76%), Food & Allied (-1.18%), and Banks (-0.43%). Turnover stood at BDT 2.8 billion (USD 33.7 million). LafargeHolcim Bangladesh Limited (-3.7%) was the most traded share with a turnover of BDT 140.0 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,217.48	1,222.76	-5.28	-0.43%	30	496,921.4	18.48%	328.5	12.26%
NBFIs	1,470.60	1,503.08	-32.48	-2.16%	23	135,955.5	5.05%	59.5	2.22%
Mutual Funds	578.94	583.72	-4.78	-0.82%	37	30,086.3	1.12%	39.1	1.46%
General Insurance	1,857.84	1,888.31	-30.46	-1.61%	35	50,195.6	1.87%	245.2	9.16%
Life Insurance	1,984.42	2,015.59	-31.17	-1.55%	12	55,328.6	2.06%	18.9	0.71%
Telecommunication	3,630.97	3,798.84	-167.87	-4.42%	2	364,937.2	13.57%	49.4	1.84%
Pharmaceuticals	2,356.67	2,398.84	-42.16	-1.76%	32	444,478.1	16.53%	281.6	10.52%
Fuel & Power	1,513.74	1,511.52	2.22	0.15%	20	375,253.8	13.95%	215.7	8.05%
Cement	1,192.85	1,222.29	-29.45	-2.41%	7	72,543.7	2.70%	146.2	5.46%
Services & Real Estate	882.54	883.19	-0.65	-0.07%	8	35,235.2	1.31%	13.1	0.49%
Engineering	2,214.52	2,256.66	-42.14	-1.87%	39	143,709.4	5.34%	328.6	12.27%
Food & Allied	11,946.58	12,089.54	-142.96	-1.18%	17	220,646.6	8.20%	107.8	4.03%
IT	1,965.79	1,956.86	8.93	0.46%	9	21,734.2	0.81%	201.3	7.52%
Textiles	995.29	1,012.77	-17.48	-1.73%	56	95,227.5	3.54%	250.8	9.37%
Paper & Printing	4,973.90	5,043.88	-69.98	-1.39%	3	9,509.6	0.35%	5.9	0.22%
Tannery	1,760.73	1,786.37	-25.64	-1.44%	6	18,849.8	0.70%	34.1	1.27%
Jute	10,642.65	11,257.60	-614.95	-5.46%	3	2,352.1	0.09%	95.7	3.57%
Ceramics	457.70	459.21	-1.50	-0.33%	5	22,106.7	0.82%	136.0	5.08%
Miscellaneous	1,704.82	1,729.05	-24.23	-1.40%	13	94,594.9	3.52%	120.6	4.50%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
ADN Telecom Limited	44.20	10.0%	133.4
Dulamia Cotton	51.20	6.2%	3.3
National Feed Mill Limited	10.10	5.2%	33.3
Emerald Oil Industries Ltd.	17.90	4.1%	4.0
First Finance Limited	5.20	4.0%	.5
Zeal Bangla Sugar Mills	32.00	3.6%	.0
Olympic Industries	161.40	3.5%	35.7
BRAC Bank	46.50	3.3%	122.3
Standard Ceramic	731.30	3.3%	123.8
Fareast Finance & Investment Limited	3.60	2.9%	.2

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Meghna Pet Industries	9.90	-9.2%	.5
Anlimayarn Deying Ltd.	37.50	-9.0%	34.2
Beach Hatchery Ltd.	15.30	-8.4%	7.9
Northern Jute	625.40	-7.5%	94.2
Prime Textile	20.60	-6.8%	8.1
CAPM IBBL Islamic Mutual Fund	6.90	-6.8%	.6
Mithun Knitting	8.50	-6.6%	.2
S. S. Steel Limited	21.80	-6.4%	18.8
Pragati Life Insurance	112.40	-6.3%	5.5
Delta Spinnings Ltd.	4.60	-6.1%	.5

Most Traded Share	Close	Δ%	Turnover (mn BDT)
LafargeHolcim Bangladesh Limited	38.60	-3.7%	140.0
ADN Telecom Limited	44.20	10.0%	133.4
Standard Ceramic	731.30	3.3%	123.8
BRAC Bank	46.50	3.3%	122.3
Khulna Power Company Limited	49.80	-2.9%	106.1
Northern Jute	625.40	-7.5%	94.2
Square Pharmaceuticals	175.10	-3.0%	82.9
Beacon Pharmaceuticals Limited	43.40	-1.6%	61.6
Western Marine Shipyard Limited	11.80	0.9%	52.1
Pioneer Insurance	37.50	-2.6%	47.1



Associate:
Md. Rafiqul Islam
 (880)1708805229
mrafiqulislam@bracepl.com

Associate:
Md. Mahirul Quddus
 (880)1709636546
mmahirul.quddus@bracepl.com

Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	4,228.37	4,281.44	-53.07	-1.24%	-5.04%
DS30	1,421.38	1,436.27	-14.88	-1.04%	-6.08%
DSES	953.89	972.98	-19.10	-1.96%	-4.60%
CDSET	851.55	861.36	-9.81	-1.14%	-5.36%

	Advanced	Declined	Unchanged	Total
All Category	51	249	51	351
A Category (Equity)	29	185	34	248
B Category (Equity)	10	26	7	43
N Category (Equity)	4	6	0	10
Z Category (Equity)	8	32	10	50
Mutual Funds	6	14	16	36
Corporate Bonds	1	0	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,264,266.2	3,306,628.7	-1.3%
	Mn USD	39,267.0	39,776.6	
Turnover	Mn BDT	2,799.6	3,274.6	-14.5%
	Mn USD	33.7	39.4	
Volume	Mn Shares	99.2	112.1	-11.5%
Trade		100,503	122,482	-17.9%

Top Ten Market Cap	Mcap (mn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	350.7	13.1%	26.63	10.1x	8.3x
British American Tobacco Bangladesh Company Limited	172.1	6.4%	24.53	20.0x	7.1x
Square Pharmaceuticals	147.8	5.5%	82.90	11.5x	2.2x
United Power Generation & Distribution Company Ltd	130.1	4.8%	32.63	15.3x	8.8x
Renata Ltd.	94.8	3.5%	.00	24.0x	5.2x
Berger Paints	62.2	2.3%	2.42	26.8x	9.3x
BRAC Bank	57.4	2.1%	122.35	11.2x	1.5x
Investment Corporation of Bangladesh	54.6	2.0%	1.07	NM	2.6x
Marico Bangladesh Limited	51.0	1.9%	4.66	20.4x	34.6x
LafargeHolcim Bangladesh Limited	44.8	1.7%	139.97	24.9x	2.9x

Top Ten Free Float Mcap	Free Float Mcap (mn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	96.9	8.9%	82.90	11.5x	2.2x
Renata Ltd.	46.3	4.3%	.00	24.0x	5.2x
British American Tobacco Bangladesh Company Limited	45.5	4.2%	24.53	20.0x	7.1x
Grameenphone Ltd.	35.1	3.2%	26.63	10.1x	8.3x
BRAC Bank	32.0	2.9%	122.35	11.2x	1.5x
Olympic Industries	23.3	2.1%	35.70	16.5x	5.1x
Beximco Pharmaceuticals	21.6	2.0%	7.78	7.9x	0.9x
Eastern Bank	17.9	1.7%	.70	8.0x	1.1x
Pubali Bank	17.1	1.6%	1.32	6.5x	0.8x
LafargeHolcim Bangladesh Limited	15.8	1.5%	139.97	24.9x	2.9x

Block Trade	Maximum Price	Minimum Price	Turnover (mn BDT)	Quantity	Trade
Bank Asia Ltd.	19.00	19.00	15.00	789,190	2
Bangladesh National Insurance Company Limited	25.60	25.60	0.77	30,000	1
Beximco Pharmaceuticals	63.30	63.30	5.70	90,000	2
Jamuna Bank	18.00	18.00	23.40	1,300,000	1
Navana CNG Limited	38.60	38.60	1.58	41,000	3
Padma Oil Co.	180.40	180.40	36.08	200,000	1
Pragati Life Insurance	130.00	130.00	0.52	4,000	1
SEML Lecture Equity Management Fund	6.20	6.20	1.55	250,000	1
Shurwid Industries Limited	35.00	35.00	2.31	66,000	1
SK Trims & Industries Limited	46.00	46.00	0.58	12,600	1
S. S. Steel Limited	25.00	25.00	0.52	20,735	1
Standard Ceramic	694.20	690.00	29.38	42,503	29
United Power Generation & Distribution Company Ltd	242.00	242.00	2.42	10,000	2
Western Marine Shipyard Limited	12.30	12.00	1.74	144,000	2

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
BATASHOE	Bata Shoe Company (Bangladesh) Ltd		0.0%	125.0%	31-Dec-2019	9-Jan-2020
BEACHHATCH	Beach Hatchery Ltd.		0.0%	0.0%	30-Jun-2019	9-Jan-2020

Important DSE News

ATLASBANG

Refer to their earlier news disseminated by DSE on 12.02.2019 regarding signing a permanent Busi-

ness Technical assistance agreement with TVSAB, the Company has further informed that they has inaugurated the new modern assembly line adapted with TVS technology of the Company as per business and technical assistance agreement.

HEIDELBCEM

Refer to their earlier news disseminated by DSE on 26.12.2019 regarding Seeking Court Approval for Amalgamation with Meghna Energy Ltd.; the Company has further informed that the Board of Directors has decided to hold an EGM to get approval of the scheme of amalgamation for merger of Meghna Energy Limited with HeidelbergCement Bangladesh Limited in accordance with the direction of the Hon'ble High Court by an order dated 15.12.2019 passed in the Company Matter No. 308 of 2019. Date of EGM: 25.02.2020, Time 10:00 AM, Venue: Factory Office, Tatki Jatramora, Tarabow, Rupgonj, Narayanganj. Record date: 28.01.2020.

ICBEPMF1S1

ICB Asset Management Company Limited has informed that the trustee of the fund has approved the extension of tenure of ICB Employees Provident MF 1: Scheme 1 for another 10 years up to January 09, 2030 as per BSEC Order dated October 02, 2018.

ISLAMICFIN

Referring to their earlier news disseminated by DSE on 12.05.2019 regarding issuance of Non-Convertible Fully Redeemable Subordinated Bond, the Company has further informed that BSEC has given its consent for issuance of 7 years IFIL Mudaraba Non Convertible Fully Redeemable Subordinated Bond of Tk. 300.00 crore only through private placement for raising fund subject to approval of Bangladesh Bank.