

Daily Market Update

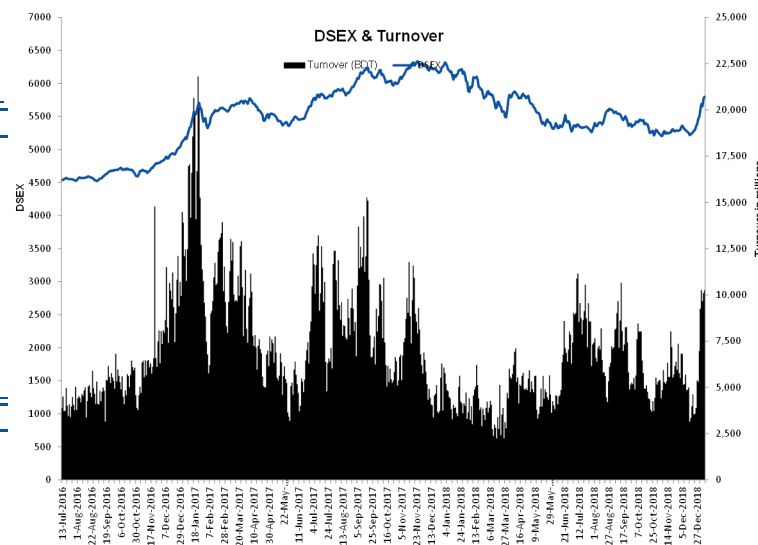
Market remained in green today. The benchmark index DSEX (+0.48%) gained 27.82 points and closed at 5,798.59 points today. The blue chip index DS30 (+0.50%) and the shariah based index DSES (+0.61%) both closed in green. All the large cap sectors showed positive performance during the day. NBFIs (+3.09%) was the highest gainer followed by Food and Allied (+1.29%), Engineering (+0.94%), Telecommunication (+0.85%), Pharmaceuticals (+0.43%), Banks (+0.34%) and Power (+0.19%). Turnover stood at BDT 10.3 billion (USD 123.4 million) which was 1.6% higher than the previous session's value. Olympic Industries (+7.0%) was the highest traded share with a turnover of BDT 359.2 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,574.21	1,568.80	5.41	0.34%	30	642,522.3	18.15%	1,465.2	14.33%
NBFIs	2,382.17	2,310.84	71.34	3.09%	23	218,596.7	6.17%	701.1	6.86%
Mutual Funds	716.91	714.61	2.30	0.32%	37	38,444.9	1.09%	55.3	0.54%
General Insurance	1,680.99	1,669.09	11.90	0.71%	35	45,533.5	1.29%	468.4	4.58%
Life Insurance	2,300.14	2,187.77	112.38	5.14%	12	64,131.3	1.81%	504.0	4.93%
Telecommunication	5,319.72	5,274.98	44.73	0.85%	2	534,668.6	15.10%	186.3	1.82%
Pharmaceuticals	2,794.60	2,782.69	11.90	0.43%	30	527,556.0	14.90%	1,259.0	12.31%
Fuel & Power	1,894.70	1,891.08	3.62	0.19%	19	468,782.7	13.24%	730.5	7.14%
Cement	1,792.33	1,803.56	-11.23	-0.62%	7	108,772.7	3.07%	186.3	1.82%
Services & Real Estate	1,102.17	1,107.32	-5.15	-0.47%	8	43,183.6	1.22%	158.9	1.55%
Engineering	3,191.22	3,161.43	29.79	0.94%	36	204,325.6	5.77%	1,665.0	16.28%
Food & Allied	15,344.24	15,148.59	195.64	1.29%	17	282,501.7	7.98%	616.6	6.03%
IT	1,636.80	1,634.02	2.78	0.17%	8	18,096.9	0.51%	331.9	3.25%
Textiles	1,553.52	1,570.02	-16.50	-1.05%	53	150,096.2	4.24%	1,240.0	12.13%
Paper & Printing	9,806.93	9,906.93	-100.00	-1.01%	2	18,749.9	0.53%	50.3	0.49%
Tannery	2,612.96	2,631.08	-18.12	-0.69%	6	27,288.5	0.77%	88.5	0.87%
Jute	23,536.61	22,862.29	674.32	2.95%	3	5,201.7	0.15%	56.1	0.55%
Ceramics	621.30	625.89	-4.59	-0.73%	5	29,836.3	0.84%	63.2	0.62%
Miscellaneous	2,024.98	2,033.15	-8.17	-0.40%	12	112,013.3	3.16%	398.0	3.89%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
United Insurance	43.00	10.0%	67.7
Prime Islami Life Ins	61.80	10.0%	66.1
Emerald Oil Industries Ltd.	19.90	9.9%	8.4
Sonargaon Textiles	37.60	9.9%	8.3
Sunlife Insurance Company Limited	31.30	9.8%	37.9
Prime Insurance	17.00	9.7%	15.0
Bengal Windsor Thermoplastics Ltd	34.60	9.5%	25.1
Shaympur Sugar	38.30	9.4%	.9
Bangladesh Lamps	232.10	8.7%	54.3
Northern Insurance	23.20	7.9%	22.5

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Delta Spinnings Ltd.	6.70	-8.2%	13.1
Stylecraft Limited	751.90	-7.5%	20.9
Meghna Pet Industries	21.50	-6.9%	2.0
Apex Spinning.	144.20	-6.9%	12.4
Information Services Network Ltd.	28.80	-6.8%	2.7
Active Fine Chemicals Limited	30.10	-5.9%	294.5
Jute Spinners	129.30	-5.9%	1.2
Apex Foods	199.70	-5.6%	32.4
Alif Manufacturing Company Ltd.	12.30	-4.7%	118.6
SEML IBBL Shariah Fund	9.00	-4.3%	.1

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Olympic Industries	263.00	7.0%	359.2
Active Fine Chemicals Limited	30.10	-5.9%	294.5
BBS Cables Limited	110.60	3.5%	293.9
Singer Bangladesh	238.70	2.8%	279.6
Dhaka Bank	17.40	5.5%	201.1
BRAC Bank	78.60	-0.4%	194.6
Square Pharmaceuticals	261.80	1.1%	176.4
JMI Syringes & Medical Devices Ltd	390.30	-2.4%	168.9
Beximco Limited	25.80	-1.1%	155.4
National Housing Fin. and Inv. Ltd.	54.30	0.9%	154.7



Associate:
Md. Rafiqul Islam
 (880)1708805229
mrafiqulislam@bracepl.com

Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,798.59	5,770.78	27.82	0.48%	7.67%
DS30	2,011.12	2,001.19	9.93	0.50%	6.93%
DSES	1,315.99	1,308.06	7.93	0.61%	6.75%

	Advanced	Declined	Unchanged	Total
All Category	148	161	37	346
A Category (Equity)	120	116	27	263
B Category (Equity)	9	18	3	30
N Category (Equity)	2	7	0	9
Z Category (Equity)	17	20	7	44
Mutual Funds	15	11	10	36
Corporate Bonds	0	0	1	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	4,098,890.0	4,076,807.4	0.5%
	Mn USD	49,307.0	49,041.4	
Turnover	Mn BDT	10,257.4	10,100.3	1.6%
	Mn USD	123.4	121.5	
Volume	Mn Shares	278.7	299.4	-6.9%
Trade		221,968	220,261	0.8%

Important DSE News**BBSCABLES**

The Company has informed that it has imported capital machineries by utilizing IPO proceeds and the Company is planning to start the commercial production from the new machineries with effect from 12.01.2019. The current installed annual production capacity of the Company is 16,600 MT as on 30.06.2018 as a result of installing the new machineries, the annual production will increase by 37% (6,100 MT) that will stand up to 22,700 MT (approx.) annually, the value of which is about Tk. 1,200.00 crore approx.