

Daily Market Update

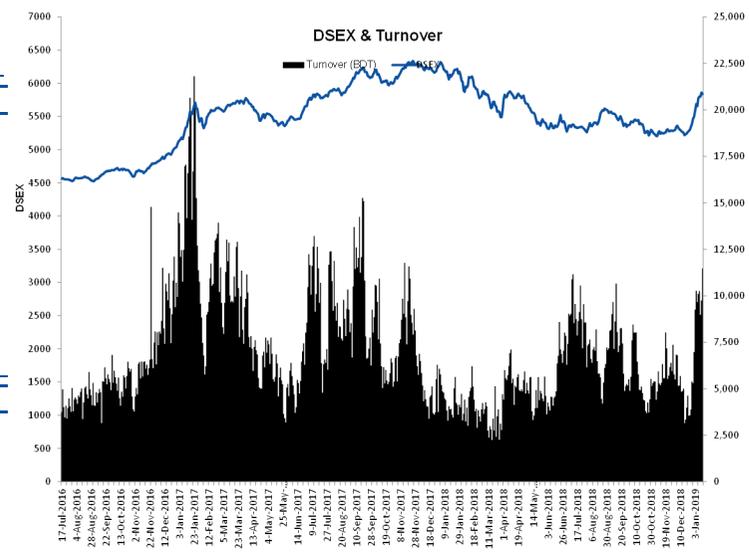
Market remained in red today. The benchmark index DSEX (-0.41%) lost 23.98 points and closed at 5,836.23 points today. The blue chip index DS30 (-4.43%) and the shariah based index DSES (-3.29%) both closed in red. The large cap sectors showed mixed performance during the day. Food and Allied (+2.21%) was the highest gainer followed by Power (+0.45%) and Engineering (+0.03%). Banks (-1.24%) was the highest loser followed by NBFIs (-0.30%), Telecommunication (-0.22%) and Pharmaceuticals (-0.21%). Turnover stood at BDT 11.5 billion (USD 137.9 million) which was 17.7% higher than the previous session's value. Olympic Industries (+5.8%) was the highest traded share with a turnover of BDT 395.9 million.

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
United Finance Limited	22.00	10.0%	68.9
Usmania Glass	127.10	9.9%	99.2
Sonar Bangla Ins	21.20	9.8%	39.9
Agrani Ins Co. Ltd.	25.10	9.6%	51.9
Gemini Sea Food	365.50	8.7%	52.2
JMI Syringes & Medical Devices Ltd	459.50	8.7%	256.3
Peoples Insurance	22.00	8.4%	4.7
City General Insurance	18.10	7.7%	48.3
M.L. Dyeing Limited	37.00	7.6%	125.1
Summit Alliance Port	31.80	6.4%	40.5

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
United Airways (BD) Ltd.	3.10	-8.8%	7.4
Al-Haj Textile	105.50	-8.1%	166.6
Padma Islami Life Insurance Limited	27.70	-7.2%	3.0
Beximco Syntehtics	9.00	-7.2%	1.5
Rupali Life Insurance Co. Ltd.	96.30	-5.5%	85.4
Prime Islami Life Ins	68.20	-5.4%	42.7
Meghna Pet Industries	19.80	-5.3%	.6
SEML IBBL Shariah Fund	8.20	-4.7%	.1
Sandhani Life Ins	27.60	-4.5%	26.1
BDCOM Online Ltd.	32.60	-4.4%	87.1

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Olympic Industries	272.70	5.8%	395.9
Khulna Power Company Limited	71.00	1.7%	313.3
BBS Cables Limited	112.00	-2.3%	307.7
Singer Bangladesh	238.90	2.2%	292.3
JMI Syringes & Medical Devices Ltd	459.50	8.7%	256.3
BRAC Bank	81.10	-1.7%	207.3
Shasha Denim Limited	60.00	-2.0%	181.1
United Power Generation & Distribution Company Ltd	329.90	1.3%	180.7
Active Fine Chemicals Limited	31.20	2.6%	178.5
Dhaka Bank	17.10	-3.9%	166.6

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,562.81	1,582.36	-19.55	-1.24%	30	637,870.8	17.85%	942.0	8.32%
NBFIs	2,356.79	2,363.88	-7.10	-0.30%	23	216,268.8	6.05%	550.9	4.87%
Mutual Funds	707.34	713.21	-5.87	-0.82%	37	37,931.5	1.06%	51.7	0.46%
General Insurance	1,772.48	1,770.17	2.31	0.13%	35	48,011.6	1.34%	755.4	6.67%
Life Insurance	2,312.10	2,346.79	-34.69	-1.48%	12	64,464.7	1.80%	382.2	3.38%
Telecommunication	5,416.92	5,429.08	-12.16	-0.22%	2	544,438.0	15.23%	183.4	1.62%
Pharmaceuticals	2,808.75	2,814.69	-5.94	-0.21%	30	530,227.5	14.84%	1,156.6	10.22%
Fuel & Power	1,944.89	1,936.17	8.72	0.45%	19	481,201.1	13.46%	1,248.6	11.03%
Cement	1,795.45	1,812.51	-17.05	-0.94%	7	108,962.6	3.05%	129.0	1.14%
Services & Real Estate	1,116.89	1,108.11	8.78	0.79%	8	43,760.2	1.22%	228.2	2.02%
Engineering	3,192.57	3,191.57	1.00	0.03%	36	204,412.4	5.72%	1,782.0	15.74%
Food & Allied	15,755.14	15,414.92	340.22	2.21%	17	290,066.8	8.12%	857.6	7.58%
IT	1,704.85	1,729.95	-25.09	-1.45%	8	18,849.2	0.53%	416.2	3.68%
Textiles	1,574.26	1,580.62	-6.36	-0.40%	53	152,100.0	4.26%	1,685.4	14.89%
Paper & Printing	9,989.37	9,850.57	138.79	1.41%	2	19,098.7	0.53%	79.7	0.70%
Tannery	2,637.69	2,649.57	-11.88	-0.45%	6	27,546.6	0.77%	167.5	1.48%
Jute	24,261.57	24,854.17	-592.59	-2.38%	3	5,361.9	0.15%	96.8	0.86%
Ceramics	637.14	642.58	-5.44	-0.85%	5	30,597.2	0.86%	124.3	1.10%
Miscellaneous	2,035.05	2,024.24	10.81	0.53%	12	112,570.1	3.15%	481.9	4.26%



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,836.23	5,860.22	-23.98	-0.41%	8.37%
DS30	2,026.00	2,030.43	-4.43	-0.22%	7.72%
DSES	1,326.58	1,329.87	-3.29	-0.25%	7.61%

	Advanced	Declined	Unchanged	Total
All Category	122	202	21	345
A Category (Equity)	96	155	13	264
B Category (Equity)	7	20	4	31
N Category (Equity)	6	1	0	7
Z Category (Equity)	13	26	4	43
Mutual Funds	10	19	6	35
Corporate Bonds	0	1	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	4,132,366.3	4,137,280.3	-0.1%
	Mn USD	49,709.7	49,768.8	
Turnover	Mn BDT	11,463.2	9,739.4	17.7%
	Mn USD	137.9	117.2	
Volume	Mn Shares	262.3	247.2	6.1%
Trade		237,064	208,927	13.5%

Important DSE News**HFL**

Credit Rating Agency of Bangladesh Limited (CRAB) has announced the Entity Rating (Surveillance) of the Company as "AA3" based on audited financial statements up to June 30, 2018; unaudited three months management prepared financial statements; bank liability position as on November 30, 2018 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

APEXFOODS

Credit Rating Agency of Bangladesh Limited (CRAB) has announced the Entity (Surveillance) Rating of the Company as "A2" along with a stable outlook based on audited financial statements up to June 30, 2018; un-audited three months management prepared financial statements; bank liability position as on November 30, 2018 and other relevant quantitative and qualitative information up to the date of rating declaration.

APEXSPINN

Credit Rating Agency of Bangladesh Limited (CRAB) has announced the Entity Rating (Surveillance) of the Company as "AA3" based on audited financial statements up to June 30, 2018; bank liability position as on November 30, 2018 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

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The Company has informed that they have raised its paid-up-capital through IPO of Tk. 15.00 crore in 2017 with a view to repayment of term loan, establishment of new building and improving new plant and machineries for false ceiling production line of the company. Furthermore, the company has imported required capital machineries for manufacturing the product of "Aluminum False Ceiling" by utilizing the said IPO proceeds and using the own fund of the company which has already been installed in the factory. The commercial production will be started from the news machineries with effect from 15th January, 2019. Annual production capacity of the new machineries for Aluminum False Ceiling is 83 lac sft., with market value of about Tk. 50.00 crore approximately. As a result of this new product, revenue of the company is expected to increase by 30% to 40% from existing revenue.

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(Q1 Un-audited): EPS was Tk. 0.08 for July-September 2018 as against Tk. 0.23 for July-September 2017; NOCFPS was Tk. (4.20) for July-September 2018 as against Tk. (15.41) for July-September 2017. NAV per share was Tk. 225.98 as on September 30, 2018 and Tk. 225.42 as on September 30, 2017.