

## Daily Market Update

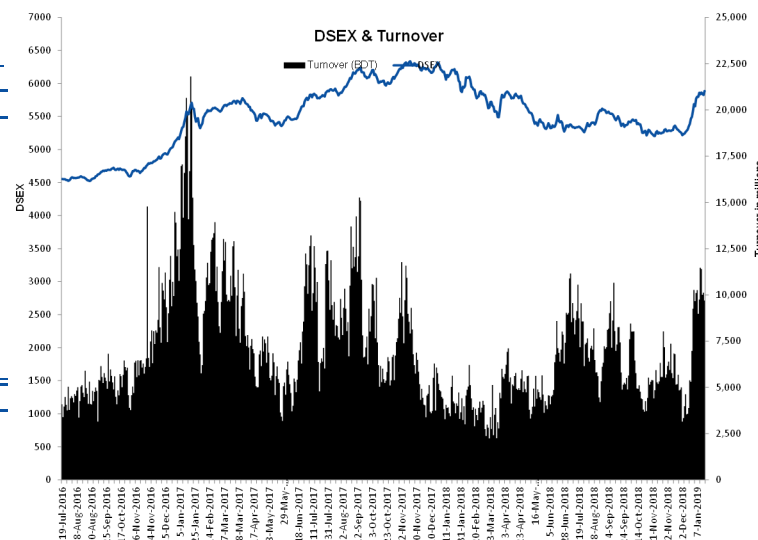
Market remained in green today. The benchmark index DSEX (+1.06%) gained 61.70 points and closed at 5,887.28 points today. The blue chip index DS30 (+1.02%) and the shariah based index DSES (+0.69%) both closed in green. The large cap sectors showed mixed performance during the day. Banks recorded the highest gain of (2.93%) followed by Telecommunication (+2.75%), NBFIs (+1.67%) and Power (+0.20%). Engineering posted the highest loss of (-0.58%) followed by Food & Allied (-0.19%) and Pharmaceuticals (-0.17%). Turnover stood at BDT 9.7 billion (USD 116.6 million) which was 4.2% lower than the previous session's value. Beximco Limited (+4.8%) was the highest traded share with a turnover of BDT 222.7 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,617.41	1,571.31	46.10	2.93%	30	660,154.8	18.32%	1,755.3	18.28%
NBFIs	2,471.07	2,430.51	40.56	1.67%	23	226,710.1	6.29%	1,326.5	13.81%
Mutual Funds	741.30	705.74	35.56	5.04%	37	39,753.0	1.10%	140.4	1.46%
General Insurance	1,884.83	1,947.72	-62.90	-3.23%	35	51,054.8	1.42%	697.3	7.26%
Life Insurance	2,399.20	2,436.10	-36.90	-1.51%	12	66,893.3	1.86%	402.8	4.19%
Telecommunication	5,371.19	5,227.62	143.57	2.75%	2	539,841.8	14.98%	153.1	1.59%
Pharmaceuticals	2,795.18	2,799.95	-4.77	-0.17%	30	527,666.5	14.64%	991.4	10.32%
Fuel & Power	1,950.52	1,946.67	3.85	0.20%	19	482,593.7	13.39%	599.3	6.24%
Cement	1,802.72	1,757.63	45.09	2.57%	7	109,403.5	3.04%	105.1	1.09%
Services & Real Estate	1,089.29	1,083.42	5.87	0.54%	8	42,678.9	1.18%	127.1	1.32%
Engineering	3,316.04	3,335.31	-19.27	-0.58%	37	212,317.7	5.89%	855.2	8.90%
Food & Allied	15,277.73	15,307.01	-29.28	-0.19%	17	281,277.3	7.81%	362.9	3.78%
IT	1,652.04	1,650.72	1.33	0.08%	8	18,265.4	0.51%	190.0	1.98%
Textiles	1,549.41	1,527.42	21.99	1.44%	53	149,698.7	4.15%	1,180.3	12.29%
Paper & Printing	9,488.03	9,500.87	-12.84	-0.14%	2	18,140.2	0.50%	31.5	0.33%
Tannery	2,614.67	2,607.44	7.23	0.28%	6	27,306.3	0.76%	110.6	1.15%
Jute	22,559.83	23,788.74	-1,228.91	-5.17%	3	4,985.8	0.14%	48.2	0.50%
Ceramics	636.62	634.96	1.66	0.26%	5	30,572.1	0.85%	78.3	0.82%
Miscellaneous	2,068.53	2,045.95	22.58	1.10%	12	114,422.0	3.18%	448.7	4.67%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
First Janata Bank Mutual Fund	5.50	10.0%	4.2
Sonar Bangla Ins	29.70	10.0%	37.1
United Insurance	64.00	10.0%	18.3
Delta Brac Housing	148.00	10.0%	78.9
Standard Insurance	39.80	9.9%	82.9
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M.L. Dyeing Limited	38.70	9.9%	80.6
EBL NRB Mutual Fund	5.60	9.8%	1.4
Trust Bank 1st Mutual Fund	5.60	9.8%	11.2
PHP First Mutual Fund	5.60	9.8%	3.8

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Imam Button	23.50	-10.0%	3.6
Savar Refractories	136.80	-9.9%	1.4
Prime Insurance	18.60	-9.3%	8.2
JMI Syringes & Medical Devices Ltd	428.30	-7.5%	214.9
Paramount Insurance	21.60	-7.3%	32.3
Continental Ins Ltd.	24.90	-6.7%	4.7
Federal Insurance	14.20	-6.6%	37.7
Shaympur Sugar	33.70	-6.4%	1.8
Northern Jute	1,307.00	-5.9%	7.9
Phoenix Insurance	35.20	-5.9%	18.2

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Bangladesh Export Import Company Ltd.	26.30	4.8%	222.7
The Premier Bank	15.10	4.1%	215.4
JMI Syringes & Medical Devices Ltd	428.30	-7.5%	214.9
United Finance Limited	26.90	-2.2%	202.1
Lankabangla Finance	29.00	6.2%	169.1
United Power Generation & Distribution Company Ltd	347.00	0.2%	165.6
Dutch-Bangla Bank	163.90	9.6%	157.5
Dhaka Bank	18.80	2.2%	153.6
BBS Cables Limited	105.80	-2.0%	143.9
Dragon Sweater & Spinning Ltd.	23.90	9.6%	139.7



Associate:  
**Md. Rafiqul Islam**  
 (880)1708805229  
[mrafiqulislam@bracepl.com](mailto:mrafiqulislam@bracepl.com)

Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,887.28	5,825.57	61.70	1.06%	9.31%
DS30	2,029.90	2,009.49	20.41	1.02%	7.93%
DSES	1,318.86	1,309.80	9.06	0.69%	6.98%

	Advanced	Declined	Unchanged	Total
All Category	193	133	20	346
A Category (Equity)	155	102	8	265
B Category (Equity)	15	11	5	31
N Category (Equity)	4	3	0	7
Z Category (Equity)	19	17	7	43
Mutual Funds	32	2	1	35
Corporate Bonds	0	1	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	4,162,391.6	4,121,675.2	
	Mn USD	50,070.9	49,581.1	1.0%
Turnover	Mn BDT	9,689.1	10,115.7	-4.2%
	Mn USD	116.6	121.7	
Volume	Mn Shares	297.4	287.6	3.4%
Trade		213,118	221,601	-3.8%

**Important DSE News****RELIANCE1**

(Q2 Un-audited): EPU was Tk. 0.14 for October-December 2018 as against Tk. 0.34 for October-December 2017; EPU was Tk. 0.35 for July-December 2018 as against Tk. 0.41 for July-December 2017. NOCFPU was Tk. 0.48 for July-December 2018 as against Tk. 0.45 for July-December 2017. NAV per unit at market price was Tk. 13.13 as on December 31, 2018 and Tk. 13.81 as on June 30, 2018. NAV per unit at cost price was Tk. 11.19 as on December 31, 2018 and Tk. 11.95 as on June 30, 2018.

**VAMLBDMF1**

(Q1 Un-audited): EPU was Tk. 0.24 for October-December 2018 as against Tk. 0.47 for October-December 2017. NOCFPU was Tk. 0.01 for October-December 2018 as against Tk. 0.02 for October-December 2017. NAV per unit at market price was Tk. 10.60 as on December 31, 2018 and Tk. 10.86 as on September 30, 2018. NAV per unit at cost price was Tk. 10.68 as on December 31, 2018 and Tk. 11.04 as on September 30, 2018.

**MBL1STMF**

(Q3 Un-audited): EPU was Tk. 0.1662 for October-December 2018 as against Tk. 0.3096 for October-December 2017; EPU was Tk. 0.5914 for April-December 2018 as against Tk. 0.2560 for April-December 2017. NOCFPU was Tk. (0.45) for April-December 2018 as against Tk. 0.16 for April-December 2017. NAV per unit at market price was Tk. 11.14 as on December 31, 2018 and Tk. 12.35 as on March 31, 2018. NAV per unit at cost price was Tk. 10.75 as on December 31, 2018 and Tk. 10.96 as on March 31, 2018.

**AIBL1STIMF**

(Q3 Un-audited): EPU was Tk. 0.1669 for October-December 2018 as against Tk. 0.3200 for October-December 2017; EPU was Tk. 0.5777 for April-December 2018 as against Tk. 0.2925 for April-December 2017. NOCFPU was Tk. (0.42) for April-December 2018 as against Tk. 0.57 for April-December 2017. NAV per unit at market price was Tk. 10.96 as on December 31, 2018 and Tk. 11.90 as on March 31, 2018. NAV per unit at cost price was Tk. 10.62 as on December 31, 2018 and Tk. 10.85 as on March 31, 2018.

**GREENELMF**

(Q2 Un-audited): EPU was Tk. 0.2502 for October-December 2018 as against Tk. 0.2152 for October-December 2017; EPU was Tk. 0.3272 for July-December 2018 as against Tk. 0.3426 for July-December 2017. NOCFPU was Tk. (0.49) for July-December 2018 as against Tk. 0.52 for July-December 2017. NAV per unit at market price was Tk. 10.90 as on December 31, 2018 and Tk. 12.00 as on June 30, 2018. NAV per unit at cost price was Tk. 10.43 as on December 31, 2018 and Tk. 11.01 as on June 30, 2018.

**LRGLOBMF1**

(Q1 Un-audited): EPU was Tk. 0.0845 for October-December 2018 as against Tk. (0.0043) for October-December 2017. NOCFPU was Tk. 0.11 for October-December 2018 as against Tk. (0.20) for October-December 2017. NAV per unit at market price was Tk. 10.63 as on December 31, 2018 and Tk. 11.09 as on September 30, 2018. NAV per unit at cost price was Tk. 10.13 as on December 31, 2018 and Tk. 10.59 as on September 30, 2018.

**DBH1STMF**

(Q2 Un-audited): EPU was Tk. 0.2750 for October-December 2018 as against Tk. 0.1831 for October-December 2017; EPU was Tk. 0.4237 for July-December 2018 as against Tk. 0.3591 for July-December 2017. NOCFPU was Tk. (0.29) for July-December 2018 as against Tk. 1.19 for July-December 2017. NAV per unit at market price was Tk. 10.90 as on December 31, 2018 and Tk. 11.96 as on June 30, 2018. NAV per unit at cost price was Tk. 10.53 as on December 31, 2018 and Tk. 11.00 as on June 30, 2018.

**MICEMENT**

The Company has informed that the Board of Directors has decided to increase the Production Capacity of the Company from existing 11,000 Metric Ton per day to 19,400 Metric Ton per day by installing the 6th Unit with a Production Capacity of 8,400 Metric Ton per day at its Factory Premises, West Mukterpur, Munshiganj at an estimated Project cost of Tk. 600.00 Crore including the civil construction. The probable schedule of the Commercial Production is January 2021.

**MATINSPINN**

(Q2 Un-audited): EPS was Tk. 0.55 for October-December 2018 as against Tk. 0.90 for October-December 2017; EPS was Tk. 1.14 for July-December 2018 as against Tk. 1.44 for July-December 2017. NOCFPS was Tk. 0.64 for July-December 2018 as against Tk. 7.39 for July-December 2017. NAV per share (with Revaluation reserves) was Tk. 44.75 as on December 31, 2018 and Tk. 43.63 as on June 30, 2018.