

## Daily Market Update

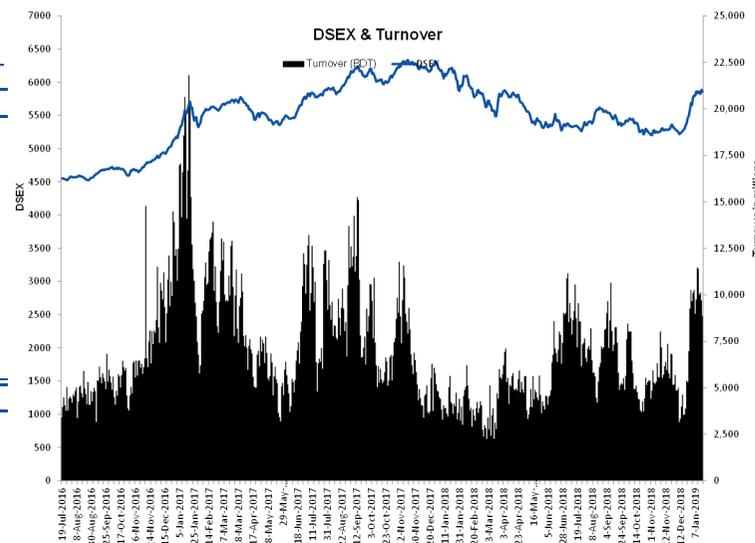
Market closed in red today. The benchmark index DSEX (-0.48%) lost 27.97 points and closed at 5,859.30 points today. The blue chip index DS30 (-0.40%) and the shariah based index DSES (-0.23%) both closed in red. The large cap sectors showed negative performance during the day except Power (+0.54%) and Pharmaceuticals (+0.16%). Banks experienced the highest loss of (-1.37%) followed by NBFIs (-0.72%), Engineering (-0.44%), Food & Allied (-0.37%) and Telecommunication (-0.15%). Turnover stood at BDT 8.8 billion (USD 106.5 million) which was 8.6% lower than the previous session's value. United Power Generation & Distribution Company Ltd (+2.1%) was the highest traded share with a turnover of BDT 252.6 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,595.25	1,617.41	-22.15	-1.37%	30	651,112.7	18.12%	1,000.4	11.37%
NBFIs	2,453.22	2,471.07	-17.85	-0.72%	23	225,072.7	6.26%	910.6	10.35%
Mutual Funds	740.03	741.30	-1.27	-0.17%	37	39,684.7	1.10%	96.5	1.10%
General Insurance	1,917.15	1,884.83	32.33	1.72%	35	51,930.4	1.45%	854.3	9.71%
Life Insurance	2,388.18	2,399.20	-11.02	-0.46%	12	66,586.0	1.85%	482.7	5.49%
Telecommunication	5,363.13	5,371.19	-8.06	-0.15%	2	539,031.6	15.00%	105.5	1.20%
Pharmaceuticals	2,799.65	2,795.18	4.47	0.16%	30	528,510.0	14.71%	1,054.0	11.99%
Fuel & Power	1,961.13	1,950.52	10.61	0.54%	19	485,218.8	13.50%	581.8	6.62%
Cement	1,791.09	1,802.72	-11.63	-0.64%	7	108,697.9	3.03%	74.1	0.84%
Services & Real Estate	1,085.22	1,089.29	-4.07	-0.37%	8	42,519.3	1.18%	161.2	1.83%
Engineering	3,301.61	3,316.04	-14.43	-0.44%	37	211,394.0	5.88%	994.7	11.31%
Food & Allied	15,221.93	15,277.73	-55.80	-0.37%	17	280,250.0	7.80%	425.1	4.83%
IT	1,684.38	1,652.04	32.34	1.96%	8	18,622.9	0.52%	368.4	4.19%
Textiles	1,550.13	1,549.41	0.72	0.05%	53	149,768.1	4.17%	1,157.4	13.16%
Paper & Printing	9,420.12	9,488.03	-67.91	-0.72%	2	18,010.4	0.50%	23.2	0.26%
Tannery	2,611.59	2,614.67	-3.08	-0.12%	6	27,274.1	0.76%	107.8	1.23%
Jute	22,066.95	22,559.83	-492.89	-2.18%	3	4,876.9	0.14%	41.4	0.47%
Ceramics	637.86	636.62	1.24	0.19%	5	30,631.7	0.85%	60.3	0.69%
Miscellaneous	2,061.89	2,068.53	-6.63	-0.32%	12	114,055.1	3.17%	294.9	3.35%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Beach Hatchery Ltd.	16.70	9.9%	3.4
Agrani Ins Co. Ltd.	36.90	9.8%	123.6
Shaympur Sugar	37.00	9.8%	.9
Sonar Bangla Ins	32.60	9.8%	131.9
Standard Insurance	43.60	9.5%	72.8
Shurwid Industries Limited	33.70	9.4%	121.4
Paramount Insurance	23.60	9.3%	32.8
Sandhani Life Ins	35.30	8.3%	167.2
Phoenix Insurance	37.60	6.8%	28.1
Aramit Cement	25.20	6.8%	4.0

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Savar Refractories	123.20	-9.9%	1.5
S. S. Steel Limited	43.70	-8.4%	170.8
JMI Syringes & Medical Devices Ltd	394.70	-7.8%	140.9
Vanguard AML BD Finance Mutual Fund One	7.70	-6.1%	.0
SEML IBBL Shariah Fund	7.80	-6.0%	.7
M.L. Dyeing Limited	36.90	-4.7%	62.9
Bay Leasing	22.90	-4.6%	6.3
Quasem Industries Limited	50.20	-4.0%	28.2
National Housing Fin. and Inv. Ltd.	55.30	-4.0%	74.9
BIFC	7.30	-3.9%	.0

Most Traded Share	Close	Δ%	Turnover (mn BDT)
United Power Generation & Distribution Company Ltd	354.20	2.1%	252.6
Square Pharmaceuticals	263.80	0.5%	241.7
Dragon Sweater & Spinning Ltd.	24.00	0.4%	196.9
The Premier Bank	15.00	-0.7%	186.0
Pharma Aids	710.60	-1.9%	179.3
S. S. Steel Limited	43.70	-8.4%	170.8
Sandhani Life Ins	35.30	8.3%	167.2
BBS Cables Limited	107.10	1.2%	160.8
Olympic Industries	244.30	-2.9%	155.1
Lankabangla Finance	28.40	-2.1%	149.6



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,859.30	5,887.28	-27.97	-0.48%	8.79%
DS30	2,021.70	2,029.90	-8.20	-0.40%	7.49%
DSES	1,315.79	1,318.86	-3.07	-0.23%	6.73%

	Advanced	Declined	Unchanged	Total
All Category	126	184	37	347
A Category (Equity)	94	148	24	266
B Category (Equity)	8	15	8	31
N Category (Equity)	1	6	0	7
Z Category (Equity)	23	15	5	43
Mutual Funds	10	14	12	36
Corporate Bonds	1	0	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	4,151,909.9	4,162,391.6	-0.3%
	Mn USD	49,944.8	50,070.9	
Turnover	Mn BDT	8,853.4	9,689.1	-8.6%
	Mn USD	106.5	116.6	
Volume	Mn Shares	246.2	297.4	-17.2%
		196,322	213,118	-7.9%

**Important DSE News****SEMLLECMF**

(Q2 Un-audited): EPU was Tk. 0.24 for October-December 2018 as against Tk. 0.28 for October-December 2017. EPU was Tk. 0.50 for July-December 2018 as against Tk. 0.69 for July-December 2017. NOCFPU was Tk. 0.62 for July-December 2018 as against Tk. 1.17 for July-December 2017. NAV per unit at market price was Tk. 10.52 as on December 31, 2018 and Tk. 10.72 as on June 30, 2018. NAV per unit at cost price was Tk. 11.21 as on December 31, 2018 and Tk. 11.33 as on June 30, 2018.

**KTL**

(Q2 Un-audited: Revisited Financials): With reference to their earlier news (disseminated by DSE on 21.01.2019) regarding Unaudited Q2 Financials, the Company has revised their earlier provided financials as follows: EPS was Tk. 0.49 for October-December 2018 as against Tk. 0.28 for October-December 2017; EPS was Tk. 0.96 for July-December 2018 as against Tk. 0.54 for July-December 2017. Other information will remain unchanged.

**BSC**

(Q2 Un-audited): EPS was Tk. 0.53 for October-December 2018 as against Tk. 0.40 for October-December 2017; EPS was Tk. 0.90 for July-December 2018 as against Tk. 0.70 for July-December 2017. NOCFPS was Tk. 1.54 for July-December 2018 as against Tk. 1.11 for July-December 2017. NAV per share was Tk. 54.22 as on December 31, 2018 and Tk. 53.61 as on June 30, 2018.

**BBSCABLES**

The Company has informed that the Board of Directors of the Company has decided to purchase 17,087.84 Sft Commercial Space (including proportionate land and 15 Nos. car parking) with the value of Tk. 25.36 crore of the Commercial Building "Advance Noorany Tower" at Rajuk Plot # 01, Mohakhali C/A, Dhaka for "Corporate Head Office" of the Company.

**DSSL**

(Q2 Un-audited): EPS was Tk. 0.61 for October-December 2018 as against Tk. 0.54 for October-December 2017; EPS was Tk. 1.29 for July-December 2018 as against Tk. 0.93 for July-December 2017. NOCFPS was Tk. 0.60 for July-December 2018 as against Tk. 0.33 for July-December 2017. NAV per share was Tk. 18.52 as on December 31, 2018 and Tk. 18.29 as on June 30, 2018.