

## Daily Market Update

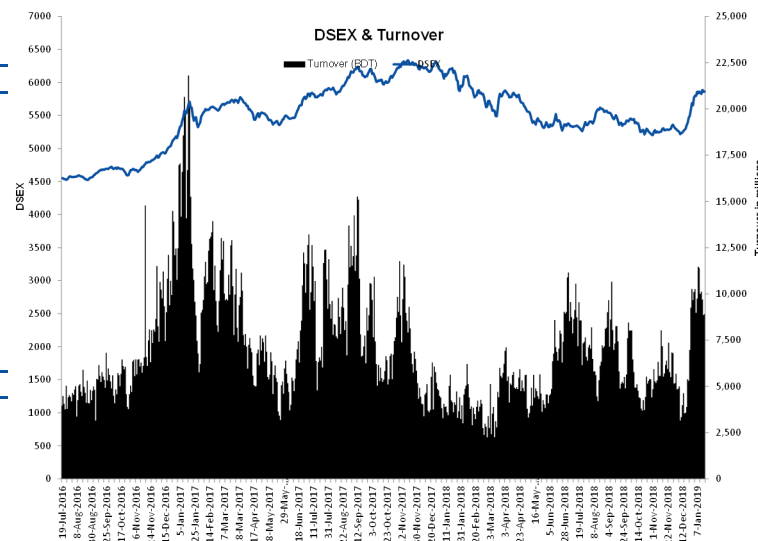
Market closed in green today. The benchmark index DSEX (+0.11%) gained 6.16 points and closed at 5,865.46 points today. The blue chip index DS30 (+0.22%) and the shariah based index DSES (+0.27%) both closed in green. The large cap sectors showed mixed performance during the day. Telecommunication posted the highest gain of 1.25% followed by Power (+0.79%), Pharmaceuticals (+0.79%) and Banks (+0.66%). NBFIs experienced the highest loss of (-2.14%) followed by Food & Allied (-0.62%) and Engineering (-0.16%). Turnover stood at BDT 8.9 billion (USD 107.1 million) which was 0.6% higher than the previous session's value. The Premier Bank (+9.3%) was the highest traded share with a turnover of BDT 606.9 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,605.72	1,595.25	10.47	0.66%	30	655,385.1	18.20%	1,851.8	20.96%
NBFIs	2,400.71	2,453.22	-52.51	-2.14%	23	220,255.3	6.12%	688.1	7.79%
Mutual Funds	724.23	740.03	-15.80	-2.14%	37	38,837.4	1.08%	55.1	0.62%
General Insurance	1,874.19	1,917.15	-42.97	-2.24%	35	50,766.6	1.41%	674.4	7.63%
Life Insurance	2,319.43	2,388.18	-68.75	-2.88%	12	64,669.2	1.80%	304.4	3.45%
Telecommunication	5,429.92	5,363.13	66.79	1.25%	2	545,744.9	15.16%	256.6	2.90%
Pharmaceuticals	2,821.85	2,799.65	22.20	0.79%	30	532,701.8	14.80%	950.3	10.75%
Fuel & Power	1,976.66	1,961.13	15.54	0.79%	19	489,062.9	13.58%	699.3	7.91%
Cement	1,759.59	1,791.09	-31.51	-1.76%	7	106,785.9	2.97%	85.7	0.97%
Services & Real Estate	1,081.96	1,085.22	-3.26	-0.30%	8	42,391.7	1.18%	132.7	1.50%
Engineering	3,296.41	3,301.61	-5.20	-0.16%	37	211,061.1	5.86%	943.6	10.68%
Food & Allied	15,126.92	15,221.93	-95.01	-0.62%	17	278,500.7	7.74%	432.5	4.89%
IT	1,655.71	1,684.38	-28.67	-1.70%	8	18,305.9	0.51%	195.9	2.22%
Textiles	1,539.82	1,550.13	-10.31	-0.66%	53	148,772.4	4.13%	997.6	11.29%
Paper & Printing	9,377.36	9,420.12	-42.76	-0.45%	2	17,928.6	0.50%	26.7	0.30%
Tannery	2,602.87	2,611.59	-8.72	-0.33%	6	27,183.1	0.76%	134.8	1.53%
Jute	21,799.82	22,066.95	-267.13	-1.21%	3	4,817.8	0.13%	31.6	0.36%
Ceramics	635.12	637.86	-2.74	-0.43%	5	30,500.4	0.85%	84.0	0.95%
Miscellaneous	2,104.25	2,061.89	42.36	2.05%	12	116,398.3	3.23%	291.2	3.30%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
S. S. Steel Limited	48.00	9.8%	60.8
Sonar Bangla Ins	35.80	9.8%	109.3
Savar Refractories	135.00	9.6%	3.2
The Premier Bank	16.40	9.3%	606.9
Kay and Que	242.30	8.2%	41.8
Meghna Pet Industries	17.30	8.1%	.4
BD Welding	21.00	6.6%	4.1
United Insurance	69.30	5.8%	36.1
National Feed Mill Limited	12.80	5.8%	8.7
Alltex Ind. Ltd.	14.90	5.7%	5.6

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Progressive Life Ins	68.20	-9.2%	1.1
Imam Button	21.10	-9.1%	3.2
M.I. Cement Factory Limited	75.40	-7.5%	2.2
Delta Brac Housing	143.60	-6.8%	43.3
Takaful Insurance	29.50	-6.1%	5.9
Pragati Life Insurance	128.20	-5.6%	17.9
Bangladesh National Insurance Company Limited	20.60	-5.5%	15.0
Trust Bank 1st Mutual Fund	5.30	-5.4%	5.0
Sandhani Life Ins	33.50	-5.1%	83.1
Janata Insurance	17.40	-4.9%	7.3

Most Traded Share	Close	Δ%	Turnover (mn BDT)
The Premier Bank	16.40	9.3%	606.9
United Power Generation & Distribution Company Ltd	365.30	3.1%	342.9
Square Pharmaceuticals	267.80	1.5%	294.6
Dhaka Bank	18.90	3.3%	210.4
Bangladesh Submarine Cable Company Limited	125.00	4.6%	159.6
Saiham Cotton Mills Limited	27.10	1.9%	157.9
Shurwid Industries Limited	33.50	-0.6%	152.7
Far East Knitting & Dyeing Industries Limited	17.60	0.0%	142.8
Bangas	345.60	2.9%	138.8
IFIC Bank	14.20	3.6%	133.5



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,865.46	5,859.30	6.16	0.11%	8.91%
DS30	2,026.11	2,021.70	4.40	0.22%	7.73%
DSES	1,319.35	1,315.79	3.56	0.27%	7.02%

	Advanced	Declined	Unchanged	Total
All Category	95	224	27	346
A Category (Equity)	62	188	15	265
B Category (Equity)	14	15	3	32
N Category (Equity)	4	3	0	7
Z Category (Equity)	15	18	9	42
Mutual Funds	2	27	6	35
Corporate Bonds	1	0	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	4,158,713.4	4,151,909.9	0.2%
	Mn USD	50,026.6	49,944.8	
Turnover	Mn BDT	8,906.6	8,853.4	0.6%
	Mn USD	107.1	106.5	
Volume	Mn Shares	268.9	246.2	9.3%
Trade		191,127	196,322	-2.6%

**Important DSE News****RAHIMTEXT**

(Q2 Un-audited): EPS was Tk. 3.15 for October-December 2018 as against Tk. 1.75 for October-December 2017; EPS was Tk. 5.19 for July-December 2018 as against Tk. 2.93 for July-December 2017. NOCFPS was Tk. 1.54 for July-December 2018 as against Tk. 0.37 for July-December 2017. NAV per share was Tk. 40.56 as on December 31, 2018 and Tk. 40.91 as on June 30, 2018.

**CENTRALPHL**

The Company has informed that Mrs. Nashima Akhter, one of the Directors of the Company passed away on 18.05.2018. Her present holding is 24,01,476 shares. These shares will be transmitted to the account of her nominee Mr. Munsur Ahamed, another Director of the Company; the younger brother of Late Mrs. Nashima Akhter by way of nomination.

**PENINSULA**

(Q2 Un-audited): EPS was Tk. 0.23 for October-December 2018 as against Tk. 0.17 for October-December 2017; EPS was Tk. 0.64 for July-December 2018 as against Tk. 0.32 for July-December 2017. NOCFPS was Tk. 0.23 for July-December 2018 as against Tk. 0.14 for July-December 2017. NAV per share was Tk. 30.94 as on December 31, 2018 and Tk. 30.81 as on June 30, 2018.

**BSRMSTEEL**

(Q2 Un-audited): EPS was Tk. 0.88 for October-December 2018 as against Tk. 0.62 for October-December 2017; EPS was Tk. 2.10 for July-December 2018 as against Tk. 1.58 for July-December 2017. NOCFPS was Tk. (5.86) for July-December 2018 as against Tk. (3.10) for July-December 2017. NAV per share was Tk. 35.27 as on December 31, 2018 and Tk. 37.48 as on June 30, 2018.

**BSRMLTD**

(Q2 Un-audited): Consolidated EPS was Tk. 1.04 for October-December 2018 as against Tk. 1.60 for October-December 2017; Consolidated EPS was Tk. 2.61 for July-December 2018 as against Tk. 2.30 for July-December 2017. Consolidated NOCFPS was Tk. (4.74) for July-December 2018 as against Tk. (86.18) for July-December 2017. Consolidated NAV per share was Tk. 59.64 as on December 31, 2018 and Tk. 63.70 as on June 30, 2018.