

## Daily Market Update

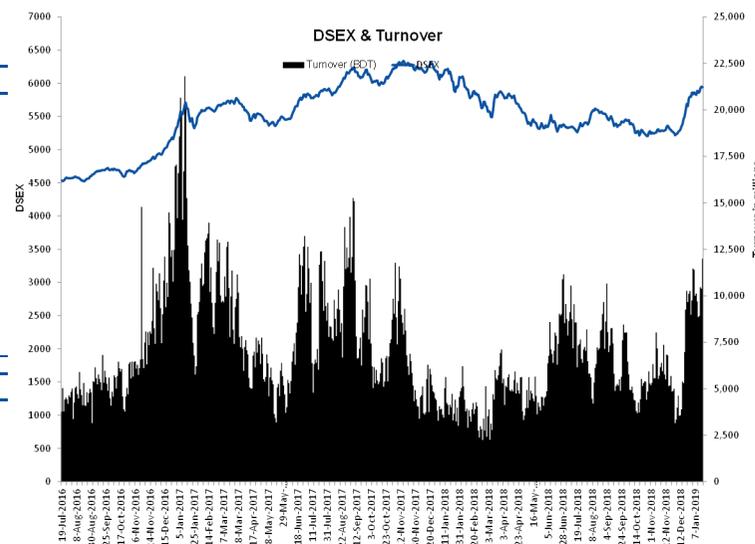
Market closed in red today. The benchmark index DSEX (-0.18%) lost 10.56 points and closed at 5,939.45 points today. The blue chip index DS30 (-0.27%) closed in red while the shariah based index DSES (+0.05%) closed in green. The large cap sectors showed negative performance during the day except Power (+2.11%) and Pharmaceuticals (+0.52%). Banks experienced the highest loss of 1.84% followed by NBFIs (-0.73%), Telecommunication (-0.50%), Food & Allied (-0.47%) and Engineering (-0.28%). Turnover stood at BDT 12.0 billion (USD 144.2 million) which was +15.5% higher than the previous session's value. The Premier Bank (-4.1%) was the highest traded share with a turnover of BDT 434.2 million.

| Sector Index           | Closing   | Opening   | Δ(Pts)    | Δ%     | No. of Cos | Sectoral Mcap | % of Total Mcap | Sectoral Turnover | % of Total Turnover |
|------------------------|-----------|-----------|-----------|--------|------------|---------------|-----------------|-------------------|---------------------|
| Banks                  | 1,632.85  | 1,663.44  | -30.59    | -1.84% | 30         | 666,457.0     | 18.31%          | 1,897.4           | 16.05%              |
| NBFIs                  | 2,432.15  | 2,450.11  | -17.96    | -0.73% | 23         | 223,139.6     | 6.13%           | 1,309.3           | 11.07%              |
| Mutual Funds           | 725.50    | 726.32    | -0.82     | -0.11% | 37         | 38,905.6      | 1.07%           | 67.8              | 0.57%               |
| General Insurance      | 2,128.67  | 2,043.97  | 84.70     | 4.14%  | 35         | 57,659.8      | 1.58%           | 1,859.3           | 15.72%              |
| Life Insurance         | 2,327.52  | 2,342.18  | -14.66    | -0.63% | 12         | 64,894.5      | 1.78%           | 350.7             | 2.97%               |
| Telecommunication      | 5,496.84  | 5,524.50  | -27.66    | -0.50% | 2          | 552,470.6     | 15.18%          | 210.9             | 1.78%               |
| Pharmaceuticals        | 2,813.86  | 2,799.40  | 14.46     | 0.52%  | 30         | 531,193.4     | 14.60%          | 739.3             | 6.25%               |
| Fuel & Power           | 2,035.38  | 1,993.36  | 42.02     | 2.11%  | 19         | 503,589.8     | 13.84%          | 1,039.6           | 8.79%               |
| Cement                 | 1,756.88  | 1,764.81  | -7.94     | -0.45% | 7          | 106,621.4     | 2.93%           | 75.9              | 0.64%               |
| Services & Real Estate | 1,103.73  | 1,086.76  | 16.97     | 1.56%  | 8          | 43,244.6      | 1.19%           | 519.4             | 4.39%               |
| Engineering            | 3,266.77  | 3,275.86  | -9.09     | -0.28% | 37         | 209,163.1     | 5.75%           | 1,179.8           | 9.98%               |
| Food & Allied          | 15,101.22 | 15,171.94 | -70.72    | -0.47% | 17         | 278,027.5     | 7.64%           | 323.4             | 2.73%               |
| IT                     | 1,680.65  | 1,650.63  | 30.03     | 1.82%  | 8          | 18,581.7      | 0.51%           | 257.7             | 2.18%               |
| Textiles               | 1,565.33  | 1,555.89  | 9.44      | 0.61%  | 53         | 151,237.2     | 4.16%           | 1,291.6           | 10.92%              |
| Paper & Printing       | 9,310.22  | 9,491.98  | -181.76   | -1.91% | 2          | 17,800.3      | 0.49%           | 30.5              | 0.26%               |
| Tannery                | 2,603.63  | 2,597.68  | 5.94      | 0.23%  | 6          | 27,190.9      | 0.75%           | 164.7             | 1.39%               |
| Jute                   | 18,770.01 | 20,016.42 | -1,246.42 | -6.23% | 3          | 4,148.2       | 0.11%           | 32.3              | 0.27%               |
| Ceramics               | 624.28    | 626.69    | -2.42     | -0.39% | 5          | 29,979.5      | 0.82%           | 57.3              | 0.48%               |
| Miscellaneous          | 2,080.64  | 2,057.15  | 23.48     | 1.14%  | 12         | 115,091.8     | 3.16%           | 417.9             | 3.53%               |

| Top Ten Gainers         | Close | Δ%    | Turnover (mn BDT) |
|-------------------------|-------|-------|-------------------|
| KDS Accessories Limited | 61.60 | 10.0% | 83.6              |
| Eastern Housing         | 61.60 | 10.0% | 410.9             |
| Imam Button             | 27.90 | 9.8%  | 1.0               |
| Provati Insurance       | 28.00 | 9.8%  | 62.3              |
| Prime Insurance         | 22.40 | 9.8%  | 36.8              |
| Eastland Insurance      | 31.60 | 9.7%  | 25.8              |
| Agrani Ins Co. Ltd.     | 41.70 | 9.4%  | 121.7             |
| Federal Insurance       | 16.40 | 9.3%  | 120.2             |
| Central Insurance       | 29.70 | 9.2%  | 19.8              |
| Standard Insurance      | 42.30 | 9.0%  | 41.2              |

| Top Ten Losers                     | Close    | Δ%    | Turnover (mn BDT) |
|------------------------------------|----------|-------|-------------------|
| Emerald Oil Industries Ltd.        | 24.60    | -9.2% | 11.8              |
| BD Autocars                        | 339.30   | -8.4% | 35.5              |
| Kay and Que                        | 210.70   | -8.4% | 18.4              |
| Jute Spinners                      | 122.90   | -7.5% | .4                |
| JMI Syringes & Medical Devices Ltd | 373.50   | -7.0% | 124.0             |
| Standard Ceramic                   | 169.90   | -6.4% | 4.1               |
| United Finance Limited             | 29.40    | -6.4% | 276.9             |
| Northern Jute                      | 1,056.50 | -6.2% | 11.5              |
| Meghna Pet Industries              | 19.60    | -6.2% | .5                |
| Sonali Aansh                       | 618.10   | -6.0% | 20.3              |

| Most Traded Share                                  | Close  | Δ%    | Turnover (mn BDT) |
|--|--------|-------|-------------------|
| The Premier Bank                                   | 16.40  | -4.1% | 434.2             |
| Eastern Housing                                    | 61.60  | 10.0% | 410.9             |
| United Power Generation & Distribution Company Ltd | 379.40 | 2.1%  | 352.3             |
| United Finance Limited                             | 29.40  | -6.4% | 276.9             |
| Dhaka Bank   | 17.60  | -5.4% | 191.5             |
| Western Marine Shipyard Limited                    | 22.60  | 5.6%  | 178.8             |
| Lankabangla Finance                                | 29.70  | 1.0%  | 176.8             |
| Sonar Bangla Ins                                   | 42.70  | 8.9%  | 172.7             |
| Bangladesh Shipping Corporation                    | 48.70  | 8.9%  | 161.8             |
| IFIC Bank  | 15.40  | -4.3% | 158.0             |



Associate:  
**Md. Rafiqul Islam**  
 (880)1708805229  
[mrfaqulislam@bracepl.com](mailto:mrfaqulislam@bracepl.com)

| Index | Closing  | Opening  | Δ(Pts) | Δ%     | %ΔYTD  |
|-------|----------|----------|--------|--------|--------|
| DSEX  | 5,939.45 | 5,950.01 | -10.56 | -0.18% | 10.28% |
| DS30  | 2,043.52 | 2,049.00 | -5.48  | -0.27% | 8.65%  |
| DSES  | 1,322.27 | 1,321.61 | 0.65   | 0.05%  | 7.26%  |

|                     | Advanced | Declined | Unchanged | Total |
|---------------------|----------|----------|-----------|-------|
| All Category        | 162      | 159      | 26        | 347   |
| A Category (Equity) | 128      | 122      | 17        | 267   |
| B Category (Equity) | 18       | 11       | 3         | 32    |
| N Category (Equity) | 2        | 3        | 1         | 6     |
| Z Category (Equity) | 14       | 23       | 5         | 42    |
| Mutual Funds        | 13       | 14       | 9         | 36    |
| Corporate Bonds     | 0        | 1        | 0         | 1     |

| Market Stat |           | Today       | Last Day    | % Change |
|-------------|-----------|-------------|-------------|----------|
| Mcap        | Mn BDT    | 4,198,128.7 | 4,199,880.2 | 0.0%     |
|             | Mn USD    | 50,500.8    | 50,521.8    |          |
| Turnover    | Mn BDT    | 11,985.7    | 10,375.7    | 15.5%    |
|             | Mn USD    | 144.2       | 124.8       |          |
| Volume      | Mn Shares | 379.2       | 335.7       | 13.0%    |
| Trade       |           | 231,481     | 209,846     | 10.3%    |

**Important DSE News****RAKCERAMIC**

Referring to their earlier news disseminated on 11.12.2018 regarding stoppage of 1 tiles plant out of 4 tiles plant, the Company has further informed that the maintenance work of the machineries of tiles production plant # 1 (1 tiles plant out of 4 tiles plant) is yet to be completed within the mentioned stipulated time i.e. 25th January, 2019. The company requires 20 more days to complete the said maintenance work. Hence, on 27th January, 2019, the management of the company has decided to continue with the non-operation of tiles plant # 1 (1 tiles plant out of 4 tiles plant) for another 20 days approximately i.e. upto February 15, 2019. All other plants of tiles and sanitary wares of the company will be in operation, as usual.

**APEXFOODS**

(Q2 Un-audited): EPS was Tk. 0.34 for October-December 2018 as against Tk. 0.39 for October-December 2017; EPS was Tk. 0.65 for July-December 2018 as against Tk. 0.81 for July-December 2017. NOCFPS was Tk. 1.71 for July-December 2018 as against Tk. 3.48 for July-December 2017. NAV per share was Tk. 120.91 as on December 31, 2018 and Tk. 137.41 as on June 30, 2018. NOCFPS is Tk. 1.71 for the 6 months period ended on December 31, 2018 but it was Tk. 3.48 for the same period of the last year which is mainly due to more trade receivables. However, the scenario is changeable time to time depending on different issues.

**MARICO**

(Q3 Un-audited): EPS was Tk. 16.47 for October-December 2018 as against Tk. 11.18 for October-December 2017; EPS was Tk. 49.39 for April-December 2018 as against Tk. 41.38 for April-December 2017. NOCFPS was Tk. 61.88 for April-December 2018 as against Tk. 57.47 for April-December 2017. NAV per share was Tk. 46.77 as on December 31, 2018 and Tk. 47.38 as on March 31, 2018.

**JUTESPINN**

(Q2 Un-audited): EPS was Tk. (14.14) for October-December 2018 as against Tk. (4.49) for October-December 2017; EPS was Tk. (28.74) for July-December 2018 as against Tk. (8.54) for July-December 2017. NOCFPS was Tk. (3.02) for July-December 2018 as against Tk. (0.09) for July-December 2017. NAV per share was Tk. (285.82) as on December 31, 2018 and Tk. (257.36) as on June 30, 2018.

**PRIMETEX**

(Q2 Un-audited): EPS was Tk. 0.21 for October-December 2018 as against Tk. 0.21 for October-December 2017; EPS was Tk. 0.48 for July-December 2018 as against Tk. 0.48 for July-December 2017. NOCFPS was Tk. 4.06 for July-December 2018 as against Tk. (4.65) for July-December 2017. NAV per share was Tk. 48.29 as on December 31, 2018 and Tk. 48.72 as on June 30, 2018.

**GRAMEENS2**

(Q2 Un-audited): EPU was Tk. 0.16 for October-December 2018 as against Tk. 0.47 for October-December 2017; EPU was Tk. 0.41 for July-December 2018 as against Tk. 0.64 for July-December 2017. NOCFPU was Tk. 0.47 for July-December 2018 as against Tk. 0.77 for July-December 2017. NAV per unit at market price was Tk. 18.59 as on December 31, 2018 and Tk. 19.33 as on June 30, 2018. NAV per unit at cost price was Tk. 10.57 as on December 31, 2018 and Tk. 11.36 as on June 30, 2018.

**AZIZPIPES**

(Q2 Un-audited): EPS was Tk. 0.18 for October-December 2018 as against Tk. 0.26 for October-December 2017; EPS was Tk. 0.29 for July-December 2018 as against Tk. 0.37 for July-December 2017. NOCFPS was Tk. 12.48 for July-December 2018 as against Tk. 3.86 for July-December 2017. NAV per share was Tk. (17.24) as on December 31, 2018 and Tk. (18.41) as on June 30, 2018. EPS decreased due to increased cost of production & other expenses compared to last year and NOCFPS increased due to increased collection & reduction in payment of suppliers compared to last year.

**ECABLES**

(Q2 Un-audited): EPS was Tk. (1.34) for October-December 2018 as against Tk. 0.02 for October-December 2017; EPS was Tk. (2.99) for July-December 2018 as against Tk. 0.05 for July-December 2017. NOCFPS was Tk. (6.89) for July-December 2018 as against Tk. (17.44) for July-December 2017. NAV per share was Tk. 27.47 as on December 31, 2018 and Tk. 30.47 as on June 30, 2018.

**RENATA**

(Q2 Un-audited): Consolidated EPS was Tk. 10.62 for October-December 2018 as against Tk. 8.68 for October-December 2017; Consolidated EPS was Tk. 21.08 for July-December 2018 as against Tk. 17.46 for July-December 2017. Consolidated NOCFPS was Tk. 35.34 for July-December 2018 as against Tk. 27.05 for July-December 2017. Consolidated NAV per share was Tk. 205.28 as on December 31, 2018 and Tk. 192.56 as on June 30, 2018.

**MHSML**

(Q2 Un-audited): EPS was Tk. (0.16) for October-December 2018 as against Tk. 0.22 for October-December 2017; EPS was Tk. (0.27) for July-December 2018 as against Tk. 0.50 for July-December 2017. NOCFPS was Tk. 0.52 for July-December 2018 as against Tk. 0.41 for July-December 2017. NAV per share was Tk. 16.27 as on December 31, 2018 and Tk. 16.55 as on June 30, 2018.

**SHEPHERD**

(Q2 Un-audited): EPS was Tk. 0.21 for October-December 2018 as against Tk. 0.19 for October-December 2017; EPS was Tk. 0.63 for July-December 2018 as against Tk. 0.42 for July-December 2017. NOCFPS was Tk. (2.64) for July-December 2018 as against Tk. 1.96 for July-December 2017. NAV per share was Tk. 17.26 as on December 31, 2018 and Tk. 17.83 as on June 30, 2018.

**ALLTEX**

(Q2 Un-audited): EPS was Tk. (1.14) for October-December 2018 as against Tk. (1.88) for October-December 2017; EPS was Tk. (2.99) for July-December 2018 as against Tk. (3.04) for July-December 2017. NOCFPS was Tk. 0.49 for July-December 2018 as against Tk. (0.19) for July-December 2017. NAV per share was Tk. 15.14 as on December 31, 2018 and Tk. 18.14 as on June 30, 2018.

**APEXSPINN**

(Q2 Un-audited): EPS was Tk. 0.86 for October-December 2018 as against Tk. 0.87 for October-December 2017; EPS was Tk. 1.35 for July-December 2018 as against Tk. 1.31 for July-December 2017. NOCFPS was Tk. 4.28 for July-December 2018 as against Tk. 12.12 for July-December 2017. NAV per share was Tk. 53.44 as on December 31, 2018 and Tk. 54.82 as on

**JMISMDL**

(Q2 Un-audited): EPS was Tk. 1.74 for October-December 2018 as against Tk. 1.39 for October-December 2017; EPS was Tk. 2.74 for July-December 2018 as against Tk. 2.17 for July-December 2017. NOCFPS was Tk. 17.13 for July-December 2018 as against Tk. 16.00 for July-December 2017. NAV per share was Tk. 70.95 as on December 31, 2018 and Tk. 66.74 as on December 31, 2017.

**BBSCABLES**

Referring to their earlier news disseminated on 01.01.2019 on receiving notification of award from WZPDCL, The Company has further informed that they have ink signed an agreement "under project Director's, Extension & Augmentation of Power Distribution System Project", Project Store Khulna, Jhenaidah & Faridpur at the supply of AAC ANT Insulated Conductor 300KM, 600KM & 800KM for total amount of Tk. 7,97,22,401.70. The goods will have to be delivered within 210 days from the date of signing of contract.

**KDSALTD**

(Q2 Un-audited): EPS was Tk. 0.86 for October-December 2018 as against Tk. 0.83 for October-December 2017; EPS was Tk. 1.11 for July-December 2018 as against Tk. 1.20 for July-December 2017. NOCFPS was Tk. (2.44) for July-December 2018 as against Tk. 2.94 for July-December 2017. NAV per share was Tk. 23.85 as on December 31, 2018 and Tk. 24.88 as on June 30, 2018.

**BBSCABLES**

The Company has informed that the Board of Directors of the Company has decided to purchase 10.86 Katha Land with value of Tk. 7.50 crore only in the "Bashundhara Baridhara Project" at Bashundhara Block # I, Extension Plot # 2348/A, Dhaka for "Branch Office" of the Company.