

Daily Market Update

Market closed in red today. The benchmark index DSEX (-0.78%) lost 35.19 points and closed at 4,493.02 points. The blue chip index DS30 (-0.30%), the large cap index CDSET (-0.50%) and the Shariah-based index DSES (-0.34%) all closed in red. All the large cap sectors showed negative performance today except Food & Allied (+1.85%) and Telecommunication (+1.57%). NBFIs experienced the highest loss of 3.19% followed by Engineering (-3.18%), Power (-1.64%), Banks (-0.81%) and Pharmaceuticals (-0.20%). Turnover stood at BDT 4.04 billion (USD 48.7 million). LafargeHolcim Bangladesh Limited (+4.3%) was the most traded share with a turnover of BDT 350.9 million.

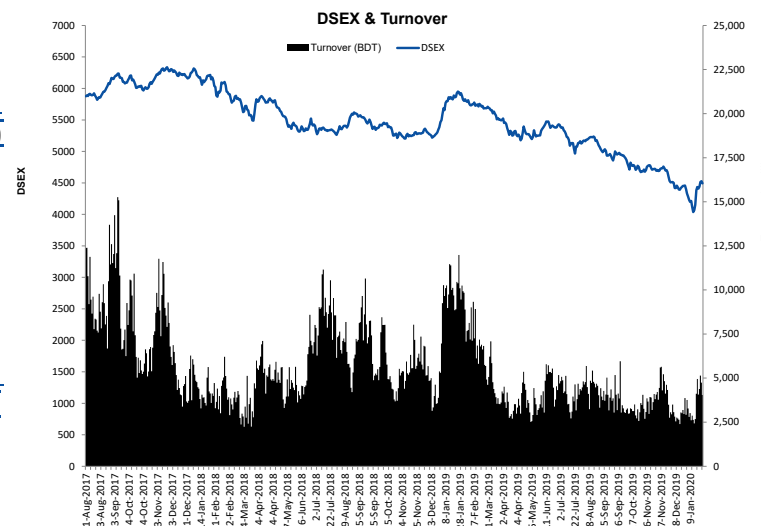
Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,280.97	1,291.39	-10.42	-0.81%	30	522,123.3	18.18%	257.6	6.75%
NBFIs	1,587.70	1,639.98	-52.28	-3.19%	23	146,781.9	5.11%	143.2	3.75%
Mutual Funds	590.97	596.52	-5.55	-0.93%	37	30,711.6	1.07%	54.8	1.44%
General Insurance	1,897.46	1,936.98	-39.52	-2.04%	35	51,266.0	1.79%	231.6	6.07%
Life Insurance	2,125.35	2,111.97	13.38	0.63%	12	59,258.0	2.06%	85.7	2.24%
Telecommunication	3,822.28	3,763.13	59.15	1.57%	2	384,165.8	13.38%	182.6	4.78%
Pharmaceuticals	2,550.04	2,555.24	-5.19	-0.20%	32	480,949.2	16.75%	437.7	11.46%
Fuel & Power	1,594.25	1,620.78	-26.53	-1.64%	19	395,212.2	13.76%	181.5	4.75%
Cement	1,386.68	1,353.15	33.53	2.48%	7	84,331.9	2.94%	369.1	9.67%
Services & Real Estate	987.49	992.89	-5.39	-0.54%	8	39,425.6	1.37%	107.7	2.82%
Engineering	2,225.27	2,298.47	-73.20	-3.18%	39	144,948.9	5.05%	587.0	15.37%
Food & Allied	13,829.26	13,578.17	251.09	1.85%	17	255,379.7	8.89%	208.5	5.46%
IT	1,958.45	1,986.11	-27.67	-1.39%	9	21,653.0	0.75%	163.3	4.28%
Textiles	1,014.51	1,027.75	-13.24	-1.29%	56	102,397.1	3.57%	430.9	11.29%
Paper & Printing	5,067.45	5,189.83	-122.38	-2.36%	3	9,688.5	0.34%	13.2	0.35%
Tannery	1,854.54	1,865.27	-10.74	-0.58%	6	19,854.1	0.69%	43.8	1.15%
Jute	9,150.84	8,805.01	345.83	3.93%	3	2,022.4	0.07%	42.2	1.10%
Ceramics	456.90	460.47	-3.57	-0.78%	5	23,166.5	0.81%	57.3	1.50%
Miscellaneous	1,769.22	1,776.88	-7.66	-0.43%	13	98,168.4	3.42%	220.1	5.77%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Zeal Bangla Sugar Mills	35.00	9.7%	.1
Shaympur Sugar	27.10	9.7%	.2
Jute Spinners	96.00	9.7%	.8
Imam Buton	26.40	8.6%	.8
Northern Jute	444.70	8.3%	40.7
EBL NRB Mutual Fund	4.60	7.0%	.2
United Airways (BD) Ltd.	1.60	6.7%	1.5
Savar Refractories	123.20	6.2%	1.1
Standard Ceramic	617.00	5.9%	41.0
M.L. Dyeing Limited	41.20	5.6%	35.9

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Bangladesh Steel Re-Rolling Mills Limited	49.20	-9.7%	12.0
BSRM Steel	37.90	-8.0%	7.7
BIFC	2.30	-8.0%	.2
Ratanpur Steel Re-Rolling Mills Limited	24.00	-7.0%	12.6
Fu-Wang Ceramic	7.50	-6.3%	2.5
Aziz Pipes Ltd.	83.40	-5.9%	6.8
Silco Pharmaceuticals Limited	23.10	-5.7%	9.9
Pragati Insurance	37.50	-5.5%	.1
Prime Islami Life Ins	47.30	-5.4%	.2
Shepherd Industries Limited	23.10	-5.3%	.3

Most Traded Share	Close	Δ%	Turnover (mn BDT)
LafargeHolcim Bangladesh Limited	46.50	4.3%	350.9
Square Pharmaceuticals	198.00	-0.1%	155.5
Bangladesh Submarine Cable Company Limited	107.30	3.2%	125.3
British American Tobacco Bangladesh Company	1,105.70	3.2%	100.4

SK Trims & Industries Limited	48.30	-3.8%	89.5
S. S. Steel Limited	13.50	-4.3%	84.3
Paramount Textile Limited	63.20	0.0%	69.1
New Line Clothings Limited	16.30	1.2%	64.5
ADN Telecom Limited	40.20	-2.0%	60.7
Khulna Power Company Limited	51.70	-1.0%	58.5



Associate:
Md. Rafiqul Islam
 (880)1708805229
 mrafiqulislam@bracepl.com

Associate:
Md. Mahirul Quddus
 (880)1709636546
 mmahirul.quddus@bracepl.com

Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	4,493.02	4,528.20	-35.19	-0.78%	0.90%
DS30	1,541.23	1,545.86	-4.62	-0.30%	1.84%
DSES	1,031.72	1,035.23	-3.50	-0.34%	3.19%
CDSET	921.55	926.21	-4.66	-0.50%	2.42%

	Advanced	Declined	Unchanged	Total
All Category	66	255	33	354
A Category (Equity)	38	195	19	252
B Category (Equity)	10	35	2	47
N Category (Equity)	1	6	0	7
Z Category (Equity)	17	19	12	48
Mutual Funds	4	20	12	36
Corporate Bonds	2	0	0	2

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,442,050.3	3,454,919.0	
	Mn USD	41,405.6	41,560.4	-0.4%
Turnover	Mn BDT	4,045.8	4,741.5	-14.7%
	Mn USD	48.7	57.0	
Volume	Mn Shares	130.7	173.6	-24.7%
Trade		122,288	145,396	-15.9%

Top Ten Market Cap	Mcap (mn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	366.5	12.8%	57.26	10.5x	8.6x
British American Tobacco Bangladesh Company Limited	199.0	6.9%	100.36	23.1x	8.2x
Square Pharmaceuticals	167.2	5.8%	155.45	13.0x	2.5x
United Power Generation & Distribution Company Ltd	141.7	4.9%	31.08	16.7x	9.6x
Renata Ltd.	102.2	3.6%	54.64	25.9x	5.6x
Berger Paints	64.5	2.2%	24.91	27.8x	9.6x
BRAC Bank	63.4	2.2%	41.92	12.3x	1.6x
Investment Corporation of Bangladesh	63.0	2.2%	14.71	NM	3.0x
LafargeHolcim Bangladesh Limited	54.0	1.9%	350.90	30.0x	3.5x
Marico Bangladesh Limited	52.6	1.8%	2.15	21.0x	35.7x

Top Ten Free Float Mcap	Free Float Mcap (mn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	109.6	9.5%	155.45	13.0x	2.5x
British American Tobacco Bangladesh Company Limited	52.6	4.6%	100.36	23.1x	8.2x
Renata Ltd.	49.9	4.3%	54.64	25.9x	5.6x
Grameenphone Ltd.	36.6	3.2%	57.26	10.5x	8.6x
BRAC Bank	35.3	3.1%	41.92	12.3x	1.6x
Olympic Industries	28.9	2.5%	13.74	20.5x	6.3x
Beximco Pharmaceuticals	25.6	2.2%	7.79	9.4x	1.1x
LafargeHolcim Bangladesh Limited	19.1	1.7%	350.90	30.0x	3.5x
Eastern Bank	18.6	1.6%	5.51	8.3x	1.1x
Pubali Bank	18.1	1.6%	13.50	6.9x	0.9x

Block Trade	Maximum Price	Minimum Price	Turnover (mn)	Quantity	Trade
Aamra Technologies Limited	27.00	27.00	0.54	20,000	1
Dutch-Bangla Bank	73.10	69.10	2.86	40,000	3
LafargeHolcim Bangladesh Limited	48.60	48.60	9.72	200,000	1
Padma Oil Co.	207.50	207.50	41.50	200,000	1
Renata Ltd.	1,130.00	1,100.00	106.86	96,600	7
Sinobangla Industries	57.00	57.00	2.28	40,000	1
Standard Ceramic	595.00	590.00	33.61	56,831	22
Standard Insurance	50.50	46.50	29.90	600,000	3

Important DSE News

GENEXIL

(Q2 Un-audited): Consolidated EPS was Tk. 2.09 for July-December 2019 as against Tk. 0.81 for July-December 2018. Consolidated NOCFPS was Tk. 1.42 for July-December 2019 as against Tk. 1.31 for July-December 2018. Consolidated NAV per share was Tk. 16.17 as on December 31, 2019 and Tk. 16.70 as on December 31, 2018. The Company has further informed that Consolidated EPS was Tk. 1.21 for October-December 2019 as against Tk. 0.39 for October-December 2018.

GPHISPAT

(Q2 Un-audited): EPS was Tk. 0.43 for October-December 2019 as against Tk. 0.42 for October-December 2018; EPS was Tk. 0.86 for July-December 2019 as against Tk. 0.88 for July-December 2018. NOCFPS was Tk. (3.82) for July-December 2019 as against Tk. 1.18 for July-December 2018. NAV per share was Tk. 17.09 as on December 31, 2019 and Tk. 17.59 as on June 30, 2019.

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PREMIERCEM

(Q2 Un-audited): Consolidated EPS was Tk. 0.75 for October-December 2019 as against Tk. 0.70 for October-December 2018; Consolidated EPS was Tk. 1.16 for July-December 2019 as against Tk. 1.74 for July-December 2018. Consolidated NOCFPS was Tk. 1.73 for July-December 2019 as against Tk. 1.76 for July-December 2018. Consolidated NAV per share was Tk. 48.35 as on December 31, 2019 and Tk. 48.19 as on June 30, 2019.

ICB

(Q2 Un-audited): Consolidated EPS was Tk. (0.21) for October-December 2019 as against Tk. 0.20 for October-December 2018; Consolidated EPS was Tk. (1.96) for July-December 2019 as against Tk. 0.57 for July-December 2018; Consolidated NOCFPS was Tk. (3.41) for July-December 2019 as against Tk. 3.98 for July-December 2018. Consolidated NAV per share was Tk. 12.43 as on December 31, 2019 and Tk. 40.52 as on June 30, 2019. EPS and NOCFPS has been decreased due to decrease in capital profit and increase in loan interest. NAV has been decreased due to decrease of market price of share investment portfolio.

SEBL1STMF

(Q2 Un-audited): EPU was Tk. 0.22 for October-December 2019 as against Tk. 0.09 for October-December 2018; EPU was Tk. 0.45 for July-December 2019 as against Tk. 0.48 for July-December 2018. NOCFPU was Tk. 0.52 for July-December 2019 as against Tk. 0.48 for July-December 2018. NAV per unit at market price was Tk. 11.78 as on December 31, 2019 and Tk. 14.17 as on June 30, 2019. NAV per unit at cost price was Tk. 11.71 as on December 31, 2019 and Tk. 12.46 as on June 30, 2019.

NLI1STMF

(Q2 Un-audited): EPU was Tk. 0.21 for October-December 2019 as against Tk. 0.11 for October-December 2018; EPU was Tk. 0.48 for July-December 2019 as against Tk. 0.51 for July-December 2018. NOCFPU was Tk. 0.53 for July-December 2019 as against Tk. 0.51 for July-December 2018. NAV per unit at market price was Tk. 12.60 as on December 31, 2019 and Tk. 15.18 as on June 30, 2019. NAV per unit at cost price was Tk. 12.46 as on December 31, 2019 and Tk. 13.28 as on June 30, 2019.

AZIZPIPES

(Q2 Un-audited): EPS was Tk. (0.01) for October-December 2019 as against Tk. 0.18 for October-December 2018; EPS was Tk. 0.21 for July-December 2019 as against Tk. 0.29 for July-December 2018. NOCFPS was Tk. 7.22 for July-December 2019 as against Tk. 12.48 for July-December 2018. NAV per share was Tk. (17.23) as on December 31, 2019 and Tk. (16.74) as on June 30, 2019. EPS decreased due to reduced Turnover compared to last year and NOCFPS decreased due to reduced collection & increase of payment to suppliers compared to last year. (e

BSRMLTD

(Q2 Un-audited): Consolidated EPS was Tk. 0.51 for October-December 2019 as against Tk. 1.04 for October-December 2018; Consolidated EPS was Tk. 1.53 for July-December 2019 as against Tk. 2.61 for July-December 2018. Consolidated NOCFPS was Tk. 5.51 for July-December 2019 as against Tk. (4.74) for July-December 2018. Consolidated NAV per share was Tk. 97.54 as on December 31, 2019 and Tk. 97.46 as on June 30, 2019.

BSRMSTEEL

(Q2 Un-audited): EPS was Tk. 0.07 for October-December 2019 as against Tk. 0.88 for October-

December 2018; EPS was Tk. 0.45 for July-December 2019 as against Tk. 2.10 for July-December 2018. NOCFPS was Tk. 4.44 for July-December 2019 as against Tk. (5.86) for July-December 2018. NAV per share was Tk. 55.31 as on December 31, 2019 and Tk. 55.58 as on June 30, 2019.