

## Daily Market Update

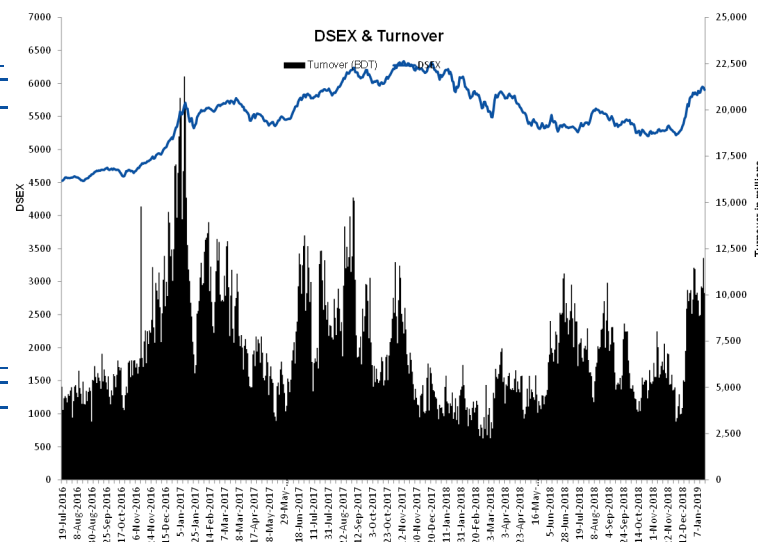
Market closed in red today. The benchmark index DSEX (-0.59%) lost 35.23 points and closed at 5,904.23 points today. The blue chip index DS30 (+0.16%) and the shariah based index DSES (+0.54%) closed in green. The large cap sectors showed mixed performance today. Telecommunication posted the highest gain of (+3.92%) followed by Power (+0.98%), Pharmaceuticals (+0.75%), and Food & Allied (+0.73%). NBFIs experienced the highest loss of 2.12% followed by Banks (-2.00%) and Engineering (-0.10%). Turnover stood at BDT 10.1 billion (USD 121.4 million) which was -15.8% lower than the previous session's value. United Power Generation & Distribution Company Ltd. (+2.6%) was the highest traded share with a turnover of BDT 490 million.

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Provati Insurance	30.80	10.0%	148.5
Asia Insurance	30.80	10.0%	162.8
Eastland Insurance	34.50	9.2%	348.4
Deshbandhu Polymer Limited	16.00	8.1%	30.1
Savar Refractories	143.20	7.9%	.6
Sonali Aansh	663.60	7.4%	26.4
Yeakin Polymer Limited	15.70	6.8%	11.6
Northern Jute	1,120.50	6.1%	15.2
Wata Chemicals Limited	600.30	6.0%	121.4
Eastern Cables	286.80	5.8%	4.7

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Agrani Ins Co. Ltd.	37.60	-9.8%	53.5
United Insurance	66.10	-9.8%	27.2
Emerald Oil Industries Ltd.	22.20	-9.8%	6.9
Sonar Bangla Ins	38.70	-9.4%	88.3
Peoples Insurance	23.70	-9.2%	6.7
Global Insurance Ltd.	19.80	-9.2%	17.1
Northern Insurance	25.70	-8.5%	17.4
Sonargaon Textiles	41.30	-8.4%	7.9
Republic Insurance	30.60	-8.4%	30.1
Standard Insurance	38.80	-8.3%	44.8

Most Traded Share	Close	Δ%	Turnover (mn BDT)
United Power Generation & Distribution	389.40	2.6%	490.0
Grameenphone Ltd.	409.50	4.0%	449.9
Eastland Insurance	34.50	9.2%	348.4
Square Pharmaceuticals	271.70	0.9%	285.6
The Premier Bank	16.00	-2.4%	264.7
Eastern Housing	60.50	-1.8%	189.2
Asia Insurance	30.80	10.0%	162.8
United Finance Limited	28.00	-4.8%	152.3
Provati Insurance	30.80	10.0%	148.5
In Tech Online Ltd.	47.70	-5.9%	144.4

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,600.27	1,632.85	-32.58	-2.00%	30	653,160.6	17.90%	1,136.4	11.41%
NBFIs	2,380.56	2,432.15	-51.59	-2.12%	23	218,406.5	5.99%	593.5	5.96%
Mutual Funds	716.98	725.50	-8.53	-1.18%	37	38,448.4	1.05%	49.6	0.50%
General Insurance	2,023.18	2,128.67	-105.49	-4.96%	35	54,802.3	1.50%	1,548.4	15.54%
Life Insurance	2,265.34	2,327.52	-62.18	-2.67%	12	63,160.9	1.73%	237.7	2.39%
Telecommunication	5,712.26	5,496.84	215.42	3.92%	2	574,121.7	15.74%	528.2	5.30%
Pharmaceuticals	2,835.04	2,813.86	21.18	0.75%	30	535,191.4	14.67%	950.5	9.54%
Fuel & Power	2,055.35	2,035.38	19.97	0.98%	19	508,530.7	13.94%	1,253.2	12.58%
Cement	1,749.92	1,756.88	-6.95	-0.40%	7	106,199.4	2.91%	64.3	0.64%
Services & Real Estate	1,096.30	1,103.73	-7.42	-0.67%	8	42,953.8	1.18%	265.2	2.66%
Engineering	3,263.41	3,266.77	-3.36	-0.10%	37	208,947.9	5.73%	995.4	9.99%
Food & Allied	15,210.90	15,101.22	109.69	0.73%	17	280,047.0	7.68%	300.4	3.01%
IT	1,649.45	1,680.65	-31.21	-1.86%	8	18,236.7	0.50%	295.3	2.96%
Textiles	1,547.29	1,565.33	-18.04	-1.15%	53	149,494.5	4.10%	1,128.3	11.32%
Paper & Printing	9,339.24	9,310.22	29.02	0.31%	2	17,855.8	0.49%	16.8	0.17%
Tannery	2,613.64	2,603.63	10.02	0.38%	6	27,295.5	0.75%	150.9	1.51%
Jute	19,975.57	18,770.01	1,205.56	6.42%	3	4,414.7	0.12%	41.6	0.42%
Ceramics	629.41	624.28	5.14	0.82%	5	30,226.1	0.83%	49.8	0.50%
Miscellaneous	2,109.41	2,080.64	28.78	1.38%	12	116,683.6	3.20%	357.8	3.59%



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,904.23	5,939.45	-35.23	-0.59%	9.63%
DS30	2,046.77	2,043.52	3.25	0.16%	8.83%
DSES	1,329.45	1,322.27	7.18	0.54%	7.84%

	Advanced	Declined	Unchanged	Total
<b>All Category</b>	105	213	27	345
<b>A Category (Equity)</b>	76	174	15	265
<b>B Category (Equity)</b>	14	15	3	32
<b>N Category (Equity)</b>	3	3	0	6
<b>Z Category (Equity)</b>	12	21	9	42
<b>Mutual Funds</b>	4	21	9	34
<b>Corporate Bonds</b>	0	1	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	4,206,917.2	4,198,128.7	0.2%
	Mn USD	50,606.5	50,500.8	
Turnover	Mn BDT	10,095.5	11,985.7	-15.8%
	Mn USD	121.4	144.2	
Volume	Mn Shares	276.4	379.2	-27.1%
Trade		200,506	231,481	-13.4%

**Important DSE News****BPML**

DSE NEWS: The Stock Brokers and Merchant Bankers are requested to abstain from providing loan facilities to purchase securities of Bashundhara Paper Mills Limited in between 1st to 30th trading day after change of categorization, with effect from January 29, 2019 as per BSEC Directive No. SEC/CMRRCD/2009-193/177 and BSEC Order No. SEC/CMRRCD/2009-193/178 dated October 27, 2015.

The Company will be placed in 'A' category from existing 'N' category with effect from January 29, 2019 as the Company has reported disbursement of 20% cash dividend for the year ended on June 30, 2018.

**ACIFORMULA**

(Q2 Un-audited): Consolidated EPS was Tk. 1.82 for October-December 2018 as against Tk. 2.16 for October-December 2017; Consolidated EPS was Tk. 2.21 for July-December 2018 as against Tk. 2.27 for July-December 2017. Consolidated NOCFPS was Tk. (10.94) for July-December 2018 as against Tk. (9.51) for July-December 2017. Consolidated NAV per share was Tk. 54.17 as on December 31, 2018 and Tk. 55.45 as on June 30, 2018.

**VFSTDL**

(Q2 Un-audited): The Company has further informed that EPS from October to December, 2018 was Tk. 0.65 as against Tk. 0.36 for the same period of the previous year.

**DULAMIACOT**

(Q2 Un-audited): The Company has further informed that NOCFPS from July to December, 2018 was Tk. (1.44) as against Tk. (0.61) for the same period of the previous year. The Company has also informed that the board of directors has approved the proposal for BMRE of the project subject to the fulfillment of required formalities from the appropriate authorities.

**UNIQUEHRL**

(Q2 Un-audited): EPS was Tk. 0.72 for October-December 2018 as against Tk. 0.71 for October-December 2017; EPS was Tk. 1.25 for July-December 2018 as against Tk. 1.21 for July-December 2017. NOCFPS was Tk. 2.95 for July-December 2018 as against Tk. 2.18 for July-December 2017. NAV per share was Tk. 87.87 as on December 31, 2018 and Tk. 88.82 as on June 30, 2018.

**RDFOOD**

Bidisha International Limited and Concrete and Steel Technologies Limited (where Mr. M.A. Kabir and Mrs. Rumana Kabir are directors of both Bidisha International Limited and Rangpur Dairy & Food Products Limited) have expressed their intention to buy 14,00,000 shares and 15,00,000 shares of the company respectively at prevailing market price in the public market through stock exchange within next 30 working days. It is to be mentioned that Bidisha is 50% owner of Concrete and Steel Technologies Limited and Mrs. Rumana Kabir is 50% owner of Concrete and Steel Technologies Limited .

**IFADAUTOS**

Referring to their earlier news disseminated on 21.05.2017, the Company has further informed that

IFAD Autos Limited already acquired 49% holding of Gulf Oil (BD) Limited and completed all the formalities in this regard

Total acquisition cost was Tk. 11,90,70,000.00 only against 23,81,400 ordinary shares of Tk. 50.00 each of Gulf Oil (BD) Limited. All the formalities with RJSC&F for the acquisition of 49% shareholding of Gulf Oil (BD) Limited have been completed and the Company has obtained RJSC&F certified return of Allotment.

**VFSTDL**

(Q2 Un-audited): EPS was Tk. 1.14 for July-December 2018 as against Tk. 0.67 for July-December 2017. NOCFPS was Tk. 0.41 for July-December 2018 as against Tk. 0.83 for July-December 2017. NAV per share was Tk. 17.67 as on December 31, 2018 and Tk. 20.66 as on December 31, 2017.

**AMANFEED**

(Q2 Un-audited): EPS was Tk. 0.91 for October-December 2018 as against Tk. 0.86 for October-December 2017; EPS was Tk. 2.28 for July-December 2018 as against Tk. 2.04 for July-December 2017. NOCFPS was Tk. 1.65 for July-December 2018 as against Tk. 1.27 for July-December 2017. NAV per share was Tk. 31.08 as on December 31, 2018 and Tk. 33.68 as on June 30, 2018.

**DULAMIACOT**

(Q2 Un-audited): EPS was Tk. (1.12) for October-December 2018 as against Tk. (0.95) for October-December 2017; EPS was Tk. (2.28) for July-December 2018 as against Tk. (2.07) for July-December 2017. NOCFPS was Tk. (0.85) for July-December 2018 as against Tk. (0.58) for July-December 2017. NAV per share was Tk. (34.97) as on December 31, 2018 and Tk. (30.72) as on December 31, 2017.

**SUMITPOWER**

(Q2 Un-audited): Consolidated EPS was Tk. 1.20 for October-December 2018 as against Tk. 1.30 for October-December 2017; Consolidated EPS was Tk. 2.54 for July-December 2018 as against Tk. 2.36 for July-December 2017. Consolidated NOCFPS was Tk. 1.60 for July-December 2018 as against Tk. 2.18 for July-December 2017. Consolidated NAV per share was Tk. 30.64 as on December 31, 2018 and Tk. 31.26 as on June 30, 2018.

**MJLBD**

(Q2 Un-audited): Consolidated EPS was Tk. 1.46 for October-December 2018 as against Tk. 1.23 for October-December 2017; Consolidated EPS was Tk. 2.82 for July-December 2018 as against Tk. 2.85 for July-December 2017. Consolidated NOCFPS was Tk. 1.95 for July-December 2018 as against Tk. 5.19 for July-December 2017. Consolidated NAV per share was Tk. 34.21 as on December 31, 2018 and Tk. 35.70 as on June 30, 2018.

**SPCL**

(Q2 Un-audited): EPS was Tk. 0.86 for October-December 2018 as against Tk. 0.87 for October-December 2017; EPS was Tk. 1.35 for July-December 2018 as against Tk. 1.31 for July-December 2017. NOCFPS was Tk. 4.28 for July-December 2018 as against Tk. 12.12 for July-

December 2017. NAV per share was Tk. 53.44 as on December 31, 2018 and Tk. 54.82 as on June 30, 2018.

**GP**

The Board of Directors has recommended 155% final cash dividend (i.e. total 280% cash dividend for the year 2018 which represents 108% of profit after tax for the year 2018 inclusive of 125% Interim cash dividend which has already been paid). Date of AGM: 23.04.2019, Time: 10:30 AM, Venue: International Convention City Bashundhara (ICCB), Hall-1 (Gulnaksha), Joar Sahara, Khilkhet, Dhaka-1229. Record date: 17.02.2019. The Company has also reported EPS of Tk. 26.04, NAV per share of Tk. 31.38 and NOCFPS of Tk. 44.74 for the year ended on December 31, 2018 as against Tk. 20.31, Tk. 26.01 and Tk. 42.78 respectively for the same period of the previous year.

**TITASGAS**

(Q2 Un-audited): EPS was Tk. 0.89 for October-December 2018 as against Tk. 0.58 for October-December 2017; EPS was Tk. 2.14 for July-December 2018 as against Tk. 1.86 for July-December 2017. NOCFPS was Tk. 10.33 for July-December 2018 as against Tk. 0.08 for July-December 2017. NAV per share was Tk. 66.93 as on December 31, 2018 and Tk. 67.28 as of June 30, 2018.

**KAY&QUE**

(Q2 Un-audited): EPS was Tk. 0.12 for October-December, 2018 as against Tk. 0.13 for October-December, 2017; EPS was Tk. 0.30 for July-December, 2018 as against Tk. 0.27 for July-December, 2017. NOCFPS was Tk. 1.25 for July-December, 2018 as against Tk. (0.13) for July-December, 2017. NAV per share was Tk. 76.85 as on December 31, 2018 and Tk. (11.18) as on December 31, 2017. Due to the revaluation effects, the NAV of the company has increased.