

Daily Market Update

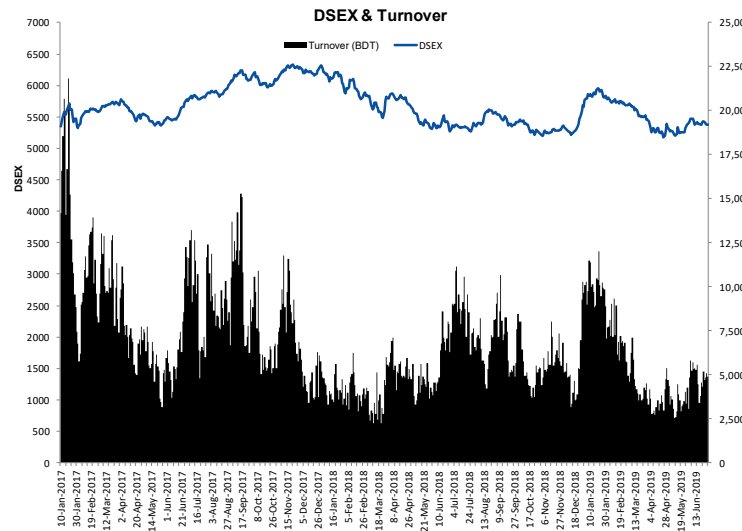
Market closed in green today. The benchmark index DSEX (+0.16%) gained 8.58 points and closed at 5,380.79 points today. The blue chip index DS30 (+0.02%) closed in green and the shariah based index DSES (-0.05%) closed in red. Large cap sectors showed mixed performance today. NBFIs booked the highest gain of 1.20% followed by Banks (+0.65%) and Pharmaceuticals (+0.03%). Food & Allied experienced the highest loss of 0.92% followed by Engineering (-0.61%), Power (-0.33%) and Telecommunication (-0.06%). Turnover stood at BDT 4.9 billion (USD 58.6 million). National Life Insurance Company Ltd. (+8.2%) was the most traded share with a turnover of BDT 177.1 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,457.59	1,448.14	9.44	0.65%	30	594,923.1	17.38%	270.9	5.67%
NBFIs	1,971.62	1,948.25	23.37	1.20%	23	182,273.6	5.33%	121.8	2.55%
Mutual Funds	746.46	702.95	43.51	6.19%	38	38,789.8	1.13%	372.1	7.79%
General Insurance	1,940.15	1,917.94	22.22	1.16%	35	52,553.2	1.54%	498.9	10.44%
Life Insurance	2,338.69	2,246.34	92.35	4.11%	12	65,206.1	1.91%	291.4	6.10%
Telecommunication	5,040.94	5,044.19	-3.25	-0.06%	2	506,649.0	14.81%	89.9	1.88%
Pharmaceuticals	2,780.55	2,779.61	0.94	0.03%	32	524,423.4	15.32%	482.8	10.11%
Fuel & Power	1,927.28	1,933.66	-6.37	-0.33%	20	477,771.2	13.96%	232.1	4.86%
Cement	1,464.77	1,471.01	-6.24	-0.42%	7	89,079.3	2.60%	20.8	0.43%
Services & Real Estate	981.68	981.70	-0.02	0.00%	8	38,462.9	1.12%	75.8	1.59%
Engineering	3,119.22	3,138.48	-19.26	-0.61%	38	202,523.4	5.92%	628.0	13.15%
Food & Allied	16,632.87	16,787.84	-154.97	-0.92%	17	306,107.8	8.94%	193.7	4.06%
IT	1,900.33	1,865.17	35.16	1.89%	9	21,010.5	0.61%	158.7	3.32%
Textiles	1,449.28	1,449.65	-0.37	-0.03%	55	140,555.2	4.11%	844.3	17.68%
Paper & Printing	7,986.41	8,071.65	-85.24	-1.06%	3	15,269.3	0.45%	78.0	1.63%
Tannery	2,464.19	2,457.37	6.82	0.28%	6	26,535.2	0.78%	118.2	2.48%
Jute	17,161.79	17,546.37	-384.58	-2.19%	3	3,792.8	0.11%	13.6	0.29%
Ceramics	506.72	510.82	-4.10	-0.80%	5	24,474.4	0.72%	61.3	1.28%
Miscellaneous	2,013.55	2,015.29	-1.74	-0.09%	13	111,725.5	3.26%	224.1	4.69%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
SEML FBLSL Growth Fund	11.00	10.0%	.0
ICB Employees Provident MF 1 Scheme 1	6.60	10.0%	16.6
PHP First Mutual Fund	5.50	10.0%	44.2
Phoenix Finance 1st Mutual Fund	7.80	9.9%	33.9
Trust Bank 1st Mutual Fund	5.60	9.8%	20.7
Rupali Insurance	22.60	9.7%	44.1
SEML IBBL Shariah Fund	8.10	9.5%	4.6
National Feed Mill Limited	11.60	9.4%	20.3
Prime Finance First MF	17.40	9.4%	27.6
Reliance Insurance Mutual Fund	10.50	9.4%	30.1

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Imam Button	25.00	-6.4%	.1
Meghna Pet Industries	11.20	-5.1%	.2
Emerald Oil Industries Ltd.	13.60	-4.9%	1.0
Northern Jute	1,043.70	-4.7%	2.3
Meghna Condensed Milk	16.00	-4.2%	.4
Sonar Bangla Ins	37.20	-3.6%	29.0
Dulamia Cotton	45.20	-3.2%	.2
H.R. Textile	52.80	-3.1%	36.1
Global Insurance Ltd.	30.10	-2.9%	31.4
Pragati Insurance	38.50	-2.8%	.7

Most Traded Share	Close	Δ%	Turnover (mn BDT)
National Life Insurance Company Ltd.	263.80	8.2%	177.1
Runner Automobiles Limited	106.40	-2.7%	153.7
Silco Pharmaceuticals Limited	27.00	4.2%	130.9
Paramount Textile Limited	65.20	4.3%	121.5
JMI Syringes & Medical Devices Ltd	473.30	5.4%	120.6
United Power Generation & Distribution Company Ltd	375.60	-0.7%	110.7
Singer Bangladesh	200.40	-0.3%	85.6
Dhaka Insurance Limited	34.00	8.3%	77.2
Genex Infosys Limited	57.10	5.2%	76.6
New Line Clothings Limited	25.50	0.0%	73.1



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,380.79	5,372.21	8.58	0.16%	-0.09%
DS30	1,910.08	1,909.67	0.41	0.02%	1.56%
DSES	1,233.39	1,233.98	-0.58	-0.05%	0.05%

	Advanced	Declined	Unchanged	Total
All Category	178	131	42	351
A Category (Equity)	151	93	24	268
B Category (Equity)	16	17	4	37
N Category (Equity)	3	3	1	7
Z Category (Equity)	8	18	13	39
Mutual Funds	36	0	1	37
Corporate Bonds	1	0	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,975,643.9	3,970,555.2	0.1%
	Mn USD	47,824.4	47,763.2	
Turnover	Mn BDT	4,875.3	5,074.7	-3.9%
	Mn USD	58.6	61.0	
Volume	Mn Shares	184.3	135.5	36.0%
Trade		129,771	131,744	-1.5%

Important DSE News**SIBL**

Mr. Kamaluddin Ahmed, one of the Sponsors of the Company, has expressed his intention to sell 10,00,000 shares out of his total holding of 84,23,012 shares of the Company at prevailing market price (In the Public Market) through Stock Exchanges (DSE & CSE) within next 30 working days.

ENVOYTEX

The Company has informed that the Board of Directors has decided to issue and offer 87,000,000 Preference Shares for 5 years at face value of Tk. 10.00 each at par for a total amount of Tk. 870.00 Million through private placement to the potential investors, subject to the approval of Bangladesh Securities and Exchange Commission for capital investment in BMRE and for settle up the existing high cost debt. The said preference shares shall be fully redeemable cumulative non-convertible within 5 years and to be redeemed the principal amount by yearly equal installments commencing from the first-year end from the date of subscription. Dividend will be paid semi-annually in arrear basis at a fixed rate.

PREMIERBAN

Referring to their earlier news disseminated by DSE on 09.05.2019 regarding issuance of Non-convertible Subordinated Bond, the Company has further informed that BSEC vide its letter No. BSEC/CI/DS-106/2019/427 dated July 03, 2019 accorded consent to the Company for issuance of Non-Convertible, Floating rate, Subordinated Bond of Tk. 500.00 crore at issue price of Tk. 1.00 crore per bond through private placement. The consent has been accorded subject to obtaining of No Objection Certificate (NOC) from the Bangladesh Bank in this regard and due compliance with the relevant laws and regulatory requirements and also adhere to the conditions imposed by BSEC under Section-2CC of the Securities and Exchange Ordinance, 1969.