

Daily Market Update

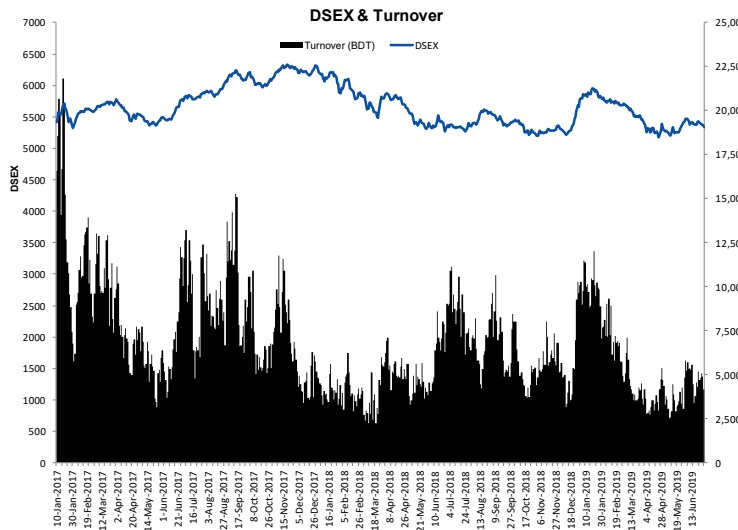
Market closed in red today. The benchmark index DSEX (-0.89%) lost 47.71 points and closed at 5,333.09 points today. Both the blue chip index DS30 (-1.03%) and the shariah based index DSES (-0.97%) closed in red. All the large cap sectors showed negative performance today. Telecommunication experienced the highest loss of 2.27% followed by NBFIs (-1.12%), Banks (-0.99%), Engineering (-0.83%), Food & Allied (-0.79%), Power (-0.67%) and Pharmaceuticals (-0.45%). Turnover stood at BDT 4.2 billion (USD 50.0 million). JMI Syringes & Medical Devices Ltd. (+2.3%) was the most traded share with a turnover of BDT 130.9 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,443.14	1,457.59	-14.45	-0.99%	30	589,026.7	17.38%	228.5	5.57%
NBFIs	1,949.59	1,971.62	-22.03	-1.12%	23	180,236.6	5.32%	79.0	1.93%
Mutual Funds	790.50	746.46	44.05	5.90%	37	41,078.9	1.21%	594.4	14.50%
General Insurance	1,921.00	1,940.15	-19.15	-0.99%	35	52,034.5	1.54%	501.8	12.24%
Life Insurance	2,331.11	2,338.69	-7.58	-0.32%	12	64,994.8	1.92%	203.8	4.97%
Telecommunication	4,926.54	5,040.94	-114.40	-2.27%	2	495,150.9	14.61%	67.5	1.65%
Pharmaceuticals	2,768.15	2,780.55	-12.40	-0.45%	32	522,084.7	15.41%	381.2	9.30%
Fuel & Power	1,914.41	1,927.28	-12.87	-0.67%	20	474,579.9	14.00%	164.9	4.02%
Cement	1,443.46	1,464.77	-21.30	-1.45%	7	87,783.6	2.59%	32.5	0.79%
Services & Real Estate	974.50	981.68	-7.18	-0.73%	8	38,181.4	1.13%	51.1	1.25%
Engineering	3,093.21	3,119.22	-26.00	-0.83%	38	200,835.2	5.93%	548.9	13.39%
Food & Allied	16,501.26	16,632.87	-131.61	-0.79%	17	303,685.6	8.96%	140.2	3.42%
IT	1,881.97	1,900.33	-18.36	-0.97%	9	20,807.4	0.61%	103.5	2.52%
Textiles	1,434.71	1,449.28	-14.57	-1.01%	55	139,142.3	4.11%	567.6	13.84%
Paper & Printing	7,688.87	7,986.41	-297.53	-3.73%	3	14,700.4	0.43%	39.4	0.96%
Tannery	2,443.31	2,464.19	-20.88	-0.85%	6	26,310.4	0.78%	91.7	2.24%
Jute	17,139.22	17,161.79	-22.56	-0.13%	3	3,787.8	0.11%	16.3	0.40%
Ceramics	499.86	506.72	-6.86	-1.35%	5	24,143.1	0.71%	68.8	1.68%
Miscellaneous	1,987.74	2,013.55	-25.81	-1.28%	13	110,293.3	3.25%	219.6	5.35%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
CAPM BDBL Mutual Fund 01	8.80	10.0%	10.6
SEML FBLSL Growth Fund	12.10	10.0%	.1
Asian Tiger Sandhani Life Growth Fund	12.20	9.9%	127.7
SEML IBBL Shariah Fund	8.90	9.9%	5.4
Prime Finance First MF	19.10	9.8%	27.2
AB Bank 1st Mutual Fund	5.70	9.6%	47.5
IFIC Bank 1st Mutual Fund	5.70	9.6%	25.0
Vanguard AML BD Finance Mutual Fund One	8.10	9.5%	1.4
First Janata Bank Mutual Fund	5.80	9.4%	16.8
Vanguard AML Rupali Bank Balanced Fund	8.20	9.3%	1.3

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Global Insurance Ltd.	27.80	-7.6%	37.1
Zeal Bangla Sugar Mills	37.00	-6.1%	.1
Emerald Oil Industries Ltd.	12.80	-5.9%	.9
H.R. Textile	50.00	-5.3%	37.4
Sonar Bangla Ins	35.30	-5.1%	22.0
Dhaka Insurance Limited	32.40	-4.7%	20.1
Runner Automobiles Limited	101.50	-4.6%	122.9
Eastern Insurance	45.10	-4.2%	20.3
Monno Ceramic	185.50	-4.1%	57.8
Bashundhara Paper Mills Limited	72.00	-4.1%	35.3

Most Traded Share	Close	Δ%	Turnover (mn BDT)
JMI Syringes & Medical Devices Ltd	484.00	2.3%	130.9
Asian Tiger Sandhani Life Growth Fund	12.20	9.9%	127.7
Runner Automobiles Limited	101.50	-4.6%	122.9
National Life Insurance Company Ltd.	263.10	-0.3%	113.4
Rupali Insurance	24.50	8.4%	100.6
Eastern Cables	340.10	8.7%	99.4
Sinobangla Industries	63.80	0.5%	76.0
Silco Pharmaceuticals Limited	27.50	1.9%	63.0
Paramount Textile Limited	64.70	-0.8%	62.8
National Polymer	110.10	-2.0%	61.7



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,333.09	5,380.79	-47.71	-0.89%	-0.98%
DS30	1,890.38	1,910.08	-19.69	-1.03%	0.51%
DSES	1,221.46	1,233.39	-11.93	-0.97%	-0.92%

	Advanced	Declined	Unchanged	Total
All Category	87	239	27	353
A Category (Equity)	72	183	14	269
B Category (Equity)	6	29	2	37
N Category (Equity)	1	6	0	7
Z Category (Equity)	8	21	11	40
Mutual Funds	35	1	1	37
Corporate Bonds	0	1	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,942,451.4	3,975,643.9	-0.8%
	Mn USD	47,425.1	47,824.4	
Turnover	Mn BDT	4,153.4	4,875.3	-14.8%
	Mn USD	50.0	58.6	
Volume	Mn Shares	172.9	184.3	-6.1%
Trade		120,067	129,771	-7.5%

Important DSE News**DHAKABANK**

Mrs. Rakhi Das Gupta, one of the Sponsors of the Company, has expressed her intention to buy 2,75,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.