

## Daily Market Update

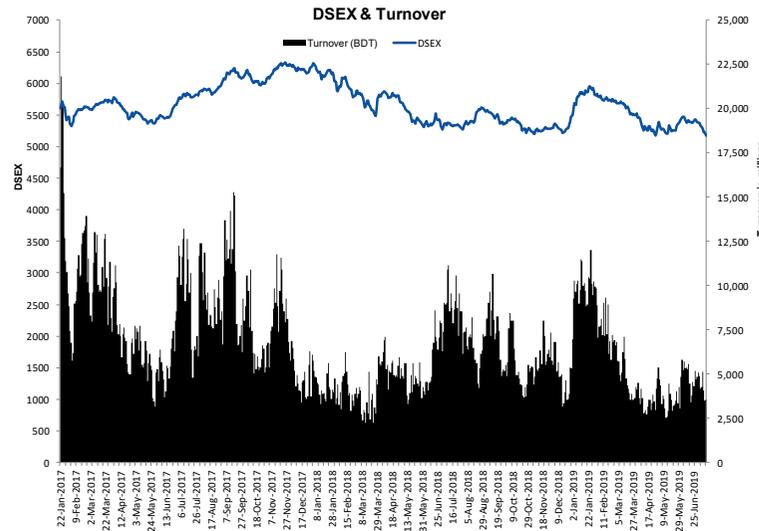
Market closed in red today. The benchmark index DSEX (-0.82%) lost 42.80 points and closed at 5,179.50 points today. Both the blue chip index DS30 (-0.24%) and the shariah based index DSES (-0.32%) closed in red. The large cap sectors showed negative performance today except Telecommunication (+3.65%). Banks posted the highest loss of 1.45% followed by NBFIs (-1.32%), Engineering (-1.13%), Food & Allied (-0.77%), Pharmaceuticals (-0.62%), and Power (-0.18%). Turnover stood at BDT 3.5 billion (USD 42.6 million). United Power Generation & Distribution Company Ltd (+0.1%) was the most traded share with a turnover of BDT 160.5 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,410.87	1,431.59	-20.72	-1.45%	30	575,854.1	17.42%	181.3	5.21%
NBFIs	1,862.16	1,887.12	-24.97	-1.32%	23	172,153.6	5.21%	93.9	2.70%
Mutual Funds	736.69	758.85	-22.16	-2.92%	37	38,282.8	1.16%	260.3	7.48%
General Insurance	1,955.70	1,982.94	-27.24	-1.37%	35	52,974.4	1.60%	760.2	21.85%
Life Insurance	2,333.12	2,312.10	21.01	0.91%	12	65,050.6	1.97%	204.5	5.88%
Telecommunication	4,816.74	4,647.14	169.60	3.65%	2	484,115.7	14.65%	82.7	2.38%
Pharmaceuticals	2,721.02	2,737.93	-16.91	-0.62%	32	513,194.7	15.53%	277.8	7.98%
Fuel & Power	1,901.49	1,904.91	-3.42	-0.18%	20	471,377.8	14.26%	278.9	8.01%
Cement	1,388.76	1,385.31	3.45	0.25%	7	84,456.8	2.56%	19.6	0.56%
Services & Real Estate	933.83	936.48	-2.65	-0.28%	8	36,588.0	1.11%	41.1	1.18%
Engineering	2,954.00	2,987.76	-33.76	-1.13%	38	191,796.2	5.80%	305.7	8.78%
Food & Allied	16,171.02	16,296.90	-125.89	-0.77%	17	297,607.9	9.00%	87.3	2.51%
IT	1,737.18	1,758.88	-21.70	-1.23%	9	19,206.7	0.58%	39.8	1.14%
Textiles	1,338.11	1,355.49	-17.38	-1.28%	55	129,773.7	3.93%	409.0	11.75%
Paper & Printing	7,173.52	7,456.94	-283.42	-3.80%	3	13,715.1	0.41%	15.1	0.43%
Tannery	2,404.38	2,392.99	11.40	0.48%	6	25,891.2	0.78%	167.6	4.82%
Jute	16,562.25	16,831.48	-269.23	-1.60%	3	3,660.3	0.11%	8.0	0.23%
Ceramics	463.44	474.39	-10.96	-2.31%	5	22,383.6	0.68%	88.8	2.55%
Miscellaneous	1,931.57	1,949.65	-18.08	-0.93%	13	107,176.7	3.24%	158.3	4.55%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Savar Refractories	105.40	9.9%	.5
Dulamia Cotton	44.40	9.9%	1.4
Meghna Pet Industries	10.10	9.8%	.0
Beach Hatchery Ltd.	14.60	9.8%	3.7
Alltex Ind. Ltd.	10.20	9.7%	.3
SEML FBLSL Growth Fund	19.30	9.7%	.0
Samata Leather	61.70	9.6%	.7
BD Welding	15.40	9.2%	.5
Zeal Bangla Sugar Mills	37.00	9.1%	.1
Information Services Network Ltd.	28.10	8.1%	.8

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
CAPM BDBL Mutual Fund 01	8.10	-10.0%	4.4
Prime Finance First MF	17.40	-9.4%	26.5
BIFC	4.00	-9.1%	.0
Aramit Cement	17.00	-8.6%	.2
Union Capital	8.90	-8.2%	2.0
International Leasing	7.80	-8.2%	12.0
ICB Employees Provident MF 1 Scheme 1	5.60	-8.2%	2.1
Trust Bank 1st Mutual Fund	5.10	-7.3%	9.0
Tallu Spinning	4.00	-7.0%	.6
Midas Financing Ltd.	16.50	-6.8%	2.3

Most Traded Share	Close	Δ%	Turnover (mn BDT)
United Power Generation & Distribution Company Ltd	377.90	0.1%	160.5
Fortune Shoes Limited	36.60	6.4%	140.1
M.L. Dyeing Limited	33.20	5.7%	114.7
Dhaka Insurance Limited	40.70	6.0%	111.4
National Life Insurance Company Ltd.	270.80	4.0%	111.2
Monno Ceramic	164.60	-6.2%	81.6
Sinobangla Industries	66.00	1.9%	74.2
Federal Insurance	15.90	3.2%	70.7
Asian Tiger Sandhani Life Growth Fund	12.70	-6.6%	67.2
Global Insurance Ltd.	25.90	-1.1%	64.6



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,179.50	5,222.30	-42.80	-0.82%	-3.83%
DS30	1,853.28	1,857.71	-4.43	-0.24%	-1.46%
DSES	1,190.75	1,194.60	-3.85	-0.32%	-3.41%

	Advanced	Declined	Unchanged	Total
All Category	63	269	20	352
A Category (Equity)	43	212	13	268
B Category (Equity)	4	32	2	38
N Category (Equity)	0	7	0	7
Z Category (Equity)	16	18	5	39
Mutual Funds	4	31	2	37
Corporate Bonds	1	0	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,858,696.2	3,866,144.9	
	Mn USD	46,417.6	46,507.2	-0.2%
Turnover	Mn BDT	3,540.5	3,510.8	
	Mn USD	42.6	42.2	0.8%
Volume	Mn Shares	126.9	136.4	-6.9%
		101,895	107,662	-5.4%

**Important DSE News****UNIONCAP**

Mr. Abdus Salam, one of the Sponsors of the Company, has expressed his intention to sell 9,76,674 shares out of his total holding of 29,12,498 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

**NITOLINS**

Mr. Md. Siddiqur Rahman, one of the Sponsors of the Company, has expressed his intention to buy 8,05,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

**BARKAPOWER**

Referring to their earlier news disseminated by DSE on 20.08.2018 regarding signing of PPA with BPDB and IA with the GOB by Baraka Shikalbaha, the Company has further informed that Baraka Shikalbaha Power Limited (a 51% subsidiary of Baraka Patenga Power Limited, where Baraka Power Limited has directly invested in 20% equity and through cross holding aggregately holds 46.01% ownership) has started Commercial Operation of its 105 MW HFO fired IPP power plant situated at Shikalbaha, Chattogram from May 24, 2019. The Company informed that Bangladesh Power Development Board (BPDB) has declared dated July 11, 2019 on the Commercial Operation Date (COD) of the plant with dependable capacity of 105 MW with effect from may 24, 2019.

**PTL**

The Company has informed that the Board of Directors has decided to purchase few brand new capital machineries from abroad due to enhancement and replacement of machineries of the company for increasing existing production capacity under the credit facilities of Pubali Bank Limited. The specifications of the machineries are as follows: Name and origin of Machineries: Stenter Frame Range (China) and Sanforizing Machine (Italy) Modes of payment: Transferable L/C and 100% Confirmed L/C at sight Total price of the machinery: USD 1,000,000 and Euro 340,000.00 respectively.

**PREMIERLEA**

The Company has been placed in 'B' category from existing 'A' category with effect from today July 14, 2019 as the Company has approved 5% stock dividend for the year ended on December 31, 2018.

**PLFSL**

The Board of Directors of Dhaka Stock Exchange Limited, in its meeting held on July 11, 2019, has decided to suspend the trading of shares of People's Leasing and Financial Services Ltd. in accordance with Regulation 50 of the Dhaka Stock Exchange (Listing) Regulations, 2015 from today (July 14, 2019) till getting confirmation from Bangladesh Bank on liquidation of the Company.