

Daily Market Update

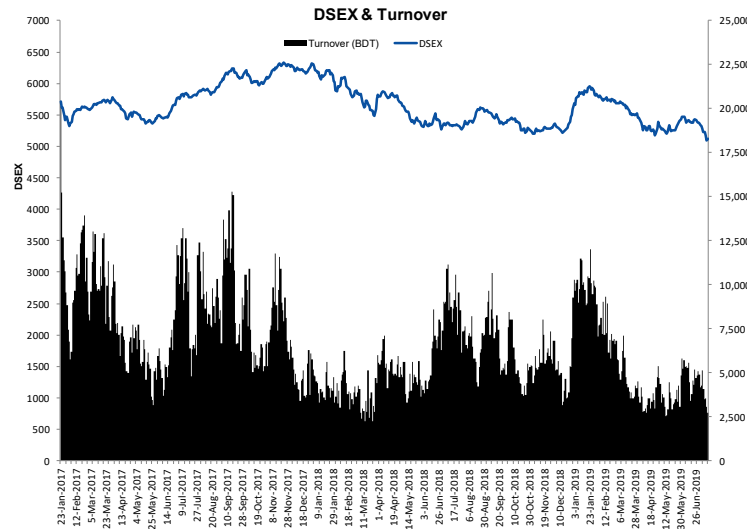
Market closed in green today. The benchmark index DSEX (+0.65%) gained 32.96 points and closed at 5,124.45 points today. Both the blue chip index DS30 (+0.60%) and the shariah based index DSES (+0.77%) closed in green. The large cap sectors showed positive performance today. Telecommunication posted the highest gain of 1.19% followed by Food & Allied (+1.06%), Engineering (+0.85%), Banks (+0.70%), NBFIs (+0.64%), Pharmaceuticals (+0.43%) and Power (+0.04%). Turnover stood at BDT 2.7 billion (USD 32.7 million). Fortune Shoes Limited (+3.3%) was the most traded share with a turnover of BDT 108.5 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,410.85	1,401.07	9.78	0.70%	30	575,847.3	17.69%	282.6	11.20%
NBFIs	1,818.24	1,806.75	11.49	0.64%	23	168,093.5	5.16%	83.0	3.29%
Mutual Funds	736.44	720.79	15.65	2.17%	37	38,269.9	1.18%	121.8	4.82%
General Insurance	1,900.47	1,905.15	-4.68	-0.25%	35	51,478.3	1.58%	352.3	13.96%
Life Insurance	2,260.00	2,276.86	-16.86	-0.74%	12	63,012.0	1.94%	81.4	3.23%
Telecommunication	4,588.77	4,534.82	53.94	1.19%	2	461,202.9	14.17%	89.1	3.53%
Pharmaceuticals	2,700.97	2,689.50	11.48	0.43%	32	509,414.3	15.65%	229.4	9.09%
Fuel & Power	1,876.41	1,875.66	0.75	0.04%	20	465,158.6	14.29%	182.6	7.23%
Cement	1,370.51	1,370.33	0.18	0.01%	7	83,346.9	2.56%	17.5	0.69%
Services & Real Estate	922.58	921.55	1.03	0.11%	8	36,147.2	1.11%	22.6	0.89%
Engineering	2,908.93	2,884.48	24.46	0.85%	38	188,870.3	5.80%	275.8	10.93%
Food & Allied	16,039.36	15,870.53	168.83	1.06%	17	295,184.9	9.07%	95.2	3.77%
IT	1,729.63	1,697.30	32.34	1.91%	9	19,123.2	0.59%	38.4	1.52%
Textiles	1,311.00	1,305.93	5.07	0.39%	55	127,144.3	3.91%	247.3	9.80%
Paper & Printing	7,091.25	7,021.81	69.45	0.99%	3	13,557.8	0.42%	8.6	0.34%
Tannery	2,424.39	2,397.25	27.14	1.13%	6	26,106.6	0.80%	125.4	4.97%
Jute	15,754.82	16,004.80	-249.97	-1.56%	3	3,481.9	0.11%	6.9	0.27%
Ceramics	449.43	447.75	1.68	0.38%	5	21,707.3	0.67%	37.1	1.47%
Miscellaneous	1,936.99	1,909.21	27.78	1.45%	13	107,477.3	3.30%	227.0	8.99%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
SEML FBLSL Growth Fund	23.20	10.0%	1.2
Vanguard AML BD Finance Mutual Fund One	7.80	9.9%	.1
Vanguard AML Rupali Bank Balanced Fund	8.30	9.2%	.8
Alltex Ind. Ltd.	10.90	7.9%	.9
ICB AMCL Sonali Bank Limited 1st Mutual Fund	7.50	7.1%	.6
Imam Button	24.10	7.1%	.1
Global Insurance Ltd.	25.40	6.7%	37.5
Bay Leasing	16.10	6.6%	.4
Midas Financing Ltd.	16.90	6.3%	2.2
R.N. Spinning Mills Limited	5.50	5.8%	10.0

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
First Finance Limited	4.50	-10.0%	.4
Fareast Finance & Investment Limited	4.00	-7.0%	.8
Federal Insurance	14.90	-4.5%	44.2
Zeal Bangla Sugar Mills	36.20	-4.5%	.0
Premier Cement Mills Limited	66.40	-4.5%	.0
Prime Insurance	24.20	-4.0%	20.8
Saiham Cotton Mills Limited	22.10	-3.9%	5.7
Rahim Textile	351.30	-3.6%	1.8
Bangladesh National Insurance Company Limited	21.50	-3.6%	9.8
Northern Jute	1,007.00	-3.5%	4.5

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Fortune Shoes Limited	37.50	3.3%	108.5
BRAC Bank	61.30	0.8%	93.4
Bangladesh Shipping Corporation	50.60	5.0%	88.7
Sinobangla Industries	68.30	4.4%	82.6
United Power Generation & Distribution Company Ltd.	372.80	0.3%	80.1
Grameenphone Ltd.	328.00	1.1%	68.4
Dhaka Insurance Limited	40.90	0.2%	60.4
Square Pharmaceuticals	255.40	0.9%	47.3
Federal Insurance	14.90	-4.5%	44.2
Singer Bangladesh	198.30	0.4%	43.7



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,124.45	5,091.48	32.96	0.65%	-4.85%
DS30	1,829.49	1,818.53	10.96	0.60%	-2.73%
DSES	1,175.30	1,166.37	8.93	0.77%	-4.67%

	Advanced	Declined	Unchanged	Total
All Category	222	94	36	352
A Category (Equity)	167	77	24	268
B Category (Equity)	30	6	2	38
N Category (Equity)	6	2	0	8
Z Category (Equity)	19	9	10	38
Mutual Funds	23	3	11	37
Corporate Bonds	0	1	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,812,164.5	3,787,404.2	0.7%
	Mn USD	45,857.9	45,560.0	
Turnover	Mn BDT	2,717.6	3,060.7	-11.2%
	Mn USD	32.7	36.8	
Volume	Mn Shares	96.3	109.5	-12.0%
Trade		93,450	97,969	-4.6%

Important DSE News**POPULARLIF**

(Q2 Un-audited): Increase in life revenue account for Apr-June 2019 was Tk. 28.72 million with total life insurance fund of Tk. 17,900.22 million as against decrease in Tk. 1,583.96 million and Tk. 21,282.79 million respectively for the same period of the previous year. Decrease in life revenue account for Jan-June 2019 was Tk. 428.45 million with total life insurance fund of Tk. 17,443.04 million as against decrease Tk. 2,735.01 million and Tk. 20,131.73 ml respectively for same period of previous year.

SAMORITA

The Company has informed that the Board of Directors of the Company has decided to purchase a land measuring 2.18 Kathas including one 04 (Four) storied building measuring 5,000 sft. adjacent to Samorita Hospital premises at a cost of Tk. 2.90 crore only excluding registration and other related expenses at Mouza- Raja Bazar, PS- Sher-E-Banglanagar, Dist- Dhaka. The space of the building will be used for doctors' consultation centre.

SEAPEARL

(Q3 Un-audited): As per un-audited third quarter (Q3) financial statements, profit after tax was Tk. 27.56 million and basic EPS of Tk. 0.28 for the 3 (three) months period ended on 31 March 2019 against profit after tax of Tk. 23.74 million and basic EPS of Tk. 0.38 for the same period of the previous year. However, Post-IPO basic EPS for the 3 (three) months period ended on 31 March 2019 would be Tk. 0.24. Moreover, profit after tax was Tk. 61.06 million and basic EPS of Tk. 0.61 for the 9 (nine) months (July 2018- March 2019) period ended on 31 March 2019 against profit after tax of Tk. 39.65 million and basic EPS of Tk. 0.67 for the same period of the previous year. However, Post-IPO EPS would be Tk. 0.53 for 9 (nine) months (July 2018- March 2019) period ended on 31 March 2019. Pre-IPO Net Asset Value (NAV) per share (considering Pre-IPO paid up shares) would be Tk. 11.09 as on 31 March 2019 and the same would be Tk. 10.95 (considering Post-IPO paid up shares). Pre-IPO paid-up number of shares for 3 (three) months (January-March 2019) and 9 (nine) months (July 2018- March 2019) period of 2019 was 100,000,000 which was same for the same period of previous year and Post-IPO paid-up number of shares would be 115,000,000.

PEOPLESINS

(Q2 Un-audited): EPS was Tk. 0.40 for April-June 2019 as against Tk. 0.44 for April-June, 2018; EPS was Tk. 0.85 for January-June 2019 as against Tk. 1.04 for January-June, 2018. NOCFPS was Tk. 1.02 for January-June 2019 as against Tk. 1.74 for January-June 2018. NAV per share was Tk. 26.72 as on June 30, 2019 and Tk. 26.35 as on June 30, 2018.