

Daily Market Update

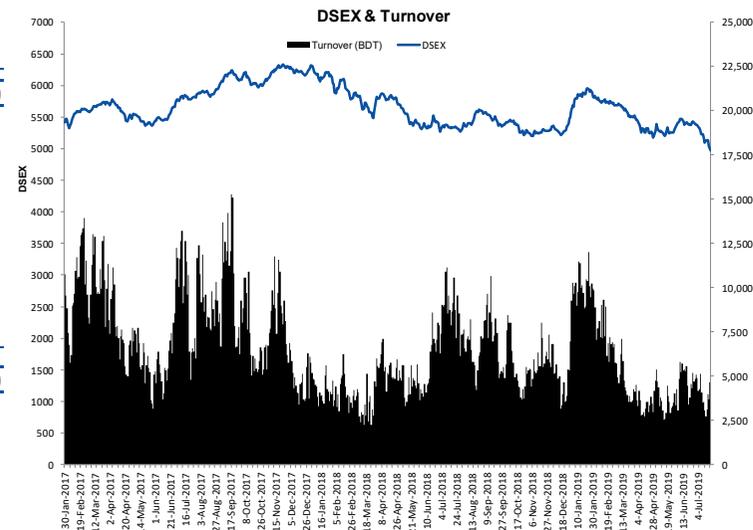
Market closed in red today. The benchmark index DSEX (-1.34%) lost 67.31 points and closed at 4,966.44 points today. Both the blue chip index DS30 (-1.29%) and the shariah based index DSES (-1.58%) closed in red. All the large cap sectors showed negative performance today. Food & Allied posted the highest loss of 2.66% followed by Engineering (-2.36%), NBFIs (-1.67%), Power (-1.26%), Pharmaceuticals (-1.17%), Telecommunication (-0.90%), and Banks (-0.47%). Turnover stood at BDT 4.6 billion (USD 55.8 million). Fortune Shoes Limited (-4.8%) was the most traded share with a turnover of BDT 209.4 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,395.27	1,401.83	-6.56	-0.47%	30	569,489.2	17.93%	280.8	7.17%
NBFIs	1,744.83	1,774.43	-29.60	-1.67%	23	161,306.9	5.08%	124.3	3.18%
Mutual Funds	781.06	787.50	-6.44	-0.82%	37	40,588.6	1.28%	270.2	6.90%
General Insurance	1,888.13	1,913.18	-25.05	-1.31%	35	51,144.0	1.61%	498.1	12.72%
Life Insurance	2,257.50	2,283.75	-26.25	-1.15%	12	62,942.3	1.98%	126.0	3.22%
Telecommunication	4,500.11	4,541.01	-40.90	-0.90%	2	452,292.1	14.24%	94.9	2.42%
Pharmaceuticals	2,646.04	2,677.39	-31.36	-1.17%	32	499,053.2	15.71%	445.9	11.39%
Fuel & Power	1,845.49	1,869.06	-23.58	-1.26%	20	457,493.6	14.41%	325.3	8.31%
Cement	1,330.36	1,343.28	-12.92	-0.96%	7	80,905.2	2.55%	33.7	0.86%
Services & Real Estate	969.72	994.89	-25.17	-2.53%	8	37,994.0	1.20%	139.8	3.57%
Engineering	2,731.57	2,797.65	-66.08	-2.36%	38	177,354.3	5.58%	403.5	10.30%
Food & Allied	15,300.01	15,717.46	-417.45	-2.66%	17	281,578.2	8.87%	144.9	3.70%
IT	1,648.51	1,680.33	-31.82	-1.89%	9	18,226.3	0.57%	52.4	1.34%
Textiles	1,234.17	1,269.63	-35.46	-2.79%	55	119,692.6	3.77%	371.1	9.48%
Paper & Printing	6,657.09	6,827.68	-170.59	-2.50%	3	12,727.7	0.40%	13.8	0.35%
Tannery	2,321.31	2,401.82	-80.52	-3.35%	6	24,996.6	0.79%	250.2	6.39%
Jute	13,972.23	14,971.21	-998.98	-6.67%	3	3,087.9	0.10%	8.7	0.22%
Ceramics	423.60	423.46	0.13	0.03%	5	20,459.3	0.64%	86.3	2.20%
Miscellaneous	1,882.74	1,909.81	-27.07	-1.42%	13	104,467.1	3.29%	245.7	6.27%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
First Finance Limited	4.40	10.0%	.4
Al-Haj Textile	47.50	10.0%	15.7
SEML FBLSL Growth Fund	33.50	9.8%	.0
SEML IBBL Shariah Fund	12.30	9.8%	3.2
Phoenix Finance 1st Mutual Fund	7.90	9.7%	21.5
Union Capital	7.90	9.7%	5.0
ICB AMCL First Agrani Bank Mutual Fund	9.10	8.3%	27.8
Standard Insurance	28.80	5.1%	22.0
Intraco Refueling Station Limited	21.10	5.0%	26.2
Monno Ceramic	135.20	5.0%	73.6

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Emerald Oil Industries Ltd.	9.00	-10.0%	.5
Meghna Condensed Milk	13.80	-9.8%	.4
C & A Textiles Limited	1.90	-9.5%	1.5
Jute Spinners	68.10	-9.3%	.0
Imam Button	18.50	-9.3%	.2
Savar Refractories	90.00	-9.3%	.4
Meghna Pet Industries	9.40	-8.7%	.1
Alltex Ind. Ltd.	9.60	-8.6%	1.0
Yeakin Polymer Limited	9.70	-8.5%	1.0
BD Welding	12.00	-8.4%	1.3

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Fortune Shoes Limited	37.80	-4.8%	209.4
Square Pharmaceuticals	247.60	-2.3%	125.4
United Power Generation & Distribution Company Ltd	375.10	-1.2%	105.1
Federal Insurance	15.50	-4.3%	94.6
Sea Pearl Beach Resort & Spa Limited	36.50	-6.9%	88.0
Sinobangla Industries	67.00	-0.6%	79.7
Monno Ceramic	135.20	5.0%	73.6
National Life Insurance Company Ltd.	265.20	-0.7%	65.7
Grameenphone Ltd.	322.50	-0.9%	64.0
BATBC	1,219.70	-3.0%	63.6



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	4,966.44	5,033.75	-67.31	-1.34%	-7.78%
DS30	1,776.15	1,799.42	-23.27	-1.29%	-5.56%
DSES	1,139.15	1,157.49	-18.34	-1.58%	-7.60%

	Advanced	Declined	Unchanged	Total
All Category	60	277	16	353
A Category (Equity)	49	205	14	268
B Category (Equity)	7	31	0	38
N Category (Equity)	0	8	0	8
Z Category (Equity)	4	33	2	39
Mutual Funds	7	24	6	37
Corporate Bonds	0	1	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,729,568.8	3,773,154.2	-1.2%
	Mn USD	44,864.3	45,388.6	
Turnover	Mn BDT	4,641.9	3,686.4	25.9%
	Mn USD	55.8	44.3	
Volume	Mn Shares	166.0	148.6	11.7%
Trade		126,695	114,047	11.1%

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
ILFSL	International Leasing & Financial Services Limited		5.0%	0.0%	31-Dec-2018	23-Jul-2019
FIRSTFIN	First Finance Ltd.		0.0%	0.0%	31-Dec-2018	23-Jul-2019

Important DSE News
PRIMEINSUR

Mrs. Taslima Islam, one of the Directors of the Company, has expressed her intention to sell 8,20,000 shares out of her total holding of 21,20,637 shares of the Company at prevailing market price (In the Block Market) through Stock Exchange (DSE) within next 30 working days.

PREMIERLEA

Barrister Mehnaz Mannan, one of the Directors of the Company has expressed her intention to transfer 24,69,447 shares out of his total holding of 56,95,277 shares to her husband Barrister Nasir Uddin Ahmed Ashim, by way of gift outside the trading system of the Exchange within 30 working days from the date of issuance of approval letter by DSE.

UNIONCAP

Engr. M. Abu Taher, one of the Sponsors of the Company, has expressed his intention to sell 27,497 shares out of his total holding of 21,34,323 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

PRAGATIINS

(Q2 Un-audited): EPS was Tk. 0.63 for April-June 2019 as against Tk. 0.69 for April-June 2018; EPS was Tk. 1.52 for January-June 2019 as against Tk. 1.39 for January-June 2018. NOCFPS was Tk. 1.20 for January-June 2019 as against Tk. 1.18 for January-June 2018. NAV per share was Tk. 60.72 as on June 30, 2019 and Tk. 53.05 as on December 31, 2018.

SONARBAINS

(Q2 Un-audited): Consolidated EPS was Tk. 0.39 for April-June 2019 as against Tk. 0.40 for April-June 2018; Consolidated EPS was Tk. 0.96 for January-June 2019 as against Tk. 0.92 for January-June 2018. Consolidated NOCFPS was Tk. 0.71 for January-June 2019 as against Tk. 0.43 for January-June 2018. Consolidated NAV per share was Tk. 18.69 as on June 30, 2019 and Tk. 17.73 as on June 30, 2018.

IPDC

(Q2 Un-audited): EPS was Tk. 0.69 for April-June 2019 as against Tk. 0.42 for April-June 2018; EPS was Tk. 1.36 for January-June 2019 as against Tk. 0.72 for January-June 2018. NOCFPS was Tk. 2.56 for January-June 2019 as against Tk. (2.48) for January-June 2018. NAV per share was Tk. 16.64 as on June 30, 2019 and Tk. 15.92 as on December 31, 2018.