

Daily Market Update

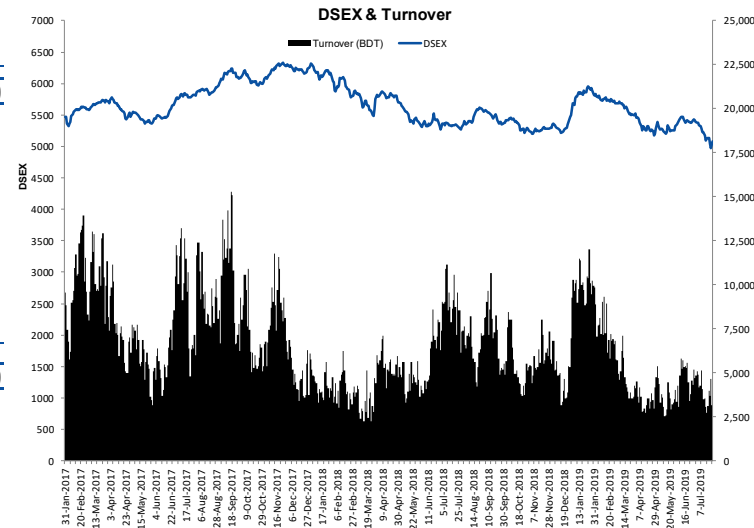
Market closed in green today. The benchmark index DSEX (+2.44%) gained 111.31 points and closed at 5,077.75 points today. Both the blue chip index DS30 (+2.17%) and the shariah based index DSES (+2.24%) closed in green. All the large cap sectors showed positive performance today. Engineering posted the highest gain of 3.49% followed by NBFIs (+3.32%), Food & Allied (+2.99%), Pharmaceuticals (+1.75%), Banks (+1.50%), Power (+1.44%) and Telecommunication (+0.36%). Turnover stood at BDT 3.2 billion (USD 38.1 million). Fortune Shoes Limited (+3.2%) was the most traded share with a turnover of BDT 133.3 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,416.16	1,395.27	20.89	1.50%	30	578,014.5	17.85%	224.9	7.35%
NBFIs	1,802.79	1,744.83	57.96	3.32%	23	166,664.9	5.15%	64.8	2.12%
Mutual Funds	812.31	781.06	31.25	4.00%	37	42,212.5	1.30%	342.3	11.20%
General Insurance	1,910.36	1,888.13	22.24	1.18%	35	51,746.3	1.60%	391.4	12.80%
Life Insurance	2,280.85	2,257.50	23.35	1.03%	12	63,593.5	1.96%	73.2	2.39%
Telecommunication	4,516.40	4,500.11	16.30	0.36%	2	453,929.9	14.02%	65.4	2.14%
Pharmaceuticals	2,692.31	2,646.04	46.28	1.75%	32	507,781.0	15.68%	372.7	12.19%
Fuel & Power	1,872.08	1,845.49	26.59	1.44%	20	464,086.0	14.33%	254.1	8.31%
Cement	1,371.09	1,330.36	40.73	3.06%	7	83,382.5	2.57%	16.8	0.55%
Services & Real Estate	992.49	969.72	22.78	2.35%	8	38,886.4	1.20%	80.8	2.64%
Engineering	2,826.77	2,731.57	95.20	3.49%	38	183,535.5	5.67%	287.9	9.41%
Food & Allied	15,757.25	15,300.01	457.23	2.99%	17	289,993.0	8.95%	80.7	2.64%
IT	1,695.57	1,648.51	47.06	2.85%	9	18,746.6	0.58%	56.6	1.85%
Textiles	1,292.87	1,234.17	58.70	4.76%	55	125,386.0	3.87%	283.2	9.26%
Paper & Printing	6,863.66	6,657.09	206.57	3.10%	3	13,122.7	0.41%	10.6	0.35%
Tannery	2,417.35	2,321.31	96.05	4.14%	6	26,030.9	0.80%	159.8	5.23%
Jute	14,508.96	13,972.23	536.73	3.84%	3	3,206.5	0.10%	7.5	0.24%
Ceramics	444.73	423.60	21.13	4.99%	5	21,480.1	0.66%	70.0	2.29%
Miscellaneous	1,924.57	1,882.74	41.83	2.22%	13	106,788.3	3.30%	215.0	7.03%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Fareast Finance & Investment Limited	3.40	13.3%	1.1
Emerald Oil Industries Ltd.	9.90	10.0%	.7
Sonargaon Textiles	37.40	10.0%	11.6
BD Welding	13.20	10.0%	.5
Jute Spinners	74.90	10.0%	.1
Samata Leather	59.50	10.0%	.2
Aziz Pipes	133.50	10.0%	7.2
Legacy Footwear	106.20	9.9%	22.7
SEML FBLSL Growth Fund	36.80	9.9%	.0
SEML IBBL Shariah Fund	13.50	9.8%	.6

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Progressive Life Ins	97.40	-9.7%	1.7
BIFC	2.30	-8.0%	.6
Aramit Cement	16.70	-2.3%	.1
Sonar Bangla Ins	28.90	-1.4%	29.1
Dhaka Insurance Limited	37.80	-1.3%	14.1
EBL First MF	7.70	-1.3%	.8
Popular Life Insurance	98.20	-1.2%	.7
United Insurance	54.90	-1.1%	2.2
City General Insurance	18.70	-1.1%	5.1
Trust Bank	31.40	-0.9%	7.0

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Fortune Shoes Limited	39.00	3.2%	133.3
Sinobangla Industries	72.20	7.8%	102.3
Square Pharmaceuticals	250.70	1.3%	72.2
Doreen Power Generations and Systems Limited	75.30	3.0%	64.1
United Power Generation & Distribution Company Ltd	377.40	0.6%	61.3
Beacon Pharmaceuticals Limited	21.30	0.9%	58.1
National Polymer	124.30	6.0%	57.5
BRAC Bank	62.70	2.5%	56.4
Sea Pearl Beach Resort & Spa Limited	37.20	1.9%	52.5
Monno Ceramic	141.40	4.6%	51.9



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,077.75	4,966.44	111.31	2.24%	-5.72%
DS30	1,814.62	1,776.15	38.47	2.17%	-3.52%
DSES	1,164.72	1,139.15	25.57	2.24%	-5.52%

	Advanced	Declined	Unchanged	Total
All Category	327	15	9	351
A Category (Equity)	251	11	5	267
B Category (Equity)	35	1	2	38
N Category (Equity)	8	0	0	8
Z Category (Equity)	33	3	2	38
Mutual Funds	35	1	1	37
Corporate Bonds	0	1	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,792,424.0	3,729,568.8	
	Mn USD	45,620.4	44,864.3	1.7%
Turnover	Mn BDT	3,170.7	4,641.9	-31.7%
	Mn USD	38.1	55.8	
Volume	Mn Shares	127.7	166.0	-23.1%
Trade		105,153	126,695	-17.0%

Important DSE News**NCCBLMF1**

(Q2 Un-audited): EPU was Tk. (0.19) for Apr-June 2019 as against Tk. 0.15 for Apr-June 2018. EPU was Tk. (0.06) for Jan-June 2019 as against Tk. 0.22 for Jan-June 2018. NOCFPU was Tk. 0.32 for Jan-June 2019 as against Tk. (0.48) for Jan-June 2018. NAV per unit at market price was Tk. 10.75 as on June 30, 2019 and Tk. 11.06 as on December 31, 2018 and NAV per unit at cost price was Tk. 10.17 as on June 30, 2019 and Tk. 10.83 as on December 31, 2018.

AIBL1STIMF

(Q1 Un-audited): EPU was Tk. 0.04 for April-June 2019 as against Tk. 0.16 for April-June 2018. NOCFPU was Tk. 0.36 for April-June 2019 as against Tk. (0.96) for April-June 2018. NAV per unit at market price was Tk. 10.31 as on June 30, 2019 and Tk. 11.35 as on March 31, 2019. NAV per unit at cost price was Tk. 9.99 as on June 30, 2019 and Tk. 10.83 as on March 31, 2019.

VAMLBDMF1

Bangladesh Finance and Investment Company Ltd, one of the Corporate Sponsors of the Fund, has expressed its intention to sell 5,00,000 units out of its total holding of 2,00,00,000 units of the Fund at prevailing market price (In the Public Market) through Stock Exchange (DSE) within July 31, 2019.

PRIMEINSUR

(Q2 Un-audited): EPS was Tk. 0.64 for January-June 2019 as against Tk. 0.06 for January-June 2018. NOCFPS was Tk. 1.20 for January-June 2019 as against Tk. (0.74) for January-June 2018. NAV per share was Tk. 16.52 as on June 30, 2019 and Tk. 15.83 as on June 30, 2018. The Company has further informed that EPS was Tk. 0.20 for April-June 2019 as against Tk. (0.29) for April-June 2018.

PURABIGEN

With reference to their earlier news disseminated by DSE on 02.05.2019 regarding dividend declaration. The Company has further informed that as per decision of the shareholders of the company in their 31st AGM which was held on July 18, 2019, approved 12% cash dividend in place of earlier declaration of 12% stock dividend and the respective shareholders will get cash dividend in due time.

MEGHNALIFE

(Q1 Un-audited): Decrease in life revenue account for Jan-Mar 2019 was Tk. 403.02 million with total life insurance fund of Tk. 16,464.31 million as against decrease in life revenue account of Tk. 351.23 million and Tk. 15,283.38 million respectively for the same period of the previous year.

(Q2 Un-audited): Increase in life revenue account for Apr-June 2019 was Tk. 299.99 million with total life insurance fund of Tk. 17,167.32 million as against increase in life revenue account of Tk. 403.38 million and Tk. 16,037.99 million respectively for the same period of the previous year. Decrease in life revenue account for Jan-June 2019 was Tk. 103.03 million with total life insurance fund of Tk. 16,764.30 million as against increase in life revenue account of Tk. 52.14 million and Tk. 15,686.76 million respectively for the same period of the previous year.

The Board of Directors has recommended 20% cash dividend for the year ended on December 31, 2018. Date of AGM: 26.09.2019, Time: 10:30 AM, Venue: Multipurpose Hall (Ground Floor), Institution of Diploma Engineers Bangladesh, 160/A, Kakrail, VIP Road, Dhaka-1000. Record Date:

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01.09.2019.

JAMUNABANK

(Q2 Un-audited): Consolidated EPS was Tk. 1.04 for April-June 2019 as against Tk. 1.06 for April-June 2018; Consolidated EPS was Tk. 1.78 for January-June 2019 as against Tk. 1.52 for January-June 2018. Consolidated NOCFPS was Tk. 1.85 for January-June 2019 as against Tk. (3.37) for January-June 2018. Consolidated NAV per share was Tk. 21.80 as on June 30, 2019 and Tk. 21.79 as on June 30, 2018.

BRACBANK

(Q2 Un-audited): Consolidated EPS was Tk. 1.00 for April-June 2019 as against Tk. 1.06 for April-June 2018; Consolidated EPS was Tk. 2.05 for January-June 2019 as against Tk. 2.17 for January-June 2018. Consolidated NOCFPS was Tk. 9.39 for January-June 2019 as against Tk. 3.77 for January-June 2018. Consolidated NAV per share was Tk. 30.65 as on June 30, 2019 and Tk. 25.36 as on June 30, 2018.

FAREASTFIN

(Q1 Un-audited): EPS was Tk. (2.93) for January-March 2019 as against Tk. (0.04) for January-March 2018. NOCFPS was Tk. (0.51) for January-March, 2019 as against Tk. (0.19) for January-March, 2018. NAV per share was Tk. 4.29 as on March 31, 2019 and Tk. 7.22 as on December 31, 2018.

(Q2 Un-audited): EPS was Tk. (0.52) for April-June 2019 as against Tk. (1.39) for April-June 2018; EPS was Tk. (3.45) for January-June 2019 as against Tk. (1.43) for January-June 2018. NOCFPS was Tk. (1.03) for January-June 2019 as against Tk. 1.21 for January-June 2018. NAV per share was Tk. 3.77 as on June 30, 2019 and Tk. 7.22 as on December 31, 2018.

The Board of Directors has recommended No dividend for the year ended on December 31, 2018. Date of AGM: 04.09.2019, Time: 10:00 AM, Venue: RAOVA Complex (Anchor Hall) at VIP Road, Mohakhali, Dhaka-1206. Record Date: 19.08.2019. The Company has also reported EPS of Tk. 0.81, NAV per share of Tk. 7.22 and NOCFPS of Tk. 3.35 for the year ended on December 31, 2018 as against Tk. (5.72), Tk. 6.37 and Tk. (1.05) respectively for the same period of the previous year. They also informed that EPS increased for the year ended on December 31, 2018 due to increase of interest income, Increase of investment income, decrease of overdue amount and decrease of interest suspense amount.