

Daily Market Update

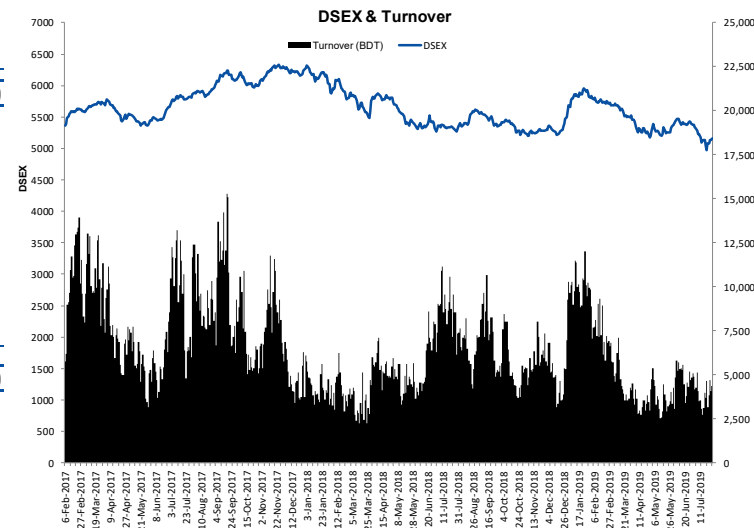
Market closed in green today. The benchmark index DSEX (+0.52%) gained 26.82 points and closed at 5,160.75 points today. The blue chip index DS30 (+0.26%) and the shariah based index DSES (+0.85%) both closed in green. The large cap sectors showed mixed performance today. Engineering posted the highest gain of 2.81% followed by Telecommunication (+0.97%), Pharmaceuticals (+0.61%), and NBFIs (+0.25%). Power posted the highest loss of 0.70% followed by Banks (-0.67%) and Food & Allied (-0.45%). Turnover stood at BDT 4.4 billion (USD 52.7 million). Fortune Shoes Limited (+1.2%) was the most traded share with a turnover of BDT 193.8 million.

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Desh Garments	183.10	10.0%	3.0
Monno Ceramic	170.80	9.8%	125.5
SEML FBLSL Growth Fund	43.90	9.7%	8.2
Sonar Bangla Ins	30.40	9.7%	66.1
In Tech Online Ltd.	28.20	9.7%	24.0
Information Services Network Ltd.	29.40	9.7%	.8
BD Welding	15.90	9.7%	.1
Appollo Ispat Complex Limited	5.70	9.6%	4.6
United Insurance	67.70	9.5%	83.8
Imam Button	24.40	8.9%	.4

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Vanguard AML Rupali Bank Balanced Fund	8.80	-9.3%	12.6
Emerald Oil Industries Ltd.	11.80	-8.5%	4.4
Vanguard AML BD Finance Mutual Fund One	8.30	-7.8%	9.3
NCCBL Mutual Fund - 1	7.50	-7.4%	1.3
EBL First MF	7.00	-6.7%	2.9
Dacca Dyeing	2.90	-6.5%	.5
LR Global Bangladesh MF One	7.00	-5.4%	11.4
CAPM BDBL Mutual Fund 01	9.00	-5.3%	5.8
ICB AMCL Sonali Bank Limited 1st Mutual Fund	7.80	-4.9%	4.8
ICB Employees Provident MF 1 Scheme 1	6.00	-4.8%	4.0

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Fortune Shoes Limited	41.30	1.2%	193.8
United Power Generation & Distribution Company Ltd	390.80	-2.0%	173.0
Bangladesh Shipping Corporation	56.90	0.2%	155.2
Square Pharmaceuticals	251.40	-0.1%	130.3
Monno Ceramic	170.80	9.8%	125.5
Singer Bangladesh	214.70	3.5%	86.9
United Insurance	67.70	9.5%	83.8
JMI Syringes & Medical Devices Ltd	461.40	2.1%	83.8
Bangladesh Submarine Cable Company Limited	119.10	5.6%	81.2
Beacon Pharmaceuticals Limited	23.10	4.1%	73.7

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,423.44	1,432.99	-9.55	-0.67%	30	580,986.2	17.60%	203.9	4.71%
NBFIs	1,826.42	1,821.84	4.58	0.25%	23	168,849.8	5.11%	72.3	1.67%
Mutual Funds	795.27	809.82	-14.55	-1.80%	37	41,326.9	1.25%	338.6	7.83%
General Insurance	1,903.77	1,868.96	34.81	1.86%	35	51,567.7	1.56%	480.7	11.11%
Life Insurance	2,239.34	2,210.37	28.97	1.31%	12	62,436.1	1.89%	78.1	1.80%
Telecommunication	4,592.65	4,548.73	43.92	0.97%	2	461,593.4	13.98%	123.9	2.86%
Pharmaceuticals	2,750.80	2,734.13	16.68	0.61%	32	518,812.7	15.71%	642.4	14.85%
Fuel & Power	1,912.28	1,925.72	-13.44	-0.70%	20	474,052.0	14.36%	383.0	8.85%
Cement	1,424.11	1,377.27	46.84	3.40%	7	86,606.7	2.62%	56.4	1.30%
Services & Real Estate	999.02	989.66	9.36	0.95%	8	39,142.0	1.19%	86.1	1.99%
Engineering	2,944.58	2,864.13	80.45	2.81%	38	191,184.9	5.79%	476.2	11.01%
Food & Allied	16,430.30	16,504.60	-74.30	-0.45%	17	302,379.7	9.16%	152.8	3.53%
IT	1,782.25	1,729.38	52.87	3.06%	9	19,704.9	0.60%	97.5	2.25%
Textiles	1,317.63	1,290.47	27.15	2.10%	55	127,786.8	3.87%	370.4	8.56%
Paper & Printing	7,004.10	6,856.57	147.54	2.15%	3	13,391.2	0.41%	13.2	0.30%
Tannery	2,404.55	2,378.15	26.40	1.11%	6	25,893.0	0.78%	257.0	5.94%
Jute	16,099.88	15,254.87	845.01	5.54%	3	3,558.1	0.11%	16.4	0.38%
Ceramics	468.83	455.34	13.49	2.96%	5	22,644.1	0.69%	136.7	3.16%
Miscellaneous	1,979.21	1,965.60	13.61	0.69%	13	109,820.0	3.33%	341.2	7.89%



Associate:
Md. Rafiqul Islam
 (880)1708805229
mrfaqulislam@bracepl.com

Associate:
Md. Mahirul Quddus
 (880)1709636546
mmahirul.quddus@bracepl.com

Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,160.75	5,133.93	26.82	0.52%	-4.18%
DS30	1,844.30	1,839.54	4.75	0.26%	-1.94%
DSES	1,186.53	1,176.48	10.04	0.85%	-3.76%

	Advanced	Declined	Unchanged	Total
All Category	242	93	18	353
A Category (Equity)	171	83	13	267
B Category (Equity)	35	3	1	39
N Category (Equity)	8	0	0	8
Z Category (Equity)	28	7	4	39
Mutual Funds	7	30	0	37
Corporate Bonds	1	0	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,861,777.4	3,847,423.4	0.4%
	Mn USD	46,454.7	46,282.0	
Turnover	Mn BDT	4,377.7	4,060.0	7.8%
	Mn USD	52.7	48.8	
Volume	Mn Shares	144.6	154.7	-6.5%
Trade		133,481	121,344	10.0%

Important DSE News**EASTLAND**

Mr. A. S. M. Quasem, one of the Public Directors of the Company, has expressed his intention to buy 2,10,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

ATCSLGF

The Trustee Committee of the fund has declared 7.50% cash dividend for the year ended on June 30, 2019. Record date: 26.08.2019. The Fund has also reported EPU of Tk. 1.01, NAV per unit at market price of Tk. 12.95, NAV per unit at cost of Tk. 12.49 and NOCFPU of Tk. 1.00 for the year ended on June 30, 2019 as against Tk. 1.27, Tk. 13.47, Tk. 12.68 and Tk. 1.26 respectively for the same period of the previous year.

PRIMEINSUR

Fareast Islami Securities Limited, one of the Corporate Director of the Company, has expressed its intention to sell 8,25,000 shares out of its total holding of 25,95,000 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

CITYGENINS

Anwar Landmark Ltd. and Mehmod Industries (Pvt.) Ltd, both are Corporate Directors of the Company, have expressed their intentions to buy 2,60,000 shares and 5,38,000 shares respectively of the Company at prevailing market price (In the Block market) through Stock Exchange (DSE) within next 30 working days.

PRIMEFIN

(Q2 Un-audited): Consolidated EPS was Tk. 0.01 for April-June 2019 as against Tk. (1.23) for April-June 2018; Consolidated EPS was Tk. 0.06 for January-June 2019 as against Tk. (1.74) for January-June 2018. Consolidated NOCFPS was Tk. (0.03) for January-June 2019 as against Tk. (1.87) for January-June 2018. Consolidated NAV per share was Tk. 8.80 as on June 30, 2019 and Tk. 6.79 as on June 30, 2018.

(Q2 Un-audited: Additional Information): The Company has further informed that the main reason for significant deviation in EPS and NOCFPS between two quarters is increase of the interest income on loans, advances and leases and decrease of provision for loans, advances and leases.

CITYBANK

The Company has informed that the Board of Directors has decided to raise Tk. 400.00 crore through issuance of Perpetual Bonds as Additional Tire -1 (AT-1) capital to support bank's Basel III compliance in line with Bangladesh Bank Guidelines on Risk Based Capital Adequacy dated December 2014, subject to approval from concerned authorities and complying with regular requirements.

EASTERNINS

(Q2 Un-audited): EPS was Tk. 0.76 for April-June 2019 as against Tk. 0.71 for April-June 2018; EPS was Tk. 1.56 for January-June 2019 as against Tk. 1.44 for January-June 2018. NOCFPS was Tk. 0.75 for January-June 2019 as against Tk. 0.45 for January-June 2018. NAV per share was Tk. 44.02 as on June 30, 2019 and Tk. 42.53 as on December 31, 2018.

PRIMEBANK

(Q2 Un-audited): Consolidated EPS was Tk. 0.53 for April-June 2019 as against Tk. 0.40 for April-June, 2018; Consolidated EPS was Tk. 0.90 for January-June 2019 as against Tk. 0.70 for January-June 2018. Consolidated NOCFPS was Tk. 1.31 for January-June 2019 as against Tk. 5.49 for January-June 2018. Consolidated NAV per share was Tk. 22.82 as on June 30, 2019 and Tk. 21.93 as on June 30, 2018.

PROVATIINS

(Q2 Un-audited): EPS was Tk. 0.33 for April-June 2019 as against Tk. 0.32 for April-June 2018; EPS was Tk. 0.94 for January-June 2019 as against Tk. 0.90 for January-June 2018. NOCFPS was Tk. (1.24) for January-June 2019 as against Tk. 0.45 for January-June 2018. NAV per share was Tk. 18.50 as on June 30, 2019 and Tk. 17.74 as on June 30, 2018.

VAMLRBBF

(Q2 Un-audited): EPU was Tk. (0.30) for Apr-June 2019 as against Tk. (0.22) for Apr -June 2018. EPU was Tk. (0.32) for Jan-June 2019 as against Tk. (0.09) for Jan-June 2018. NOCFPU was Tk. 0.12 for Jan-June 2019 as against 0.06 for Jan-June 2018. NAV per unit at market price was Tk. 9.96 as on June 30, 2019 and Tk. 10.78 as on December 31, 2018 and NAV per unit at cost price was Tk. 11.13 as on June 30, 2019 and Tk. 11.52 as on December 31, 2018.

BAYLEASING

(Q2 Un-audited): Consolidated EPS was Tk. 0.06 for April-June 2019 as against Tk. 0.15 for April-June 2018; Consolidated EPS was Tk. 0.24 for January-June 2019 as against Tk. 0.24 for January-June 2018. Consolidated NOCFPS was Tk. 1.03 for January-June 2019 as against Tk. 2.54 for January-June 2018. Consolidated NAV per share was Tk. 19.66 as on June 30, 2019 and Tk. 19.42 as on June 30, 2018.

REPUBLIC

(Q2 Un-audited): EPS was Tk. 0.36 for April-June 2019 as against Tk. 0.41 for April-June 2018; EPS was Tk. 0.85 for January-June 2019 as against Tk. 0.82 for January-June 2018. NOCFPS was Tk. (0.24) for January-June 2019 as against Tk. (0.15) for January-June 2018. NAV per share was Tk. 14.32 as on June 30, 2019 and Tk. 14.82 as on December 31, 2018.

BIFC

(Q2 Un-audited): EPS was Tk. (2.07) for April-June 2019 as against Tk. (1.65) for April-June 2018; EPS was Tk. (3.78) for January-June 2019 as against Tk. (3.57) for January-June 2018. NOCFPS was Tk. (2.03) for January-June 2019 as against Tk. (2.01) for January-June 2018. NAV per share was Tk. (83.23) as on June 30, 2019 and Tk. (69.97) as on June 30, 2018.

PIONEERINS

(Q2 Un-audited): EPS was Tk. 1.46 for April-June 2019 as against Tk. 1.20 for April-June 2018; EPS was Tk. 2.51 for January-June 2019 as against Tk. 2.22 for January-June 2018. NOCFPS was Tk. 3.56 for January-June 2019 as against Tk. 2.77 for January-June 2018. NAV per share was Tk. 48.55 as on June 30, 2019 and Tk. 45.08 as on December 31, 2018.

ALARABANK

(Q2 Un-audited): Consolidated EPS was Tk. 0.07 for April-June 2019 as against Tk. 0.03 for April-June 2018; Consolidated EPS was Tk. 0.51 for January-June 2019 as against Tk. 0.42 for January-June 2018. Consolidated NOCFPS was Tk. 11.00 for January-June 2019 as against Tk.

(7.80) for January-June 2018. Consolidated NAV per share was Tk. 19.43 as on June 30, 2019 and Tk. 18.51 as on June 30, 2018. The Company also informed that the Net operating cash Flow Per Share (NOCFPS) significantly increased due to Investment and advances to customer (other than banks) in this Q2, 2019 is Tk. 968.62 crore against Tk. 2208.63 crore in the previous corresponding period. On the other hand Deposit from customer (other than banks) in this Q2, 2019 is Tk. 2089.10 crore against Tk. 1199.19 crore in the previous corresponding period.