

Daily Market Update

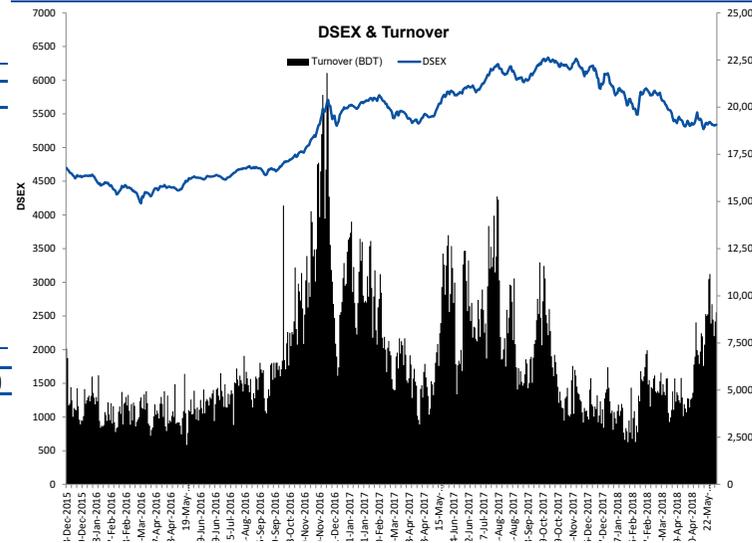
Market closed in green today. The benchmark index DSEX (+0.06%) gained 3.24 points and closed at 5,337.42 points today. The blue-chip index DS30 (+0.24%) and the shariah based index DSES (+0.31%) both closed in green. Most of the Large cap sectors showed mixed performance today. Engineering experienced the highest gain of 1.76% followed by Power (+1.47%), Pharmaceuticals (+0.65%) and Telecommunication (+0.18%). Banks posted the highest lose of 0.82% followed by Food & Allied (-0.70%) and NBFIs (-0.67%). Total turnover stood at BDT 9.1 billion (USD 109.7 million). BBS Cables Limited (+6.8%) was the most traded share with a turnover of BDT 506.5 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,290.75	1,301.42	-10.67	-0.82%	30	526,676.7	15.91%	377.4	4.18%
NBFIs	2,174.19	2,188.84	-14.65	-0.67%	23	195,553.3	5.91%	179.9	1.99%
Mutual Funds	742.69	746.50	-3.82	-0.51%	37	39,839.8	1.20%	45.3	0.50%
General Insurance	1,350.88	1,359.61	-8.72	-0.64%	35	36,716.1	1.11%	21.7	0.24%
Life Insurance	1,697.51	1,686.77	10.74	0.64%	12	47,329.0	1.43%	82.8	0.92%
Telecommunication	5,552.04	5,542.01	10.03	0.18%	2	558,018.7	16.86%	115.4	1.28%
Pharmaceuticals	2,710.03	2,692.42	17.61	0.65%	29	509,926.6	15.41%	998.4	11.05%
Fuel & Power	1,738.33	1,713.14	25.20	1.47%	19	430,905.0	13.02%	833.1	9.22%
Cement	1,909.65	1,924.34	-14.69	-0.76%	7	116,134.5	3.51%	114.3	1.27%
Services & Real Estate	1,087.63	1,083.93	3.70	0.34%	8	42,273.1	1.28%	231.1	2.56%
Engineering	3,119.98	3,066.03	53.94	1.76%	36	204,394.6	6.18%	2,303.2	25.50%
Food & Allied	14,088.07	14,187.16	-99.10	-0.70%	17	259,389.0	7.84%	532.7	5.90%
IT	1,561.22	1,536.45	24.77	1.61%	8	17,261.1	0.52%	359.1	3.98%
Textiles	1,314.95	1,293.97	20.98	1.62%	49	129,133.3	3.90%	1,141.4	12.64%
Paper & Printing	13,767.43	14,195.44	-428.01	-3.02%	2	26,346.3	0.80%	185.2	2.05%
Tannery	2,735.31	2,729.37	5.94	0.22%	6	28,566.2	0.86%	402.7	4.46%
Jute	7,682.41	8,207.66	-525.25	-6.40%	3	1,697.8	0.05%	52.0	0.58%
Ceramics	660.74	682.27	-21.53	-3.16%	5	31,730.6	0.96%	254.3	2.82%
Miscellaneous	2,014.05	2,000.40	13.66	0.68%	12	107,638.5	3.25%	802.7	8.89%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Padma Islami Life Insurance Limited	29.70	10.0%	20.86
National Polymer	101.60	10.0%	98.5
Rupali Life Insurance Co. Ltd.	44.70	9.8%	42.3
Global Heavy Chemicals Limited	43.60	9.8%	18.9
Regent Textile Mills Limited	20.30	9.7%	28.7
Pacific Denims Limited	22.60	9.7%	118.6
KDS Accessories Limited	117.20	9.4%	210.9
Mozaffar Hossain Spinning Mills Ltd.	16.60	9.2%	9.4
ACI Limited	386.10	8.7%	93.3
Bengal Windsor Thermoplastics Ltd	43.20	8.5%	134.2

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Emerald Oil Industries Ltd.	11.70	-10.0%	3.40
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Samata Leather	57.60	-10.0%	6.9
Savar Refractories	161.00	-10.0%	.5
Shaympur Sugar	40.90	-9.9%	1.7
Imam Button	30.00	-9.9%	.9
SEML IBBL Shariah Fund	8.20	-9.9%	.0
Beach Hatchery Ltd.	12.80	-9.9%	2.3
Sonargaon Textiles	18.30	-9.9%	1.3
Meghna Condensed Milk	25.70	-9.8%	.5

Most Traded Share	Close	Δ%	Turnover (mn BDT)
BBS Cables Limited	101.90	6.8%	506.5
Golden Harvest Agro Industries Ltd.	43.90	4.8%	252.2
The Ibn Sina	310.60	8.3%	235.5
Legacy Footwear	205.90	6.2%	222.1
Monno Ceramic	370.30	-4.3%	211.5
KDS Accessories Limited	117.20	9.4%	210.9
United Power Generation & Distribution	317.80	3.8%	197.2
Aman Feed Limited	65.80	0.8%	191.9
IFAD Autos Limited	115.00	4.3%	184.1
Khulna Power Company Limited	72.60	-1.1%	183.5



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,337.42	5,334.18	3.24	0.06%	-14.53%
DS30	1,904.47	1,899.98	4.49	0.24%	-16.59%
DSES	1,273.09	1,269.10	3.99	0.31%	-8.45%

	Advanced	Declined	Unchanged	Total
All Category	150	153	34	337
A Category (Equity)	141	103	27	271
B Category (Equity)	6	9	3	18
N Category (Equity)	2	3	0	5
Z Category (Equity)	1	38	4	43
Mutual Funds	6	14	14	34
Corporate Bonds	0	1	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,870,468.7	3,867,834.6	
	Mn USD	46,559.2	46,527.5	0.1%
Turnover	Mn BDT	9,122.3	8,635.4	5.6%
	Mn USD	109.7	103.9	
Volume	Mn Shares	188.9	171.3	10.3%
Trade		190,698	182,742	4.4%

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Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
JANATAINS	Janata Insurance Company Limited		5.0%	0.0%	Dec-2017	31-Jul-2018

Important DSE News
MTB

Mr. Md. Abdul Malek, one of the Sponsors Directors of the Company, has expressed his intention to buy 1,50,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

DHAKABANK

Ms. Rakhi Das Gupta, one of the Sponsors of the Company, has expressed her intention to buy 14,000 shares of the Company (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

MARICO

The Company has requested the shareholders to update their respective BO Accounts with 12 digits e-TIN number. The concerned Brokerage Houses are requested to provide a statement with details (shareholder name, BO ID number, client-wise shareholding position, gross dividend receivable, applicable tax rate and net dividend receivable) of their margin loan holders before Record date along with the name of the contact person to the Company's Corporate Office on or before August 9, 2018.

DHAKABANK

Ms. Rakhi Das Gupta, one of the Sponsors of the Company, has further reported that she has completed her buying of 1,80,000 shares of the Company at prevailing market price through Stock Exchange as announced earlier.

POPULARLIF

Trading of the shares of the Company will be allowed only in the Spot Market and Block transactions will also be settled as per Spot settlement cycle with cum benefit from 22.07.2018 to 23.07.2018. Trading of the shares of the Company will remain suspended on record date i.e., 24.07.2018.

DBH

(Q2 Un-audited): EPS was Tk. 1.45 for April-June 2018 as against Tk. 1.73 for April-June 2017; EPS was Tk. 4.83 for January-June 2018 as against Tk. 4.76 January-June 2017. NOCFPS was Tk. 12.87 for January-June 2018 as against Tk. 0.80 for January-June 2017. NAV per share was Tk. 37.59 as on June 30, 2018 and Tk. 32.73 as on June 30, 2017.

NHFIL

(Q2 Un-audited): EPS was Tk. 0.63 for April-June 2018 as against Tk. 0.70 for April-June 2017; EPS was Tk. 1.11 for January-June 2018 as against Tk. 1.26 for January-June 2017. NOCFPS was Tk. 22.38 for January-June 2018 as against Tk. (0.29) for January-June 2017. NAV per share was Tk. 15.19 as on June 30, 2018 and Tk. 15.98 as on December 31, 2017.

ICBIBANK

(Q2 Un-audited): EPS was Tk. (0.18) for April-June 2018 as against Tk. (0.15) for April-June 2017; EPS was Tk. (0.31) for January-June 2018 as against Tk. (0.27) for January-June 2017. NOCFPS was Tk.

(0.37) for January-June 2018 as against Tk. (0.33) for January-June 2017. NAV per share was Tk. (16.05) as on June 30, 2018 and Tk. (15.39) as on June 30, 2017.