

Daily Market Update

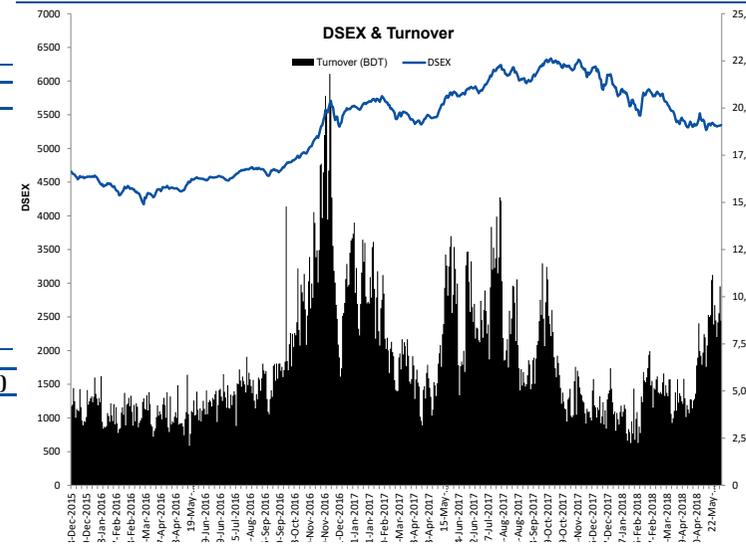
Market closed in green today. The benchmark index DSEX (+0.17%) gained 8.88 points and closed at 5,348.07 points today. The blue-chip index DS30 (+0.24%) closed in green while the shariah based index DSES (-0.46%) closed in red. Most of the Large cap sectors showed negative performance today. Engineering Posted the highest loss of 1.45% followed by Power (-0.96%), Pharmaceuticals (-0.88%) and Food & Allied (-0.11%). Banks experienced the highest gain of 2.67% followed by NBFIs (+0.66%). Total turnover stood at BDT 8.7 billion (USD 105.0 million). BBS Cables Limited (-1.2%) was the most traded share with a turnover of BDT 372.2 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,306.84	1,272.91	33.93	2.67%	30	533,242.1	16.14%	463.3	5.55%
NBFIs	2,169.45	2,155.32	14.12	0.66%	23	195,127.0	5.91%	178.4	2.14%
Mutual Funds	741.85	740.36	1.49	0.20%	37	39,795.2	1.20%	21.3	0.26%
General Insurance	1,343.74	1,347.02	-3.28	-0.24%	35	36,521.9	1.11%	28.0	0.34%
Life Insurance	1,712.66	1,716.25	-3.59	-0.21%	12	47,751.3	1.45%	130.6	1.57%
Telecommunication	5,465.21	5,484.31	-19.11	-0.35%	2	549,291.2	16.63%	89.8	1.08%
Pharmaceuticals	2,700.59	2,724.51	-23.92	-0.88%	29	508,150.8	15.39%	823.5	9.87%
Fuel & Power	1,718.68	1,735.31	-16.63	-0.96%	19	426,032.9	12.90%	533.6	6.40%
Cement	1,941.21	1,921.35	19.87	1.03%	7	118,054.1	3.57%	120.0	1.44%
Services & Real Estate	1,125.76	1,145.65	-19.89	-1.74%	8	43,755.1	1.32%	471.0	5.65%
Engineering	3,147.68	3,193.92	-46.24	-1.45%	36	206,209.3	6.24%	2,211.4	26.51%
Food & Allied	13,962.87	13,978.58	-15.72	-0.11%	17	257,083.9	7.78%	372.9	4.47%
IT	1,572.49	1,640.77	-68.28	-4.16%	8	17,385.7	0.53%	325.4	3.90%
Textiles	1,296.78	1,320.12	-23.34	-1.77%	49	127,348.9	3.86%	1,120.8	13.44%
Paper & Printing	13,998.14	13,250.01	748.13	5.65%	2	26,787.8	0.81%	236.6	2.84%
Tannery	2,693.20	2,724.81	-31.62	-1.16%	6	28,126.4	0.85%	232.5	2.79%
Jute	7,244.15	7,421.05	-176.90	-2.38%	3	1,601.0	0.05%	29.0	0.35%
Ceramics	669.62	681.19	-11.57	-1.70%	5	32,157.0	0.97%	216.8	2.60%
Miscellaneous	2,028.63	2,028.11	0.52	0.03%	12	108,417.5	3.28%	736.3	8.83%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Padma Islami Life Insurance Limited	35.80	9.8%	73.90
Asia Pacific Gen Ins	20.60	9.6%	.1
Dacca Dyeing	6.10	8.9%	.8
Rangpur Foundry	157.80	8.9%	68.0
Aziz Pipes	237.90	8.7%	26.3
BD Autocars	358.90	8.7%	30.8
Mercantile Bank	15.70	6.8%	32.0
International Leasing	13.60	6.3%	17.6
Shaympur Sugar	39.20	6.2%	1.2
Asia Insurance	17.20	6.2%	.1

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Jute Spinners	126.20	-10.0%	1.40
Meghna Pet Industries	18.10	-10.0%	2.6
Dulamia Cotton	26.50	-9.9%	1.3
Beach Hatchery Ltd.	10.50	-9.5%	2.4
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Apex Tannery	189.40	-7.9%	76.9
Aramit	541.40	-6.7%	83.1
Progressive Life Ins	48.70	-6.7%	.0
Envoy Textiles Limited	36.50	-6.4%	13.1
The Ibn Sina	302.00	-6.2%	104.8

Most Traded Share	Close	Δ%	Turnover (mn BDT)
BBS Cables Limited	102.80	-1.2%	372.2
The Peninsula Chittagong Limited	36.30	1.7%	305.4
KDS Accessories Limited	116.80	1.2%	260.1
Bashundhara Paper Mills Limited	140.90	5.9%	189.4
Naheq Aluminium Composite Panel Ltd.	56.30	0.4%	184.2
Monno Ceramic	367.60	0.5%	175.4
Square Pharmaceuticals	273.80	-0.5%	155.5
Dragon Sweater & Spinning Ltd.	37.50	-1.6%	142.9
IFAD Autos Limited	117.70	-4.0%	141.3
Aman Feed Limited	64.70	-5.7%	132.9



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,348.07	5,339.18	8.88	0.17%	-14.36%
DS30	1,913.06	1,908.53	4.53	0.24%	-16.21%
DSES	1,268.70	1,274.58	-5.88	-0.46%	-8.77%

	Advanced	Declined	Unchanged	Total
All Category	130	168	41	339
A Category (Equity)	105	134	34	273
B Category (Equity)	6	10	2	18
N Category (Equity)	2	3	0	5
Z Category (Equity)	17	21	5	43
Mutual Funds	10	7	18	35
Corporate Bonds	0	1	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,863,741.6	3,864,662.2	
	Mn USD	46,478.3	46,489.4	0.0%
Turnover	Mn BDT	8,731.2	10,549.3	-17.2%
	Mn USD	105.0	126.9	
Volume	Mn Shares	194.2	223.9	-13.3%
Trade		187,466	213,264	-12.1%

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Important DSE News**DHAKABANK**

Ms. Rakhi Das Gupta, one of the Sponsors of the Company, has further reported that she has completed her buy of 14,000 shares of the Company at prevailing market price through Stock Exchange as announced earlier.

POPULARLIF

Trading of the shares of the Company will remain suspended on record date i.e., 24.07.2018.

POPULARLIF

Engr. M. A. Rashid, one of the Sponsors of the Company, has expressed his intention to sell 1,25,000 shares out of his total holding of 2,44,168 shares of the Company at prevailing market price (In the Block Market) through Stock Exchange (DSE) within next 30 working days.

KPPL

The Company has informed that the Board of Directors has decided to re-open the factory and start its production, commercial operation, etc. immediately as the board was informed that the regulatory authority has agreed to provide the company with all supports and co-operations for starting their commercial operations and renewed its Bond License and other related documents.

ZAHEENSPIN

The Company has informed that the BSEC has accepted the proposed revision of Rights Offer of the Company in principle, cancelling the previously scheduled subscription period and also requested the Company to submit the revised application in compliance with relevant securities laws.

GLAXOSMITH

(Q2 Un-audited): EPS was Tk. 3.65 for April-June 2018 as against Tk. 4.61 for April-June 2017; EPS was Tk. 15.14 for January-June 2018 as against Tk. 19.27 for January-June 2017. NOCFPS was Tk. 29.94 for January-June 2018 as against Tk. 42.39 for January-June 2017. NAV per share was Tk. 178.49 as on June 30, 2018 and Tk. 183.93 as on June 30, 2017.

OIMEX

BSEC's Notification No. SEC/CMRRCD/2009-193/114/Admin.28 dated October 02, 2011 and SEC/SRMIC/2011/1240/634 dated March 11, 2018 in respect of maintaining minimum 30% shares of the paid-up capital of the Company by its all sponsors/promoters and directors. This revision will be placed before the members of the Company for their approval in the subsequent General Meeting and the Regulatory Authorities. The Board has also approved necessary amendments to the Information Memorandum and other relevant documents submitted to the Commission for their consent.

VAMLRBBF

(Q2 Un-audited): EPU was Tk. (0.22) for Apr-June 2018 as against Tk. 0.17 for Apr -June 2017. EPU was Tk. (0.09) for Jan-June 2018 as against Tk. 0.39 for Jan-June 2017. NOCFPU was Tk. 0.06 for Jan -June 2018. NAV per unit at market price was Tk. 10.87 as on June 30, 2018 and Tk. 13.39 as on December 31, 2017 and NAV per unit at cost price was Tk. 11.22 as on June 30, 2018 and Tk. 12.16 as on December 31, 2017.