

Daily Market Update

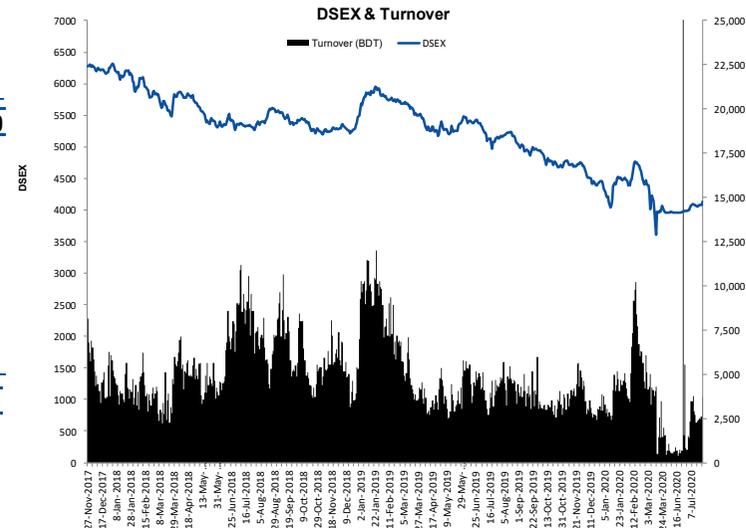
The market closed in green today. The benchmark index DSEX (+1.18%) gained 48.14 points and closed at 4,129.08. The blue-chip index DS30 (+1.68%), the Shariah-based index DSES (+1.85%), and the large cap index CDSET (+1.63%) closed at 1,397.68, 963.95, and 819.23 points respectively. All the large cap sectors posted positive performance today. Food & Allied booked the highest gain of 3.70% followed by Telecommunication (+2.85%), Pharmaceutical (+2.85%), Fuel & Power (+0.76%), Bank (+0.17%), NBFi (+0.13%), and Engineering (+0.08%). Block trade contributed 16.6% of the overall market turnover. Beximco Pharmaceuticals Ltd. (+2.9%) was the most traded share with a turnover of BDT 200 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap (mn BDT)	% of Total Mcap	Sectoral Turnover (mn BDT)	% of Total Turnover
Banks	1,137.93	1,135.96	1.97	0.17%	30	463,822.1	17.41%	114.0	3.68%
NBFIs	1,393.98	1,392.23	1.75	0.13%	23	128,872.8	4.84%	36.4	1.17%
Mutual Funds	573.85	572.76	1.09	0.19%	37	29,822.2	1.12%	67.2	2.17%
General Insurance	1,871.22	1,839.55	31.67	1.72%	35	50,556.9	1.90%	449.9	14.52%
Life Insurance	1,879.90	1,846.63	33.27	1.80%	12	52,414.3	1.97%	44.3	1.43%
Telecommunication	3,619.81	3,519.60	100.21	2.85%	2	363,815.7	13.65%	211.9	6.84%
Pharmaceuticals	2,583.68	2,512.20	71.48	2.85%	32	487,024.3	18.28%	852.7	27.52%
Fuel & Power	1,460.55	1,449.60	10.95	0.76%	19	362,069.1	13.59%	176.2	5.69%
Cement	1,182.07	1,182.07	0.00	0.00%	7	71,888.0	2.70%	1.1	0.03%
Services & Real Estate	957.57	955.03	2.54	0.27%	8	38,231.0	1.43%	8.1	0.26%
Engineering	2,040.84	2,039.12	1.72	0.08%	39	132,427.8	4.97%	197.8	6.38%
Food & Allied	11,777.06	11,356.54	420.52	3.70%	17	217,482.4	8.16%	304.0	9.81%
IT	1,909.28	1,865.25	44.03	2.36%	9	21,109.4	0.79%	174.6	5.64%
Textiles	965.43	971.56	-6.14	-0.63%	56	97,443.0	3.66%	232.8	7.51%
Paper & Printing	7,684.26	5,036.64	2,647.62	52.57%	4	14,691.6	0.55%	36.7	1.19%
Tannery	1,667.41	1,667.26	0.14	0.01%	6	17,850.8	0.67%	3.8	0.12%
Jute	7,959.27	7,932.25	27.01	0.34%	3	1,759.0	0.07%	2.6	0.08%
Ceramics	393.13	389.73	3.40	0.87%	5	19,933.3	0.75%	72.4	2.34%
Miscellaneous	1,682.15	1,682.82	-0.67	-0.04%	13	93,337.2	3.50%	111.9	3.61%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Pragati Insurance	41.20	13.8%	36.0
Fine Foods Ltd	61.80	8.8%	60.4
Sonali Paper & Board Mills Ltd.	296.80	8.7%	5.7
Agrani Insurance Co. Ltd.	25.00	6.8%	21.4
Pioneer Insurance	44.00	6.3%	141.9
ACI Limited	223.50	6.1%	39.4
Olympic Industries	162.60	5.5%	16.1
Tung Hai Knitting & Dyeing Limited	2.00	5.3%	.1
GBB Power Limited	13.50	4.7%	23.8
Generation Next Fashions Limited	2.30	4.5%	.8

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Shaympur Sugar	30.90	-7.5%	.5
National Housing Fin. and Inv. Ltd.	25.50	-6.9%	15.2
Zeal Bangla Sugar Mills	56.70	-5.5%	1.4
Familytex (BD) Limited	1.80	-5.3%	.2
Far East Knitting & Dyeing Industries Limited	8.90	-4.3%	2.1
IPDC	23.30	-4.1%	1.6
Esquire Knit Composite Limited	23.20	-3.7%	6.1
H.R. Textile	34.00	-3.7%	5.9
Hwa Well Textiles (BD) Limited	32.80	-2.4%	.0
Anlimayarn Deying Ltd.	33.20	-2.4%	12.2

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Beximco Pharmaceuticals	77.00	2.9%	200.1
Square Pharmaceuticals	180.80	3.5%	183.4
Grameenphone Ltd.	258.10	2.9%	169.1
British American Tobacco Bangladesh Company Limited	941.50	3.7%	161.2
Pioneer Insurance	44.00	6.3%	141.9
Beacon Pharmaceuticals Limited	75.00	0.0%	120.8
Nahee Aluminium Composite Panel Ltd.	56.10	1.4%	86.0
Indo-Bangla Pharmaceuticals Limited	21.40	2.9%	73.1
Monno Ceramic	131.60	3.8%	70.5
Fine Foods Ltd	61.80	8.8%	60.4



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	4,129.08	4,080.94	48.14	1.18%	-7.27%
DS30	1,397.68	1,374.59	23.09	1.68%	-7.64%
DSES	963.95	946.42	17.53	1.85%	-3.59%
CDSET	819.23	806.09	13.14	1.63%	-8.95%

	Advanced	Declined	Unchanged	Total
All Category	116	59	172	347
A Category (Equity)	88	43	120	251
B Category (Equity)	12	10	25	47
N Category (Equity)	1	0	0	1
Z Category (Equity)	15	6	27	48
Mutual Funds	9	5	21	35
Corporate Bonds	0	0	2	2

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,217,606.8	3,175,281.2	
	Mn USD	37,872.0	37,373.8	1.3%
Turnover	Mn BDT	3,715.5	2,625.2	41.5%
	Mn USD	43.7	30.9	
Volume	Mn Shares	100.7	84.6	19.1%
Trade		79,599	67,795	17.4%

Top Ten Market Cap	Mcap (bn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	348.5	13.1%	169.05	10.2x	8.2x
British American Tobacco Bangladesh Company Limited	169.5	6.4%	161.19	19.6x	7.0x
Square Pharmaceuticals	152.6	5.7%	183.37	11.1x	2.3x
United Power Generation & Distribution Company Ltd	116.0	4.4%	2.72	16.2x	7.9x
Renata Ltd.	94.7	3.6%	25.16	22.1x	5.2x
Berger Paints	60.7	2.3%	5.11	25.1x	9.1x
Investment Corporation of Bangladesh	54.7	2.1%	4.21	NM	2.6x
Marico Bangladesh Limited	52.6	2.0%	11.52	18.8x	35.7x
BRAC Bank	42.3	1.6%	.42	9.4x	0.9x
LafargeHolcim Bangladesh Limited	41.7	1.6%	.81	23.2x	2.7x

Top Ten Free Float Mcap	Free Float Mcap (bn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	99.9	9.3%	183.37	11.1x	2.3x
Renata Ltd.	46.2	4.3%	25.16	22.1x	5.2x
British American Tobacco Bangladesh Company Limited	44.8	4.2%	161.19	19.6x	7.0x
Grameenphone Ltd.	34.9	3.2%	169.05	10.2x	8.2x
Beximco Pharmaceuticals	27.1	2.5%	200.09	9.1x	1.1x
BRAC Bank	23.6	2.2%	.42	9.4x	0.9x
Olympic Industries	23.5	2.2%	16.12	16.1x	5.2x
Eastern Bank	17.2	1.6%	.69	6.3x	0.9x
Pubali Bank	15.1	1.4%	.64	9.8x	0.7x
National Bank	15.1	1.4%	10.61	4.8x	0.4x

Block Trade	Maximum Price	Minimum Price	Turnover (mn BDT)	Quantity	Trade
ACI Limited	210.70	210.70	181.38	860,825	1
Apex Foods Limited	108.10	108.10	0.50	4,626	1
Apex Spinning & Knitting Mills Limited	117.70	117.70	0.50	4,250	1
Baraka Power Limited	22.60	22.60	12.72	562,945	1
British American Tobacco Bangladesh Company Limited	900.00	900.00	0.50	560	1
Confidence Cement	97.00	90.00	1.99	20,992	2
Dutch-Bangla Bank	51.30	51.30	1.03	20,000	2
EXIM Bank	9.30	9.30	40.36	4,340,000	2
Fine Foods Ltd	55.20	55.20	2.76	50,000	1
Grameenphone Ltd.	228.90	228.90	5.43	23,737	1
IFIC Bank	9.30	9.30	1.63	175,000	2
Islami Bank	17.50	17.50	5.63	321,588	1
Jamuna Bank	15.00	14.70	2.64	178,000	3
Kohinoor Chemicals	431.50	431.50	0.52	1,200	1
Khulna Power Company Limited	42.50	42.40	1.15	27,000	2
National Bank	7.50	7.50	1.97	263,060	1
New Line Clothings Limited	12.90	12.80	16.60	1,291,819	17
Oimex Electrode Limited	24.30	22.00	2.39	100,800	4
One Bank	8.70	8.70	1.93	222,120	1
Orion Infusion	71.80	70.60	5.92	83,500	6
Paramount Insurance	73.00	69.50	85.03	1,197,000	6
The Peninsula Chittagong Limited	16.90	16.90	0.67	39,500	1
Peoples Insurance	16.00	16.00	0.80	50,000	1
The Premier Bank	9.90	9.90	1.63	164,500	2
Prime Bank	14.20	14.20	6.72	473,352	1
Renata Ltd.	1,060.00	1,060.00	161.01	151,900	5
Saif Powertec Limited	13.00	13.00	0.65	50,000	1
Sea Pearl Beach Resort & Spa Limited	79.00	79.00	3.73	47,250	1
Shahjalal Islami Bank	17.30	17.30	0.50	28,902	1
Singer Bangladesh	132.30	132.30	3.67	27,760	6

Block Trade	Maximum Price	Minimum Price	Turnover (mn BDT)	Quantity	Trade
Singer Bangladesh	132.30	132.30	3.67	27,760	6
SK Trims & Industries Limited	56.00	56.00	2.80	50,000	5
Sonali Aansh	311.20	311.10	4.15	13,335	2
Southeast Bank	11.40	11.40	0.79	69,314	1
Square Pharmaceuticals	180.00	177.00	49.13	275,000	4
S. S. Steel Limited	9.40	9.40	4.33	460,693	1
Standard Ceramic	305.00	305.00	0.51	1,680	1
United Power Generation & Distribution Company Ltd	217.00	215.00	2.46	11,400	3
VFS Thread Dyeing Limited	20.30	20.30	0.77	38,000	1
Total			616.91	94	

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
ASIAPACINS	Asia Pacific General Insurance Co. Ltd.		0.0%	10.0%	31-Dec-19	27-Jul-20
SOUTHEASTB	Southeast Bank Ltd.		2.5%	7.5%	31-Dec-19	28-Jul-20
TAKAFULINS	Takaful Islami Insurance Limited		0.0%	10.0%	31-Dec-19	29-Jul-20
BNICL	Bangladesh National Insurance Company Limited		0.0%	12.0%	31-Dec-19	29-Jul-20
ALARABANK	Al-Arafah Islami Bank Ltd		0.0%	13.0%	31-Dec-19	30-Jul-20
PHENIXINS	Phoenix Insurance Company Ltd.		0.0%	12.0%	31-Dec-19	30-Jul-20
EASTLAND	Eastland Insurance Company Ltd.		5.0%	5.0%	31-Dec-19	06-Aug-20
ASIAINS	Asia Insurance Limited		0.0%	10.0%	31-Dec-19	09-Aug-20
NCCBANK	National Credit and Commerce Bank Ltd.		2.0%	15.0%	31-Dec-19	10-Aug-20
PURABIGEN	Purabi Gen. Insurance Company Ltd.		0.0%	10.0%	31-Dec-19	17-Aug-20

Important DSE News

SONALIPAPR

As per reference to BSEC letter No. SEC/SRMIC/95-276/34 dated July 23, 2020, the Management of DSE has decided to resume trading of the shares of Sonali Paper & Board Mills Limited under 'Z' category from OTC market to main market of DSE on today (July 26, 2020). Moreover, whole shares of existing Directors of the company will be subject to one year 's' lock-in' from the first day of the trading.

(Q3 Un-audited): EPS was Tk. 0.32 for January-March 2020 as against Tk. 1.19 for January-March 2019; EPS was Tk. 2.08 for July 2019-March 2020 as against Tk. 3.14 for July 2018-March 2019. NOCFPS was Tk. 7.10 for July 2019-March 2020 as against Tk. (10.73) for July 2018-March 2019. NAV per share was Tk. 308.36 as on March 31, 2020 and Tk. 306.28 as on June 30, 2019.

NHFIL

The Board of Directors has recommended 10% cash dividend for the year ended on December 31, 2019. Date of AGM: 20.09.2020, Time: 12:00 noon, Venue: through Virtual Platform. Record Date: 18.08.2020. The Company has also reported EPS of Tk. 2.02, NAV per share of Tk. 16.17 and NOCFPS of Tk. (30.04) for the year ended on December 31, 2019 as against Tk. 2.36 (restated), Tk. 15.16 (restated) and Tk. 23.73 (restated) respectively for the same period of the previous year.

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(Q1 Un-audited): EPS was Tk. 0.48 for January-March 2020 as against Tk. 0.52 for January-March 2019; NOCFPS was Tk. (3.53) for January-March 2020 as against Tk. (4.21) for January-March 2019. NAV per share was Tk. 16.64 as on March 31, 2020 and Tk. 16.17 as on December 31, 2019. The Company has also informed that improvement of NOCFPS were due to cash inflow from loans and deposits from banks and other customers.

(Q2 Un-audited): EPS was Tk. 0.32 for April-June 2020 as against Tk. 0.72 for April-June 2019; EPS was Tk. 0.80 for January-June 2020 as against Tk. 1.25 for January-June 2019. NOCFPS was Tk. (3.08) for January-June 2020 as against Tk. (18.02) for January-June 2019. NAV per share was Tk. 16.97 as on June 30, 2020 and Tk. 16.17 as on December 31, 2019. The Company has also informed that improvement of NOCFPS were due to cash inflow from loans and deposits from banks and other customers.

PRAGATIINS

The Board of Directors has recommended 22% cash dividend for the year ended on December 31, 2019. Date of AGM: 23.09.2020, Time: 11:30 AM, Venue: Digital Platform. Record Date: 24.08.2020. The Company has also reported EPS of Tk. 3.19, NAV per share of Tk. 50.63 and NOCFPS of Tk. 5.57 for the year ended on December 31, 2019 as against Tk. 3.02, Tk. 53.05 and Tk. 0.61 respectively for the same period of the previous year.

(Q1 Un-audited): EPS was Tk. 1.01 for January-March 2020 as against Tk. 0.89 for January-March 2019. NOCFPS was Tk. 2.16 for January-March 2020 as against Tk. 0.84 for January-March 2019. NAV per share was Tk. 50.08 as on March 31, 2020 and Tk. 50.63 as on December 31, 2019.

(Q2 Un-audited): EPS was Tk. 1.03 for April-June 2020 as against Tk. 0.58 for April-June 2019; EPS was Tk. 2.05 for January-June 2020 as against Tk. 1.42 for January-June 2019. NOCFPS was Tk. 4.56 for January-June 2020 as against Tk. 1.12 for January-June 2019. NAV per share was Tk. 51.89 as on June 30, 2020 and Tk. 50.63 as on December 31, 2019.

SINGERBD

(Q2 Un-audited): Consolidated EPS was Tk. 0.79 for April-June 2020 as against Tk. 3.91 for April-June 2019; Consolidated EPS was Tk. 1.91 for January-June 2020 as against Tk. 5.14 for January-June 2019. Consolidated NOCFPS was Tk. (39.49) for January-June 2020 as against Tk. (6.51) for January-June 2019. Consolidated NAV per share was Tk. 26.24 as on June 30, 2020 and Tk. 32.02 as on December 31, 2019. The Company has also informed that the reason of significant deviation in EPS, NOCFPS and NAV per share is for Covid-19 impact on sales and others.

IDLC

(Q2 Un-audited): Consolidated EPS was Tk. 0.99 for April-June 2020 as against Tk. 1.31 for April-June 2019; Consolidated EPS was Tk. 1.77 for January-June 2020 as against Tk. 2.67 for January-June 2019. Consolidated NOCFPS was Tk. (3.28) for January-June 2020 as against Tk. 4.12 for January-June 2019. Consolidated NAV per share was Tk. 35.44 as on June 30, 2020 and Tk. 37.18 as on December 31, 2019.

ONEBANKLTD

(Q2 Un-audited): Consolidated EPS was Tk. 0.20 for April-June 2020 as against Tk. 0.23 for April-June 2019; Consolidated EPS was Tk. 1.03 for January-June 2020 as against Tk. 0.46 for January-June 2019. Consolidated NOCFPS was Tk. (9.94) for January-June 2020 as against Tk. 9.10 for

January-June 2019. Consolidated NAV per share was Tk. 20.15 as on June 30, 2020 and Tk. 19.12 as on December 31, 2019.

FIRSTSBANK

(Q2 Un-audited): Consolidated EPS was Tk. 0.18 for April-June 2020 as against Tk. 0.41 for April-June 2019; Consolidated EPS was Tk. 0.90 for January-June 2020 as against Tk. 0.95 for January-June 2019. Consolidated NOCFPS was Tk. (9.86) for January-June 2020 as against Tk. (2.76) for January-June 2019. Consolidated NAV per share was Tk. 18.77 as on June 30, 2020 and Tk. 16.42 as on June 30, 2019.