

Daily Market Update

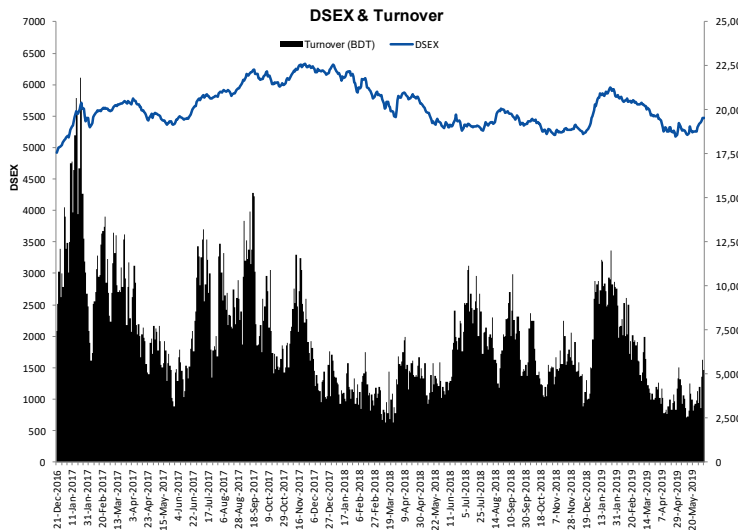
Market closed in red today. The benchmark index DSEX (-0.12%) gained 6.35 points and closed at 5,469.63 points today. Both the blue chip index DS30 (-0.23%) and the shariah based index DSES (-0.23%) closed in red. The large cap sectors showed mixed performance today. NBFIs and Pharmaceuticals posted the highest gain of 0.16% followed by Banks (+0.04%) which closed flat in green. Power experienced the highest loss of 0.97% followed by Telecommunication (-0.74%), Food & Allied (-0.74%) and Engineering (-0.40%). Turnover stood at BDT 5.3 billion (USD 62.5 million). BBS Cables Ltd (+0.8%) was the most traded share with a turnover of BDT 261.7 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,499.25	1,498.61	0.64	0.04%	30	611,926.5	17.68%	329.9	8.95%
NBFIs	2,078.37	2,075.06	3.32	0.16%	23	190,686.8	5.51%	148.9	4.04%
Mutual Funds	671.85	675.07	-3.22	-0.48%	38	34,912.6	1.01%	.0	0.00%
General Insurance	1,930.85	1,853.52	77.32	4.17%	35	52,301.1	1.51%	451.8	12.26%
Life Insurance	2,296.81	2,228.69	68.13	3.06%	12	64,038.5	1.85%	224.2	6.08%
Telecommunication	5,085.21	5,123.29	-38.08	-0.74%	2	511,098.6	14.77%	46.7	1.27%
Pharmaceuticals	2,736.79	2,732.36	4.43	0.16%	31	516,642.5	14.93%	430.7	11.69%
Fuel & Power	1,921.26	1,940.03	-18.77	-0.97%	20	476,278.5	13.76%	284.5	7.72%
Cement	1,509.72	1,523.97	-14.26	-0.94%	7	91,811.7	2.65%	38.5	1.05%
Services & Real Estate	1,002.32	1,002.94	-0.63	-0.06%	8	39,271.2	1.13%	121.2	3.29%
Engineering	3,172.08	3,184.87	-12.79	-0.40%	38	205,955.4	5.95%	672.1	18.24%
Food & Allied	17,437.00	17,553.82	-116.82	-0.67%	17	320,908.2	9.27%	188.4	5.11%
IT	1,857.15	1,875.07	-17.92	-0.96%	9	20,533.1	0.59%	72.8	1.98%
Textiles	1,428.79	1,440.35	-11.56	-0.80%	55	138,568.2	4.00%	280.4	7.61%
Paper & Printing	7,246.30	7,360.05	-113.75	-1.55%	3	13,854.3	0.40%	5.8	0.16%
Tannery	2,427.79	2,428.22	-0.42	-0.02%	6	26,143.3	0.76%	110.4	3.00%
Jute	17,342.98	17,654.12	-311.14	-1.76%	3	3,832.9	0.11%	14.5	0.39%
Ceramics	532.17	535.65	-3.48	-0.65%	5	25,703.3	0.74%	54.4	1.48%
Miscellaneous	2,095.54	2,044.75	50.79	2.48%	13	116,274.7	3.36%	209.5	5.69%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Peoples Insurance	22.00	10.0%	23.1
Bangladesh General Insurance Co.	23.70	9.7%	17.8
Global Insurance Ltd.	27.20	8.8%	.0
City General Insurance	21.10	8.2%	56.9
Janata Insurance	18.50	7.6%	.0
Karnaphuli Insurance	20.00	7.5%	17.9
VFS Thread Dyeing Limited	54.80	7.5%	.0
Dhaka Insurance Limited	27.70	7.4%	7.1
Central Insurance	23.40	7.3%	3.4
Purabi Gen. Insurance Company Ltd.	20.50	7.3%	.0

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Meghna Condensed Milk	19.50	-6.7%	.0
Meghna Pet Industries	12.90	-5.8%	.0
Daffodil Computers Ltd.	45.50	-4.4%	3.8
CAPM BDBL Mutual Fund 01	6.70	-4.3%	.0
AIBL 1st Islamic Mutual Fund	7.00	-4.1%	.0
New Line Clothings Limited	23.20	-3.7%	.0
Generation Next Fashions Limited	5.40	-3.6%	4.7
R.N. Spinning Mills Limited	5.90	-3.3%	6.4
C & A Textiles Limited	3.00	-3.2%	.0
Prime Bank 1st ICB AMCL Mutual Fund	6.10	-3.2%	.0

Most Traded Share	Close	Δ%	Turnover (mn BDT)
BBS Cables Limited	101.70	0.8%	261.7
JMI Syringes & Medical Devices Ltd	434.80	4.8%	124.7
Eastern Housing	56.10	3.9%	114.0
National Life Ins	250.80	6.0%	107.1
SK Trims & Industries Limited	51.40	0.8%	99.5
Singer Bangladesh	186.30	2.5%	83.4
Doreen Power Generations and Systems Limited	82.30	0.2%	79.7
BRAC Bank	64.60	-1.4%	77.3
Fortune Shoes Limited	36.10	-1.9%	77.2
BATBC	1,403.90	-1.0%	61.7



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,469.63	5,475.98	-6.35	-0.12%	1.56%
DS30	1,917.36	1,921.83	-4.47	-0.23%	1.94%
DSES	1,241.65	1,244.54	-2.89	-0.23%	0.72%

	Advanced	Declined	Unchanged	Total
All Category	116	195	38	349
A Category (Equity)	97	143	29	269
B Category (Equity)	11	20	3	34
N Category (Equity)	0	6	0	6
Z Category (Equity)	8	26	6	40
Mutual Funds	5	15	17	37
Corporate Bonds	1	0	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	4,015,994.1	4,022,038.6	
	Mn USD	48,309.8	48,382.5	-0.2%
Turnover	Mn BDT	5,226.4	5,786.8	
	Mn USD	62.9	69.6	-9.7%
Volume	Mn Shares	136.8	148.5	
				-7.9%
Trade		130,686	143,033	-8.6%

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
MTB	Mutual Trust Bank Limited		11.0%	0.0%	31-Dec-2018	9-Jun-2019
AIBL1STIMF	AIBL 1st Islamic Mutual Fund		0.0%	8.0%	31-Mar-2018	9-Jun-2019
MBL1STMF	MBL 1st Mutual Fund		0.0%	8.0%	31-Mar-2018	9-Jun-2019
BIFC	Bangladesh Industrial Finance Company Limited		0.0%	0.0%	31-Mar-2018	10-Jun-2019
FASFIN	FAS Finance & Investment Limited		5.0%	0.0%	31-Mar-2018	12-Jun-2019
IFIC	IFIC Bank Limited		10.0%	0.0%	31-Mar-2018	12-Jun-2019
POPULARLIF	Popular Life Insurance Company Ltd.		0.0%	40.0%	31-Mar-2018	12-Jun-2019
BAYLEASING	Bay Leasing & Investment Limited		0.0%	10.0%	31-Dec-2018	13-Jun-2019
PURABIGEN	Purabi General Insurance Company Limited		12.0%	0.0%	31-Dec-2018	16-Jun-2019

Important DSE News
Silco Pharmaceuticals Limited

As per un-audited third quarter (Q3) financial statements, profit after tax was Tk. 30.49 million and basic EPS of Tk. 0.47 for the 3 (three) months period ended on 31 March 2019 against profit after tax of Tk. 31.05 million and basic EPS of Tk. 0.48 for the same period of the previous year. However, Post-IPO basic EPS for the 3 (three) months period ended on 31 March 2019 would be Tk. 0.32. Moreover, profit after tax was Tk. 78.65 million and basic EPS of Tk. 1.22 for the 9 (nine) months (July 2018- March 2019) period ended on 31 March 2019 against profit after tax of Tk. 78.30 million and basic EPS of Tk. 1.22 for the same period of the previous year. However, Post-IPO EPS would be Tk. 0.83 for 9 (nine) months (July 2018- March 2019) period ended on 31 March 2019. Pre-IPO Net Asset Value (NAV) per share (considering Pre-IPO paid up shares) would be Tk. 28.27 as on 31 March 2019 and the same would be Tk. 22.46 (considering Post-IPO paid up shares). Pre-IPO paid-up number of shares for 3 (three) months (January-March 2019) and 9 (nine) months (July 2018-March 2019) period of 2019 was 64,370,000 which was same for the same period of previous year and Post-IPO paid-up number of shares would be 94,370,000.