

Daily Market Update

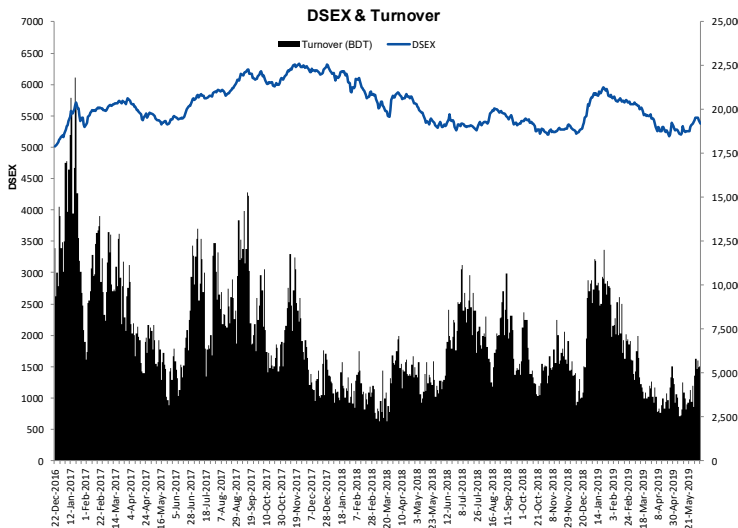
Market closed in red today. The benchmark index DSEX (-1.02%) lost 55.54 points and closed at 5,375.29 points today. Both the blue chip index DS30 (-0.82%) and the shariah based index DSES (-0.92%) closed in red. All the large cap sectors showed negative performance today. Food & Allied posted the highest loss of 2.36% followed by NBFIs (-1.94%), Engineering (-1.58%), Banks (-1.34%), Power (-1.23%), Telecommunication (-0.21%) and Pharmaceuticals (-0.09%). Turnover stood at BDT 5.4 billion (USD 64.4 million). United Power Generation & Distribution Company Ltd. (-2.0%) was the most traded share with a turnover of BDT 175.8 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,468.49	1,488.46	-19.98	-1.34%	30	599,371.6	17.55%	345.1	6.66%
NBFIs	2,051.63	2,092.22	-40.59	-1.94%	23	188,232.8	5.51%	214.2	4.14%
Mutual Funds	660.03	664.96	-4.93	-0.74%	38	34,298.4	1.00%	17.8	0.34%
General Insurance	2,014.92	1,952.37	62.55	3.20%	35	54,578.4	1.60%	933.1	18.02%
Life Insurance	2,192.85	2,207.71	-14.86	-0.67%	12	61,139.8	1.79%	163.9	3.16%
Telecommunication	5,023.10	5,033.46	-10.36	-0.21%	2	504,856.4	14.78%	56.2	1.09%
Pharmaceuticals	2,747.72	2,750.19	-2.47	-0.09%	32	516,637.5	15.13%	592.3	11.44%
Fuel & Power	1,895.90	1,919.54	-23.64	-1.23%	20	469,991.4	13.76%	395.8	7.65%
Cement	1,505.58	1,512.04	-6.46	-0.43%	7	91,560.0	2.68%	39.6	0.76%
Services & Real Estate	980.79	991.65	-10.85	-1.09%	8	38,428.0	1.13%	75.2	1.45%
Engineering	3,071.71	3,120.96	-49.25	-1.58%	38	199,439.1	5.84%	535.5	10.34%
Food & Allied	17,041.32	17,453.13	-411.82	-2.36%	17	313,624.8	9.18%	238.3	4.60%
IT	1,818.62	1,855.45	-36.83	-1.98%	9	20,107.1	0.59%	98.2	1.90%
Textiles	1,440.29	1,452.13	-11.84	-0.82%	55	139,683.4	4.09%	805.2	15.55%
Paper & Printing	7,088.12	7,131.95	-43.84	-0.61%	3	13,551.8	0.40%	21.5	0.41%
Tannery	2,429.10	2,470.20	-41.10	-1.66%	6	26,157.3	0.77%	191.8	3.70%
Jute	17,616.05	17,738.10	-122.06	-0.69%	3	3,893.2	0.11%	29.7	0.57%
Ceramics	532.01	526.10	5.92	1.12%	5	25,695.9	0.75%	175.0	3.38%
Miscellaneous	2,049.85	2,082.18	-32.33	-1.55%	13	113,739.6	3.33%	249.2	4.81%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Silco Pharmaceuticals Limited	26.30	163.0%	117.0
Eastern Insurance	49.90	9.9%	51.4
Republic Insurance	25.80	9.8%	29.2
Prime Insurance	22.80	9.6%	22.2
Northern Insurance	28.70	9.5%	87.1
Central Insurance	25.40	8.5%	9.9
Islami Insurance	24.80	7.8%	29.6
Federal Insurance	15.20	7.8%	61.1
Dragon Sweater & Spinning Ltd.	20.60	7.3%	123.7
Asia Pacific Gen Ins	27.00	7.1%	12.1

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
FAS Finance & Investments Limited	9.60	-5.9%	37.5
R.N. Spinning Mills Limited	6.40	-5.9%	73.0
Zahintex Industries Ltd	8.80	-5.4%	2.2
United Finance Limited	18.60	-4.6%	27.2
International Leasing	10.60	-4.5%	9.1
GSP Finance Company (Bangladesh) Limited	17.30	-4.4%	19.9
Southeast Bank	13.30	-4.3%	6.6
Peoples Leasing	4.50	-4.3%	1.3
Quasem Industries Limited	37.30	-4.1%	3.3
Midas Financing Ltd.	19.60	-3.9%	8.2

Most Traded Share	Close	Δ%	Turnover (mn BDT)
United Power Generation & Distribution Company Ltd	361.60	-2.0%	175.8
Monno Ceramic	232.60	5.3%	146.6
New Line Clothings Limited	25.20	2.4%	141.0
Dragon Sweater & Spinning Ltd.	20.60	7.3%	123.7
Silco Pharmaceuticals Limited	26.30	163.0%	117.0
Square Pharmaceuticals	254.10	-0.4%	111.5
JMI Syringes & Medical Devices Ltd	448.30	-3.3%	108.2
Legacy Footwear	139.10	0.4%	98.8
Northern Insurance	28.70	9.5%	87.1
Fortune Shoes Limited	34.20	-2.8%	85.0



Associate:
Md. Rafiqul Islam
 (880)1708805229
 mrafiqulislam@bracepl.com

Associate:
Md. Mahirul Quddus
 (880)1709636546
 mmahirul.quddus@bracepl.com

Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,375.29	5,430.84	-55.54	-1.02%	-0.19%
DS30	1,889.39	1,905.09	-15.70	-0.82%	0.46%
DSES	1,224.00	1,235.41	-11.41	-0.92%	-0.72%

	Advanced	Declined	Unchanged	Total
All Category	77	235	41	353
A Category (Equity)	61	182	28	271
B Category (Equity)	8	23	4	35
N Category (Equity)	1	6	0	7
Z Category (Equity)	7	24	9	40
Mutual Funds	3	15	19	37
Corporate Bonds	1	0	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,968,570.7	4,003,602.5	-0.9%
	Mn USD	47,739.3	48,160.7	
Turnover	Mn BDT	5,352.8	5,343.1	0.2%
	Mn USD	64.4	64.3	
Volume	Mn Shares	161.2	151.3	6.5%
Trade		150,130	154,668	-2.9%

Important DSE News**UNIONCAP**

Referring to their earlier news disseminated on 08.05.2017 and 27.09.2017 regarding Issuance of Subordinated Redeemable Non-convertible Bonds, the Company has further informed that their earlier board decision taken on 07 May 2017 to issue Unsecured Subordinated Redeemable Non-Convertible Bond for Tk. 2,500.00 Million has been cancelled due to unavoidable reason. The Board has also decided to issue Unsecured Subordinated Redeemable Non-Convertible Bond of Tk. 2,000.00 million (Issue size in face value) only through Private Placement. Face value per unit (lot size): Tk. 10.00 million only, Tenure: 7 years, Grace period: 2 years and Coupon range : 9% to 12% p.a. , subject to the approval of Bangladesh Securities and Exchange Commission (BSEC) and Bangladesh Bank.

NCCBANK

The Company has informed that the Board of Directors has decided to purchase total 9,266 sft. in four floor spaces and Un-demarcated and undivided land measuring 35.5 Chattak equivalents to 2.21875 Katha for official use situated at 51, South Avenue (Circle - 1), Gulshan, Dhaka, with an estimated price of Tk. 15.53 crore, subject to prior approval of Bangladesh Bank.