

## Daily Market Update

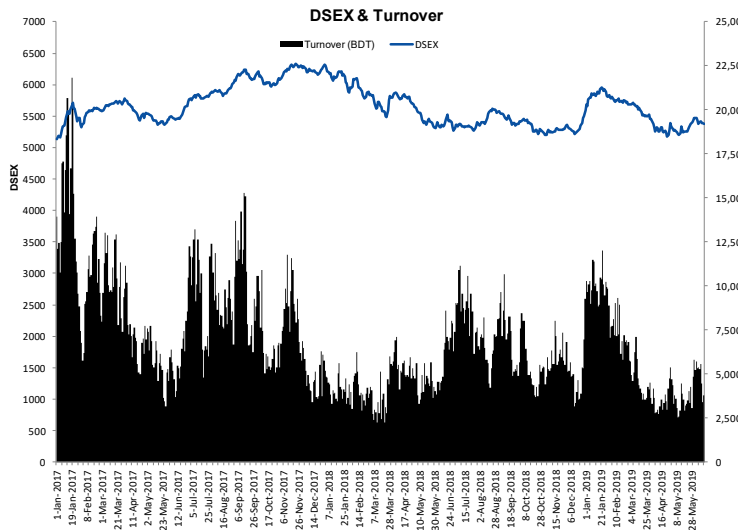
Market closed in red today. The benchmark index DSEX (-0.09%) lost 4.74 points and closed at 5,379.15 points today. Both the blue chip index DS30 (-0.15%) and the shariah based index DSES (-0.11%) closed in red. Large cap sectors showed mixed performance today. Power booked the highest gain of 0.25% followed by NBFIs (+0.13%) and Food & Allied (+0.12%). Telecommunication experienced the highest loss of 0.65% followed by Engineering (-0.28%), Banks (-0.21%) and Pharmaceuticals (-0.11%). Turnover stood at BDT 3.8 billion (USD 45.5 million). United Power Generation & Distribution Company Ltd (+0.2%) was the most traded share with a turnover of BDT 159.1 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,466.75	1,469.89	-3.14	-0.21%	30	598,661.4	17.54%	351.3	9.72%
NBFIs	2,025.14	2,022.60	2.54	0.13%	23	185,803.7	5.44%	137.9	3.82%
Mutual Funds	692.78	662.14	30.64	4.63%	38	36,000.1	1.05%	117.8	3.26%
General Insurance	1,975.65	1,996.88	-21.24	-1.06%	35	53,514.6	1.57%	379.4	10.50%
Life Insurance	2,232.22	2,236.04	-3.82	-0.17%	12	62,237.5	1.82%	105.1	2.91%
Telecommunication	5,033.46	5,066.16	-32.71	-0.65%	2	505,897.4	14.82%	50.4	1.40%
Pharmaceuticals	2,765.87	2,769.03	-3.16	-0.11%	32	521,653.9	15.28%	431.5	11.94%
Fuel & Power	1,913.21	1,908.41	4.80	0.25%	20	474,283.0	13.90%	288.4	7.98%
Cement	1,469.18	1,480.87	-11.69	-0.79%	7	89,347.9	2.62%	45.3	1.25%
Services & Real Estate	970.92	974.08	-3.16	-0.32%	8	38,041.3	1.11%	42.2	1.17%
Engineering	3,041.39	3,049.80	-8.41	-0.28%	38	197,470.5	5.79%	383.6	10.61%
Food & Allied	16,851.43	16,831.83	19.60	0.12%	17	310,130.1	9.09%	118.5	3.28%
IT	1,810.85	1,795.50	15.34	0.85%	9	20,021.1	0.59%	126.8	3.51%
Textiles	1,432.62	1,427.56	5.06	0.35%	55	138,939.5	4.07%	533.9	14.77%
Paper & Printing	7,009.87	7,008.49	1.39	0.02%	3	13,402.2	0.39%	8.7	0.24%
Tannery	2,442.56	2,439.66	2.89	0.12%	6	26,302.2	0.77%	101.4	2.80%
Jute	18,185.21	18,058.62	126.60	0.70%	3	4,019.0	0.12%	16.8	0.46%
Ceramics	517.11	521.71	-4.60	-0.88%	5	24,975.9	0.73%	83.0	2.29%
Miscellaneous	2,024.87	2,022.02	2.85	0.14%	13	112,353.6	3.29%	293.1	8.11%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
SEML FBLSL Growth Fund	11.00	10.0%	.0
Prime Finance First MF	11.50	9.5%	33.1
Phoenix Finance 1st Mutual Fund	6.00	9.1%	.4
EBL NRB Mutual Fund	5.00	8.7%	2.4
PHP First Mutual Fund	5.00	8.7%	3.6
JMI Syringes & Medical Devices Ltd	466.40	8.4%	158.6
National Polymer	103.00	7.6%	98.9
SEML IBBL Shariah Fund	7.30	7.4%	3.1
LR Global Bangladesh MF One	7.50	7.1%	.2
IFIC Bank 1st Mutual Fund	4.90	6.5%	4.1

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Peoples Leasing	4.80	-5.9%	.8
R.N. Spinning Mills Limited	6.50	-5.8%	96.6
Eastern Insurance	54.20	-5.4%	50.3
Meghna Condensed Milk	18.20	-5.2%	.4
United Airways (BD) Ltd.	2.40	-4.0%	1.0
Green Delta Insurance	61.10	-3.5%	.1
Bank Asia Ltd.	17.70	-3.3%	5.4
Beximco Synthetics	5.90	-3.3%	.4
C & A Textiles Limited	3.00	-3.2%	1.0
Sunlife Insurance Company Limited	30.50	-3.2%	7.3

Most Traded Share	Close	Δ%	Turnover (mn BDT)
United Power Generation & Distribution Company Ltd	369.30	0.2%	159.1
JMI Syringes & Medical Devices Ltd	466.40	8.4%	158.6
Bangladesh Shipping Corporation	51.70	1.6%	113.7
National Polymer	103.00	7.6%	98.9
R.N. Spinning Mills Limited	6.50	-5.8%	96.6
BRAC Bank	63.70	0.0%	93.1
Genex Infosys Limited	52.80	5.0%	84.7
Sinobangla Industries	57.20	2.5%	82.2
Monno Ceramic	210.90	-2.3%	73.5
Fortune Shoes Limited	35.60	-0.6%	72.2



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,379.15	5,383.90	-4.74	-0.09%	-0.12%
DS30	1,893.82	1,896.72	-2.90	-0.15%	0.69%
DSES	1,230.04	1,231.43	-1.39	-0.11%	-0.23%

	Advanced	Declined	Unchanged	Total
All Category	155	156	41	352
A Category (Equity)	129	118	24	271
B Category (Equity)	10	16	8	34
N Category (Equity)	4	3	0	7
Z Category (Equity)	12	19	9	40
Mutual Funds	36	0	1	37
Corporate Bonds	1	0	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,966,708.7	3,969,878.1	-0.1%
	Mn USD	47,716.9	47,755.1	
Turnover	Mn BDT	3,781.5	3,382.0	11.8%
	Mn USD	45.5	40.7	
Volume	Mn Shares	124.5	100.5	23.9%
Trade		103,450	99,497	4.0%

**Corporate Actions: Upcoming Record Dates**

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
IPDC	IPDC Finance Limited	1R:2	0.0%	0.0%	31-Dec-2018	25-Jun-2019
PREMIERLEA	Premier Leasing & Finance Limited		5.0%	0.0%	31-Dec-2018	25-Jun-2019
BERGERPBL	Berger Paints Bangladesh Ltd.		0.0%	250.0%	31-Dec-2018	25-Jun-2019
MIDASFIN	MIDAS Financing Ltd.		2.5%	0.0%	31-Dec-2018	25-Jun-2019

**Important DSE News****PROVATIINS**

Mr. Md. Momin Ali, one of the Public Directors of the Company, has expressed his intention to buy 4,00,000 shares of the Company at prevailing market price (In the Block Market) through Stock Exchange (DSE) within next 30 working days.

**MICEMENT**

The Company has informed that Mr. Molla Mohammad Majnu has been appointed as the Managing Director of the Company.