

Daily Market Update

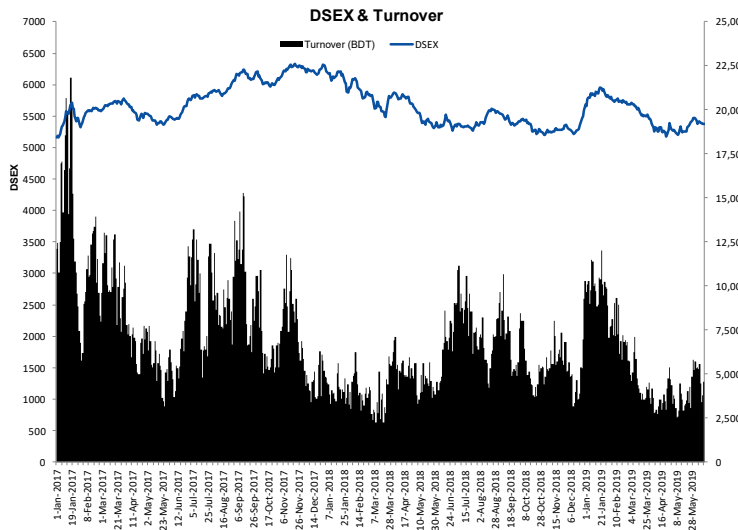
Market closed in green today. The benchmark index DSEX (+0.03%) gained 1.81 points and closed at 5,380.96 points today. Both the blue chip index DS30 (+0.14%) and the shariah based index DSES (+0.06%) closed in green. Large cap sectors showed mixed performance today. Engineering booked the highest gain of 0.55% followed by Power (+0.45%), Telecommunication (+0.26%) and Banks (+0.08%). NBFIs experienced the highest loss of 0.26% followed by Food & Allied (-0.05%) and Pharmaceuticals (-0.04%). Turnover stood at BDT 4.5 billion (USD 54.5 million). JMI Syringes & Medical Devices Ltd. (+3.5%) was the most traded share with a turnover of BDT 241.0 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,467.99	1,466.75	1.24	0.08%	30	599,167.0	17.54%	444.9	10.10%
NBFIs	2,019.97	2,025.14	-5.17	-0.26%	23	185,329.6	5.43%	112.0	2.54%
Mutual Funds	694.21	692.78	1.43	0.21%	38	36,074.6	1.06%	86.9	1.97%
General Insurance	1,916.97	1,975.65	-58.68	-2.97%	35	51,925.2	1.52%	534.4	12.13%
Life Insurance	2,203.30	2,232.22	-28.92	-1.30%	12	61,431.1	1.80%	135.3	3.07%
Telecommunication	5,046.40	5,033.46	12.94	0.26%	2	507,198.2	14.85%	143.9	3.27%
Pharmaceuticals	2,764.89	2,765.87	-0.98	-0.04%	32	521,468.8	15.27%	583.8	13.26%
Fuel & Power	1,921.73	1,913.21	8.52	0.45%	20	476,394.5	13.95%	361.7	8.21%
Cement	1,466.46	1,469.18	-2.72	-0.19%	7	89,182.3	2.61%	42.6	0.97%
Services & Real Estate	974.73	970.92	3.81	0.39%	8	38,190.4	1.12%	57.4	1.30%
Engineering	3,058.13	3,041.39	16.74	0.55%	38	198,557.1	5.81%	505.0	11.47%
Food & Allied	16,842.25	16,851.43	-9.18	-0.05%	17	309,961.2	9.08%	184.1	4.18%
IT	1,849.18	1,810.85	38.34	2.12%	9	20,445.0	0.60%	184.0	4.18%
Textiles	1,428.67	1,432.62	-3.95	-0.28%	55	138,556.4	4.06%	486.2	11.04%
Paper & Printing	7,029.73	7,009.87	19.86	0.28%	3	13,440.2	0.39%	7.4	0.17%
Tannery	2,461.87	2,442.56	19.32	0.79%	6	26,510.3	0.78%	111.8	2.54%
Jute	18,383.42	18,185.21	198.21	1.09%	3	4,062.8	0.12%	37.3	0.85%
Ceramics	516.07	517.11	-1.04	-0.20%	5	24,925.8	0.73%	87.8	1.99%
Miscellaneous	2,030.41	2,024.87	5.54	0.27%	13	112,661.2	3.30%	297.3	6.75%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Prime Finance First MF	12.60	9.6%	36.3
SEML Lecture Equity Management Fund	8.00	8.1%	7.4
Runner Automobiles Limited	87.80	7.7%	98.1
Bangas	298.10	5.6%	40.8
Standard Ceramic	257.30	5.5%	11.3
SEML FBLSL Growth Fund	11.60	5.5%	.0
IT Consultants Limited	44.80	4.7%	23.2
Fine Foods Ltd	40.90	4.6%	29.6
United Airways (BD) Ltd.	2.50	4.2%	.4
IFIL Islamic Mutual Fund-1	7.50	4.2%	1.8

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Al-Haj Textile	63.70	-9.9%	27.4
Eastern Insurance	49.70	-8.3%	70.8
Northern Insurance	24.20	-7.6%	21.3
Central Insurance	25.20	-7.0%	17.2
United Insurance	60.40	-5.8%	29.2
Sunlife Insurance Company Limited	28.80	-5.6%	9.1
City General Insurance	18.90	-5.5%	16.5
Fareast Finance & Investment Limited	5.20	-5.5%	.8
Takaful Insurance	26.50	-5.4%	2.2
Prime Islami Life Ins	56.70	-5.0%	7.6

Most Traded Share	Close	Δ%	Turnover (mn BDT)
JMI Syringes & Medical Devices Ltd	482.50	3.5%	241.0
United Power Generation & Distribution Company Ltd	375.40	1.7%	197.5
Genex Infosys Limited	54.80	3.8%	127.3
Global Insurance Ltd.	30.80	0.4%	122.4
Bangladesh Shipping Corporation	51.60	-0.2%	106.9
Square Pharmaceuticals	260.70	-0.2%	99.0
Grameenphone Ltd.	358.90	0.3%	98.3
Runner Automobiles Limited	87.80	7.7%	98.1
BBS Cables Limited	98.10	0.6%	90.5
BRAC Bank	64.20	0.8%	83.6



Associate:
Md. Rafiqul Islam
 (880)1708805229
 mrafiqulislam@bracepl.com

Associate:
Md. Mahirul Quddus
 (880)1709636546
 mmahirul.quddus@bracepl.com

Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,380.96	5,379.15	1.81	0.03%	-0.09%
DS30	1,896.49	1,893.82	2.67	0.14%	0.84%
DSES	1,230.81	1,230.04	0.77	0.06%	-0.16%

	Advanced	Declined	Unchanged	Total
All Category	131	161	57	349
A Category (Equity)	101	122	44	267
B Category (Equity)	9	21	5	35
N Category (Equity)	5	2	0	7
Z Category (Equity)	16	16	8	40
Mutual Funds	14	8	15	37
Corporate Bonds	0	1	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,969,062.6	3,966,708.7	0.1%
	Mn USD	47,745.2	47,716.9	
Turnover	Mn BDT	4,533.8	3,781.5	19.9%
	Mn USD	54.5	45.5	
Volume	Mn Shares	121.6	124.5	-2.3%
Trade		116,655	103,450	12.8%

Important DSE News**LIBRAINFU**

(Q3 Un-audited): EPS was Tk. (11.38) for January-March 2019 as against Tk. (12.13) for January-March 2018; EPS was Tk. (18.07) for July 2018-March 2019 as against Tk. (12.65) for July 2017-March 2018. NOCFPS was Tk. 2.84 for July 2018-March 2019 as against Tk. 9.70 for July 2017-March 2018. NAV per share was Tk. 1,309.82 as on March 31, 2019 and Tk. 1,565.31 as on March 31, 2018.

AL-HAJTEX

The Company has informed that the Board of Directors has decided to lay off the factory for 30 days with effect from June 25, 2019 at 7:00 AM to July 24, 2019 due to severe fall in volume of sales as a result of lack of demand in the market and shortage of storage facilities for holding stock of finished goods in the godown and also severe blockage of working capital.