

Daily Market Update

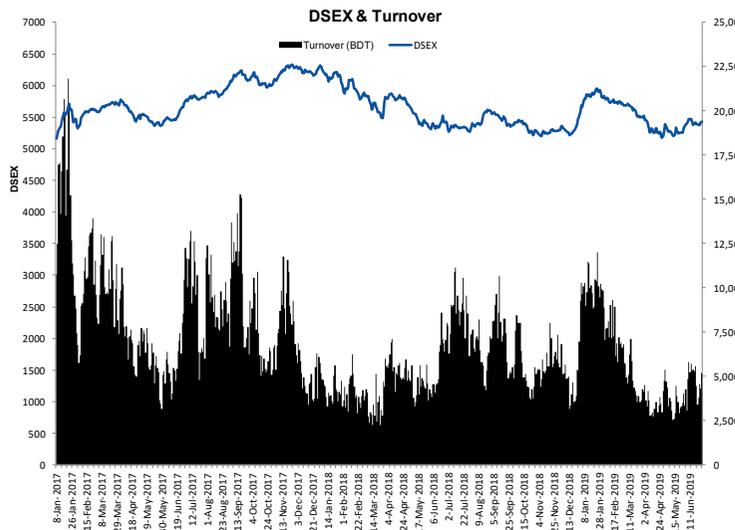
Market closed in green today. The benchmark index DSEX (+0.36%) gained 19.35 points and closed at 5,430.05 points today. Both the blue chip index DS30 (+0.70%) and the shariah based index DSES (+0.31%) closed in green. All the large cap sectors showed positive performance today except NBFIs (-0.53%) and Food & Allied (-0.13%). Banks booked the highest gain of 0.75% followed by Telecommunication (+0.53%), Engineering (+0.48%), Power (+0.23%), and Pharmaceuticals (+0.07%). Turnover stood at BDT 5.2 billion (USD 62.2 million). Square Pharmaceuticals (+0.0%) was the most traded share with a turnover of BDT 262.0 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,482.81	1,471.73	11.08	0.75%	30	605,218.3	17.54%	495.8	9.97%
NBFIs	2,013.75	2,024.41	-10.66	-0.53%	23	186,167.9	5.39%	150.9	3.03%
Mutual Funds	682.12	687.92	-5.80	-0.84%	38	35,446.3	1.03%	59.9	1.20%
General Insurance	1,920.21	1,936.53	-16.32	-0.84%	35	52,013.0	1.51%	450.3	9.05%
Life Insurance	2,162.32	2,179.62	-17.30	-0.79%	12	60,288.7	1.75%	113.8	2.29%
Telecommunication	5,134.46	5,107.42	27.03	0.53%	2	516,048.3	14.95%	187.7	3.77%
Pharmaceuticals	2,788.06	2,786.08	1.98	0.07%	32	525,839.6	15.24%	700.2	14.08%
Fuel & Power	1,950.62	1,946.13	4.48	0.23%	20	483,554.8	14.01%	401.5	8.07%
Cement	1,486.79	1,468.02	18.77	1.28%	7	90,418.6	2.62%	61.3	1.23%
Services & Real Estate	988.43	979.03	9.40	0.96%	8	38,727.1	1.12%	71.0	1.43%
Engineering	3,098.56	3,083.70	14.87	0.48%	38	201,182.5	5.83%	601.7	12.10%
Food & Allied	16,942.79	16,964.03	-21.25	-0.13%	17	311,811.4	9.04%	280.3	5.64%
IT	1,855.03	1,852.02	3.01	0.16%	9	20,509.6	0.59%	154.8	3.11%
Textiles	1,438.16	1,431.10	7.06	0.49%	55	139,476.1	4.04%	645.8	12.98%
Paper & Printing	7,626.39	7,343.22	283.17	3.86%	3	14,580.9	0.42%	59.2	1.19%
Tannery	2,486.16	2,470.37	15.79	0.64%	6	26,771.8	0.78%	135.7	2.73%
Jute	17,989.30	18,225.68	-236.38	-1.30%	3	3,975.7	0.12%	21.0	0.42%
Ceramics	519.17	520.14	-0.97	-0.19%	5	25,075.6	0.73%	95.9	1.93%
Miscellaneous	2,051.94	2,027.22	24.71	1.22%	13	113,855.3	3.30%	287.4	5.78%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Pragati Insurance	39.30	9.8%	9.2
Salvo Chemical Industry Limited	17.00	9.7%	30.4
Runner Automobiles Limited	96.30	6.8%	112.3
Vanguard AML BD Finance Mutual Fund One	7.30	5.8%	.0
Bangladesh General Insurance Co.	25.80	4.9%	28.3
R.N. Spinning Mills Limited	6.70	4.7%	47.4
Bashundhara Paper Mills Limited	71.10	4.4%	54.3
Pragati Life Insurance	132.50	4.0%	12.3
Kattali Textile Limited	22.30	3.7%	107.9
City Bank	28.10	3.7%	53.3

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Eastern Insurance	46.30	-7.0%	44.2
SEML Lecture Equity Management Fund	7.50	-6.3%	.2
Prime Finance First MF	12.20	-5.4%	35.1
Sonar Bangla Ins	39.20	-5.1%	39.5
CAPM IBBL Islamic Mutual Fund	7.70	-4.9%	1.6
United Insurance	57.50	-4.6%	6.1
Shaympur Sugar	27.20	-4.6%	.1
Peoples Insurance	22.20	-4.3%	13.2
Progressive Life Ins	88.00	-4.2%	.3
United Airways (BD) Ltd.	2.40	-4.0%	.8

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Square Pharmaceuticals	263.50	0.0%	262.0
United Power Generation & Distribution Company Ltd	383.10	-0.1%	215.2
JMI Syringes & Medical Devices Ltd	460.70	-2.5%	115.4
Runner Automobiles Limited	96.30	6.8%	112.3
Bangladesh Shipping Corporation	51.50	-0.4%	108.0
Kattali Textile Limited	22.30	3.7%	107.9
Bangladesh Submarine Cable Company Limited	139.80	0.1%	104.9
Fortune Shoes Limited	36.50	0.3%	95.5
BRAC Bank	66.60	2.8%	94.9
Genex Infosys Limited	55.50	3.2%	93.3



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,430.05	5,410.70	19.35	0.36%	0.82%
DS30	1,924.91	1,911.56	13.35	0.70%	2.35%
DSES	1,245.83	1,241.92	3.90	0.31%	1.06%

	Advanced	Declined	Unchanged	Total
All Category	147	154	51	352
A Category (Equity)	113	122	36	271
B Category (Equity)	16	14	5	35
N Category (Equity)	3	3	1	7
Z Category (Equity)	15	15	9	39
Mutual Funds	7	19	11	37
Corporate Bonds	0	0	0	0

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	4,004,578.2	3,993,244.4	0.3%
	Mn USD	48,172.5	48,036.1	
Turnover	Mn BDT	5,173.5	4,316.5	19.9%
	Mn USD	62.2	51.9	
Volume	Mn Shares	149.0	114.8	29.8%
Trade		124,589	115,299	8.1%

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Important DSE News**NCCBANK**

Mr. Aslam Ul Karim, one of the Sponsors of the Company, has expressed his intention to sell 40,000 shares out of his total holding of 7,54,411 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

FASFIN

The Company will be placed in 'B' category from existing 'A' category with effect from June 30, 2019 as the Company has approved 5% stock dividend for the year ended on December 31, 2018.

GREENDELT

Mr. Nasiruddin Ahmad Chowdhury, one of the Sponsors of the Company has expressed his intention to transfer his entire holding 35,00,620 shares and Mrs. Khurshida Chowdhury, one of the Directors of the Company, has expressed her intention to transfer 6,38,940 shares out of her total holding of 46,78,636 shares of the Company to their daughter Farzana Chowdhury, a Director (Ex-officio) of the Company, by way of gift outside the trading system of the Exchange within next 30 working days from the date of issuance of approval letter by DSE.

PRIMEFIN

Dr. Shamim Khan, Nominated Director of Pedrollo NK Limited, has expressed his intention to buy 54,58,330 shares of the Company at prevailing market price (in the Block Market) through Stock Exchange (DSE) within next 30 working days.

SHURWID

The Company has informed that the Board of Directors has decided that the Company will open new business wing i.e. Software business, which is fully Tax exempted up to June 30, 2024 as per 6th schedule, part-A, Para-33 of the Income Tax Ordinance, 1984. In this regard, an agreement was signed with the Company and Infosapex Ltd. on June 26, 2019 and Infosapex-Shurwid JVC (Joint Venture Consortium) will do business of ICT products, branding & further development of the products that is (i) Robotic Process Automation (RPA), (ii) Paperless Meeting (Board Maestro), (iii) Business Process Automation & other software and both the company will share cost and profit equal basis.

POPULARLIF

Decrease in life revenue account for Jan- March, 2019 was Tk. 457.17 million with total life insurance fund of Tk. 17,414.32 million as against decrease in life revenue account of Tk. 1,331.29 million with total life insurance fund of Tk. 21,535.45 million respectively for the same period of the previous year.