

Daily Market Update

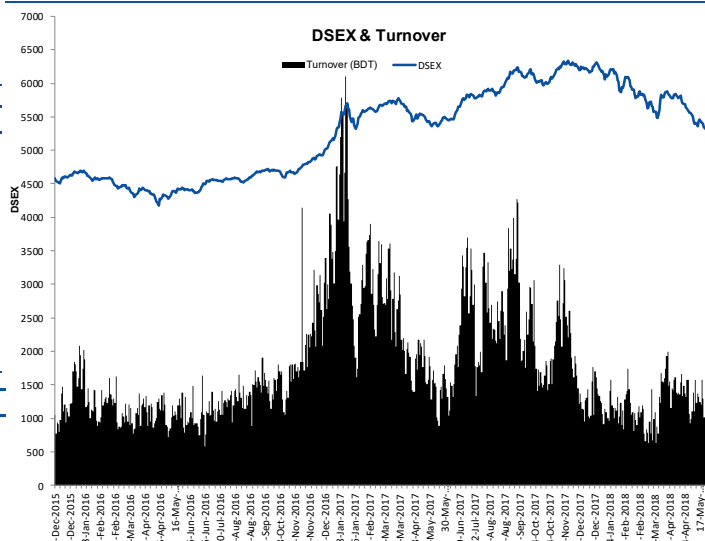
Market closed in red today. The benchmark index DSEX (-0.06%) lost 3.26 points and closed at 5,313.7 points today. The blue-chip index DS30 (+0.38%) and the shariah based index DSES (+0.56%) both closed in green. All the large cap sectors showed mixed performance today. Banks posted the highest loss of -1.13% followed by Power (-0.80%), Engineering (-0.19%) and NBFIs (-0.12%). Pharmaceuticals experienced the highest gain of 1.30% followed by Telecommunication (+1.23%) and Food & Allied (+0.16%). Total turnover stood at BDT 4.0 billion (USD 48.4 million). Alif Industries Limited (-5.73%) was the most traded share with a turnover of BDT 276.8 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,385.40	1,401.21	-15.81	-1.13%	30	565,298.1	17.61%	230.9	6.13%
NBFIs	2,059.80	2,062.26	-2.45	-0.12%	23	185,265.4	5.77%	66.0	1.75%
Mutual Funds	762.67	762.38	0.29	0.04%	37	40,911.8	1.27%	26.1	0.69%
General Insurance	1,395.00	1,401.19	-6.19	-0.44%	35	37,915.1	1.18%	28.1	0.75%
Life Insurance	1,730.24	1,726.58	3.66	0.21%	12	48,241.7	1.50%	58.0	1.54%
Telecommunication	5,616.67	5,548.45	68.22	1.23%	2	564,514.7	17.58%	94.3	2.51%
Pharmaceuticals	2,695.31	2,660.85	34.46	1.30%	29	507,157.3	15.80%	438.2	11.64%
Fuel & Power	1,506.76	1,518.97	-12.22	-0.80%	19	370,099.9	11.53%	360.3	9.57%
Cement	1,851.26	1,855.29	-4.03	-0.22%	7	112,583.7	3.51%	21.2	0.56%
Services & Real Estate	1,041.58	1,049.65	-8.07	-0.77%	8	40,483.4	1.26%	37.1	0.99%
Engineering	2,773.64	2,778.91	-5.27	-0.19%	36	181,705.9	5.66%	741.8	19.70%
Food & Allied	14,682.16	14,658.31	23.85	0.16%	18	273,943.3	8.53%	106.2	2.82%
IT	1,311.88	1,321.58	-9.70	-0.73%	8	14,504.3	0.45%	82.3	2.19%
Textiles	1,120.15	1,127.65	-7.50	-0.67%	50	110,389.7	3.44%	726.8	19.30%
Paper & Printing	884.31	890.95	-6.64	-0.75%	2	1,692.3	0.05%	1.7	0.05%
Tannery	2,463.50	2,478.63	-15.13	-0.61%	6	25,727.6	0.80%	132.4	3.52%
Jute	7,824.22	7,824.28	-0.06	0.00%	3	1,729.2	0.05%	38.3	1.02%
Ceramics	535.57	538.97	-3.40	-0.63%	5	25,719.4	0.80%	122.4	3.25%
Miscellaneous	1,922.68	1,929.04	-6.36	-0.33%	12	102,755.1	3.20%	452.9	12.03%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
BD Autocars	131.10	9.98%	42.53
Anwar Galvanizing	75.40	7.41%	60.55
Modern Dyeing	231.90	6.13%	.17
Eastern Lubricants	1,462.90	6.08%	80.68
GQ Ball Pen	71.80	5.59%	4.79
JMI Syringes & Medical Devices Ltd	191.00	5.58%	48.76
Renwick Jaineswar	644.80	5.27%	11.88
Monno Jute Staffers	2,436.10	5.00%	6.98
Janata Insurance	15.40	4.76%	.00
Global Heavy Chemicals Limited	39.90	4.72%	3.86

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
SEML Lecture Equity Management Fund	9.10	-7.1%	5.15
Queen South Textiles Mills Limited	48.20	-6.9%	50.16
Legacy Footwear	86.10	-6.3%	105.25
Alif Industries Limited	105.20	-5.7%	276.79
Peoples Leasing	8.60	-5.5%	2.72
Phoenix Insurance	22.50	-4.7%	.11
Premier Cement Mills Limited	76.70	-4.6%	.04
Rupali Bank	36.20	-4.5%	10.99
Bay Leasing	19.40	-4.4%	.81
One Bank	16.20	-4.1%	6.38

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Alif Industries Limited	105.20	-5.73%	276.79
Berger Paints	2,586.30	-0.23%	151.71
Nahee Aluminium Composite Panel Ltd.	53.10	-0.56%	145.56
Square Pharmaceuticals	284.20	2.71%	128.06
Beximco Limited	27.60	-0.36%	121.72
Bangladesh Steel Re-Rolling Mills Limited	102.70	1.38%	119.50
Monno Ceramic	163.50	-1.21%	115.18
Legacy Footwear	86.10	-6.31%	105.25
Grameenphone Ltd.	407.60	1.29%	92.56
Eastern Lubricants	1,462.90	6.08%	80.68



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,313.71	5,316.97	-3.26	-0.06%	-14.91%
DS30	1,973.01	1,965.46	7.55	0.38%	-13.59%
DSES	1,235.03	1,228.18	6.84	0.56%	-11.19%

	Advanced	Declined	Unchanged	Total
All Category	100	184	52	336
A Category (Equity)	78	151	40	269
B Category (Equity)	6	10	3	19
N Category (Equity)	0	3	0	3
Z Category (Equity)	16	20	9	45
Mutual Funds	8	11	14	33
Corporate Bonds	1	0	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,776,802.0	3,775,342.2	
	Mn USD	45,432.5	45,414.9	0.0%
Turnover	Mn BDT	4,020.5	4,255.0	-5.5%
	Mn USD	48.4	51.2	
Volume	Mn Shares	83.8	94.7	-11.6%
		108,240	106,593	1.5%

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Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
DELTALIFE	Delta Life Insurance Company Ltd.		0.0%	25.0%	Dec-2017	6-Jun-2018
DSSL	Dragon Sweater and Spinning Ltd.	3:2R	-	-	N/A	6-Jun-2018
PRAGATIINS	Pragati Insurance Company Limited		5.0%	13.0%	Dec-2017	6-Jun-2018
PURABIGEN	Purabi General Insurance Co. Ltd.		12.0%	0.0%	Dec-2017	7-Jun-2018
MARICO	Marico Bangladesh Limited		0.0%	600.0%	Mar-18	7-Jun-2018
BIFC	Bangladesh Industrial Finance Co. Limited		0.0%	0.0%	Dec-17	10-Jun-2018
BERGERPBL	Berger Paints Bangladesh Ltd.		100.0%	200.0%	Mar-18	11-Jun-2018

Important DSE News
MBL1STMF

The Fund Manager has requested the concerned Brokerage Houses/Merchant Banks and all Depository Participants (DPs) to provide a statement with the details (Shareholders' name, BO ID Number, 12 digit e-TIN number, client-wise shareholding position & bank account name, account no., routing no. of brokerage house/merchant bank) of their margin loan holders by June 11, 2018 who hold units of the Fund as on record date. They are also requested to send the statement to the email address: marahman@lrglobalbd.com and iirony@lrglobalbd.com or LR Global Bangladesh Asset Management Company Ltd., Investors Relation Office, Noor Jahan Sharif Plaza (8th Floor), 34, Purana Paltan, Dhaka-1000. For any query, please contact at +8801730450478, +8801730450479.

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PURABIGEN

Trading of the shares of the Company will be allowed only in the Spot Market and Block transactions will also be settled as per Spot settlement cycle with cum benefit from 05.06.2018 to 06.06.2018. Trading of the shares of the Company will remain suspended on record date i.e., 07.06.2018

MARICO

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